

Workplace Super Performance Tables: 31 August 2020

TOP 50 WORKPLACE SUPER – CAPITAL STABLE INVESTMENT OPTIONS

Capital stable investment options (diversified asset allocation with less than 55% growth asset weighting)

Product & Investment Option Name	Segment	Public offer	Performance to 31 August 2020											
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank		
QSuper Accumulation - Lifetime Aspire 2	Government Fund	No	-0.6%	131	6.5%	1	6.6%	2						
VicSuper FutureSaver - Socially Conscious	Industry Fund	Ltd	3.8%	1	6.4%	2	7.1%	1	8.0%	1	8.7%	1		
AustralianSuper - Conservative Balanced	Industry Fund	Ltd	2.1%	7	6.1%	3	6.6%	3	7.0%	4	7.4%	3		
QSuper Accumulation - Lifetime Focus 1	Government Fund	No	-0.4%	119	6.0%	4	6.4%	5						
TASPLAN - OnTrack Control	Industry Fund	Ltd	1.6%	20	5.9%	5								
QSuper Accumulation - Lifetime Focus 2	Government Fund	No	-0.1%	105	5.9%	6	5.9%	8						
Cbus Industry Super - Conservative Growth	Industry Fund	Ltd	2.8%	3	5.8%	7								
Energy Super - SRI Balanced	Industry Fund	Ltd	1.5%	30	5.7%	8	5.2%	21	6.1%	9	6.8%	7		
QSuper Accumulation - Lifetime Focus 3	Government Fund	No	0.1%	94	5.7%	9	5.5%	11						
VicSuper FutureSaver - Balanced	Industry Fund	Ltd	1.8%	14	5.6%	10	6.2%	6	7.0%	3	7.4%	4		
QSuper Accumulation - QSuper Balanced	Government Fund	No	-1.1%	147	5.6%	11	6.5%	4	7.9%	2	8.1%	2		
Aware Super Employer - Balanced Growth	Industry Fund	Ltd	1.5%	27	5.4%	12	5.9%	9	6.3%	8	6.7%	8		
StatewideSuper - Conservative Balanced	Industry Fund	Ltd	1.6%	18	5.3%	13	6.0%	7	6.4%	6				
HESTA - Conservative Pool	Industry Fund	Ltd	2.1%	8	5.2%	14	5.4%	13	5.7%	18	6.0%	20		
TASPLAN - OnTrack Maintain	Industry Fund	Ltd	1.6%	21	5.2%	15								
NGS Super - Balanced	Industry Fund	Ltd	1.0%	55	5.1%	16	5.6%	10	6.0%	11	6.4%	10		
Media Super - SmartPath before 1949	Industry Fund	Ltd	1.6%	19	5.1%	17								
TASPLAN - Moderate	Industry Fund	Ltd	1.5%	24	5.1%	18								
Media Super - Moderate Growth	Industry Fund	Ltd	0.8%	62	5.1%	19	4.8%	31						
Equip MyFuture - Balanced	Industry Fund	Ltd	2.9%	2	5.0%	20	5.4%	12	6.0%	10	6.5%	9		
State Super (NSW) SASS - Balanced	Government Fund	No	2.1%	9	5.0%	21	5.3%	16	6.3%	7	6.9%	5		
Media Super - SmartPath 1949-1953	Industry Fund	Ltd	1.0%	56	5.0%	22	5.1%	23						
UniSuper - Conservative Balanced	Industry Fund	Ltd	-0.1%	101	5.0%	23	5.4%	14	6.4%	5	6.9%	6		
Virgin Money SED - Enhanced Indexed Conservative Growth	Retail Fund	Yes	1.7%	15	5.0%	24								
Australian Catholic Super Employer - Conservative	Industry Fund	Ltd	1.9%	11	4.9%	25	4.2%	59	4.9%	42	5.5%	35		
Essential Super Employer - Balanced	Retail Fund	Yes	1.1%	41	4.9%	26	5.0%	25	5.6%	19				
AustralianSuper - Stable	Industry Fund	Ltd	1.5%	25	4.9%	27	5.4%	15	5.7%	16	6.1%	17		
Cbus Industry Super - Conservative	Industry Fund	Ltd	2.2%	6	4.8%	28	5.0%	26	5.2%	27	5.7%	26		
legalsuper - Conservative Balanced	Industry Fund	Ltd	1.1%	43	4.8%	29	5.3%	17	5.9%	13	6.3%	11		
Mercer CS - Mercer Enhanced Passive Conservative Growth	Retail Fund	Yes	1.0%	51	4.7%	30	4.2%	56	4.9%	38	5.1%	49		
Australian Ethical Super Employer - Conservative	Retail Fund	Yes	1.4%	33	4.7%	31	4.0%	78	4.1%	73	4.1%	83		
SA Metropolitan Fire Service Super Scheme - Moderate	Government Fund	No	1.0%	53	4.7%	32	5.2%	20	5.8%	14	6.3%	12		
Vision Super Saver - Conservative	Industry Fund	Ltd	2.6%	4	4.6%	33	5.0%	27	5.1%	32	5.6%	28		
VicSuper FutureSaver - Capital Stable	Industry Fund	Ltd	1.5%	23	4.6%	34	5.2%	22	5.9%	12	6.2%	14		
AMG Corporate Super - AMG Capital Stable	Retail Fund	Yes	-1.0%	145	4.6%	35	4.5%	42	4.9%	37	5.5%	34		
Media Super - Stable	Industry Fund	Ltd	1.4%	32	4.6%	36	4.6%	38	4.9%	40	5.1%	50		
WA Super - Diversified Conservative	Industry Fund	Ltd	1.5%	26	4.6%	37	4.4%	49	5.2%	30	5.7%	25		
ANZ SCSE - ANZ Smart Choice Moderate	Retail Fund	Yes	-0.8%	136	4.5%	38	4.7%	33	5.4%	21				
NGS Super - defensive	Industry Fund	Ltd	0.7%	64	4.5%	39	5.0%	28	5.3%	26	5.6%	29		
Mercer CS - Mercer SmartPath 1929-1933	Retail Fund	Yes	0.4%	79	4.5%	40	4.0%	71						
ANZ SCSE - ANZ Smart Choice 1950s	Retail Fund	Yes	-0.7%	132	4.5%	41	4.6%	39	5.3%	25				
Mercy Super - Conservative	Corporate Fund	No	0.3%	88	4.5%	42	5.3%	18	5.8%	15	6.2%	15		
Mercer CS - Mercer SmartPath 1934-1938	Retail Fund	Yes	0.1%	93	4.4%	43	4.1%	64						
Mercer CS - Mercer SmartPath Prior to 1929	Retail Fund	Yes	-0.1%	102	4.4%	43	4.0%	71						
Mercer CS - Mercer SmartPath 1939-1943	Retail Fund	Yes	-0.1%	102	4.4%	43	4.1%	64						
AMP SignatureSuper - AMP MySuper 1960s	Retail Fund	Yes	0.7%	63	4.4%	46	4.8%	30						
StatewideSuper - Conservative	Industry Fund	Ltd	1.6%	22	4.4%	47	4.9%	29	5.1%	31				
ANZ Staff Super Employee Section - Cautious	Corporate Fund	No	2.0%	10	4.3%	48	4.5%	43					5.6%	30
Mercer CS - Mercer SmartPath 1949-1953	Retail Fund	Yes	-0.1%	102	4.3%	49	4.2%	56						
Mercer CS - Mercer SmartPath 1944-1948	Retail Fund	Yes	0.0%	96	4.3%	49	4.0%	71						
Investment Options				156		150		144		104		90		
Maximum			3.8%		6.5%		7.1%		8.0%		8.7%			
Quartile 1			1.2%		4.5%		4.6%		5.2%		5.9%			
Median			0.4%		3.8%		4.0%		4.6%		5.2%			
Quartile 3			-0.3%		3.2%		3.5%		4.0%		4.6%			
Minimum			-2.8%		0.7%		0.6%		1.1%		1.8%			

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.