

Workplace Super Performance Tables: 31 July 2019

TOP 50 WORKPLACE SUPER – BALANCED INVESTMENT OPTIONS

Balanced investment options (diversified asset allocation with between 55% and 75% growth asset weighting)

Product & Investment Option Name	Segment	Can anyone join?	Performance to 31 July 2019									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
AustralianSuper - Balanced	Industry Fund	Yes	8.7%	15	9.9%	1	9.2%	1	10.8%	1	9.3%	1
Sunsuper Super Savings - Lifecycle Balanced Pool	Industry Fund	Yes	8.4%	21	9.8%	2	8.6%	8	10.2%	9	8.5%	16
Mercy Super - MySuper Balanced	Corporate Fund	No	8.1%	25	9.7%	3	8.4%	10	10.0%	11	8.6%	14
Media Super - Balanced	Industry Fund	Yes	8.3%	23	9.5%	4	8.3%	14	9.8%	19	8.1%	27
Cbus Industry Super - Growth (Cbus MySuper)	Industry Fund	Yes	7.2%	52	9.3%	5	8.9%	5	10.6%	4	9.0%	5
First State Super Employer - Growth	Industry Fund	Yes	7.7%	29	9.2%	6	8.1%	17	10.0%	13	8.3%	24
WA Super - Sustainable Future	Industry Fund	Yes	7.2%	48	9.2%	7	7.4%	41	10.4%	8	7.6%	49
AustralianSuper - Socially Aware	Industry Fund	Yes	7.2%	53	9.2%	8	8.4%	12	10.4%	6	9.3%	2
StatewideSuper - MySuper	Industry Fund	Yes	6.8%	64	9.2%	9	9.0%	3				
UniSuper - Balanced	Industry Fund	Yes	10.6%	4	9.1%	10	9.1%	2	10.8%	2	9.2%	3
UniSuper - Sustainable Balanced	Industry Fund	Yes	11.5%	1	9.1%	11	8.9%	4	10.7%	3	8.8%	10
HESTA - Core Pool	Industry Fund	Yes	7.4%	40	9.0%	12	8.1%	19	9.8%	20	8.7%	11
Club Plus Industry Division - MySuper	Industry Fund	Yes	6.6%	80	9.0%	13	7.9%	29	9.1%	36	7.6%	50
Media Super - SmartPath 1964-1968	Industry Fund	Yes	7.6%	31	9.0%	14						
Vision Super Saver - Balanced Growth	Industry Fund	Yes	6.8%	68	8.9%	15	7.9%	28	9.5%	29	8.3%	23
NGS Super - Diversified (MySuper)	Industry Fund	Yes	7.4%	43	8.9%	16	8.0%	24	9.5%	31	8.1%	28
HOSTPLUS - Indexed Balanced	Industry Fund	Yes	8.5%	18	8.8%	17	8.1%	18	10.5%	5		
CareSuper - Balanced	Industry Fund	Yes	6.5%	85	8.8%	18	8.4%	11	10.0%	12	8.8%	8
NGS Super - Indexed Growth	Industry Fund	Yes	10.2%	5	8.7%	19	8.3%	15	9.6%	25		
Catholic Super - Moderately Aggressive	Industry Fund	Yes	5.4%	118	8.7%	20	8.8%	6	10.4%	7	9.0%	6
Intrust Core Super - MySuper	Industry Fund	Yes	5.8%	106	8.7%	21	8.4%	13	10.1%	10	8.5%	15
Equip MyFuture - Balanced Growth	Industry Fund	Yes	5.6%	112	8.7%	22	8.1%	22	9.9%	17	8.6%	13
StatewideSuper - Active Balanced	Industry Fund	Yes	6.8%	65	8.6%	23	8.5%	9				
MTAA Super - My AutoSuper (Balanced)	Industry Fund	Yes	7.6%	30	8.5%	24	8.7%	7	9.4%	33	7.2%	67
Mercer CS - Enhanced Indexed Growth	Retail Fund	Yes	9.0%	8	8.5%	25	7.8%	34	9.8%	18	8.3%	22
legalsuper - Balanced	Industry Fund	Yes	7.5%	35	8.4%	26	7.8%	35	9.7%	23	8.0%	33
CareSuper - Alternative Growth	Industry Fund	Yes	5.9%	98	8.4%	27	8.2%	16	9.9%	16	8.9%	7
Qantas Super Gateway - Glidepath Altitude	Corporate Fund	No	7.2%	54	8.4%	28						
Qantas Super Gateway - Growth	Corporate Fund	No	7.2%	54	8.4%	28	6.7%	72	8.4%	65	7.3%	62
legalsuper - MySuper Balanced	Industry Fund	Yes	7.4%	37	8.3%	30	7.8%	31	9.7%	22	8.0%	32
CareSuper - Sustainable Balanced	Industry Fund	Yes	8.7%	13	8.3%	31	7.9%	30	9.6%	28	8.3%	21
TASPLAN - Balanced	Industry Fund	Yes	8.5%	19	8.3%	32	7.8%	32	9.1%	37	7.8%	40
State Super (NSW) SASS - Growth	Government Fund	No	7.7%	28	8.3%	33	8.1%	20	9.9%	15	8.5%	18
AustralianSuper - Indexed Diversified	Industry Fund	Yes	8.8%	11	8.3%	34	7.3%	45	8.6%	53		
AMP SignatureSuper - AMP MySuper 1970s	Retail Fund	Yes	6.0%	93	8.3%	35	7.6%	39				
ANZ Staff Super - Balanced Growth	Corporate Fund	No	7.2%	51	8.2%	36	7.4%	42			9.1%	4
Prime Super (Prime Division) - MySuper	Industry Fund	Yes	5.9%	95	8.2%	37	7.9%	27	9.5%	30	7.7%	44
CBA Group Super Accumulate Plus - Growth	Corporate Fund	No	7.4%	36	8.1%	38	7.4%	40	9.6%	27	8.8%	9
NGS Super - Socially Responsible Diversified	Industry Fund	Yes	5.9%	96	8.1%	39	7.3%	43				
Media Super - SmartPath 1959-1963	Industry Fund	Yes	7.4%	38	8.1%	39						
Equip MyFuture - Equip MySuper	Industry Fund	Yes	5.5%	114	8.1%	41	7.7%	38				
legalsuper - Balanced Index	Industry Fund	Yes	10.1%	6	8.0%	42	7.8%	33	9.8%	21		
Catholic Super - Balanced	Industry Fund	Yes	5.1%	125	8.0%	43	8.1%	21	9.5%	32	8.2%	25
Australian Catholic Super Employer - Socially Responsible	Industry Fund	Yes	11.1%	3	8.0%	44	6.7%	69	8.7%	48	7.4%	60
First State Super Employer - Diversified Socially Responsible	Industry Fund	Yes	8.7%	16	7.9%	45	7.0%	56	9.0%	41	8.2%	26
VicSuper FutureSaver - Balanced	Industry Fund	Yes	7.8%	27	7.9%	46	7.3%	44			7.8%	41
smartMonday PRIME - Balanced Growth Index	Retail Fund	Yes	9.8%	7	7.9%	47	7.3%	46	9.3%	34	7.6%	52
AMP Flexible Super Emp - AMP MySuper Balanced	Retail Fund	Yes	8.2%	24	7.9%	48	7.2%	50				
Vision Super Saver - Balanced	Industry Fund	Yes	6.5%	84	7.9%	49	7.1%	53	8.3%	66	7.9%	38
Australian Ethical Super Employer - Balanced (accumulation)	Retail Fund	Yes	11.2%	2	7.8%	50	8.0%	23	8.9%	42	6.7%	80
Investment Options			139		134		128		95		92	
Maximum			11.5%		9.9%		9.2%		10.8%		9.3%	
Quartile 1			7.4%		8.3%		7.8%		9.6%		8.3%	
Median			6.7%		7.4%		6.8%		8.7%		7.6%	
Quartile 3			5.8%		6.7%		6.1%		8.1%		7.1%	
Minimum			-0.2%		3.0%		3.6%		4.8%		6.0%	

Performance figures are net of taxes and all applicable fees. These fees include investment, management and administration, and members fees as well as the Indirect Cost Ratio which is treated as a fee. For products that charge dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary based on personal circumstances and additional costs such as insurance etc. may apply; ask your fund for details. Past performance is no guarantee of future results.