

Workplace Super Performance Tables: 31 March 2021

TOP WORKPLACE SUPER- AGE 51-60 LIFECYCLE INVESTMENT OPTIONS

Product & Investment Option Name (Age 51-60)	Segment	Public offer	Performance to 31 March 2021												
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank			
Virgin Money SED - LifeStage Tracker 1969-1973	Retail Fund	Yes	24.6%	6	9.2%	1									
GuildSuper - MySuper Lifecycle Growing	Retail Fund	Yes	28.0%	2	9.1%	2	8.8%	4	7.6%	5					
Virgin Money SED - LifeStage Tracker 1964-1968	Retail Fund	Yes	21.7%	11	8.6%	3									
BT LS Employer - BT MySuper Lifestage 1970s	Retail Fund	Yes	29.0%	1	8.4%	4	8.7%	5	7.1%	11	7.5%	6			
Aware Super Employer - Growth	Industry Fund	Yes	18.4%	24	7.9%	5	9.0%	2	7.8%	3	8.1%	2			
Sunsuper Super Savings - Lifecycle Balanced Pool	Industry Fund	Yes	20.9%	16	7.7%	6	8.9%	3	8.0%	2	8.0%	3			
Virgin Money SED - LifeStage Tracker 1959-1963	Retail Fund	Yes	17.8%	25	7.7%	7									
ANZ SCSE - ANZ Smart Choice 1970s	Retail Fund	Yes	23.3%	10	7.7%	8	8.3%	8	7.4%	7					
Mercer CS - Mercer SmartPath 1969-1973	Retail Fund	Yes	24.3%	7	7.6%	9	8.5%	6							
Mine Super - Growth	Industry Fund	Yes	24.9%	5	7.6%	10	7.8%	13	7.1%	12	7.4%	7			
Essential Super Employer - Lifestage 1970-74	Retail Fund	Yes	27.1%	3	7.4%	11	7.7%	14	7.2%	10					
smartMonday PRIME - MySuper Age 55	Retail Fund	Yes	19.5%	18	7.3%	12	7.3%	16							
QSuper Accumulation - Lifetime Focus 1	Government Fund	Yes	13.4%	34	7.2%	13	7.3%	17							
Catholic Super - Aggressive	Industry Fund	Yes	21.5%	15	7.1%	14	9.3%	1	8.7%	1	8.8%	1			
SESB - Suncorp Lifestage Fund 1970-74	Retail Fund	Yes	21.6%	12	7.1%	15	6.7%	21							
Mercer CS - Mercer SmartPath 1964-1968	Retail Fund	Yes	21.6%	13	7.0%	16	7.9%	12							
AMP SignatureSuper - AMP MySuper 1970s	Retail Fund	Yes	21.6%	14	7.0%	17	8.0%	10	7.4%	6					
ANZ SCSE - ANZ Smart Choice 1960s	Retail Fund	Yes	18.8%	23	6.8%	18	7.0%	18	6.6%	14					
FirstChoice Employer - FirstChoice Lifestage (1970-1974)	Retail Fund	Yes	26.6%	4	6.8%	19	8.4%	7	7.2%	9					
Telstra Super Corporate Plus - MySuper Balanced	Corporate Fund	Ltd	19.6%	17	6.7%	20	7.7%	15	7.2%	8	7.8%	4			
QSuper Accumulation - Lifetime Focus 2	Government Fund	Yes	11.8%	37	6.7%	21	6.6%	22							
SESB - Suncorp Lifestage Fund 1965-69	Retail Fund	Yes	19.3%	21	6.5%	22	6.1%	27							
smartMonday PRIME - MySuper Age 60	Retail Fund	Yes	16.5%	29	6.4%	23	6.0%	28							
BT LS Employer - BT MySuper Lifestage 1960s	Retail Fund	Yes	19.3%	20	6.2%	24	6.4%	23	5.5%	20	6.1%	10			
Mercer CS - Mercer SmartPath 1959-1963	Retail Fund	Yes	17.4%	27	6.2%	25	6.9%	20							
Catholic Super - Balanced	Industry Fund	Yes	17.6%	26	6.2%	26	8.0%	9	7.6%	4	7.6%	5			
FirstChoice Employer - FirstChoice Lifestage (1965-1969)	Retail Fund	Yes	23.4%	9	6.1%	27	7.9%	11	6.9%	13					
QSuper Accumulation - Lifetime Focus 3	Government Fund	Yes	10.1%	39	6.1%	28	6.0%	29							
SESB - Suncorp Lifestage Fund 1960-64	Retail Fund	Yes	16.8%	28	5.9%	29	5.4%	32							
Aware Super Employer - Balanced Growth	Industry Fund	Yes	11.7%	38	5.9%	30	6.9%	19	6.3%	15	6.7%	8			
AMP SignatureSuper - AMP MySuper 1960s	Retail Fund	Yes	15.5%	30	5.7%	31	6.2%	26	5.8%	17					
LGS Accumulation Scheme - Balanced	Industry Fund	Yes	12.5%	36	5.6%	32	6.3%	24	6.0%	16	6.1%	9			
Essential Super Employer - Lifestage 1960-64	Retail Fund	Yes	15.3%	31	5.3%	33	5.9%	30	5.8%	18					
Mine Super - Balanced	Industry Fund	Yes	14.9%	33	5.0%	34	5.5%	31	5.3%	21	5.9%	11			
FirstChoice Employer - FirstChoice Lifestage (1960-1964)	Retail Fund	Yes	15.2%	32	4.7%	35	6.2%	25	5.7%	19					
QSuper Accumulation - Lifetime Sustain 1	Government Fund	Yes	7.9%	40	4.6%	36	4.9%	33	5.2%	22					
LGS Accumulation Scheme - Conservative	Industry Fund	Yes	7.0%	41	3.9%	37	4.4%	34	4.3%	23	4.8%	12			
QSuper Accumulation - Lifetime Sustain 2	Government Fund	Yes	4.8%	42	3.1%	38	3.3%	35	3.6%	24					
Sunsuper Super Savings - Lifecycle Cash Pool	Industry Fund	Yes	0.1%	43	0.8%	39	1.0%	36	1.2%	25	1.8%	13			
Investment Options			43		39		36		25		13				
Maximum			29.0%		9.2%		9.3%		8.7%		8.8%				
Quartile 1			21.7%		7.5%		8.0%		7.4%		7.8%				
Median			19.2%		6.7%		7.0%		6.9%		7.4%				
Quartile 3			15.0%		5.9%		6.0%		5.7%		6.1%				
Minimum			0.1%		0.8%		1.0%		1.2%		1.8%				

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.