

Retirement Products Performance Tables: 29 February 2020

TOP 50 RETIREMENT PRODUCTS – GROWTH INVESTMENT OPTIONS

Growth investment options (diversified asset allocation with more than 75% growth asset weighting)

Product & Investment Option Name	Segment	Can anyone join?	Performance to 29 February 2020									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
UniSuper Pension - Sustainable High Growth	Industry Fund	Ltd	18.8%	1	12.9%	1	9.4%	4	12.6%	1	11.0%	2
UniSuper Pension - High Growth	Industry Fund	Ltd	10.8%	14	12.0%	2	9.5%	1	12.1%	2	11.2%	1
Equip Pensions - Growth Plus	Industry Fund	Yes	9.5%	33	11.7%	3	8.2%	16	11.5%	6	10.4%	7
Australian Ethical Super Pension - Growth	Retail Fund	Yes	11.5%	8	10.9%	4	7.3%	49	10.0%	36	8.0%	75
UniSuper Pension - Growth	Industry Fund	Ltd	10.7%	15	10.9%	5	8.6%	12	11.1%	11	10.4%	6
Vision Income Streams - Just Shares	Industry Fund	Yes	9.2%	38	10.9%	6	8.3%	15	11.1%	10	10.2%	9
Media Super Pension - High Growth	Industry Fund	Yes	11.1%	10	10.9%	7	8.8%	10	11.2%	8	9.8%	26
HOSTPLUS Pension - Shares Plus	Industry Fund	Yes	11.0%	11	10.7%	8	9.5%	2	11.2%	9	10.5%	4
Cbus Super Income Stream - High Growth	Industry Fund	Yes	9.5%	29	10.7%	9	9.3%	5	11.6%	3	10.5%	3
Intrust Super Stream - Growth	Industry Fund	Yes	8.8%	54	10.7%	10	8.8%	9	11.5%	5	9.7%	30
AustralianSuper Choice Income - High Growth	Industry Fund	Yes	10.8%	13	10.7%	11	8.9%	7	11.3%	7	10.4%	5
TASPLAN Tasplan Pension - Growth	Industry Fund	Yes	11.8%	7	10.6%	12	8.2%	17	10.4%	27	9.6%	31
RetireSelect Pension - High Growth	Retail Fund	Yes	8.0%	84	10.6%	13	7.7%	33				
Vision Income Streams - Growth	Industry Fund	Yes	9.4%	35	10.5%	14	8.3%	14	10.5%	24	9.8%	20
First State Super Pension - High Growth	Industry Fund	Yes	9.7%	23	10.2%	15	8.0%	26	10.6%	16	9.9%	18
Sunsuper Income Account - Growth	Industry Fund	Yes	9.0%	47	10.2%	16	8.9%	6	10.5%	22	9.7%	28
smartMonday PENSION - High Growth Index	Retail Fund	Yes	9.4%	36	10.2%	17	7.6%	37	11.0%	13	9.9%	19
MLC MKPF - MLC Horizon 6 Share Portfolio	Retail Fund	Yes	8.9%	50	10.1%	18	7.7%	35	10.8%	14	9.8%	25
HESTA Income Stream - Active	Industry Fund	Yes	8.6%	62	10.1%	19	7.8%	29	10.6%	19	9.3%	38
PFAP - IOOF MultiMix Growth Trust	Retail Fund	Yes	11.9%	5	10.0%	20	7.5%	41			8.7%	57
legalsuper Pension - High Growth	Industry Fund	Yes	8.3%	79	10.0%	21	7.9%	27	10.6%	17	9.9%	17
AustChoice Super ABP - IOOF MultiMix Growth Trust	Retail Fund	Yes	11.8%	6	10.0%	22	7.4%	45				
Equip MyPension - Growth	Industry Fund	Yes	8.8%	53	9.9%	23	7.5%	42	10.0%	35	9.5%	32
Prime Super Superannuation Income Stream - Managed Growth	Industry Fund	Yes	8.6%	61	9.8%	24	9.5%	3	11.5%	4	10.1%	11
Equip Pensions - Growth	Industry Fund	Yes	8.7%	58	9.8%	25	7.4%	47	9.9%	38	9.4%	34
StatewideSuper Pension - High Growth	Industry Fund	Yes	7.3%	109	9.8%	26	8.8%	11				
HOSTPLUS Pension - Balanced	Industry Fund	Yes	9.6%	26	9.7%	27	8.9%	8	10.3%	30	9.8%	24
Lutheran Super Pension - High Growth	Corporate Fund	No	10.0%	21	9.7%	28	7.3%	48				
TransPension - Equity Plus Option	Industry Fund	Yes	9.7%	24	9.7%	29	8.0%	24	10.5%	23	10.0%	13
MTAA Super Pension - Growth	Industry Fund	Yes	8.3%	77	9.7%	30	8.6%	13	10.7%	15	8.8%	53
PursuitSel AP - IOOF MultiMix Growth Trust	Retail Fund	Yes	11.5%	9	9.6%	31	7.1%	56			8.3%	67
ANZ Australian Staff Super ABP - Aggressive Growth	Corporate Fund	No	9.8%	22	9.6%	32	7.8%	28			9.3%	36
Club Plus Pension - Growth	Industry Fund	Yes	7.4%	106	9.6%	33	8.0%	25	9.4%	51	8.4%	62
WA Super Retirement - Diversified High Growth	Industry Fund	Yes	9.1%	46	9.6%	34	7.1%	54	9.6%	50	9.2%	43
NGS Income Stream - High Growth	Industry Fund	Yes	9.1%	44	9.4%	35	7.8%	30	9.9%	37	9.1%	46
ING DIRECT LSP - High Growth	Retail Fund	Yes	9.2%	40	9.4%	36	7.4%	44				
smartMonday PENSION - Growth Index	Retail Fund	Yes	9.5%	32	9.4%	37	7.0%	60	9.9%	41	9.3%	39
Sunsuper Income Account - Balanced	Industry Fund	Yes	8.7%	57	9.3%	38	8.1%	20	9.7%	44	9.1%	45
LUCRF Pensions - High Growth	Industry Fund	Yes	8.8%	51	9.3%	39	7.6%	38	9.9%	39		
LGS ABP Plan - High Growth	Industry Fund	Yes	8.1%	83	9.2%	40	8.1%	23	10.2%	32	9.2%	41
GuildPension - High Growth	Retail Fund	Yes	10.2%	17	9.2%	41	7.3%	50	9.7%	45	9.2%	42
ESSSuper Income Streams - High Growth	Government Fund	No	9.5%	31	9.2%	42	7.7%	34	9.6%	48	9.8%	21
legalsuper Pension - Growth	Industry Fund	Yes	8.0%	85	9.1%	43	7.5%	39	9.8%	42	8.9%	48
BUSS(Q) Income Account - High Growth	Industry Fund	Yes	8.8%	52	9.1%	44	8.2%	18	10.6%	21	10.2%	10
First State Super Pension - Growth	Industry Fund	Yes	9.2%	43	9.1%	45	7.2%	52	9.2%	57	8.9%	50
EISS Pension - High Growth	Industry Fund	Yes	7.7%	98	9.1%	46	6.5%	74	9.3%	54	8.8%	52
IOOF PS AP - IOOF MultiMix Growth Trust	Retail Fund	Yes	11.0%	12	9.1%	47	6.5%	72			7.7%	82
AvSuper Retirement - High Growth	Government Fund	Yes	8.5%	70	9.1%	48	7.4%	46	10.2%	33	9.8%	23
AMP RD APP - Multi-manager High Growth Portfolio	Retail Fund	Yes	12.3%	3	9.1%	49	6.2%	84			8.9%	49
Super SA Income Stream - High Growth	Government Fund	No	8.4%	73	9.1%	49	7.8%	31			9.5%	33
Investment Options			139		133		131		100		96	
Maximum			18.8%		12.9%		9.5%		12.6%		11.2%	
Quartile 1			9.4%		9.6%		7.7%		10.4%		9.8%	
Median			8.5%		8.5%		6.8%		9.5%		8.9%	
Quartile 3			7.4%		7.6%		5.8%		8.4%		8.0%	
Minimum			-15.6%		5.4%		4.0%		6.2%		5.8%	

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.