

Workplace Super Performance Tables: 29 February 2020

TOP 50 WORKPLACE SUPER – BALANCED INVESTMENT OPTIONS

Balanced investment options (diversified asset allocation with between 55% and 75% growth asset weighting)

Product & Investment Option Name	Segment	Public offer	Performance to 29 February 2020									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
HESTA - Eco-Pool	Industry Fund	Yes	11.5%	3	9.8%	1	8.6%	3	10.8%	1	9.6%	1
UniSuper - Sustainable Balanced	Industry Fund	Ltd	13.9%	1	9.6%	2	7.0%	14	9.1%	6	8.4%	6
Media Super - Growth	Industry Fund	Yes	9.0%	16	9.3%	3	7.6%	6	9.1%	4	8.2%	12
AustralianSuper - Balanced	Industry Fund	Yes	9.8%	9	9.3%	4	7.8%	4	9.4%	2	8.9%	2
WA Super - Sustainable Future	Industry Fund	Yes	12.5%	2	9.0%	5	6.9%	17	8.5%	15	7.2%	50
UniSuper - Balanced	Industry Fund	Ltd	8.9%	19	8.8%	6	7.2%	8	9.1%	5	8.6%	4
Australian Ethical Super Employer - Balanced (accumulation)	Retail Fund	Yes	10.5%	4	8.8%	7	6.7%	24	8.1%	30	6.7%	64
Mercy Super - MySuper Balanced	Corporate Fund	No	7.2%	75	8.6%	8	8.8%	1	-1.3%	99	3.9%	91
Media Super - Balanced	Industry Fund	Yes	8.2%	40	8.5%	9	7.1%	11	8.4%	21	7.8%	28
State Super (NSW) SASS - Growth	Government Fund	No	9.2%	11	8.5%	10	6.7%	23	8.7%	11	8.2%	11
Cbus Industry Super - Growth (Cbus MySuper)	Industry Fund	Yes	8.4%	29	8.5%	11	7.7%	5	9.2%	3	8.7%	3
TASPLAN - OnTrack Sustain	Industry Fund	Yes	10.3%	6	8.5%	12						
TASPLAN - Balanced	Industry Fund	Yes	10.3%	5	8.5%	13	6.6%	28	8.0%	36	7.6%	31
Vision Super Saver - Balanced Growth	Industry Fund	Yes	8.4%	30	8.2%	14	6.7%	25	8.3%	22	8.0%	20
VicSuper FutureSaver - Growth (MySuper)	Industry Fund	Yes	8.9%	20	8.2%	15	6.5%	30	8.7%	10	8.1%	14
HESTA - Core Pool	Industry Fund	Yes	7.8%	49	8.2%	16	6.9%	16	8.5%	18	8.3%	10
AustralianSuper - Socially Aware	Industry Fund	Yes	8.0%	48	8.2%	17	6.8%	18	8.9%	7	8.5%	5
Intrust Core Super - MySuper	Industry Fund	Yes	7.0%	92	8.1%	18	6.7%	21	8.8%	9	8.0%	19
Equip MyFuture - Balanced Growth	Industry Fund	Yes	7.4%	67	8.1%	19	6.5%	32	8.5%	17	8.1%	13
StatewideSuper - MySuper	Industry Fund	Yes	6.5%	112	8.0%	20	7.3%	7				
NGS Super - Indexed Growth	Industry Fund	Yes	8.6%	25	8.0%	21	6.2%	36	8.1%	34		
Australian Catholic Super Employer - Socially Responsible	Industry Fund	Yes	10.1%	7	8.0%	22	5.3%	72	7.3%	54	7.0%	56
Club Plus Industry Division - MySuper	Industry Fund	Yes	6.3%	120	8.0%	23	6.7%	27	7.6%	41	7.1%	51
IOOF ESE - IOOF Balanced Investor Trust	Retail Fund	Yes	9.3%	10	7.9%	24	6.1%	41				
CareSuper - Sustainable Balanced	Industry Fund	Yes	8.6%	22	7.9%	25	6.7%	22	8.5%	19	8.0%	22
NGS Super - Diversified (MySuper)	Industry Fund	Yes	6.8%	99	7.8%	26	6.6%	29	8.0%	37	7.5%	35
TASPLAN - Sustainable	Industry Fund	Yes	9.2%	12	7.8%	27						
legalsuper - Balanced Index	Industry Fund	Yes	9.1%	14	7.8%	28	5.8%	54	8.2%	28		
Virgin Money SED - LifeStage Tracker 1959-1963	Retail Fund	Yes	8.9%	18	7.8%	29						
CareSuper - Balanced	Industry Fund	Yes	7.7%	56	7.8%	30	7.0%	13	8.7%	12	8.3%	8
Virgin Money SED - Enhanced Indexed Growth	Retail Fund	Yes	8.9%	21	7.7%	31						
smartMonday PRIME - smartMonday - Age 50	Retail Fund	Yes	8.3%	37	7.7%	32	5.7%	60				
AustralianSuper - Indexed Diversified	Industry Fund	Yes	8.5%	27	7.7%	33	5.8%	50	7.2%	61		
Catholic Super - Moderately Aggressive	Industry Fund	Yes	7.4%	69	7.7%	34	7.2%	9	8.8%	8	8.4%	7
MTAA Super - My AutoSuper (Balanced)	Industry Fund	Yes	6.8%	102	7.7%	35	7.1%	10	8.5%	16	7.1%	52
Mercer CS - Mercer Enhanced Passive Growth	Retail Fund	Yes	8.4%	31	7.6%	36	5.8%	55	8.2%	27	7.7%	29
AMG Corporate Super - AMG Balanced	Retail Fund	Yes	9.8%	8	7.6%	37	5.9%	47	7.3%	51	7.2%	43
HOSTPLUS - Indexed Balanced	Industry Fund	Yes	8.0%	47	7.6%	38	5.9%	48	8.6%	13		
StatewideSuper - Active Balanced	Industry Fund	Yes	6.3%	118	7.6%	39	6.9%	15				
Equip MyFuture - Equip MySuper	Industry Fund	Yes	7.1%	88	7.5%	40	6.2%	38				
legalsuper - MySuper Balanced	Industry Fund	Yes	7.2%	81	7.5%	41	6.2%	35	8.1%	32	7.5%	33
legalsuper - Balanced	Industry Fund	Yes	6.9%	96	7.4%	42	6.2%	37	8.0%	35	7.5%	38
Vision Super Saver - Balanced	Industry Fund	Yes	7.2%	82	7.4%	43	6.1%	40	7.4%	48	7.4%	40
Mercy Super - Socially Responsible	Corporate Fund	No	5.0%	149	7.4%	44	8.7%	2	-1.9%	100	3.2%	94
CareSuper - Alternative Growth	Industry Fund	Yes	7.6%	61	7.4%	45	7.1%	12	8.5%	14	8.3%	9
Sunsuper Super Savings - Balanced Index	Industry Fund	Yes	8.9%	17	7.3%	46	5.7%	59	8.2%	24	7.8%	25
QSuper Accumulation - QSuper Socially Responsible	Government Fund	Yes	7.8%	51	7.3%	47	5.1%	84	7.1%	63	6.9%	60
First State Super Employer - Balanced Growth	Industry Fund	Yes	7.5%	66	7.3%	48	5.9%	49	7.2%	60	6.9%	58
Virgin Money SED - LifeStage Tracker 1954-1958	Retail Fund	Yes	8.6%	24	7.3%	49						
BUS2(Q) MySuper - Balanced Growth	Industry Fund	Yes	7.4%	68	7.2%	50	6.8%	19	8.5%	20	8.0%	21
Investment Options			158		148		136		100		94	
Maximum			13.9%		9.8%		8.8%		10.8%		9.6%	
Quartile 1			8.2%		7.6%		6.2%		8.2%		7.8%	
Median			7.2%		6.8%		5.4%		7.3%		7.2%	
Quartile 3			6.3%		5.9%		4.7%		6.7%		6.6%	
Minimum			1.3%		1.5%		2.0%		-1.9%		3.2%	

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.