

Workplace Super Performance Tables: 28 February 2019

TOP 50 WORKPLACE SUPER – ESG INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Can anyone join?	Performance to 28 February 2019									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
Equip Corporate - Sustainable Responsible Investments	Corporate Fund	No	11.0%	1	14.7%	1	7.1%	10	9.6%	10	9.7%	8
Equip MyFuture - Sustainable Responsible Investments	Industry Fund	Yes	11.0%	2	14.7%	2	7.1%	11	9.6%	11	9.7%	9
Nationwide Super Employer - Responsible Australian Shares	Retail Fund	Yes	2.3%	46	10.9%	3	6.9%	13				
UniSuper - Sustainable High Growth	Industry Fund	Yes	6.7%	8	10.8%	4	9.1%	2	11.5%	4	10.3%	2
HESTA - Eco-Pool	Industry Fund	Yes	6.4%	10	10.8%	5	9.4%	1	11.6%	3	10.9%	1
WA Super - Sustainable Future	Industry Fund	Yes	4.4%	33	10.6%	6	7.2%	9	9.2%	14	9.2%	11
Australian Ethical Super Employer - Advocacy	Retail Fund	Yes	7.4%	4	10.4%	7	8.6%	3	10.9%	5		
BT LS Employer - BT Ethical Share	Retail Fund	Yes	2.3%	47	10.4%	8	6.8%	15	9.0%	17	9.7%	7
AMP SignatureSuper - Responsible Investment Leaders Australian Share	Retail Fund	Yes	6.7%	7	10.1%	9	6.0%	22	9.0%	16	9.3%	10
Lutheran Super - High Growth All Australian Shares SRI	Corporate Fund	No	3.0%	44	10.1%	10	6.9%	14				
AMP SignatureSuper - Responsible Investment Leaders International Share	Retail Fund	Yes	5.3%	15	9.9%	11	8.2%	4	12.3%	1	8.6%	15
Australian Ethical Super Employer - International Shares	Retail Fund	Yes	7.7%	3	9.7%	12	7.6%	6	11.8%	2	6.5%	31
Mercer CS - Mercer Socially Responsible Shares	Retail Fund	Yes	4.2%	36	9.6%	13	6.8%	16	9.7%	8	9.9%	3
Mercer SS PIS - Mercer Socially Responsible Shares	Retail Fund	Yes	4.2%	36	9.6%	13	6.8%	16	9.7%	8	9.9%	3
Christian Super - Ethical High Growth	Industry Fund	Yes	4.5%	30	9.6%	15	6.8%	18	10.0%	6	9.8%	6
AustralianSuper - Socially Aware	Industry Fund	Yes	4.8%	22	9.5%	16	7.9%	5	9.9%	7	9.8%	5
Australian Ethical Super Employer - Growth	Retail Fund	Yes	7.2%	5	9.2%	17	7.6%	7	9.6%	12	7.5%	28
BT Business Super - BT Australian Sustainability Share	Retail Fund	Yes	2.8%	45	9.0%	18	5.2%	36	8.2%	20	8.9%	13
First State Super Employer - Australian Socially Responsible Equities	Industry Fund	Yes	3.6%	41	8.9%	19	5.7%	29	8.2%	19		
UniSuper - Sustainable Balanced	Industry Fund	Yes	6.1%	12	8.6%	20	7.5%	8	9.3%	13	9.1%	12
NGS Super - Socially Responsible Diversified	Industry Fund	Yes	4.7%	25	8.5%	21	6.8%	19				
AMP SignatureSuper - Responsible Investment Leaders Growth	Retail Fund	Yes	5.1%	18	8.4%	22	6.2%	20	9.0%	15	8.8%	14
AMP Flexible Super Emp - Responsible Investment Leaders Growth	Retail Fund	Yes	4.8%	23	8.2%	23	5.9%	25	8.8%	18		
Australian Ethical Super Employer - Balanced (accumulation)	Retail Fund	Yes	6.3%	11	8.0%	24	6.9%	12	8.0%	24	6.7%	29
First State Super Employer - Diversified Socially Responsible	Industry Fund	Yes	4.3%	34	7.9%	25	6.1%	21	8.1%	22	8.4%	16
Sunsuper Super Savings - Socially Conscious Balanced	Industry Fund	Yes	5.1%	17	7.7%	26	5.9%	23	8.1%	21	8.2%	19
Australian Catholic Super Employer - Socially Responsible Balanced	Industry Fund	Yes	6.8%	6	7.5%	27	5.8%	28	7.8%	28	7.8%	25
QSuper Accumulation - QSuper Socially Responsible	Government Fund	Yes	5.4%	14	7.5%	28	5.9%	24	8.0%	25	8.3%	18
Christian Super - MyEthicalSuper	Industry Fund	Yes	4.2%	35	7.4%	29	5.9%	26	8.0%	26	7.8%	24
Energy Super - SRI Balanced	Industry Fund	Yes	4.6%	27	7.4%	30	5.8%	27	8.0%	27	7.5%	27
AMP SignatureSuper - Responsible Investment Leaders Balanced	Retail Fund	Yes	4.9%	21	7.3%	31	5.6%	33	7.7%	30	7.7%	26
Mercer SS PIS - Mercer Socially Responsible Growth	Retail Fund	Yes	4.4%	31	7.2%	32	5.7%	30	7.5%	31	8.1%	21
Mercer CS - Mercer Socially Responsible Growth	Retail Fund	Yes	4.4%	31	7.2%	32	5.7%	30	7.5%	31	8.1%	21
Mercy Super - Socially Responsible	Corporate Fund	No	5.3%	16	7.2%	34	5.7%	32	7.8%	29	8.1%	20
legalsuper - Balanced Socially Responsible	Industry Fund	Yes	4.6%	26	7.1%	35	5.4%	34	8.0%	23	8.0%	23
AMP Flexible Super Emp - Responsible Investment Leaders Balanced	Retail Fund	Yes	4.5%	29	6.9%	36	5.3%	35	7.4%	33		
Integra Super CD - OnePath Sustainable Investments Australian Shares	Retail Fund	Yes	1.8%	48	6.7%	37	2.7%	42	6.7%	34	8.3%	17
Christian Super - Ethical Balanced	Industry Fund	Yes	3.8%	39	5.9%	38	5.0%	37	6.6%	35	6.6%	30
Christian Super - Ethical Stable	Industry Fund	Yes	3.5%	42	4.8%	39	4.4%	38	5.5%	36	5.7%	32
Australian Ethical Super Employer - Conservative	Retail Fund	Yes	4.6%	28	3.8%	40	3.7%	39	4.0%	39		
AMP SignatureSuper - Responsible Investment Leaders Conservative	Retail Fund	Yes	3.7%	40	3.5%	41	3.2%	40	4.3%	37	4.7%	33
AMP Flexible Super Emp - Responsible Investment Leaders Conservative	Retail Fund	Yes	3.4%	43	3.2%	42	2.9%	41	4.0%	38		
Christian Super - Ethical Cash	Industry Fund	Yes	1.2%	49	1.3%	43	1.6%	43	2.0%	40	2.5%	34
Australian Ethical Super Employer - Defensive	Retail Fund	Yes	0.8%	50	1.0%	44	1.1%	44	1.4%	41	2.2%	35
smartMonday PRIME - Australian Shares Socially Responsible	Retail Fund	Yes	-5.6%	51	0.7%	45	-2.5%	45	-0.5%	42	2.0%	36
Investment Options				52		46		46		43		37
Maximum			11.0%		14.7%		9.4%		12.3%		10.9%	
Quartile 1			5.4%		9.7%		6.9%		9.6%		9.4%	
Median			4.6%		8.2%		5.9%		8.1%		8.2%	
Quartile 3			4.0%		7.2%		5.4%		7.5%		7.5%	
Minimum			-5.6%		0.7%		-2.5%		-0.5%		2.0%	

Please note that all figures reflect net investment performance, i.e. net of investment tax, investment management fees and the maximum applicable ongoing management and membership fees. Please note fee discounts may apply and your performance may be even higher than that described here, ask your fund for details.