

Workplace Super Performance Tables: 31 January 2019

TOP 50 WORKPLACE SUPER – BALANCED INVESTMENT OPTIONS

Balanced investment options (diversified asset allocation with between 55% and 75% growth asset weighting)

Product & Investment Option Name	Segment	Can anyone join?	Performance to 31 January 2019									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
Club Plus Industry Division - Growth	Industry Fund	Yes	3.4%	7	9.6%	1	8.1%	7	9.0%	19	8.0%	28
AustralianSuper - Balanced	Industry Fund	Yes	2.1%	48	9.2%	2	8.5%	2	9.8%	2	8.7%	7
Mercy Super - MySuper Balanced	Corporate Fund	No	3.7%	3	9.1%	3	7.7%	11	9.1%	12	8.1%	26
Cbus Industry Super - Growth (Cbus MySuper)	Industry Fund	Yes	3.0%	19	9.0%	4	8.4%	3	9.9%	1	8.4%	12
Equip Corporate - Balanced Growth	Corporate Fund	No	3.3%	9	9.0%	5	7.7%	12	9.2%	9	8.5%	9
Equip MyFuture - Balanced Growth	Industry Fund	Yes	3.3%	10	9.0%	6	7.7%	13	9.2%	10	8.5%	10
Sunsuper Super Savings - Lifecycle Balanced Pool	Industry Fund	Yes	3.1%	16	8.9%	7	7.9%	9	9.2%	8	8.3%	13
WA Super - Sustainable Future	Industry Fund	Yes	-0.4%	135	8.8%	8	7.4%	22	9.1%	13	8.5%	11
StatewideSuper - MySuper	Industry Fund	Yes	3.1%	18	8.8%	9	8.6%	1				
Club Plus Industry Division - MySuper	Industry Fund	Yes	3.3%	8	8.7%	10	7.3%	25	8.2%	35	7.6%	43
Catholic Super - Moderately Aggressive	Industry Fund	Yes	0.9%	114	8.7%	11	8.0%	8	9.5%	5	9.2%	1
Media Super - Balanced	Industry Fund	Yes	3.8%	2	8.7%	12	7.6%	17	8.8%	26	7.7%	36
First State Super Employer - Growth	Industry Fund	Yes	2.3%	39	8.6%	13	7.2%	29	9.0%	18	8.1%	23
HESTA - Core Pool	Industry Fund	Yes	3.6%	4	8.4%	14	7.6%	16	9.1%	16	8.2%	19
ANZ Staff Super - Balanced Growth	Corporate Fund	No	1.1%	106	8.4%	15	6.7%	46			9.0%	3
Vision Super Saver - Balanced Growth	Industry Fund	Yes	2.3%	40	8.4%	16	7.2%	30	8.5%	32	7.3%	51
StatewideSuper - Active Balanced	Industry Fund	Yes	3.5%	5	8.3%	17	8.2%	4				
Equip Corporate - Equip MySuper	Corporate Fund	No	3.2%	12	8.3%	18	7.3%	26				
Equip MyFuture - Equip MySuper	Industry Fund	Yes	3.2%	13	8.3%	19	7.3%	27				
Intrust Core Super - MySuper	Industry Fund	Yes	2.1%	50	8.3%	20	7.9%	10	9.3%	7	8.3%	14
AustralianSuper - Socially Aware	Industry Fund	Yes	1.5%	86	8.2%	21	7.7%	14	9.7%	4	9.2%	2
UniSuper - Balanced	Industry Fund	Yes	3.2%	15	8.1%	22	8.1%	6	9.7%	3	8.6%	8
Prime Super (Prime Division) - MySuper	Industry Fund	Yes	1.6%	72	8.1%	23	7.3%	28	8.7%	29	7.3%	55
MTAA Super - My AutoSuper (Balanced)	Industry Fund	Yes	3.0%	20	8.1%	24	8.1%	5	8.4%	33	5.0%	91
Catholic Super - Balanced	Industry Fund	Yes	0.9%	110	8.0%	25	7.5%	21	8.7%	30	8.2%	20
legalsuper - Balanced	Industry Fund	Yes	1.9%	57	8.0%	26	7.1%	33	8.8%	25	7.5%	47
State Super (NSW) SASS - Growth	Government Fund	No	2.7%	27	8.0%	27	7.4%	23	9.1%	11	8.2%	21
AustSafe Super Industry - MySuper (Balanced)	Industry Fund	Yes	2.1%	51	8.0%	28	7.6%	18	9.0%	17	8.7%	6
legalsuper - MySuper Balanced	Industry Fund	Yes	1.8%	61	7.9%	29	7.1%	32	8.8%	24	7.6%	45
CBA Group Super Accumulate Plus - Growth	Corporate Fund	No	1.7%	67	7.9%	30	6.9%	39	8.8%	27	8.9%	4
Energy Super - MySuper	Industry Fund	Yes	1.4%	94	7.9%	31	7.5%	19				
Energy Super - Balanced	Industry Fund	Yes	1.4%	94	7.9%	31	7.5%	19	9.1%	15	8.3%	16
Vision Super Saver - Balanced	Industry Fund	Yes	2.8%	23	7.8%	33	6.6%	50	7.7%	56	7.7%	42
HOSTPLUS - Indexed Balanced	Industry Fund	Yes	2.1%	47	7.7%	34	6.9%	36	9.3%	6		
HOSTPLUS - Conservative Balanced	Industry Fund	Yes	2.8%	22	7.7%	35	6.9%	38	7.9%	44	7.7%	39
BUSS(Q) MySuper - Balanced Growth	Industry Fund	Yes	3.2%	14	7.6%	36	7.7%	15	9.0%	20	8.1%	25
NGS Super - Indexed Growth	Industry Fund	Yes	2.4%	38	7.6%	37	7.1%	31				
TWUSUPER - Balanced (MySuper) Option	Industry Fund	Yes	0.8%	115	7.5%	38	6.7%	45	8.6%	31	8.0%	27
Qantas Super Gateway - Glidepath Altitude	Corporate Fund	No	2.8%	24	7.5%	39						
Qantas Super Gateway - Growth	Corporate Fund	No	2.8%	24	7.5%	39	6.2%	66	7.5%	66	7.3%	57
VicSuper FutureSaver - Balanced	Industry Fund	Yes	2.4%	35	7.4%	41	6.9%	40			7.3%	54
Maritime Super - Balanced	Industry Fund	Yes	2.0%	52	7.4%	42	6.6%	49	8.1%	40	7.7%	37
Mercer CS - Enhanced Indexed Growth	Retail Fund	Yes	1.6%	70	7.3%	43	6.8%	41	8.8%	22	8.2%	17
Mercer SS PIS - Enhanced Indexed Growth	Retail Fund	Yes	1.6%	70	7.3%	43	6.8%	41	8.8%	22	8.2%	17
FirstChoice Employer - FirstChoice Lifestage (1960-1964)	Retail Fund	Yes	0.6%	121	7.3%	45	6.1%	68				
EISS Super - Balanced	Industry Fund	Yes	2.2%	45	7.3%	46	6.1%	69	7.7%	54	7.7%	41
AustralianSuper - Indexed Diversified	Industry Fund	Yes	2.0%	53	7.3%	47	6.3%	59	7.4%	71		
NGS Super - Socially Responsible Diversified	Industry Fund	Yes	1.5%	85	7.3%	48	6.6%	48				
FirstChoice Employer - FirstChoice Multi-Index Balanced	Retail Fund	Yes	0.3%	125	7.2%	49	5.8%	84	7.7%	58		
Catholic Super - Conservative Balanced	Industry Fund	Yes	1.5%	80	7.2%	50	6.8%	44				
Investment Options			148		139		131		99		94	
Maximum			4.1%		9.6%		8.6%		9.9%		9.2%	
Quartile 1			2.4%		7.6%		7.0%		8.8%		8.1%	
Median			1.6%		6.6%		6.2%		7.8%		7.5%	
Quartile 3			0.9%		5.7%		5.5%		7.2%		6.9%	
Minimum			-4.4%		2.7%		2.9%		4.0%		3.9%	

Please note that all figures reflect net investment performance, i.e. net of investment tax, investment management fees and the maximum applicable ongoing management and membership fees. Please note fee discounts may apply and your performance may be even higher than that described here, ask your fund for details.