

Workplace Super Performance Tables: 31 March 2021

TOP WORKPLACE SUPER- AGE 61-70 LIFECYCLE INVESTMENT OPTIONS

| Product & Investment Option Name (Age 61-70) | Segment | Public offer | Performance to 31 March 2021 | | | | | | | | | | | | |
|--|-----------------|--------------|------------------------------|------|---------|------|---------|------|---------|------|----------|------|--|--|--|
| | | | 1 year | Rank | 3 years | Rank | 5 years | Rank | 7 years | Rank | 10 years | Rank | | | |
| Virgin Money SED - LifeStage Tracker 1959-1963 | Retail Fund | Yes | 17.8% | 4 | 7.7% | 1 | | | | | | | | | |
| Virgin Money SED - LifeStage Tracker 1954-1958 | Retail Fund | Yes | 14.4% | 14 | 6.9% | 2 | | | | | | | | | |
| ANZ SCSE - ANZ Smart Choice 1960s | Retail Fund | Yes | 18.8% | 3 | 6.8% | 3 | 7.0% | 3 | 6.6% | 3 | | | | | |
| Telstra Super Corporate Plus - MySuper Balanced | Corporate Fund | Ltd | 19.6% | 1 | 6.7% | 4 | 7.7% | 2 | 7.2% | 2 | 7.8% | 1 | | | |
| Virgin Money SED - LifeStage Tracker 1949-1953 | Retail Fund | Yes | 11.3% | 23 | 6.3% | 5 | | | | | | | | | |
| BT LS Employer - BT MySuper Lifestage 1960s | Retail Fund | Yes | 19.3% | 2 | 6.2% | 6 | 6.4% | 7 | 5.5% | 9 | 6.1% | 5 | | | |
| Mercer CS - Mercer SmartPath 1959-1963 | Retail Fund | Yes | 17.4% | 6 | 6.2% | 7 | 6.9% | 5 | | | | | | | |
| Catholic Super - Balanced | Industry Fund | Yes | 17.6% | 5 | 6.2% | 8 | 8.0% | 1 | 7.6% | 1 | 7.6% | 2 | | | |
| SESB - Suncorp Lifestage Fund 1960-64 | Retail Fund | Yes | 16.8% | 7 | 5.9% | 9 | 5.4% | 13 | | | | | | | |
| Sunsuper Super Savings - Lifecycle Retirement Pool | Industry Fund | Yes | 14.5% | 13 | 5.9% | 10 | 6.8% | 6 | 6.1% | 5 | 6.2% | 4 | | | |
| Aware Super Employer - Balanced Growth | Industry Fund | Yes | 11.7% | 21 | 5.9% | 11 | 6.9% | 4 | 6.3% | 4 | 6.7% | 3 | | | |
| AMP SignatureSuper - AMP MySuper 1960s | Retail Fund | Yes | 15.5% | 8 | 5.7% | 12 | 6.2% | 10 | 5.8% | 6 | | | | | |
| Mercer CS - Mercer SmartPath 1954-1958 | Retail Fund | Yes | 14.4% | 15 | 5.6% | 13 | 6.2% | 9 | | | | | | | |
| ANZ SCSE - ANZ Smart Choice 1950s | Retail Fund | Yes | 11.3% | 24 | 5.3% | 14 | 5.3% | 15 | 5.3% | 12 | | | | | |
| SESB - Suncorp Lifestage Fund 1955-59 | Retail Fund | Yes | 14.1% | 16 | 5.3% | 15 | 4.8% | 19 | | | | | | | |
| Essential Super Employer - Lifestage 1960-64 | Retail Fund | Yes | 15.3% | 10 | 5.3% | 16 | 5.9% | 11 | 5.8% | 7 | | | | | |
| smartMonday PRIME - MySuper Age 65 | Retail Fund | Yes | 12.2% | 19 | 5.2% | 17 | 4.6% | 21 | | | | | | | |
| Mine Super - Balanced | Industry Fund | Yes | 14.9% | 12 | 5.0% | 18 | 5.5% | 12 | 5.3% | 11 | 5.9% | 6 | | | |
| SESB - Suncorp Lifestage Fund 1950-54 | Retail Fund | Yes | 12.1% | 20 | 4.8% | 19 | 4.3% | 25 | | | | | | | |
| Mercer CS - Mercer SmartPath 1949-1953 | Retail Fund | Yes | 11.6% | 22 | 4.8% | 20 | 5.3% | 14 | | | | | | | |
| AMP SignatureSuper - AMP MySuper 1950s | Retail Fund | Yes | 13.1% | 17 | 4.7% | 21 | 4.9% | 17 | 4.7% | 14 | | | | | |
| FirstChoice Employer - FirstChoice Lifestage (1960-1964) | Retail Fund | Yes | 15.2% | 11 | 4.7% | 22 | 6.2% | 8 | 5.7% | 8 | | | | | |
| QSuper Accumulation - Lifetime Sustain 1 | Government Fund | Yes | 7.9% | 31 | 4.6% | 23 | 4.9% | 18 | 5.2% | 13 | | | | | |
| Telstra Super Corporate Plus - MySuper Conservative | Corporate Fund | Ltd | 9.5% | 30 | 4.5% | 24 | 5.2% | 16 | 5.4% | 10 | 5.9% | 7 | | | |
| BT LS Employer - BT MySuper Lifestage 1950s | Retail Fund | Yes | 11.3% | 25 | 4.4% | 25 | 4.3% | 24 | 3.9% | 19 | 4.7% | 9 | | | |
| Essential Super Employer - Lifestage 1950-54 | Retail Fund | Yes | 10.6% | 27 | 4.2% | 26 | 4.3% | 26 | 4.4% | 16 | | | | | |
| FirstChoice Employer - FirstChoice Lifestage (1955-1959) | Retail Fund | Yes | 10.7% | 26 | 3.9% | 27 | 4.6% | 20 | 4.6% | 15 | | | | | |
| FirstChoice Employer - FirstChoice Lifestage (1950-1954) | Retail Fund | Yes | 10.6% | 28 | 3.9% | 28 | 4.4% | 22 | 4.4% | 17 | | | | | |
| LGS Accumulation Scheme - Conservative | Industry Fund | Yes | 7.0% | 33 | 3.9% | 29 | 4.4% | 23 | 4.3% | 18 | 4.8% | 8 | | | |
| QSuper Accumulation - Lifetime Sustain 2 | Government Fund | Yes | 4.8% | 34 | 3.1% | 30 | 3.3% | 28 | 3.6% | 21 | | | | | |
| Mine Super - Stable | Industry Fund | Yes | 7.4% | 32 | 2.8% | 31 | 3.6% | 27 | 3.8% | 20 | 4.6% | 10 | | | |
| Sunsuper Super Savings - Lifecycle Cash Pool | Industry Fund | Yes | 0.1% | 35 | 0.8% | 32 | 1.0% | 29 | 1.2% | 22 | 1.8% | 11 | | | |
| Investment Options | | | 36 | | 32 | | 29 | | 22 | | 11 | | | | |
| Maximum | | | 19.6% | | 7.7% | | 8.0% | | 7.6% | | 7.8% | | | | |
| Quartile 1 | | | 15.3% | | 6.0% | | 6.2% | | 5.8% | | 6.5% | | | | |
| Median | | | 12.4% | | 5.2% | | 5.3% | | 5.3% | | 5.9% | | | | |
| Quartile 3 | | | 10.6% | | 4.5% | | 4.4% | | 4.4% | | 4.7% | | | | |
| Minimum | | | -0.2% | | 0.8% | | 1.0% | | 1.2% | | 1.8% | | | | |

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.