

Workplace Super Performance Tables: 31 March 2021

TOP 50 WORKPLACE SUPER – ESG INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Public offer	Performance to 31 March 2021												
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank			
UniSuper - Global Environmental Opportunities	Industry Fund	Ltd	61.1%	1	22.6%	1	19.5%	1	14.5%	1					
UniSuper - Sustainable High Growth	Industry Fund	Ltd	29.1%	12	12.9%	2	12.0%	2	10.8%	2	10.3%	1			
Nationwide Super Employer - Responsible Global Shares	Retail Fund	Yes	20.6%	25	10.9%	3									
Australian Ethical Super Employer - International Shares	Retail Fund	Yes	21.4%	21	10.7%	4	10.6%	4	9.2%	5	7.9%	11			
Media Super - Sustainable Future Shares	Industry Fund	Yes	32.2%	7	10.6%	5	9.4%	8	9.1%	6	8.6%	6			
HESTA - Sustainable Growth	Industry Fund	Yes	26.5%	14	10.6%	6	10.8%	3	10.3%	3	10.2%	2			
Australian Ethical Super Employer - Advocacy	Retail Fund	Yes	33.1%	5	10.4%	7	9.6%	7	9.3%	4	9.2%	3			
UniSuper - Sustainable Balanced	Industry Fund	Ltd	20.0%	27	10.0%	8	9.4%	9	8.7%	7	8.6%	5			
Mercer CS - Socially Responsible Shares	Retail Fund	Yes	33.1%	6	9.8%	9	9.9%	6	8.4%	8	8.7%	4			
Catholic Super - PositivIMPACT	Industry Fund	Yes	17.9%	34	9.7%	10									
Australian Ethical Super Employer - Growth	Retail Fund	Yes	22.0%	19	9.3%	11	8.9%	12	8.3%	9	7.5%	13			
Equip MyFuture - Sustainable Responsible Investments	Industry Fund	Yes	34.3%	2	9.3%	12	10.2%	5	6.9%	15	7.4%	14			
Australian Ethical Super Employer - Balanced (accumulation)	Retail Fund	Yes	19.3%	31	8.9%	13	8.4%	16	7.9%	10	7.2%	19			
Integra Super CD - OP Sustainable Investments Aus Shares	Retail Fund	Yes	34.1%	4	8.9%	14	7.5%	22	4.8%	32	5.9%	27			
Australian Catholic Super Employer - Socially Responsible	Industry Fund	Yes	17.3%	38	8.9%	15	8.0%	19	6.9%	17	7.2%	18			
Lutheran Super - High Growth All Australian Shares SRI	Corporate Fund	Yes	1.0%	49	8.9%	16	1.5%	39							
CareSuper - Sustainable Balanced	Industry Fund	Yes	18.2%	33	8.4%	17	8.4%	15	7.7%	13	8.0%	10			
Christian Super - Ethical High Growth	Industry Fund	Yes	25.9%	15	8.3%	18	8.8%	14	7.7%	12	8.2%	9			
AMP Flexible Super Emp - RIL Growth	Retail Fund	Yes	28.0%	13	8.1%	19	8.0%	17	6.9%	16	7.5%	12			
HOSTPLUS - SRI - Balanced	Industry Fund	Yes	23.8%	16	7.9%	20									
Aware Super Employer - Australian Socially Responsible Equities	Industry Fund	Yes	29.2%	11	7.9%	21	7.8%	20	6.3%	24	6.6%	25			
Sunsuper Super Savings - Socially Conscious Balanced	Industry Fund	Yes	21.0%	23	7.8%	22	7.7%	21	6.7%	18	7.2%	16			
VicSuper FutureSaver - Socially Conscious	Industry Fund	Yes	13.1%	42	7.7%	23	9.3%	10	7.7%	11	8.4%	7			
Mercy Super - Socially Responsible	Corporate Fund	No	21.8%	20	7.6%	24	7.5%	23	6.6%	20	7.2%	17			
Vision Super Saver - Sustainable Balanced	Industry Fund	Yes	22.1%	18	7.4%	25									
Nationwide Super Employer - Responsible Australian Shares	Retail Fund	Yes	32.2%	8	7.3%	26	9.1%	11							
Mercer CS - Socially Responsible Growth	Retail Fund	Yes	21.0%	24	7.2%	27	7.3%	24	6.5%	21	6.8%	23			
AMP Flexible Super Emp - RIL Balanced	Retail Fund	Yes	22.2%	17	7.2%	28	7.0%	28	6.1%	27	6.6%	24			
Russell SSC - Russell Responsible Australian Shares	Retail Fund	Yes	31.9%	9	7.1%	29	8.8%	13							
Energy Super - SRI Balanced	Industry Fund	Yes	19.8%	28	7.0%	30	7.1%	27	6.4%	23	7.0%	20			
ESSSuper Beneficiary Account - Ethically Minded	Government Fund	No	19.3%	30	6.9%	31									
legalsuper - Balanced Socially Responsible	Industry Fund	Yes	17.8%	35	6.8%	32	6.9%	30	5.9%	29	6.0%	26			
AustralianSuper - Socially Aware	Industry Fund	Yes	21.2%	22	6.8%	33	8.0%	18	7.6%	14	8.3%	8			
Aware Super Employer - Diversified Socially Responsible	Industry Fund	Yes	15.3%	40	6.7%	34	7.3%	25	6.5%	22	7.3%	15			
QSuper Accumulation - QSuper Socially Responsible	Government Fund	Yes	17.4%	37	6.7%	35	6.9%	29	6.3%	25	6.9%	21			
Christian Super - My Ethical Super	Industry Fund	Yes	17.7%	36	6.4%	36	6.8%	31	6.3%	26	6.8%	22			
StatewideSuper - Sustainable Diversified	Industry Fund	Yes	16.2%	39	5.9%	37	6.6%	32	6.0%	28					
NGS Super - Socially Responsible Diversified	Industry Fund	Yes	13.9%	41	5.8%	38	7.2%	26	6.7%	19					
Christian Super - Ethical Conservative Balanced	Industry Fund	Yes	12.8%	43	5.0%	39	5.3%	33	5.1%	31	5.7%	28			
QSuper Accumulation - Lifetime Sustain 1	Government Fund	Yes	7.9%	46	4.6%	40	4.9%	34	5.2%	30					
Lutheran Super - Balanced Growth SRI	Corporate Fund	Yes	0.7%	50	4.4%	41	0.1%	42							
Australian Ethical Super Employer - Conservative	Retail Fund	Yes	4.0%	48	4.4%	42	4.0%	36	4.0%	34	3.8%	31			
AMP Flexible Super Emp - RIL Conservative	Retail Fund	Yes	9.7%	44	3.9%	43	3.4%	37	3.3%	36	3.9%	30			
Christian Super - Ethical Stable	Industry Fund	Yes	8.6%	45	3.7%	44	4.0%	35	4.2%	33	4.9%	29			
QSuper Accumulation - Lifetime Sustain 2	Government Fund	Yes	4.8%	47	3.1%	45	3.3%	38	3.6%	35					
Christian Super - Ethical Cash	Industry Fund	Yes	0.1%	52	0.7%	46	0.9%	40	1.2%	37	1.9%	32			
Australian Ethical Super Employer - Defensive	Retail Fund	Yes	0.2%	51	0.6%	47	0.8%	41	1.0%	38	1.5%	33			
Investment Options			52		47		42		38		33				
Maximum			61.1%		22.6%		19.5%		14.5%		10.3%				
Quartile 1			26.9%		9.1%		9.1%		7.8%		8.2%				
Median			20.2%		7.6%		7.6%		6.7%		7.2%				
Quartile 3			16.0%		6.6%		6.6%		5.9%		6.6%				
Minimum			0.1%		0.6%		0.1%		1.0%		1.5%				

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.