

Workplace Super Performance Tables: 31 August 2020

TOP 50 WORKPLACE SUPER – BALANCED INVESTMENT OPTIONS

Balanced investment options (diversified asset allocation with between 55% and 75% growth asset weighting)

Product & Investment Option Name	Segment	Public offer	Performance to 31 August 2020									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
UniSuper - Sustainable Balanced	Industry Fund	Ltd	6.6%	2	9.4%	1	8.3%	2	8.9%	2	8.8%	2
WA Super - Sustainable Future	Industry Fund	Ltd	7.5%	1	8.4%	2	8.6%	1	8.1%	6	8.0%	12
Australian Ethical Super Employer - Balanced (accumulation)	Retail Fund	Yes	2.5%	22	7.6%	3	7.2%	10	7.4%	24	6.7%	67
UniSuper - Balanced	Industry Fund	Ltd	2.9%	13	7.5%	4	7.8%	5	8.5%	4	8.6%	4
Australian Catholic Super Employer - Socially Responsible	Industry Fund	Ltd	2.9%	14	7.5%	5	6.0%	52	6.6%	50	7.1%	48
AustralianSuper - Balanced	Industry Fund	Ltd	2.6%	20	7.5%	6	8.0%	3	8.5%	3	8.7%	3
CareSuper - Sustainable Balanced	Industry Fund	Ltd	4.3%	3	7.3%	7	6.9%	16	7.5%	14	8.1%	11
FES Super - Smoothed Option (Hybrid)	Government Fund	No	3.6%	7	7.1%	8	6.2%	44	6.3%	62		
AustralianSuper - Indexed Diversified	Industry Fund	Ltd	3.2%	9	7.1%	9	6.7%	26	6.8%	40		
Vision Super Saver - Balanced Growth	Industry Fund	Ltd	4.1%	4	6.9%	10	7.3%	9	7.5%	18	8.0%	14
ESSuper Beneficiary Account - Basic Growth	Government Fund	No	2.2%	29	6.9%	11						
Sunsuper Super Savings - Balanced Index	Industry Fund	Ltd	2.5%	21	6.8%	12	6.4%	37	7.4%	19	7.7%	23
Cbus Industry Super - Growth (Cbus MySuper)	Industry Fund	Ltd	3.0%	12	6.8%	13	7.8%	4	8.2%	5	8.6%	5
Media Super - Growth	Industry Fund	Ltd	0.2%	97	6.7%	14	7.5%	6	7.8%	9	7.9%	17
Virgin Money SED - LifeStage Tracker 1959-1963	Retail Fund	Yes	1.1%	58	6.7%	15						
Aware Super Employer - Growth	Industry Fund	Ltd	3.0%	11	6.7%	16	7.1%	11	7.5%	16	8.0%	15
TASPLAN - OnTrack Sustain	Industry Fund	Ltd	2.1%	31	6.7%	17						
TASPLAN - Balanced	Industry Fund	Ltd	2.1%	33	6.7%	18	6.6%	33	7.3%	30	7.4%	39
Virgin Money SED - Enhanced Indexed Growth	Retail Fund	Yes	1.8%	38	6.7%	19						
Media Super - Balanced	Industry Fund	Ltd	1.3%	55	6.5%	20	7.0%	12	7.4%	22	7.5%	33
IOOF ESE - IOOF Balanced Investor Trust	Retail Fund	Yes	0.8%	66	6.5%	21	6.5%	36				
Equip MyFuture - Balanced Growth	Industry Fund	Ltd	3.1%	10	6.4%	22	6.9%	15	7.6%	13	8.0%	13
QSuper Accumulation - QSuper Socially Responsible	Government Fund	No	2.7%	18	6.4%	23	5.7%	62	6.4%	56	7.0%	49
Vision Super Saver - Balanced	Industry Fund	Ltd	3.9%	5	6.4%	24	6.7%	24	6.8%	41	7.3%	41
VicSuper FutureSaver - Growth (MySuper)	Industry Fund	Ltd	2.4%	23	6.3%	25	6.8%	19	7.8%	10	8.2%	8
State Super (NSW) SASS - Growth	Government Fund	No	1.9%	35	6.3%	26	6.6%	31	7.4%	21	7.9%	19
smartMonday PRIME - MySuper Age 50	Retail Fund	Yes	-0.4%	120	6.3%	27	6.4%	42				
HESTA - Core Pool	Industry Fund	Ltd	1.3%	53	6.3%	28	6.7%	25	7.4%	23	7.9%	18
Virgin Money SED - LifeStage Tracker 1954-1958	Retail Fund	Yes	1.0%	59	6.3%	29						
ANZ Staff Super - Balanced Growth	Corporate Fund	No	2.8%	16	6.3%	30	6.4%	41			7.9%	20
legalsuper - Balanced Index	Industry Fund	Ltd	-0.7%	133	6.2%	31	5.9%	58	6.7%	45		
NGS Super - Indexed Growth	Industry Fund	Ltd	-0.7%	130	6.2%	32	6.2%	45	7.1%	33		
Mercer CS - Mercer Enhanced Passive Growth	Retail Fund	Yes	0.3%	88	6.1%	33	6.1%	47	7.1%	34	7.5%	34
QSuper Accumulation - Lifetime Aspire 1	Government Fund	No	-1.1%	143	6.1%	34	7.0%	13				
smartMonday PRIME - Balanced Growth Index	Retail Fund	Yes	0.7%	72	6.1%	35	5.9%	57	6.7%	47	7.2%	45
StatewideSuper - MySuper	Industry Fund	Ltd	0.8%	64	6.1%	36	7.0%	14	8.0%	7		
NGS Super - Diversified (MySuper)	Industry Fund	Ltd	0.8%	67	6.0%	37	6.6%	30	7.1%	35	7.3%	42
Equip MyFuture - Equip MySuper	Industry Fund	Ltd	2.8%	15	6.0%	38	6.5%	35	7.2%	31		
CareSuper - Balanced	Industry Fund	Ltd	2.1%	32	6.0%	39	6.9%	18	7.6%	11	8.2%	7
Vision Super Saver - Sustainable Balanced	Industry Fund	Ltd	0.3%	93	6.0%	40						
SA Metropolitan Fire Service Super Scheme - Growth	Government Fund	No	1.7%	41	6.0%	41	6.8%	22	7.3%	27	7.7%	28
StatewideSuper - Active Balanced	Industry Fund	Ltd	1.5%	46	6.0%	42	6.8%	23	7.6%	12		
Mercy Super - MySuper Balanced	Corporate Fund	No	0.8%	69	6.0%	43	6.9%	17	7.3%	28	7.7%	27
HOSTPLUS - Socially Responsible Investment (SRI) - Balanced	Industry Fund	Ltd	2.2%	30	6.0%	44						
WA Super - My WA Super	Industry Fund	Ltd	2.3%	26	5.9%	45	5.7%	61	6.5%	55	7.0%	50
BUSS(Q) MySuper - Balanced Growth	Industry Fund	Ltd	3.8%	6	5.9%	46	6.8%	21	7.5%	15	7.9%	16
QSuper Accumulation - QSuper Aggressive	Government Fund	No	-1.6%	145	5.9%	47	7.4%	7	8.9%	1	9.4%	1
AMG Corporate Super - AMG Balanced	Retail Fund	Yes	-0.6%	124	5.9%	48	5.9%	55	6.4%	58	6.9%	55
StatewideSuper - Sustainable Diversified	Industry Fund	Ltd	1.7%	40	5.9%	49	5.5%	78	6.3%	61		
QSuper Accumulation - Lifetime Outlook	Government Fund	No	-1.5%	144	5.9%	50	6.8%	20				
Investment Options				158		147		137		105		92
Maximum				7.5%		9.4%		8.6%		8.9%		9.4%
Quartile 1				1.7%		6.0%		6.5%		7.3%		7.7%
Median				0.5%		5.2%		5.6%		6.5%		7.1%
Quartile 3				-0.4%		4.5%		5.0%		5.9%		6.6%
Minimum				-4.7%		0.6%		1.9%		2.9%		3.2%

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.