

Retirement Products Performance Tables: 31 March 2021

TOP 50 RETIREMENT PRODUCTS – ESG INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Can anyone join?	Performance to 31 March 2021											
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank		
UniSuper Pension - Global Environmental Opportunities	Industry Fund	Ltd	69.0%	3	25.0%	1	21.6%	1	16.1%	1				
UniSuper Pension - Sustainable High Growth	Industry Fund	Ltd	32.3%	20	14.3%	2	13.3%	2	12.1%	2	11.7%	2		
Media Super Pension - Sustainable Future Shares	Industry Fund	Yes	37.2%	16	12.6%	3	10.8%	10	10.3%	4	9.7%	10		
HESTA Income Stream - Sustainable Growth	Industry Fund	Yes	29.7%	23	11.6%	4	11.7%	6	11.2%	3				
Australian Ethical Super Pension - International Shares	Retail Fund	Yes	23.4%	37	11.4%	5	11.5%	7	9.4%	7	7.9%	27		
Perpetual WFPP - Perpetual Smaller Companies	Retail Fund	Yes	66.1%	4	11.4%	6	11.9%	4			9.6%	11		
UniSuper Pension - Sustainable Balanced	Industry Fund	Ltd	22.6%	41	11.4%	7	10.6%	11	9.9%	5	9.8%	8		
OneAnswer Pension EF - OP Sust. Investments - Aus Shares	Retail Fund	Yes	39.5%	15	11.3%	8	9.7%	15	6.7%	29	8.0%	26		
MyLife MyPension - PositiveIMPACT	Industry Fund	Yes	20.5%	46	11.2%	9								
Mercer AP - Mercer Socially Responsible Shares	Retail Fund	Yes	36.8%	18	11.0%	10	11.2%	9	9.5%	6	10.1%	7		
Perpetual WFPP - Perpetual Geared Australian	Retail Fund	Yes	122.7%	1	10.8%	11	11.9%	5			11.7%	1		
IIOF PS AP - Perennial Value Smaller Companies Trust	Retail Fund	Yes	85.6%	2	10.5%	12	12.9%	3			5.8%	44		
Future Super - Balanced Growth Pension	Retail Fund	Yes	19.2%	50	10.4%	13	8.4%	30						
Australian Ethical Super Pension - Growth	Retail Fund	Yes	24.4%	31	10.4%	14	10.0%	13	9.2%	8	8.7%	18		
AMP Flexible LAP - RIL Australian Share	Retail Fund	Yes	42.4%	11	10.3%	15	9.5%	17	7.1%	23	7.7%	30		
Lutheran Super Pension - High Growth All Aus Shares SRI	Corporate Fund	Yes	1.2%	66	10.1%	16	1.7%	58						
Australian Catholic Super RetireChoice - Socially Responsible	Industry Fund	Yes	19.1%	51	10.0%	17	9.1%	21	8.0%	14	8.5%	19		
Fiducian ABP - Diversified Social Aspirations Fund	Retail Fund	Yes	26.1%	28	10.0%	18								
Equip Pensions - Sustainable Responsible Investments	Industry Fund	Yes	41.1%	14	9.8%	19	11.2%	8	7.6%	18	8.4%	20		
AMP Flexible LAP - RIL International Share	Retail Fund	Yes	26.3%	27	9.5%	20	10.4%	12	9.1%	9	9.7%	9		
Perpetual WFPP - Perpetual Australian Share	Retail Fund	Yes	49.6%	7	9.4%	21	8.5%	28			8.1%	21		
Christian Super Pension - Ethical High Growth	Industry Fund	Yes	29.1%	24	9.3%	22	9.8%	14	8.5%	12	8.9%	15		
CareSuper Pension - Sustainable Balanced	Industry Fund	Yes	20.2%	47	9.1%	23	9.1%	19	8.5%	13	9.0%	14		
Vision Income Streams - Sustainable Balanced	Industry Fund	Yes	24.8%	29	9.1%	24								
Aware Super Pension - Australian Socially Responsible Equities	Industry Fund	Yes	33.8%	19	9.1%	25	8.9%	23	7.2%	22	7.5%	36		
HOSTPLUS Pension - SRI - Balanced	Industry Fund	Yes	27.3%	26	8.9%	26								
Sunsuper Income Account - Socially Conscious Balanced	Industry Fund	Yes	24.2%	32	8.7%	27	8.6%	24	7.7%	16	8.1%	23		
MLC MKPF - Perpetual Wholesale Ethical SRI Fund	Retail Fund	Yes	51.5%	6	8.7%	28	8.6%	27	8.6%	11	11.7%	3		
AMP Flexible Super Ret - RIL Growth	Retail Fund	Yes	30.9%	21	8.6%	29	8.6%	25	7.3%	21	8.1%	22		
Perpetual WFPP - Perpetual Ethical SRI	Retail Fund	Yes	52.1%	5	8.6%	30	7.9%	36			11.1%	4		
Mercer AP - Mercer Socially Responsible Growth	Retail Fund	Yes	24.2%	33	8.5%	31	8.5%	29	7.6%	19	8.1%	25		
Australian Ethical Super Pension - Balanced (pension)	Retail Fund	Yes	16.0%	53	8.3%	32	7.9%	37	7.7%	17	7.3%	37		
Super SA Income Stream - Socially Responsible	Government Fund	No	23.2%	39	8.3%	33	8.4%	31			8.1%	24		
Perpetual WFPP - Perpetual Split Growth	Retail Fund	Yes	27.6%	25	8.1%	34	9.3%	18			10.2%	6		
VicSuper Flexible Income - Socially Conscious	Industry Fund	Yes	12.2%	58	8.1%	35	9.6%	16	7.9%	15	8.9%	16		
AMP Flexible LAP - RIL Growth	Retail Fund	Yes	30.2%	22	8.0%	36	8.0%	35	6.7%	32	7.5%	35		
Perpetual WFPP - Perpetual SHARE-PLUS Long-Short	Retail Fund	Yes	42.0%	12	8.0%	37	8.6%	26			10.3%	5		
Energy Super Income Stream - SRI Balanced	Industry Fund	Yes	22.1%	43	8.0%	38	8.1%	32	7.1%	24	7.8%	28		
ESSSuper Income Streams - Ethically Minded	Government Fund	No	22.3%	42	7.8%	39								
AustralianSuper Choice Income - Socially Aware	Industry Fund	Yes	24.1%	34	7.7%	40	9.1%	22	8.6%	10	9.3%	12		
AMP Flexible Super Ret - RIL Balanced	Retail Fund	Yes	24.4%	30	7.7%	41	7.5%	41	6.6%	33	7.3%	38		
Perpetual WFPP - Perpetual Balanced Growth	Retail Fund	Yes	23.3%	38	7.7%	42	7.3%	46			7.6%	32		
QSuper Income - QSuper Socially Responsible	Government Fund	Yes	19.9%	48	7.5%	43	7.7%	38	7.0%	26	7.8%	29		
MLC MKPF - Perennial Value Shares Wholesale Trust	Retail Fund	Yes	47.4%	9	7.5%	44	9.1%	20	6.8%	28	7.3%	39		
legalsuper Pension - Balanced Socially Responsible	Industry Fund	Yes	20.7%	45	7.4%	45	7.6%	40	6.5%	34	6.8%	40		
Perpetual WFPP - Perpetual Industrial Share	Retail Fund	Yes	41.9%	13	7.3%	46	7.4%	44			9.3%	13		
Perpetual WFPP - Perpetual Concentrated Equity	Retail Fund	Yes	47.2%	10	7.2%	47	8.0%	34			8.8%	17		
Christian Super Pension - Ethical Balanced Growth	Industry Fund	Yes	19.4%	49	7.2%	48	7.6%	39	7.0%	25	7.5%	34		
AMP Flexible LAP - RIL Balanced	Retail Fund	Yes	23.7%	35	7.1%	49	6.8%	47	6.0%	35	6.7%	41		
BT Super for Life Retirement - Pandal Sustainable Balanced	Retail Fund	Yes	22.8%	40	6.9%	50	7.5%	42	7.0%	27	7.5%	33		
Investment Options			70		67		62		45		55			
Maximum			122.7%		25.0%		21.6%		16.1%		11.7%			
Quartile 1			36.0%		10.0%		9.6%		8.5%		9.0%			
Median			23.6%		8.1%		8.2%		7.1%		7.8%			
Quartile 3			16.5%		6.8%		7.0%		6.5%		6.6%			
Minimum			0.3%		0.7%		0.2%		1.1%		1.7%			

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.