

Workplace Super Performance Tables: 30 November 2020

TOP 50 WORKPLACE SUPER – ESG INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Public offer	Performance to 30 November 2020													
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank				
UniSuper - Global Environmental Opportunities	Industry Fund	Ltd	40.6%	1	18.5%	1	16.5%	1	14.0%	1						
UniSuper - Sustainable High Growth	Industry Fund	Ltd	9.0%	2	11.4%	2	10.8%	2	10.8%	2	10.6%	1				
UniSuper - Sustainable Balanced	Industry Fund	Ltd	7.1%	4	9.3%	3	8.7%	4	8.8%	5	8.9%	4				
HESTA - Sustainable Growth	Industry Fund	Yes	6.5%	7	9.0%	4	9.7%	3	10.0%	3	10.2%	2				
Nationwide Super Employer - Responsible Global Shares	Retail Fund	Yes	6.8%	6	8.9%	5										
Australian Ethical Super Employer - Advocacy	Retail Fund	Yes	4.5%	15	8.6%	6	8.7%	5	9.2%	4	9.1%	3				
Media Super - Sustainable Future Shares	Industry Fund	Yes	5.5%	10	8.5%	7	8.5%	6	8.7%	6	8.6%	6				
Australian Ethical Super Employer - Balanced (accumulation)	Retail Fund	Yes	6.1%	9	8.1%	8	7.6%	12	8.0%	9	7.2%	16				
Australian Ethical Super Employer - Growth	Retail Fund	Yes	4.3%	16	7.9%	9	7.9%	8	8.3%	8	7.4%	13				
Australian Catholic Super Employer - Socially Responsible	Industry Fund	Yes	6.5%	8	7.9%	10	7.1%	18	6.9%	15	7.5%	12				
Australian Ethical Super Employer - International Shares	Retail Fund	Yes	2.2%	29	7.8%	11	7.7%	11	8.7%	7	7.9%	11				
Mercer CS - Mercer Socially Responsible Shares	Retail Fund	Yes	6.8%	5	7.5%	12	7.8%	9	7.7%	10	8.6%	5				
CareSuper - Sustainable Balanced	Industry Fund	Yes	4.6%	14	7.2%	13	7.5%	16	7.6%	11	8.1%	10				
TASPLAN - OnTrack Sustain	Industry Fund	Yes	1.9%	35	6.7%	14										
VicSuper FutureSaver - Socially Conscious	Industry Fund	Yes	4.8%	12	6.5%	15	7.6%	13	7.5%	12	8.5%	7				
Lutheran Super - High Growth All Australian Shares SRI	Corporate Fund	No	1.6%	37	6.5%	16	7.5%	17								
Christian Super - Ethical High Growth	Industry Fund	Yes	3.5%	18	6.5%	17	5.5%	15	7.3%	14	8.2%	9				
Integra Super CD - OnePath Sustainable Investments Australian Shares	Retail Fund	Yes	2.3%	27	6.3%	18	5.6%	32	4.4%	31	6.0%	27				
Nationwide Super Employer - Responsible Australian Shares	Retail Fund	Yes	0.3%	48	6.0%	19	7.8%	10								
Mercer CS - Mercer Socially Responsible Growth	Retail Fund	Yes	4.7%	13	5.9%	20	6.1%	25	6.2%	21	6.9%	22				
QSuper Accumulation - QSuper Socially Responsible	Government Fund	Yes	2.8%	22	5.9%	21	6.2%	24	6.3%	18	7.1%	19				
Mercy Super - Socially Responsible	Corporate Fund	No	3.0%	21	5.9%	22	6.1%	26	6.2%	24	7.2%	17				
HOSTPLUS - Socially Responsible Investment (SRI) - Balanced	Industry Fund	Yes	2.8%	23	5.9%	23										
Sunsuper Super Savings - Socially Conscious Balanced	Industry Fund	Yes	2.7%	24	5.8%	24	6.2%	23	6.2%	20	7.1%	18				
Vision Super Saver - Sustainable Balanced	Industry Fund	Yes	1.5%	41	5.8%	25										
TASPLAN - Sustainable	Industry Fund	Yes	0.9%	44	5.8%	26										
Equip MyFuture - Sustainable Responsible Investments	Industry Fund	Yes	-3.8%	53	5.8%	27	8.2%	7	6.2%	23	7.1%	20				
Aware Super Employer - Australian Socially Responsible Equities	Industry Fund	Yes	-2.7%	52	5.7%	28	6.7%	20	6.0%	27	6.7%	24				
Russell SSC - Russell Responsible Australian Shares	Retail Fund	Yes	0.1%	51	5.7%	29	7.5%	14								
Energy Super - SRI Balanced	Industry Fund	Yes	2.1%	31	5.6%	30	5.8%	30	6.1%	25	7.0%	21				
legalsuper - Balanced Socially Responsible	Industry Fund	Yes	1.6%	36	5.6%	31	5.8%	31	5.8%	28	6.1%	26				
AMP Flexible Super Emp - Responsible Investment Leaders Growth	Retail Fund	Yes	1.0%	43	5.5%	32	6.0%	28	6.3%	19	7.4%	14				
AustralianSuper - Socially Aware	Industry Fund	Yes	1.5%	39	5.5%	33	7.1%	19	7.4%	13	8.4%	8				
StatewideSuper - Sustainable Diversified	Industry Fund	Yes	2.2%	30	5.5%	34	6.0%	29	6.2%	22						
Aware Super Employer - Diversified Socially Responsible	Industry Fund	Yes	1.5%	40	5.4%	35	6.3%	22	6.3%	17	7.4%	15				
ESSSuper Beneficiary Account - Ethically Minded	Government Fund	No	2.7%	25	5.3%	36										
Christian Super - My Ethical Super	Industry Fund	Yes	3.2%	19	5.2%	37	6.1%	27	6.0%	26	6.8%	23				
NGS Super - Socially Responsible Diversified	Industry Fund	Yes	2.0%	32	5.2%	38	6.5%	21	6.7%	16						
AMP Flexible Super Emp - Responsible Investment Leaders Balanced	Retail Fund	Yes	1.9%	34	5.2%	39	5.6%	33	5.7%	29	6.6%	25				
Australian Ethical Super Employer - Conservative	Retail Fund	Yes	3.1%	20	4.8%	40	4.4%	36	4.4%	32	4.1%	30				
Christian Super - Ethical Conservative Balanced	Industry Fund	Yes	2.3%	28	4.3%	41	4.9%	34	5.1%	30	5.8%	28				
QSuper Accumulation - Lifetime Sustain 1	Government Fund	Yes	2.0%	33	4.2%	42	4.7%	35								
AMP Flexible Super Emp - Responsible Investment Leaders Conservative	Retail Fund	Yes	0.8%	45	3.4%	43	3.1%	39	3.3%	34	4.0%	31				
Christian Super - Ethical Stable	Industry Fund	Yes	1.2%	42	3.3%	44	3.9%	37	4.2%	33	5.0%	29				
QSuper Accumulation - Lifetime Sustain 2	Government Fund	Yes	1.6%	38	2.9%	45	3.3%	38								
Christian Super - Ethical Cash	Industry Fund	Yes	0.3%	49	0.9%	46	1.1%	40	1.3%	35	2.0%	32				
Australian Ethical Super Employer - Defensive	Retail Fund	Yes	0.2%	50	0.7%	47	0.9%	41	1.1%	36	1.6%	33				
Investment Options			53		47		41		36		33					
Maximum			40.6%		18.5%		16.5%		14.0%		10.6%					
Quartile 1			4.6%		7.4%		7.7%		7.8%		8.2%					
Median			2.3%		5.8%		6.5%		6.3%		7.2%					
Quartile 3			1.5%		5.3%		5.8%		5.9%		6.6%					
Minimum			-3.8%		0.7%		0.9%		1.1%		1.6%					

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.