

Workplace Super Performance Tables: 28 February 2019

TOP 50 WORKPLACE SUPER – BALANCED INVESTMENT OPTIONS

Balanced investment options (diversified asset allocation with between 55% and 75% growth asset weighting)

Product & Investment Option Name	Segment	Can anyone join?	Performance to 28 February 2019									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
Club Plus Industry Division - Growth	Industry Fund	Yes	6.0%	15	10.9%	1	8.2%	8	9.0%	22	8.8%	22
WA Super - Sustainable Future	Industry Fund	Yes	4.4%	90	10.6%	2	7.2%	37	9.2%	14	9.2%	9
AustralianSuper - Balanced	Industry Fund	Yes	5.3%	48	10.3%	3	8.5%	2	10.0%	1	9.2%	12
Sunsuper Super Savings - Lifecycle Balanced Pool	Industry Fund	Yes	6.0%	14	10.1%	4	8.0%	9	9.4%	8	9.0%	16
Mercy Super - MySuper Balanced	Corporate Fund	No	6.3%	8	10.1%	5	7.8%	12	9.2%	13	8.8%	28
Media Super - Balanced	Industry Fund	Yes	6.9%	3	9.9%	6	7.8%	13	8.9%	25	8.4%	41
StatewideSuper - MySuper	Industry Fund	Yes	5.8%	20	9.9%	7	8.7%	1				
Equip Corporate - Balanced Growth	Corporate Fund	No	5.8%	24	9.9%	8	7.7%	14	9.3%	11	9.2%	10
Equip MyFuture - Balanced Growth	Industry Fund	Yes	5.8%	25	9.9%	9	7.7%	15	9.3%	12	9.2%	11
Club Plus Industry Division - MySuper	Industry Fund	Yes	5.6%	30	9.9%	10	7.4%	26	8.3%	38	8.2%	46
Catholic Super - Moderately Aggressive	Industry Fund	Yes	3.8%	113	9.9%	11	8.2%	7	9.6%	6	9.9%	1
Cbus Industry Super - Growth (Cbus MySuper)	Industry Fund	Yes	5.5%	35	9.8%	12	8.4%	3	9.9%	2	9.0%	18
First State Super Employer - Growth	Industry Fund	Yes	5.1%	57	9.7%	13	7.3%	27	9.1%	17	8.8%	24
UniSuper - Balanced	Industry Fund	Yes	7.5%	1	9.6%	14	8.3%	4	9.9%	3	9.4%	7
Intrust Core Super - MySuper	Industry Fund	Yes	4.7%	76	9.6%	15	7.9%	10	9.5%	7	9.0%	19
HESTA - Core Pool	Industry Fund	Yes	5.9%	19	9.5%	16	7.6%	17	9.1%	21	8.8%	27
AustralianSuper - Socially Aware	Industry Fund	Yes	4.8%	68	9.5%	17	7.9%	11	9.9%	4	9.8%	2
SA Metropolitan Fire Service Super Scheme - Growth	Government Fund	No	5.6%	31	9.4%	18	7.5%	24	8.7%	33	9.5%	4
State Super (NSW) SASS - Growth	Government Fund	No	5.9%	16	9.3%	19	7.6%	20	9.3%	10	8.9%	20
StatewideSuper - Active Balanced	Industry Fund	Yes	5.7%	26	9.3%	20	8.3%	5				
Vision Super Saver - Balanced Growth	Industry Fund	Yes	5.0%	61	9.3%	21	7.2%	31	8.7%	35	7.8%	68
AustSafe Super Industry - MySuper (Balanced)	Industry Fund	Yes	4.2%	104	9.3%	22	7.6%	18	9.2%	16	9.3%	8
Prime Super (Prime Division) - MySuper	Industry Fund	Yes	4.3%	94	9.2%	23	7.4%	25	8.9%	28	7.9%	66
legalsuper - Balanced	Industry Fund	Yes	5.2%	55	9.2%	24	7.2%	36	8.9%	26	8.1%	55
Equip Corporate - Equip MySuper	Corporate Fund	No	5.6%	28	9.1%	25	7.3%	28				
Equip MyFuture - Equip MySuper	Industry Fund	Yes	5.6%	29	9.1%	26	7.3%	29				
MTAA Super - My AutoSuper (Balanced)	Industry Fund	Yes	5.9%	18	9.1%	27	8.3%	6	8.7%	32	5.5%	94
Catholic Super - Balanced	Industry Fund	Yes	3.5%	124	9.1%	28	7.6%	19	8.8%	30	8.8%	26
legalsuper - MySuper Balanced	Industry Fund	Yes	5.0%	62	9.1%	29	7.2%	35	9.0%	24	8.1%	54
HOSTPLUS - Indexed Balanced	Industry Fund	Yes	5.8%	23	9.0%	30	7.2%	32	9.6%	5		
ANZ Staff Super - Balanced Growth	Corporate Fund	No	5.6%	31	9.0%	31	7.2%	33			9.4%	6
CBA Group Super Accumulate Plus - Growth	Corporate Fund	No	5.4%	47	9.0%	32	6.8%	47	8.8%	29	9.7%	3
Energy Super - MySuper	Industry Fund	Yes	4.2%	103	8.9%	33	7.6%	21				
Energy Super - Balanced	Industry Fund	Yes	4.1%	108	8.9%	34	7.6%	22	9.2%	15	8.8%	25
NGS Super - Indexed Growth	Industry Fund	Yes	6.4%	5	8.8%	35	7.2%	30	8.8%	31		
AustralianSuper - Indexed Diversified	Industry Fund	Yes	5.6%	33	8.7%	36	6.5%	58	7.7%	68		
AMP SignatureSuper - AMP MySuper 1970s	Retail Fund	Yes	3.3%	129	8.7%	37	7.1%	40				
Mercer SS PIS - Enhanced Indexed Growth	Retail Fund	Yes	5.8%	21	8.6%	38	7.1%	38	9.1%	19	9.1%	13
Mercer CS - Enhanced Indexed Growth	Retail Fund	Yes	5.8%	21	8.6%	38	7.1%	38	9.1%	19	9.1%	13
UniSuper - Sustainable Balanced	Industry Fund	Yes	6.1%	9	8.6%	40	7.5%	23	9.3%	9	9.1%	15
TWUSUPER - Balanced (MySuper) Option	Industry Fund	Yes	3.4%	126	8.6%	41	6.8%	50	8.7%	34	8.7%	30
Vision Super Saver - Balanced	Industry Fund	Yes	5.4%	44	8.6%	42	6.6%	55	7.8%	60	8.1%	53
Qantas Super Gateway - Glidepath Altitude	Corporate Fund	No	5.5%	38	8.6%	43						
EISS Super - Balanced	Industry Fund	Yes	6.1%	13	8.5%	45	6.3%	65	7.9%	59	8.5%	37
Qantas Super Gateway - Growth	Corporate Fund	No	5.5%	38	8.6%	43	6.3%	68	7.6%	71	8.1%	58
NGS Super - Socially Responsible Diversified	Industry Fund	Yes	4.7%	75	8.5%	46	6.8%	48				
HOSTPLUS - Conservative Balanced	Industry Fund	Yes	4.2%	107	8.4%	47	7.0%	42	8.0%	49	8.2%	48
AMP Flexible Super Emp - AMP MySuper Balanced	Retail Fund	Yes	5.5%	37	8.4%	48	6.6%	56				
SA Metropolitan Fire Service Super Scheme - Balanced	Government Fund	No	5.2%	52	8.4%	49	6.8%	49	7.9%	57	8.7%	31
BUSS(Q) MySuper - Balanced Growth	Industry Fund	Yes	5.2%	54	8.4%	50	7.7%	16	8.9%	27	8.7%	32
Investment Options			152		143		135		102		96	
Maximum			7.5%		10.9%		8.7%		10.0%		9.9%	
Quartile 1			5.5%		8.7%		7.2%		8.9%		8.8%	
Median			4.7%		7.7%		6.3%		8.0%		8.1%	
Quartile 3			3.8%		6.9%		5.7%		7.4%		7.7%	
Minimum			-2.9%		3.6%		3.0%		4.2%		4.7%	

Please note that all figures reflect net investment performance, i.e. net of investment tax, investment management fees and the maximum applicable ongoing management and membership fees. Please note fee discounts may apply and your performance may be even higher than that described here, ask your fund for details.