

Retirement Products Performance Tables: 31 July 2020

TOP 50 RETIREMENT PRODUCTS – FIXED INTEREST INVESTMENT OPTIONS

| Product & Investment Option Name | Segment | Can anyone join? | Performance to 31 July 2020 | | | | | | | | | |
|--|-----------------|------------------|-----------------------------|------|---------|------|---------|------|---------|------|----------|------|
| | | | 1 year | Rank | 3 years | Rank | 5 years | Rank | 7 years | Rank | 10 years | Rank |
| Australian Catholic Super RetireChoice - Bonds | Industry Fund | Yes | 6.2% | 1 | 7.1% | 1 | 5.6% | 1 | 4.4% | 19 | 5.4% | 13 |
| UniSuper Pension - Australian Bond | Industry Fund | Ltd | 3.8% | 32 | 5.9% | 2 | 4.7% | 4 | 5.1% | 3 | 5.6% | 8 |
| Mine Super ABP - Bonds | Industry Fund | Yes | 3.7% | 33 | 5.6% | 3 | 4.6% | 6 | 4.9% | 7 | 5.8% | 4 |
| Vision Income Streams - Diversified Bonds | Industry Fund | Yes | 5.9% | 2 | 5.5% | 4 | 4.6% | 5 | 4.7% | 10 | 5.2% | 19 |
| First State Super Pension - Australian Fixed Interest | Industry Fund | Yes | 3.4% | 42 | 5.4% | 5 | 4.4% | 10 | 4.9% | 8 | 5.6% | 9 |
| FirstChoice WP - Colonial First State Wholesale Australian Bond | Retail Fund | Yes | 4.3% | 18 | 5.4% | 6 | 4.2% | 19 | 4.5% | 18 | 4.9% | 25 |
| GESB Retirement Income AP - Mix Your Plan Fixed Interest | Government Fund | No | 4.4% | 15 | 5.4% | 7 | 4.3% | 16 | | | 5.2% | 16 |
| FirstChoice WP - Colonial First State Wholesale Australian Bond | Retail Fund | Yes | 3.3% | 43 | 5.2% | 8 | 4.2% | 19 | 4.6% | 15 | 5.2% | 18 |
| Sunsuper Income Account - Diversified Bonds Index | Industry Fund | Yes | 4.3% | 19 | 5.1% | 9 | 4.7% | 3 | 5.3% | 2 | 5.7% | 5 |
| Inttrust Super Stream - Bonds (Fixed Interest) | Industry Fund | Yes | 4.1% | 28 | 5.1% | 10 | 4.5% | 7 | 5.1% | 5 | 5.7% | 6 |
| GESB Retirement Income TAP - Mix Your Plan Fixed Interest | Government Fund | No | 4.1% | 23 | 5.1% | 11 | 3.9% | 24 | | | 4.8% | 29 |
| FirstChoice WP - Colonial First State Wholesale Diversified Fixed Interest | Retail Fund | Yes | 3.9% | 31 | 5.0% | 12 | 3.8% | 28 | 3.9% | 33 | 4.4% | 39 |
| FirstChoice WP - FirstChoice Wholesale Fixed Interest | Retail Fund | Yes | 3.5% | 40 | 4.9% | 13 | 4.3% | 13 | 4.8% | 9 | 5.5% | 10 |
| WA Super Retirement - Bonds | Industry Fund | Yes | 4.0% | 30 | 4.9% | 14 | 4.3% | 12 | 4.7% | 13 | 6.0% | 3 |
| Suncorp ESP - Suncorp Australian Fixed Interest Fund | Retail Fund | Yes | 3.2% | 46 | 4.8% | 15 | | | | | | |
| QSuper Income - Diversified Bonds | Government Fund | Yes | 4.9% | 8 | 4.8% | 16 | 4.3% | 14 | 4.9% | 6 | 5.7% | 7 |
| Suncorp Brighter Super pension - Vanguard Australian Fixed Interest Index | Retail Fund | Yes | 2.7% | 51 | 4.8% | 17 | | | | | | |
| ING DIRECT LSP - Australian Fixed Interest | Retail Fund | Yes | 2.9% | 49 | 4.8% | 18 | 3.8% | 29 | | | | |
| TASPLAN Tasplan Pension - Fixed Interest | Industry Fund | Yes | 4.7% | 11 | 4.7% | 19 | | | | | | |
| HOSTPLUS Pension - Diversified Fixed Interest | Industry Fund | Yes | 3.6% | 37 | 4.7% | 20 | | | | | | |
| Energy Super Income Stream - Fixed Interest | Industry Fund | Yes | 4.4% | 14 | 4.6% | 21 | 4.5% | 8 | | | | |
| Sunsuper Income Account - Diversified Bonds | Industry Fund | Yes | 4.1% | 25 | 4.6% | 22 | 4.3% | 11 | 4.5% | 17 | 5.4% | 12 |
| AMP Flexible Super Ret - Super Easy Australian Fixed Interest | Retail Fund | Yes | 2.6% | 52 | 4.6% | 23 | 3.6% | 36 | 4.0% | 31 | | |
| First State Super Pension - International Fixed Interest | Industry Fund | Yes | 5.5% | 4 | 4.6% | 24 | 4.3% | 15 | 4.7% | 11 | 5.2% | 17 |
| MLC MKPF - Vanguard Australian Fixed Interest Index Fund | Retail Fund | Yes | 2.5% | 55 | 4.6% | 25 | 3.6% | 34 | 4.0% | 30 | 4.6% | 34 |
| Suncorp Brighter Super pension - Macquarie Dynamic Bond Fund | Retail Fund | Yes | 4.3% | 17 | 4.5% | 26 | | | | | | |
| Telstra Super RetireAccess - Fixed Interest | Corporate Fund | Yes | 4.2% | 22 | 4.5% | 27 | 4.3% | 17 | 4.6% | 14 | 5.3% | 14 |
| ING DIRECT LSP - International Fixed Interest (Hedged) | Retail Fund | Yes | 5.5% | 5 | 4.5% | 28 | 3.9% | 25 | | | | |
| First State Super Flexible Income Plan - Fixed Interest Fund | Industry Fund | Yes | 3.5% | 38 | 4.4% | 29 | 3.8% | 26 | 4.2% | 24 | | |
| ANZ SCP - ANZ Smart Choice Global Fixed Interest | Retail Fund | Yes | 4.7% | 9 | 4.4% | 30 | 4.1% | 21 | 4.7% | 12 | | |
| Mercer AP - Mercer Fixed Interest | Retail Fund | Yes | 3.5% | 39 | 4.4% | 31 | 3.5% | 41 | 4.0% | 32 | 4.8% | 32 |
| Media Super Pension - Fixed Interest | Industry Fund | Yes | 4.1% | 24 | 4.3% | 32 | 3.9% | 23 | 4.3% | 21 | 5.0% | 23 |
| PFAP - IOOF MultiMix Diversified Fixed Interest Trust | Retail Fund | Yes | 5.1% | 6 | 4.3% | 33 | 4.2% | 18 | | | 5.3% | 15 |
| Suncorp Brighter Super pension - Vanguard International Fixed Interest Index | Retail Fund | Yes | 4.6% | 13 | 4.3% | 34 | | | | | | |
| smartMonday PENSION - Fixed Interest Australian | Retail Fund | Yes | 3.0% | 48 | 4.3% | 35 | 3.4% | 43 | 3.8% | 38 | 4.6% | 35 |
| StatewideSuper Pension - Diversified Bonds | Industry Fund | Yes | 4.3% | 20 | 4.2% | 36 | 4.4% | 9 | 5.1% | 4 | | |
| NGS Income Stream - Diversified Bonds | Industry Fund | Yes | 4.4% | 16 | 4.2% | 37 | 3.5% | 38 | 3.8% | 35 | 4.5% | 38 |
| IOOF PS AP - Janus Henderson Australian Fixed Interest Fund | Retail Fund | Yes | 3.2% | 45 | 4.2% | 38 | 3.2% | 47 | | | 4.3% | 41 |
| smartMonday PENSION - Fixed Interest International Index (\$A hedged) | Retail Fund | Yes | 5.0% | 7 | 4.2% | 39 | 3.8% | 30 | 4.4% | 20 | 4.8% | 31 |
| MLC MKPF - Vanguard International Fixed Interest Index Fund (Hedged) | Retail Fund | Yes | 4.7% | 10 | 4.1% | 40 | 3.7% | 33 | 4.3% | 22 | 4.8% | 30 |
| smartMonday PENSION - Fixed Interest Diversified | Retail Fund | Yes | 3.7% | 35 | 4.1% | 41 | 3.6% | 37 | 4.2% | 27 | 5.2% | 20 |
| OneAnswer Pension EF - Optimix Australian Fixed Interest | Retail Fund | Yes | 2.1% | 58 | 4.0% | 42 | 3.0% | 50 | 3.4% | 42 | 4.1% | 43 |
| Optimix Allocated Pension - Australian Fixed Interest | Retail Fund | Yes | 2.1% | 58 | 4.0% | 42 | 3.0% | 50 | 3.4% | 42 | 4.1% | 43 |
| AMP Flexible LAP - Future Directions Australian Bond | Retail Fund | Yes | 2.6% | 53 | 4.0% | 44 | 2.8% | 55 | 3.1% | 46 | 3.8% | 46 |
| MLC MKPF - MLC Diversified Debt Fund | Retail Fund | Yes | 3.6% | 36 | 4.0% | 45 | 3.3% | 45 | 3.7% | 40 | 4.4% | 40 |
| First State Super Allocated Pension Fund - Fixed Interest Fund | Industry Fund | Yes | 3.4% | 41 | 3.9% | 46 | 3.3% | 44 | 3.7% | 39 | | |
| PursuitSel AP - IOOF MultiMix Diversified Fixed Interest Trust | Retail Fund | Yes | 4.7% | 12 | 3.9% | 47 | 3.8% | 27 | | | 4.9% | 28 |
| AMP Flexible Super Ret - Super Easy International Fixed Interest | Retail Fund | Yes | 4.2% | 21 | 3.9% | 48 | 3.6% | 39 | 4.2% | 29 | | |
| CareSuper Pension - Fixed Interest | Industry Fund | Yes | 3.0% | 47 | 3.8% | 49 | 3.5% | 35 | 4.0% | 26 | 5.4% | 11 |
| MTAA Super Pension - Diversified Fixed Interest | Industry Fund | Yes | 2.3% | 57 | 3.7% | 50 | 3.5% | 40 | 3.8% | 36 | 4.7% | 33 |
| Investment Options | | | 74 | | 73 | | 66 | | 53 | | 55 | |
| Maximum | | | 6.2% | | 7.1% | | 5.6% | | 5.9% | | 7.1% | |
| Quartile 1 | | | 4.3% | | 4.7% | | 4.2% | | 4.6% | | 5.3% | |
| Median | | | 3.6% | | 4.2% | | 3.6% | | 4.2% | | 4.9% | |
| Quartile 3 | | | 2.4% | | 3.4% | | 3.0% | | 3.7% | | 4.3% | |
| Minimum | | | -1.0% | | 0.4% | | 0.9% | | 1.3% | | 2.4% | |

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.