

Workplace Super Performance Tables: 29 February 2020

TOP 50 WORKPLACE SUPER – ESG INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Public offer	Performance to 29 February 2020									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
UniSuper - Sustainable High Growth	Industry Fund	Ltd	17.0%	1	11.7%	1	8.4%	3	11.2%	3	9.6%	1
Australian Ethical Super Employer - International Shares	Retail Fund	Yes	13.9%	3	11.5%	2	7.9%	4	12.9%	1	7.4%	13
AMP SignatureSuper - Responsible Investment Leaders International Share	Retail Fund	Yes	10.8%	8	10.5%	3	6.4%	13	11.8%	2	9.2%	3
Australian Ethical Super Employer - Advocacy	Retail Fund	Yes	9.1%	20	9.9%	4	6.8%	9	9.0%	7		
HESTA - Eco-Pool	Industry Fund	Yes	11.5%	7	9.8%	5	8.6%	2	10.8%	4	9.6%	2
UniSuper - Sustainable Balanced	Industry Fund	Ltd	13.9%	2	9.6%	6	7.0%	6	9.1%	6	8.4%	6
Australian Ethical Super Employer - Growth	Retail Fund	Yes	10.0%	16	9.5%	7	6.8%	10	8.9%	11	6.7%	23
WA Super - Sustainable Future	Industry Fund	Yes	12.5%	6	9.0%	8	6.9%	7	8.5%	12	7.2%	15
AMP SignatureSuper - Responsible Investment Leaders High Growth	Retail Fund	Yes	9.5%	18	9.0%	9	5.6%	18	8.9%	9	7.7%	9
AMP SignatureSuper - Responsible Investment Leaders Australian Share	Retail Fund	Yes	10.5%	11	9.0%	10	5.7%	16	7.6%	18	7.1%	16
Australian Ethical Super Employer - Balanced (accumulation)	Retail Fund	Yes	10.5%	9	8.8%	11	6.7%	12	8.1%	16	6.7%	22
TASPLAN - OnTrack Sustain	Industry Fund	Yes	10.3%	13	8.5%	12						
AustralianSuper - Socially Aware	Industry Fund	Yes	8.0%	27	8.2%	13	6.8%	8	8.9%	10	8.5%	4
Australian Catholic Super Employer - Socially Responsible	Industry Fund	Yes	10.1%	15	8.0%	14	5.3%	20	7.3%	21	7.0%	18
Equip MyFuture - Sustainable Responsible Investments	Industry Fund	Yes	4.3%	54	8.0%	15	5.4%	19	7.1%	25	6.9%	19
CareSuper - Sustainable Balanced	Industry Fund	Yes	8.6%	22	7.9%	16	6.7%	11	8.5%	15	8.0%	7
VicSuper FutureSaver - Socially Conscious	Industry Fund	Yes	9.8%	17	7.9%	17	6.2%	14	9.1%	5	8.4%	5
TASPLAN - Sustainable	Industry Fund	Yes	9.2%	19	7.8%	18						
Christian Super - Ethical High Growth	Industry Fund	Yes	7.6%	35	7.7%	19	5.6%	17	8.5%	14	7.7%	10
AMP SignatureSuper - Responsible Investment Leaders Growth	Retail Fund	Yes	7.9%	28	7.7%	20	4.9%	31	7.8%	17	7.3%	14
Mercer CS - Mercer Socially Responsible Shares	Retail Fund	Yes	7.6%	34	7.6%	21	5.2%	23	8.5%	13	7.7%	11
Media Super - Sustainable Future Shares	Industry Fund	Yes	13.6%	4	7.6%	22	7.3%	5	9.0%	8	7.9%	8
First State Super Employer - Australian Socially Responsible Equities	Industry Fund	Yes	10.4%	12	7.4%	23	5.1%	25	6.9%	26	6.5%	27
AMP Flexible Super Emp - Responsible Investment Leaders Growth	Retail Fund	Yes	7.7%	33	7.4%	24	4.7%	37	7.4%	19		
Mercy Super - Socially Responsible	Corporate Fund	No	5.0%	52	7.4%	25	8.7%	1	-1.9%	40	3.2%	33
QSuper Accumulation - QSuper Socially Responsible	Government Fund	Yes	7.8%	31	7.3%	26	5.1%	26	7.1%	24	6.9%	20
Sunsuper Super Savings - Socially Conscious Balanced	Industry Fund	Yes	7.9%	29	7.2%	27	5.0%	27	7.1%	22	7.0%	17
Nationwide Super Employer - Responsible Australian Shares	Retail Fund	Yes	5.9%	47	7.2%	28	5.2%	24				
Lutheran Super - High Growth All Australian Shares SRI	Corporate Fund	No	7.5%	36	7.2%	29	5.2%	22				
Vision Super Saver - Sustainable Balanced	Industry Fund	Yes	9.0%	21	7.2%	30						
StatewideSuper - Sustainable Diversified	Industry Fund	Yes	7.5%	37	7.1%	31	5.0%	28				
legalsuper - Balanced Socially Responsible	Industry Fund	Yes	8.4%	23	7.1%	32	4.7%	34	6.6%	30	5.7%	29
Energy Super - SRI Balanced	Industry Fund	Yes	8.0%	26	7.1%	33	5.0%	29	7.1%	23	6.8%	21
First State Super Employer - Diversified Socially Responsible	Industry Fund	Yes	7.8%	30	7.0%	34	5.3%	21	7.4%	20	7.5%	12
NGS Super - Socially Responsible Diversified	Industry Fund	Yes	6.8%	43	7.0%	35	5.8%	15				
Russell SSC - Russell Responsible Australian Shares	Retail Fund	Yes	5.6%	50	6.9%	36	4.9%	32				
AMP SignatureSuper - Responsible Investment Leaders Balanced	Retail Fund	Yes	7.3%	38	6.8%	37	4.7%	36	6.8%	28	6.6%	24
AMP Flexible Super Emp - Responsible Investment Leaders Balanced	Retail Fund	Yes	7.1%	40	6.5%	38	4.3%	39	6.5%	31		
Mercer CS - Mercer Socially Responsible Growth	Retail Fund	Yes	6.9%	42	6.3%	39	4.7%	33	6.8%	27	6.6%	26
Christian Super - My Ethical Super	Industry Fund	Yes	5.9%	48	6.1%	40	4.9%	30	6.8%	29	6.6%	25
Integra Super CD - OnePath Sustainable Investments Australian Shares	Retail Fund	Yes	10.1%	14	6.1%	41	2.2%	45	5.2%	33	5.4%	30
Australian Ethical Super Employer - Conservative	Retail Fund	Yes	7.0%	41	5.4%	42	3.9%	40	4.2%	35		
Christian Super - Ethical Conservative Balanced	Industry Fund	Yes	5.4%	51	5.2%	43	4.3%	38	5.7%	32	5.8%	28
QSuper Accumulation - Lifetime Sustain 1	Government Fund	Yes	5.9%	46	5.1%	44	4.7%	35				
Christian Super - Ethical Stable	Industry Fund	Yes	4.7%	53	4.3%	45	3.7%	41	4.8%	34	5.2%	31
AMP SignatureSuper - Responsible Investment Leaders Conservative	Retail Fund	Yes	6.1%	45	4.3%	46	2.9%	43	3.9%	36	4.4%	32
AMP Flexible Super Emp - Responsible Investment Leaders Conservative	Retail Fund	Yes	5.8%	49	4.0%	47	2.6%	44	3.6%	37		
QSuper Accumulation - Lifetime Sustain 2	Government Fund	Yes	3.8%	55	3.5%	48	3.3%	42				
Christian Super - Ethical Cash	Industry Fund	Yes	1.0%	56	1.1%	49	1.3%	46	1.6%	38	2.3%	34
Australian Ethical Super Employer - Defensive	Retail Fund	Yes	0.7%	57	1.0%	50	1.0%	47	1.3%	39	1.9%	35
Investment Options			58		51		48		41		36	
Maximum			17.0%		11.7%		8.7%		12.9%		9.6%	
Quartile 1			10.1%		8.1%		6.6%		8.9%		7.7%	
Median			7.9%		7.3%		5.2%		7.4%		7.0%	
Quartile 3			6.8%		6.6%		4.7%		6.5%		6.6%	
Minimum			0.7%		1.0%		1.0%		-1.9%		1.9%	

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.