

Retirement Products Performance Tables: 31 July 2020

TOP 50 RETIREMENT PRODUCTS – ESG INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Can anyone join?	Performance to 31 July 2020									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
UniSuper Pension - Sustainable High Growth	Industry Fund	Ltd	5.6%	2	11.5%	1	9.0%	1	11.7%	1	11.2%	1
UniSuper Pension - Sustainable Balanced	Industry Fund	Ltd	4.7%	3	9.8%	2	7.7%	4	9.8%	3	9.6%	4
HESTA Income Stream - Eco	Industry Fund	Yes	1.1%	7	8.1%	3	8.5%	2	10.2%	2		
WA Super Retirement - Sustainable Future	Industry Fund	Yes	6.7%	1	7.9%	4	6.7%	6	8.7%	4	8.6%	12
Australian Ethical Super Pension - International Shares	Retail Fund	Yes	-0.9%	27	7.8%	5	6.6%	7	8.1%	8	6.3%	40
IIOF PS AP - Perennial Value Smaller Companies Trust	Retail Fund	Yes	-6.4%	54	7.7%	6	8.1%	3			5.7%	45
Australian Catholic Super RetireChoice - Socially Responsible	Industry Fund	Yes	0.6%	12	7.6%	7	5.6%	14	7.3%	14	8.0%	17
Mercer AP - Mercer Socially Responsible Shares	Retail Fund	Yes	-1.4%	36	7.3%	8	5.5%	16	8.3%	7	9.1%	7
VicSuper Flexible Income - Socially Conscious	Industry Fund	Yes	3.6%	4	7.2%	9	6.4%	11	8.7%	5	9.3%	5
Australian Ethical Super Pension - Growth	Retail Fund	Yes	-2.7%	45	7.1%	10	6.6%	9	8.0%	11	7.8%	19
CareSuper Pension - Sustainable Balanced	Industry Fund	Yes	0.8%	10	7.1%	11	6.5%	10	8.0%	10	8.8%	9
Media Super Pension - Sustainable Future Shares	Industry Fund	Yes	-3.6%	49	7.0%	12	6.6%	8	8.3%	6	8.6%	13
AMP Flexible LAP - RIL International Share	Retail Fund	Yes	-1.2%	34	6.8%	13	3.7%	36	7.7%	12	8.1%	16
Australian Ethical Super Pension - Balanced (pension)	Retail Fund	Yes	0.9%	8	6.5%	14	6.2%	12	7.0%	15	7.0%	32
Christian Super Pension - Ethical High Growth	Industry Fund	Yes	-1.6%	38	6.5%	15	5.6%	15	7.6%	13	8.3%	14
Sunsuper Income Account - Socially Conscious Balanced	Industry Fund	Yes	-0.1%	17	6.3%	16	5.0%	21	6.9%	16	7.5%	22
Energy Super Income Stream - SRI Balanced	Industry Fund	Yes	-0.4%	22	6.3%	17	4.8%	23	6.6%	21	7.2%	26
TASPLAN Tasplan Pension - Sustainable	Industry Fund	Yes	-1.4%	37	6.3%	18						
Super SA Income Stream - Socially Responsible	Government Fund	No	-0.7%	25	6.1%	19	4.9%	22			7.6%	21
AMP Flexible LAP - RIL Australian Share	Retail Fund	Yes	-6.7%	55	6.1%	20	4.4%	30	6.2%	29	6.9%	33
OneAnswer Pension EF - OnePath Sustainable Investments - Australian Share	Retail Fund	Yes	-4.6%	52	6.1%	21	3.4%	40	5.9%	31	7.2%	27
Mercer AP - Mercer Socially Responsible Growth	Retail Fund	Yes	0.4%	14	6.1%	22	5.1%	20	6.9%	17	7.7%	20
legalsuper Pension - Balanced Socially Responsible	Industry Fund	Yes	0.1%	16	6.0%	23	4.6%	27	6.5%	22	6.7%	36
HOSTPLUS Pension - Socially Responsible Investment (SRI) - Balanced	Industry Fund	Yes	-1.0%	32	6.0%	24						
StatewideSuper Pension - Sustainable Diversified	Industry Fund	Yes	-0.7%	26	6.0%	25	4.8%	24	6.7%	19		
QSuper Income - QSuper Socially Responsible	Government Fund	Yes	-1.0%	29	5.9%	26	4.7%	26	6.6%	20	7.5%	23
ESSSuper Income Streams - Ethically Minded	Government Fund	No	-0.1%	18	5.9%	27						
First State Super Pension - Diversified Socially Responsible	Industry Fund	Yes	-1.9%	40	5.5%	28	5.3%	18	6.8%	18	7.9%	18
Lutheran Super Pension - High Growth All Australian Shares SRI	Corporate Fund	No	-6.9%	56	5.5%	29	4.7%	25				
Christian Super Pension - Ethical Balanced Growth	Industry Fund	Yes	-0.6%	24	5.4%	30	5.1%	19	6.5%	23	7.2%	29
AustralianSuper Choice Income - Socially Aware	Industry Fund	Yes	-3.4%	48	5.3%	31	6.1%	13	8.1%	9	8.7%	10
First State Super Pension - Australian Socially Responsible Equities	Industry Fund	Yes	-9.6%	59	5.3%	32	4.6%	29	6.5%	25	6.9%	34
Australian Ethical Super Pension - Conservative	Retail Fund	Yes	1.2%	6	5.0%	33	4.2%	32	4.3%	37	4.5%	48
AMP Flexible Super Ret - Responsible Investment Leaders Growth	Retail Fund	Yes	-4.5%	50	4.9%	34	3.5%	38	6.2%	28	7.2%	28
AMP Flexible Super Ret - Responsible Investment Leaders Balanced	Retail Fund	Yes	-1.6%	39	4.9%	35	3.8%	34	5.8%	32	6.7%	37
NGS Income Stream - Socially Responsible Diversified	Industry Fund	Yes	-1.2%	35	4.8%	36	5.4%	17				
BT Super for Life Retirement - Pandal Sustainable Balanced	Retail Fund	Yes	-2.4%	42	4.4%	37	4.1%	33	6.2%	27	7.0%	31
FirstChoice Pension - Colonial First State Conservative	Retail Fund	Yes	0.7%	11	4.4%	38	3.2%	44	4.1%	38	4.5%	49
Perpetual WFPP - Perpetual Smaller Companies	Retail Fund	Yes	-2.8%	46	4.3%	39	7.2%	5			10.0%	2
Christian Super Pension - Ethical Conservative Balanced	Industry Fund	Yes	-0.3%	21	4.3%	40	4.3%	31	5.5%	34	6.2%	41
AMP Flexible LAP - RIL Growth	Retail Fund	Yes	-5.0%	53	4.3%	41	2.9%	47	5.6%	33	6.6%	39
AMP Flexible LAP - RIL Balanced	Retail Fund	Yes	-2.2%	41	4.3%	42	3.2%	43	5.2%	35	6.1%	43
Equip Pensions - Sustainable Responsible Investments	Industry Fund	Yes	-15.0%	68	4.2%	43	4.6%	28	6.4%	26	7.3%	25
Perpetual WFPP - Perpetual Split Growth	Retail Fund	Yes	-9.0%	58	3.6%	44	3.2%	45			8.2%	15
Christian Super Pension - Ethical Stable	Industry Fund	Yes	-0.3%	19	3.6%	45	3.7%	35	4.8%	36	5.6%	46
Perpetual WFPP - Perpetual Diversified Growth	Retail Fund	Yes	-2.7%	44	3.5%	46	3.3%	42			5.9%	44
Perpetual WFPP - Perpetual Balanced Growth	Retail Fund	Yes	-4.6%	51	3.5%	47	3.5%	39			6.6%	38
AMP Flexible Super Ret - Responsible Investment Leaders Conservative	Retail Fund	Yes	-0.5%	23	3.4%	48	2.6%	50	3.5%	40	4.4%	51
Perpetual WFPP - Perpetual Conservative Growth	Retail Fund	Yes	-1.0%	30	3.4%	49	3.1%	46			5.0%	47
BT Super for Life Retirement - Pandal Sustainable Conservative	Retail Fund	Yes	-0.3%	20	3.0%	50	2.7%	49	3.6%	39	4.4%	50
Investment Options				70		65		60		44		56
Maximum			6.7%		11.5%		9.0%		11.7%		11.2%	
Quartile 1			-0.2%		6.3%		5.5%		7.8%		8.2%	
Median			-1.3%		5.0%		4.4%		6.5%		7.2%	
Quartile 3			-4.9%		3.4%		3.1%		5.6%		6.1%	
Minimum			-40.7%		-5.3%		-1.6%		1.3%		2.0%	

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.