

Retirement Products Performance Tables: 29 February 2020

TOP 50 RETIREMENT PRODUCTS – FIXED INTEREST INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Can anyone join?	Performance to 29 February 2020									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
Australian Catholic Super RetireChoice - Bonds	Industry Fund	Yes	11.3%	1	7.0%	1	5.2%	2	4.4%	15	5.4%	19
UniSuper Pension - Australian Bond	Industry Fund	Ltd	9.6%	2	6.3%	2	4.5%	4	5.1%	3	5.9%	9
Mine Super ABP - Bonds	Industry Fund	Yes	9.0%	8	5.9%	3	4.4%	6	4.7%	10	6.2%	3
FirstChoice WP - Colonial First State Wholesale Index Australian Bond	Retail Fund	Yes	8.6%	16	5.6%	4	4.0%	12	4.7%	11	5.5%	18
First State Super Pension - Australian Fixed Interest	Industry Fund	Yes	8.5%	17	5.5%	5	4.0%	13	4.8%	8	5.7%	11
GESB Retirement Income AP - Mix Your Plan Fixed Interest	Government Fund	No	9.1%	7	5.5%	6	4.1%	11			5.6%	14
Intrust Super Stream - Bonds (Fixed Interest)	Industry Fund	Yes	8.9%	11	5.4%	7	4.3%	7	5.0%	4	6.2%	4
FirstChoice WP - FirstChoice Wholesale Fixed Interest	Retail Fund	Yes	8.9%	10	5.4%	8	4.2%	9	4.9%	5	5.9%	7
FirstChoice WP - Colonial First State Wholesale Australian Bond	Retail Fund	Yes	8.9%	12	5.4%	9	4.0%	14	4.4%	19	5.1%	31
FirstChoice WP - Colonial First State Wholesale Diversified Fixed Interest	Retail Fund	Yes	8.6%	15	5.2%	10	3.8%	22	4.0%	30	4.7%	37
Sunsuper Income Account - Diversified Bonds Index	Industry Fund	Yes	9.1%	6	5.2%	11	4.5%	5	5.2%	2	6.1%	6
GESB Retirement Income TAP - Mix Your Plan Fixed Interest	Government Fund	No	9.0%	9	5.2%	12	3.7%	26			5.2%	24
Vision Income Streams - Diversified Bonds	Industry Fund	Yes	9.6%	3	5.2%	13	4.0%	15	4.4%	18	5.3%	22
MyLife MyPension - Diversified Fixed Interest	Industry Fund	Yes	6.7%	45	5.1%	14	4.6%	3	4.6%	12	5.3%	20
WA Super Retirement - Bonds	Industry Fund	Yes	8.1%	24	5.1%	15	4.3%	8	4.8%	6	6.2%	5
ING DIRECT LSP - Australian Fixed Interest	Retail Fund	Yes	8.1%	22	5.1%	16	3.6%	28				
AMP Flexible Super Ret - Super Easy Australian Fixed Interest	Retail Fund	Yes	7.8%	26	4.9%	17	3.4%	32	4.0%	28		
Sunsuper Income Account - Diversified Bonds	Industry Fund	Yes	7.8%	27	4.9%	18	4.1%	10	4.4%	16		
HOSTPLUS Pension - Diversified Fixed Interest	Industry Fund	Yes	6.7%	49	4.9%	19	5.6%	1	6.1%	1	7.4%	1
MLC MKPF - Vanguard Australian Fixed Interest Index Fund	Retail Fund	Yes	7.7%	29	4.9%	20	3.4%	34	4.0%	29	4.8%	36
TASPLAN Tasplan Pension - Fixed Interest	Industry Fund	Yes	8.3%	20	4.9%	21						
First State Super Flexible Income Plan - Fixed Interest Fund	Industry Fund	Yes	7.5%	33	4.7%	22	3.8%	19				
QSuper Income - Diversified Bonds	Government Fund	Yes	8.1%	21	4.7%	23	4.0%	16	4.8%	7	5.8%	10
Energy Super Income Stream - Fixed Interest	Industry Fund	Yes	7.3%	38	4.7%	24						
Telstra Super RetireAccess - Fixed Interest	Corporate Fund	Yes	6.7%	46	4.7%	25	4.0%	17	4.5%	13	5.6%	16
PFAP - IOOF MultiMix Diversified Fixed Interest Trust	Retail Fund	Yes	8.1%	23	4.7%	26	3.8%	21			5.5%	17
Mercer AP - Mercer Fixed Interest	Retail Fund	Yes	8.0%	25	4.6%	27	3.2%	42	3.9%	32	5.2%	27
StatewideSuper Pension - Diversified Bonds	Industry Fund	Yes	6.7%	44	4.5%	28	3.7%	27				
ANZ SCP - ANZ Smart Choice Global Fixed Interest	Retail Fund	Yes	8.8%	14	4.4%	29	3.7%	24	4.5%	14		
OneAnswer Pension EF - Optimix Australian Fixed Interest	Retail Fund	Yes	7.5%	34	4.4%	30	2.9%	47	3.5%	40	4.4%	42
Optimix Allocated Pension - Australian Fixed Interest	Retail Fund	Yes	7.5%	34	4.4%	30	2.9%	47	3.5%	40	4.4%	42
smartMonday PENSION - Fixed Interest Australian	Retail Fund	Yes	6.5%	51	4.4%	32	3.2%	41	3.8%	35	4.9%	35
First State Super Pension - International Fixed Interest	Industry Fund	Yes	9.1%	5	4.3%	33	3.8%	23	4.3%	21	5.3%	21
Media Super Pension - Fixed Interest	Industry Fund	Yes	6.1%	53	4.3%	34	3.8%	20	4.3%	22	5.2%	25
Prime Super Superannuation Income Stream - Fixed Interest	Industry Fund	Yes	5.7%	56	4.3%	35	3.7%	25	4.4%	17	5.2%	23
PursuitSel AP - IOOF MultiMix Diversified Fixed Interest Trust	Retail Fund	Yes	7.7%	31	4.3%	36	3.4%	35			5.1%	28
smartMonday PENSION - Fixed Interest Diversified	Retail Fund	Yes	7.5%	36	4.3%	37	3.4%	36	4.1%	26	5.6%	15
CareSuper Pension - Fixed Interest	Industry Fund	Yes	6.0%	54	4.2%	38	3.3%	38	4.1%	23	5.9%	8
smartMonday PENSION - Fixed Interest International Index (\$A hedged)	Retail Fund	Yes	8.5%	19	4.2%	39	3.4%	36	4.1%	26	5.1%	32
ING DIRECT LSP - International Fixed Interest (Hedged)	Retail Fund	Yes	8.9%	13	4.2%	40	3.5%	29				
First State Super Allocated Pension Fund - Fixed Interest Fund	Industry Fund	Yes	7.0%	42	4.1%	41	3.1%	43	3.6%	38		
REI Super Pension - Bonds	Industry Fund	Yes	6.9%	43	4.1%	42	3.4%	30	4.3%	20	5.6%	13
MTAA Super Pension - Diversified Fixed Interest	Industry Fund	Yes	6.2%	52	4.1%	43	3.4%	31	3.9%	31	5.1%	29
FES Super Pension - Fixed Interest Option	Government Fund	No	6.6%	50	4.1%	44						
IOOF PS AP - Janus Henderson Australian Fixed Interest Fund	Retail Fund	Yes	6.7%	47	4.1%	45	2.8%	49			4.5%	40
AMP Flexible LAP - Future Directions Australian Bond	Retail Fund	Yes	7.3%	37	4.0%	46	2.4%	54	3.0%	44	4.0%	45
AustralianSuper Choice Income - Diversified Fixed Interest	Industry Fund	Yes	5.0%	62	4.0%	47	3.9%	18	4.7%	9	6.6%	2
AMP Flexible Super Ret - Super Easy International Fixed Interest	Retail Fund	Yes	8.5%	18	4.0%	48	3.4%	33	4.1%	25		
NGS Income Stream - Diversified Bonds	Industry Fund	Yes	5.6%	58	3.9%	49	3.1%	46	3.7%	36	4.5%	41
MLC MKPF - MLC Diversified Debt Fund	Retail Fund	Yes	7.1%	40	3.9%	50	3.1%	45	3.5%	39	4.6%	38
Investment Options			72		70		67		56		57	
Maximum			11.3%		7.0%		5.6%		6.1%		7.4%	
Quartile 1			8.5%		4.9%		3.9%		4.4%		5.6%	
Median			7.4%		4.3%		3.4%		4.0%		5.1%	
Quartile 3			5.9%		3.6%		2.8%		3.4%		4.4%	
Minimum			-0.3%		-0.5%		-0.4%		0.0%		0.8%	

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.