

Workplace Super Performance Tables: 31 July 2019

TOP 50 WORKPLACE SUPER – ESG INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Can anyone join?	Performance to 31 July 2019									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
Equip MyFuture - Sustainable Responsible Investments	Industry Fund	Yes	14.0%	2	12.8%	1	8.0%	11	11.2%	8	8.6%	8
UniSuper - Sustainable High Growth	Industry Fund	Yes	11.9%	6	11.0%	2	10.7%	2	13.4%	2	9.8%	2
AMP SignatureSuper - Responsible Investment Leaders International Share	Retail Fund	Yes	6.8%	40	10.8%	3	9.4%	5	13.3%	3	8.8%	4
HESTA - Eco-Pool	Industry Fund	Yes	10.8%	12	10.8%	4	10.9%	1	12.5%	4	10.3%	1
BT LS Employer - BT Ethical Share	Retail Fund	Yes	7.7%	26	10.5%	5	7.9%	14	10.9%	10	8.0%	16
Australian Ethical Super Employer - International Shares	Retail Fund	Yes	11.9%	7	10.5%	6	9.5%	4	13.7%	1	6.2%	30
Nationwide Super Employer - Responsible Australian Shares	Retail Fund	Yes	7.8%	24	10.3%	7	7.9%	13				
Lutheran Super - High Growth All Australian Shares SRI	Corporate Fund	No	8.8%	17	10.2%	8	7.8%	15				
Russell SSC - Russell Responsible Australian Shares	Retail Fund	Yes	7.5%	27	10.0%	9	7.6%	18				
AMP SignatureSuper - Responsible Investment Leaders Australian Share	Retail Fund	Yes	10.8%	11	9.5%	10	7.4%	21	10.6%	13	8.2%	13
First State Super Employer - Australian Socially Responsible Equities	Industry Fund	Yes	14.6%	1	9.4%	11	7.4%	22	10.3%	17	8.1%	14
AMP SignatureSuper - Responsible Investment Leaders High Growth	Retail Fund	Yes	7.9%	23	9.4%	12	7.8%	16	11.3%	7	8.2%	11
Australian Ethical Super Employer - Advocacy	Retail Fund	Yes	13.8%	3	9.3%	13	10.0%	3	12.3%	5		
Mercer CS - Mercer Socially Responsible Shares	Retail Fund	Yes	6.2%	45	9.2%	14	7.5%	19	10.8%	11	8.6%	6
WA Super - Sustainable Future	Industry Fund	Yes	7.2%	31	9.2%	15	7.4%	20	10.4%	16	7.6%	20
AustralianSuper - Socially Aware	Industry Fund	Yes	7.2%	33	9.2%	16	8.4%	9	10.4%	15	9.3%	3
UniSuper - Sustainable Balanced	Industry Fund	Yes	11.5%	8	9.1%	17	8.9%	7	10.7%	12	8.8%	5
Media Super - Sustainable Future Shares	Industry Fund	Yes	13.2%	4	9.0%	18	9.2%	6	11.5%	6	8.6%	7
Christian Super - Ethical High Growth	Industry Fund	Yes	7.5%	28	8.9%	19	7.8%	17	11.0%	9	8.4%	9
BT Business Super - BT Australian Sustainability Share	Retail Fund	Yes	9.3%	15	8.8%	20	6.5%	33	10.0%	18	7.9%	17
Australian Ethical Super Employer - Growth	Retail Fund	Yes	11.9%	5	8.7%	21	8.8%	8	10.5%	14	7.0%	27
TASPLAN - Sustainable	Industry Fund	Yes	9.4%	14	8.5%	22						
CareSuper - Sustainable Balanced	Industry Fund	Yes	8.7%	18	8.3%	23	7.9%	12	9.6%	21	8.3%	10
AMP SignatureSuper - Responsible Investment Leaders Growth	Retail Fund	Yes	7.1%	35	8.2%	24	6.9%	25	9.9%	19	8.0%	15
NGS Super - Socially Responsible Diversified	Industry Fund	Yes	5.9%	48	8.1%	25	7.3%	23				
Australian Catholic Super Employer - Socially Responsible	Industry Fund	Yes	11.1%	10	8.0%	26	6.7%	26	8.7%	28	7.4%	23
First State Super Employer - Diversified Socially Responsible	Industry Fund	Yes	8.7%	20	7.9%	27	7.0%	24	9.0%	24	8.2%	12
AMP Flexible Super Emp - Responsible Investment Leaders Growth	Retail Fund	Yes	6.8%	39	7.9%	28	6.6%	29	9.6%	20		
Australian Ethical Super Employer - Balanced (accumulation)	Retail Fund	Yes	11.2%	9	7.8%	29	8.0%	10	8.9%	25	6.7%	29
Sunsuper Super Savings - Socially Conscious Balanced	Industry Fund	Yes	7.2%	32	7.6%	30	6.6%	27	8.8%	26	7.6%	18
Vision Super Saver - Sustainable Balanced	Industry Fund	Yes	8.8%	16	7.6%	31						
Mercy Super - Socially Responsible	Corporate Fund	No	7.8%	25	7.5%	32	6.5%	32	9.0%	23	7.5%	21
QSuper Accumulation - QSuper Socially Responsible	Government Fund	Yes	7.1%	34	7.4%	33	6.5%	31	8.6%	30	7.5%	22
StatewideSuper - Sustainable Diversified	Industry Fund	Yes	6.5%	43	7.3%	34	6.6%	30				
Energy Super - SRI Balanced	Industry Fund	Yes	7.3%	30	7.3%	35	6.4%	34	8.7%	29	7.6%	19
AMP SignatureSuper - Responsible Investment Leaders Balanced	Retail Fund	Yes	6.9%	38	7.1%	36	6.2%	36	8.4%	32	7.2%	24
Mercer CS - Mercer Socially Responsible Growth	Retail Fund	Yes	6.2%	45	7.0%	37	6.1%	37	8.1%	33	7.1%	25
legalsuper - Balanced Socially Responsible	Industry Fund	Yes	6.7%	41	7.0%	38	6.1%	38	8.8%	27	6.8%	28
Christian Super - My Ethical Super	Industry Fund	Yes	6.2%	47	6.8%	39	6.4%	35	8.4%	31	7.1%	26
AMP Flexible Super Emp - Responsible Investment Leaders Balanced	Retail Fund	Yes	6.6%	42	6.7%	40	5.9%	39	8.1%	34		
Christian Super - Ethical Conservative Balanced	Industry Fund	Yes	5.8%	50	5.6%	41	5.4%	41	6.9%	35	6.1%	31
LGS Accumulation Scheme - Sustainable Australian Shares	Industry Fund	Yes	5.7%	51	5.1%	42	6.6%	28	9.3%	22		
QSuper Accumulation - Lifetime Sustain 1	Government Fund	Yes	6.4%	44	5.0%	43	5.6%	40				
Christian Super - Ethical Stable	Industry Fund	Yes	5.2%	53	4.6%	44	4.6%	42	5.7%	36	5.5%	32
Australian Ethical Super Employer - Conservative	Retail Fund	Yes	8.1%	22	4.1%	45	4.4%	43	4.5%	38		
AMP SignatureSuper - Responsible Investment Leaders Conservative	Retail Fund	Yes	5.8%	49	3.7%	46	3.7%	45	4.6%	37	4.7%	33
QSuper Accumulation - Lifetime Sustain 2	Government Fund	Yes	4.4%	54	3.5%	47	3.9%	44				
AMP Flexible Super Emp - Responsible Investment Leaders Conservative	Retail Fund	Yes	5.5%	52	3.4%	48	3.4%	46	4.3%	39		
Christian Super - Ethical Cash	Industry Fund	Yes	1.2%	55	1.3%	49	1.5%	47	1.9%	40	2.5%	34
Australian Ethical Super Employer - Defensive	Retail Fund	Yes	1.1%	56	1.0%	50	1.0%	48	1.3%	41	2.0%	35
Investment Options			57		51		49		42		36	
Maximum			14.6%		12.8%		10.9%		13.7%		10.3%	
Quartile 1			9.3%		9.3%		7.9%		10.8%		8.4%	
Median			7.4%		8.0%		6.9%		9.6%		7.6%	
Quartile 3			6.6%		7.0%		6.2%		8.4%		7.1%	
Minimum			1.1%		1.0%		1.0%		1.3%		2.0%	

Performance figures are net of taxes and all applicable fees. These fees include investment, management and administration, and members fees as well as the Indirect Cost Ratio which is treated as a fee. For products that charge dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary based on personal circumstances and additional costs such as insurance etc. may apply; ask your fund for details. Past performance is no guarantee of future results.