

## Workplace Super Performance Tables: 31 March 2021

### TOP 50 WORKPLACE SUPER – BALANCED INVESTMENT OPTIONS

Balanced investment options (diversified asset allocation with between 55% and 75% growth asset weighting)

Product & Investment Option Name	Segment	Public offer	Performance to 31 March 2021									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
UniSuper - Sustainable Balanced	Industry Fund	Ltd	20.0%	39	10.0%	1	9.4%	2	8.7%	4	8.6%	5
UniSuper - Balanced	Industry Fund	Ltd	22.6%	10	9.1%	2	9.2%	4	8.7%	3	8.7%	4
Australian Ethical Super Employer - Balanced (accumulation)	Retail Fund	Yes	19.3%	61	8.9%	3	8.4%	20	7.9%	12	7.2%	52
Australian Catholic Super Employer - Socially Responsible	Industry Fund	Yes	17.3%	93	8.9%	4	8.0%	42	6.9%	53	7.2%	49
AustralianSuper - Balanced	Industry Fund	Yes	21.7%	20	8.6%	5	9.5%	1	8.8%	1	8.8%	2
HOSTPLUS - Indexed Balanced	Industry Fund	Yes	22.7%	9	8.5%	6	8.7%	12	7.8%	17	8.3%	8
Sunsuper Super Savings - Balanced Index	Industry Fund	Yes	22.7%	7	8.4%	7	8.2%	23	7.8%	15	8.1%	11
CareSuper - Sustainable Balanced	Industry Fund	Yes	18.2%	75	8.4%	8	8.4%	19	7.7%	25	8.0%	19
AustralianSuper - Indexed Diversified	Industry Fund	Yes	20.1%	37	8.2%	9	8.3%	22	7.1%	47		
Vision Super Saver - Balanced Growth	Industry Fund	Yes	20.7%	30	8.2%	10	8.8%	7	7.8%	16	8.1%	16
ESSSuper Beneficiary Account - Basic Growth	Government Fund	No	19.5%	54	8.1%	11						
Virgin Money SED - Enhanced Indexed Growth	Retail Fund	Yes	19.9%	41	8.1%	12						
smartMonday PRIME - MySuper Age 50	Retail Fund	Yes	21.9%	18	8.0%	13	8.5%	16				
HOSTPLUS - SRI - Balanced	Industry Fund	Yes	23.8%	4	7.9%	14						
Aware Super Employer - Growth	Industry Fund	Yes	18.4%	70	7.9%	15	9.0%	5	7.8%	14	8.1%	13
Cbus Industry Super - Growth (Cbus MySuper)	Industry Fund	Yes	20.8%	28	7.9%	16	9.0%	6	8.5%	5	8.8%	3
VicSuper FutureSaver - Growth (MySuper)	Industry Fund	Yes	17.8%	83	7.9%	17	8.8%	10	8.0%	11	8.1%	12
QSuper Accumulation - Lifetime Aspire 1	Government Fund	Yes	15.7%	110	7.8%	18	8.2%	25				
VicSuper FutureSaver - Socially Conscious	Industry Fund	Yes	13.1%	139	7.7%	19	9.3%	3	7.7%	23	8.4%	6
Virgin Money SED - LifeStage Tracker 1959-1963	Retail Fund	Yes	17.8%	79	7.7%	20						
Mercer CS - Mercer Enhanced Passive Growth	Retail Fund	Yes	21.1%	25	7.6%	21	8.0%	36	7.5%	32	7.7%	32
FES Super - Smoothed Option (Hybrid)	Government Fund	No	14.9%	125	7.6%	22	7.3%	65	6.4%	77		
Mercy Super - Socially Responsible	Corporate Fund	No	21.8%	19	7.6%	23	7.5%	61	6.6%	64	7.2%	48
smartMonday PRIME - Balanced Growth Index	Retail Fund	Yes	21.4%	23	7.6%	24	7.5%	60	6.9%	52	7.3%	46
QSuper Accumulation - Lifetime Outlook	Government Fund	Yes	15.1%	119	7.6%	25	8.0%	38				
NGS Super - Indexed Growth	Industry Fund	Yes	20.6%	31	7.5%	26	7.9%	45	7.5%	34		
SESB - Suncorp Lifestage Fund 1975-79	Retail Fund	Yes	23.2%	6	7.5%	27	7.2%	76				
QSuper Accumulation - QSuper Aggressive	Government Fund	Yes	14.9%	127	7.5%	28	8.8%	9	8.8%	2	9.2%	1
Media Super - Balanced	Industry Fund	Yes	17.3%	92	7.5%	29	8.6%	13	7.7%	21	7.7%	34
IOOF ESE - IOOF Balanced Investor Trust	Retail Fund	Yes	17.5%	88	7.5%	30	7.9%	47				
AMG Corporate Super - AMG Balanced	Retail Fund	Yes	19.6%	52	7.5%	31	7.2%	73	6.8%	57	7.1%	55
legalsuper - Balanced Index	Industry Fund	Yes	18.2%	74	7.5%	32	7.4%	63	7.0%	50		
Prime Super (Prime Division) - MySuper	Industry Fund	Yes	17.8%	81	7.4%	33	8.8%	11	8.1%	8	8.2%	10
FirstChoice Employer - FirstChoice Growth Select	Retail Fund	Yes	25.5%	2	7.4%	34	8.0%	37	7.2%	45		
Equip MyFuture - Balanced Growth	Industry Fund	Yes	19.1%	65	7.4%	35	8.5%	15	7.8%	18	8.1%	14
Vision Super Saver - Sustainable Balanced	Industry Fund	Yes	22.1%	17	7.4%	36						
HESTA - Balanced Growth	Industry Fund	Yes	20.3%	36	7.3%	37	8.4%	18	7.7%	22	8.0%	18
CSS - Default Fund	Government Fund	No	17.4%	91	7.3%	38	8.0%	33	7.7%	24	7.8%	25
smartMonday PRIME - MySuper Age 55	Retail Fund	Yes	19.5%	53	7.3%	39	7.3%	68				
Mercer CS - Socially Responsible Growth	Retail Fund	Yes	21.0%	26	7.2%	40	7.3%	66	6.5%	69	6.8%	67
AMP Flexible Super Emp - Super Easy Balanced	Retail Fund	Yes	19.8%	45	7.2%	41	7.1%	80	6.8%	59	7.2%	51
FirstChoice Employer - FirstChoice Multi-Index Growth Select	Retail Fund	Yes	27.4%	1	7.2%	42						
AMP Flexible Super Emp - RIL Balanced	Retail Fund	Yes	22.2%	15	7.2%	43	7.0%	84	6.1%	83	6.6%	71
Equip MyFuture - Equip MySuper	Industry Fund	Yes	19.0%	67	7.2%	44	8.0%	34	7.4%	37		
PSS - Default Fund	Government Fund	No	17.1%	95	7.1%	45	7.9%	48	7.6%	29	7.7%	31
Military Super - Balanced	Government Fund	No	17.0%	96	7.1%	46	7.8%	50	7.6%	29	7.2%	53
Spirit Super - Balanced (MySuper)	Industry Fund	Yes	17.8%	80	7.1%	47	8.1%	31	8.0%	10	7.3%	45
StatewideSuper - MySuper	Industry Fund	Yes	19.7%	47	7.1%	48	8.6%	14	8.5%	6		
PSSap - Balanced	Government Fund	No	17.0%	96	7.1%	49	7.8%	53	7.5%	33	7.9%	24
BUSS(Q) MySuper - Balanced Growth	Industry Fund	Yes	16.8%	101	7.1%	50	7.8%	49	7.7%	20	8.1%	15
Investment Options			154	142	132	106	91					
Maximum			27.4%	10.0%	9.5%	8.8%	9.2%					
Quartile 1			20.0%	7.3%	8.0%	7.6%	7.9%					
Median			18.0%	6.8%	7.3%	6.8%	7.3%					
Quartile 3			15.2%	6.0%	6.7%	6.2%	6.8%					
Minimum			1.0%	1.6%	0.3%	3.0%	3.1%					

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.