

Retirement Products Performance Tables: 31 December 2018

TOP 50 RETIREMENT PRODUCTS – FIXED INTEREST INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Can anyone join?	Performance to 31 December 2018									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
HOSTPLUS Pension - Diversified Fixed Interest	Industry Fund	Yes	3.6%	8	5.1%	1	5.8%	1	6.5%	1	5.3%	19
MyLife MyPension - Diversified Fixed Interest	Industry Fund	Yes	3.8%	6	4.5%	2	4.4%	8	4.7%	12	7.0%	3
AustralianSuper Choice Income - Diversified Fixed Interest	Industry Fund	Yes	2.3%	34	4.2%	3	4.9%	2	5.7%	2	5.1%	24
Australian Catholic Super RetireChoice - Bonds	Industry Fund	Yes	4.6%	2	4.0%	4	3.6%	30	3.3%	38	6.5%	4
Mine Super ABP - Bonds	Industry Fund	Yes	4.4%	3	4.0%	5	4.2%	14	5.0%	5	6.4%	5
StatewideSuper Pension - Diversified Bonds	Industry Fund	Yes	1.3%	51	3.9%	6	4.8%	4				
FirstChoice WP - Colonial First State Wholesale Global Credit Income	Retail Fund	Yes	0.3%	64	3.9%	7	3.3%	38	4.9%	8	5.2%	22
Prime Super Superannuation Income Stream - Fixed Interest	Industry Fund	Yes	2.8%	20	3.8%	8	4.5%	7	4.5%	19	5.4%	18
Telstra Super RetireAccess - Fixed Interest	Corporate Fund	Yes	2.9%	17	3.8%	9	4.3%	11	4.7%	14		
Energy Super Income Stream - Fixed Interest	Industry Fund	Yes	2.2%	35	3.8%	10						
Intrust Super Stream - Bonds (Fixed Interest)	Industry Fund	Yes	2.3%	33	3.7%	11	4.7%	6	4.9%	6	7.2%	1
UniSuper Pension - Australian Bond	Industry Fund	No	4.9%	1	3.7%	12	4.7%	5	4.5%	20	5.1%	25
Media Super Pension - Fixed Interest	Industry Fund	Yes	2.4%	28	3.6%	13	3.8%	23	4.6%	17	5.5%	16
Sunsuper Income Account - Diversified Bonds Index	Industry Fund	Yes	2.7%	21	3.5%	14	4.8%	3	4.8%	9	5.5%	14
Sunsuper Income Account - Diversified Bonds	Industry Fund	Yes	1.5%	47	3.5%	14	3.5%	33	4.7%	11		
Vision Income Streams - Diversified Bonds	Industry Fund	Yes	2.5%	24	3.5%	16	3.9%	17	4.0%	26	5.2%	20
GESB Retirement Income AP - Mix Your Plan Fixed Interest	Government Fund	No	3.6%	11	3.4%	17	3.5%	35			5.5%	15
FirstChoice WP - FirstChoice Wholesale Fixed Interest	Retail Fund	Yes	2.5%	25	3.4%	18	4.3%	10	4.7%	13	6.1%	8
WA Super Retirement - Bonds	Industry Fund	Yes	2.3%	32	3.3%	19	3.8%	25	4.9%	7	6.0%	9
AustSafe Super Pension - Fixed Interest	Industry Fund	Yes	0.7%	60	3.3%	20	3.8%	19	5.2%	4	7.1%	2
First State Super Pension - Australian Fixed Interest	Industry Fund	Yes	4.1%	4	3.3%	21	4.3%	9	4.6%	16	5.0%	29
FirstChoice WP - Colonial First State Wholesale Index Australian Bond	Retail Fund	Yes	4.1%	5	3.3%	22	4.2%	12	4.2%	23	4.7%	31
QSuper Income - Diversified Bonds	Government Fund	Yes	1.9%	39	3.1%	23	4.2%	13	5.2%	3	6.2%	7
REI Super Pension - Bonds	Industry Fund	Yes	1.8%	42	3.0%	24	4.2%	15	4.6%	18	5.6%	12
CareSuper Pension - Fixed Interest	Industry Fund	Yes	2.3%	31	3.0%	25	3.8%	22	4.7%	15	6.0%	10
MTAA Super Pension - Diversified Fixed Interest	Industry Fund	Yes	2.3%	30	3.0%	26	3.5%	36	3.8%	30	4.8%	30
TASPLAN Tasplan Pension - Fixed Interest	Industry Fund	Yes	1.6%	44	3.0%	27						
GESB Retirement Income TAP - Mix Your Plan Fixed Interest	Government Fund	No	3.2%	16	2.9%	28	3.0%	42			5.1%	23
NGS Income Stream - Diversified Bonds	Industry Fund	Yes	2.5%	26	2.9%	29	3.2%	39	4.1%	24	4.5%	35
Rest Pension - Bond	Industry Fund	Yes	1.6%	46	2.9%	30	3.6%	31	4.8%	10	6.2%	6
ANZ SCP - ANZ Smart Choice Global Fixed Interest	Retail Fund	Yes	1.0%	57	2.8%	31	4.1%	16	4.3%	21		
ING DIRECT LSP - International Fixed Interest (Hedged)	Retail Fund	Yes	3.6%	9	2.8%	32	3.8%	20				
ING DIRECT LSP - Australian Fixed Interest	Retail Fund	Yes	3.6%	9	2.8%	32	3.8%	20				
FirstChoice WP - Colonial First State Wholesale Australian Bond	Retail Fund	Yes	3.5%	14	2.8%	34	3.6%	32	4.0%	25	4.5%	32
BUSS(Q) Pension - Diversified Fixed Interest	Industry Fund	Yes	1.5%	48	2.7%	35	3.2%	40	3.8%	29	5.6%	11
AMP Flexible Super Ret - Super Easy Australian Fixed Interest	Retail Fund	Yes	3.6%	12	2.7%	36	3.6%	28	3.7%	33		
Equip Pensions - Fixed Interest	Industry Fund	Yes	1.5%	49	2.7%	37	3.9%	18	4.3%	22	5.2%	21
First State Super Pension - International Fixed Interest	Industry Fund	Yes	0.6%	62	2.7%	38	3.7%	27	3.9%	28	5.0%	27
Mercer AP - Mercer Fixed Interest	Retail Fund	Yes	2.2%	36	2.7%	39	3.4%	37	3.8%	32	5.1%	26
AMP Flexible Super Ret - Super Easy International Fixed Interest	Retail Fund	Yes	0.8%	58	2.4%	40	3.6%	28	3.8%	31		
MLC MKPF - Vanguard Australian Fixed Interest Index Fund	Retail Fund	Yes	3.4%	15	2.4%	41	3.5%	34	3.6%	35	4.0%	38
MLC MKPF - Vanguard International Fixed Interest Index Fund (Hedged)	Retail Fund	Yes	1.4%	50	2.3%	42	3.8%	24	3.9%	27	4.5%	33
MLC MKPF - MLC Diversified Debt Fund	Retail Fund	Yes	1.3%	52	2.3%	42	2.9%	45	3.5%	36	4.5%	33
FirstChoice WP - Colonial First State Wholesale Diversified Fixed Interest	Retail Fund	Yes	2.8%	19	2.3%	44	2.7%	46	3.4%	37	5.0%	28
OneAnswer Pension EF - OnePath Diversified Fixed Interest	Retail Fund	Yes	0.8%	59	2.2%	45	3.1%	41	3.1%	41	3.9%	40
Mercer AP - Mercer Overseas Sovereign Bonds	Retail Fund	Yes	1.7%	43	2.2%	46	3.8%	26	3.7%	34		
HESTA Income Stream - Term Deposits	Industry Fund	Yes	2.1%	37	2.1%	47	2.4%	49				
Optimix Allocated Pension - Australian Fixed Interest	Retail Fund	Yes	2.7%	22	2.1%	48	2.9%	43	3.2%	39	4.1%	36
OneAnswer Pension EF - Optimix Australian Fixed Interest	Retail Fund	Yes	2.7%	22	2.1%	48	2.9%	43	3.2%	39	4.1%	36
Rest Pension - Cash Plus	Industry Fund	Yes	1.2%	54	1.8%	50	2.2%	52	2.7%	45	3.2%	42
Investment Options			72		65		63		55		50	
Maximum			4.9%		5.1%		5.8%		6.5%		7.2%	
Quartile 1			2.8%		3.4%		4.0%		4.7%		5.5%	
Median			2.1%		2.8%		3.6%		3.9%		5.1%	
Quartile 3			1.2%		2.1%		2.5%		3.0%		4.0%	
Minimum			-1.2%		-0.4%		-0.2%		0.4%		1.3%	

Please note that all figures reflect net investment performance, i.e. net of investment tax, investment management fees and the maximum applicable ongoing management and membership fees. Please note fee discounts may apply and your performance may be even higher than that described here, ask your fund for details.