

Retirement Products Performance Tables: 31 March 2021

TOP 50 RETIREMENT PRODUCTS – GROWTH INVESTMENT OPTIONS

Growth investment options (diversified asset allocation with more than 75% growth asset weighting)

Product & Investment Option Name	Segment	Can anyone join?	Performance to 31 March 2021									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
UniSuper Pension - Sustainable High Growth	Industry Fund	Ltd	32.3%	16	14.3%	1	13.3%	2	12.1%	1	11.7%	2
UniSuper Pension - High Growth	Industry Fund	Ltd	38.4%	3	13.1%	2	13.9%	1	12.1%	2	11.8%	1
Suncorp Brighter Pension - Multi-Manager High Growth Fund	Retail Fund	Yes	26.6%	72	12.2%	3						
HESTA Income Stream - Sustainable Growth	Industry Fund	Yes	29.7%	41	11.6%	4	11.7%	9	11.2%	5		
UniSuper Pension - Growth	Industry Fund	Ltd	31.3%	22	11.3%	5	11.9%	7	10.7%	9	10.8%	7
smartMonday PENSION - High Growth Index	Retail Fund	Yes	34.5%	10	11.3%	6	11.5%	15	10.1%	14	10.4%	11
MyLife MyPension - PositiveIMPACT	Industry Fund	Yes	20.5%	120	11.2%	7						
Cbus Super Income Stream - High Growth	Industry Fund	Yes	35.3%	5	11.0%	8	12.5%	5	11.3%	4	11.2%	3
Vision Income Streams - Growth	Industry Fund	Yes	30.7%	29	11.0%	9	11.7%	10	10.0%	18	10.1%	17
Equip Pensions - Growth Plus	Industry Fund	Yes	33.9%	13	10.9%	10	12.9%	3	10.7%	10	10.7%	8
AMP RD APP - Multi-manager High Growth	Retail Fund	Yes	31.5%	21	10.8%	11	10.6%	36			9.2%	47
HOSTPLUS Pension - Shares Plus	Industry Fund	Yes	34.0%	11	10.8%	12	12.7%	4	11.0%	6	10.8%	6
AustralianSuper Choice Income - High Growth	Industry Fund	Yes	29.9%	38	10.7%	13	11.6%	11	10.8%	7	10.5%	9
MLC MKPF - MLC Horizon 6 Share Portfolio	Retail Fund	Yes	30.8%	27	10.6%	14	11.4%	17	10.1%	13	10.2%	15
Australian Ethical Super Pension - Growth	Retail Fund	Yes	24.4%	95	10.4%	15	10.0%	51	9.2%	40	8.7%	61
HESTA Income Stream - High Growth	Industry Fund	Yes	33.9%	12	10.3%	16	11.5%	13	9.9%	23	9.8%	26
Prime Super Super Income Stream - Managed Growth	Industry Fund	Yes	27.9%	58	10.2%	17	12.1%	6	11.3%	3	11.1%	4
Aware Super Pension - High Growth	Industry Fund	Yes	25.9%	83	10.1%	18	11.6%	12	10.0%	19	10.3%	12
smartMonday PENSION - Growth Index	Retail Fund	Yes	29.0%	50	10.1%	19	10.2%	46	9.1%	46	9.6%	37
LUCRF Pensions - High Growth	Industry Fund	Yes	29.7%	42	10.0%	20	11.0%	24	9.5%	29	9.9%	24
ING DIRECT LSP - High Growth	Retail Fund	Yes	35.0%	8	10.0%	21	11.0%	21	9.5%	30		
AMP Flexible Super Ret - Professional High Growth	Retail Fund	Yes	34.7%	9	9.9%	22	10.5%	39				
AMP Flexible Super Ret - Super Easy High Growth	Retail Fund	Yes	29.9%	39	9.8%	23	9.9%	55	9.1%	44	9.6%	34
Sunsuper Income Account - Growth	Industry Fund	Yes	29.3%	47	9.8%	24	11.4%	16	10.0%	15	9.8%	27
Bendigo SSP - Bendigo High Growth Index Fund	Retail Fund	Yes	30.1%	36	9.7%	25	10.2%	44	9.1%	43		
VicSuper Flexible Income - Equity Growth	Industry Fund	Yes	29.9%	40	9.7%	26	11.8%	8	9.9%	21	10.2%	13
LGS ABP Plan - High Growth	Industry Fund	Yes	28.5%	54	9.7%	27	11.1%	20	9.9%	22	9.6%	36
Equip Pensions - Growth	Industry Fund	Yes	27.5%	63	9.7%	28	10.9%	27	9.3%	35	9.5%	40
Equip MyPension - Growth	Industry Fund	Yes	27.5%	63	9.7%	28	10.9%	27	9.3%	35	9.5%	40
ANZ Australian Staff Super ABP - Aggressive Growth	Corporate Fund	No	26.8%	70	9.6%	30	10.8%	30			9.5%	38
Super SA Income Stream - High Growth	Government Fund	No	27.5%	65	9.5%	31	10.6%	34			9.7%	32
TransPension - Equity Plus Option	Industry Fund	Yes	29.6%	44	9.5%	32	11.0%	22	9.8%	25	10.2%	14
FirstChoice WP - FirstChoice Wholesale High Growth	Retail Fund	Yes	38.6%	2	9.5%	33	10.9%	26	9.4%	33	9.6%	35
Fiducian ABP - Ultra Growth Fund	Retail Fund	Yes	47.1%	1	9.4%	34	10.6%	35	10.5%	12	9.9%	25
Mine Super ABP - Aggressive	Industry Fund	Yes	31.1%	25	9.4%	35	9.9%	59	8.9%	55	9.2%	46
smartMonday PENSION - High Growth Active	Retail Fund	Yes	35.3%	6	9.4%	36	10.5%	41	9.3%	37	9.7%	33
Spirit Super Pension - Growth	Industry Fund	Yes	26.3%	76	9.3%	37	10.8%	31	10.0%	15	9.2%	48
Spirit Super TAP - Growth	Industry Fund	Yes	26.3%	76	9.3%	37	10.8%	31	10.0%	15	9.2%	48
Vision Income Streams - Balanced Growth	Industry Fund	Yes	23.2%	101	9.3%	39	9.9%	56	8.8%	57	9.0%	52
legalsuper Pension - High Growth	Industry Fund	Yes	32.6%	15	9.3%	40	11.1%	19	9.6%	28	10.1%	16
ESSSuper Income Streams - High Growth	Government Fund	No	26.1%	81	9.3%	41	10.1%	49	9.0%	47	9.8%	28
Christian Super Pension - Ethical High Growth	Industry Fund	Yes	29.1%	49	9.3%	42	9.8%	61	8.5%	61	8.9%	57
Bendigo SSP - Bendigo High Growth Wholesale Fund	Retail Fund	Yes	32.9%	14	9.2%	43	9.8%	62	9.2%	42		
AMP Flexible Super Ret - Super Easy Growth	Retail Fund	Yes	27.7%	61	9.2%	44	9.1%	78	8.5%	60	8.9%	59
MLC MKPF - MLC Horizon 5 Growth Portfolio	Retail Fund	Yes	26.7%	71	9.2%	45	9.7%	65	8.8%	56	9.0%	55
EISS Pension - High Growth	Industry Fund	Yes	31.5%	20	9.2%	46	9.9%	58	8.6%	59	9.0%	56
Bendigo SSP - Bendigo Growth Index Fund	Retail Fund	Yes	24.6%	93	9.2%	47	9.1%	79	8.2%	68		
Telstra Super RetireAccess - Growth	Corporate Fund	Ltd	27.9%	59	9.1%	48	10.2%	43	9.2%	41	9.7%	30
Media Super Pension - High Growth	Industry Fund	Yes	22.3%	106	9.1%	49	11.0%	23	9.7%	26	9.7%	31
Mercer AP - Mercer High Growth	Retail Fund	Yes	27.0%	68	9.1%	50	9.6%	67	8.4%	65	8.5%	69
Investment Options			132		127		123		100		108	
Maximum			47.1%		14.3%		13.9%		12.1%		11.8%	
Quartile 1			30.2%		9.5%		10.8%		9.7%		9.8%	
Median			27.1%		8.7%		9.8%		9.0%		9.0%	
Quartile 3			23.5%		7.8%		8.6%		7.8%		8.0%	
Minimum			0.6%		5.0%		-0.9%		5.6%		5.8%	

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.