

## Retirement Products Performance Tables: 31 July 2019

### TOP 50 RETIREMENT PRODUCTS – ESG INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Can anyone join?	Performance to 31 July 2019									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
Perpetual WFPP - Perpetual Geared Australian	Retail Fund	Yes	13.9%	4	15.7%	1	9.3%	8	12.8%	7	16.8%	1
Equip Pensions - Sustainable Responsible Investments	Industry Fund	Yes	15.4%	3	14.5%	2	9.1%	10	12.8%	7	10.0%	13
Fiducian ABP - Fiducian Diversified Social Aspirations Fund	Retail Fund	Yes	10.5%	14	14.1%	3						
UniSuper Pension - Sustainable High Growth	Industry Fund	Yes	13.2%	6	12.2%	4	11.9%	1	15.1%	1	11.3%	6
HESTA Income Stream - Eco	Industry Fund	Yes	11.5%	11	11.7%	5	11.8%	2	13.7%	3		
Lutheran Super Pension - High Growth All Australian Shares SRI	Corporate Fund	No	9.7%	18	11.5%	6	8.9%	12				
Australian Ethical Super Pension - International Shares	Retail Fund	Yes	12.7%	9	11.4%	7	9.7%	6	14.2%	2	6.0%	41
Mercer AP - Mercer Socially Responsible Shares	Retail Fund	Yes	8.0%	28	11.1%	8	8.9%	13	12.7%	8	10.4%	9
Media Super Pension - Sustainable Future Shares	Industry Fund	Yes	15.7%	2	10.5%	9	10.6%	3	13.0%	6	9.6%	14
AMP Flexible LAP - RIL International Share	Retail Fund	Yes	6.0%	52	10.5%	10	8.8%	14	13.1%	4	8.3%	29
First State Super Pension - Australian Socially Responsible Equities	Industry Fund	Yes	16.3%	1	10.4%	11	8.1%	18	11.4%	14	8.8%	21
UniSuper Pension - Sustainable Balanced	Industry Fund	Yes	13.0%	7	10.4%	12	10.1%	4	12.3%	9	10.1%	12
AustralianSuper Choice Income - Socially Aware	Industry Fund	Yes	8.0%	27	10.3%	13	9.4%	7	11.7%	11	10.5%	8
Perpetual WFPP - Perpetual Split Growth	Retail Fund	Yes	8.0%	26	10.1%	14	9.2%	9			9.6%	15
Australian Ethical Super Pension - Growth	Retail Fund	Yes	13.2%	5	10.0%	15	10.0%	5	10.9%	17	8.3%	28
Christian Super Pension - Ethical High Growth	Industry Fund	Yes	8.1%	23	10.0%	16	8.6%	16	12.1%	10	9.2%	18
TASPLAN Tasplan Pension - Sustainable	Industry Fund	Yes	11.4%	12	9.8%	17						
AMP Flexible LAP - RIL Australian Share	Retail Fund	Yes	10.1%	16	9.6%	18	7.3%	26	11.0%	16	8.5%	25
MLC MKPF - Perennial Value Shares Wholesale Trust	Retail Fund	Yes	9.0%	21	9.6%	19	7.1%	33	11.5%	12	8.4%	27
WA Super Retirement - Sustainable Future	Industry Fund	Yes	6.6%	43	9.4%	20	7.8%	21	11.4%	13	8.8%	20
CareSuper Pension - Sustainable Balanced	Industry Fund	Yes	10.1%	17	9.3%	21	8.8%	15	10.7%	18	9.5%	17
Perpetual WFPP - Perpetual Concentrated Equity	Retail Fund	Yes	6.4%	47	9.3%	22	6.5%	38			10.3%	10
Australian Catholic Super RetireChoice - Socially Responsible	Industry Fund	Yes	12.7%	8	9.1%	23	7.9%	19	10.3%	20	8.8%	22
NGS Income Stream - Socially Responsible Diversified	Industry Fund	Yes	6.3%	48	9.0%	24	8.2%	17				
First State Super Pension - Diversified Socially Responsible	Industry Fund	Yes	9.4%	19	8.6%	25	7.6%	23	9.8%	24	8.9%	19
AMP Flexible Super Ret - Responsible Investment Leaders Growth	Retail Fund	Yes	6.9%	40	8.5%	26	7.2%	31	10.6%	19		
Sunsuper Income Account - Socially Conscious Balanced	Industry Fund	Yes	7.9%	29	8.3%	27	7.5%	24	9.8%	23		
Energy Super Income Stream - SRI Balanced	Industry Fund	Yes	8.0%	25	8.3%	28	7.1%	32	9.6%	27	8.4%	26
StatewideSuper Pension - Sustainable Diversified	Industry Fund	Yes	7.5%	33	8.2%	29	7.3%	27				
Perpetual WFPP - Perpetual Smaller Companies	Retail Fund	Yes	6.3%	50	8.2%	30	8.9%	11			12.6%	4
QSuper Income - QSuper Socially Responsible	Government Fund	Yes	7.9%	30	8.2%	31	7.3%	29	9.7%	25	8.5%	24
Perpetual WFPP - Perpetual SHARE-PLUS Long-Short	Retail Fund	Yes	4.6%	59	8.2%	32	6.3%	40			10.6%	7
Mercer AP - Mercer Socially Responsible Growth	Retail Fund	Yes	7.6%	32	8.1%	33	7.3%	30	9.5%	29	8.7%	23
AMP Flexible LAP - RIL Growth	Retail Fund	Yes	6.3%	49	7.9%	34	6.6%	37	9.9%	21	8.0%	31
Christian Super Pension - Ethical Balanced Growth	Industry Fund	Yes	6.9%	41	7.9%	35	7.3%	28	9.6%	28	7.9%	32
legalsuper Pension - Balanced Socially Responsible	Industry Fund	Yes	7.2%	37	7.8%	36	6.8%	36	9.8%	22	7.7%	34
MLC MasterKey Pension - Perennial Value Shares Wholesale Trust	Retail Fund	Yes	7.1%	38	7.7%	37	5.2%	48	9.6%	26	6.5%	39
Perpetual WFPP - Perpetual Australian Share	Retail Fund	Yes	7.2%	36	7.6%	38	5.5%	46			9.5%	16
Australian Ethical Super Pension - Balanced (pension)	Retail Fund	Yes	10.9%	13	7.6%	39	7.9%	20	9.2%	31	7.2%	35
AMP Flexible Super Ret - Responsible Investment Leaders Balanced	Retail Fund	Yes	6.5%	46	7.1%	40	6.3%	39	8.9%	32		
Perpetual WFPP - Perpetual Industrial Share	Retail Fund	Yes	6.5%	45	7.0%	41	6.1%	41			10.2%	11
BT Super for Life Retirement - Pandal Sustainable Balanced	Retail Fund	Yes	5.9%	54	7.0%	42	7.0%	35	9.4%	30	8.1%	30
Perpetual WFPP - Perpetual Balanced Growth	Retail Fund	Yes	7.4%	34	6.9%	43	5.9%	43			7.9%	33
AMP Flexible LAP - RIL Balanced	Retail Fund	Yes	5.9%	55	6.5%	44	5.7%	44	8.2%	33	7.0%	36
Christian Super Pension - Ethical Conservative Balanced	Industry Fund	Yes	6.2%	51	6.3%	45	6.1%	42	7.7%	34	6.9%	38
MLC MKPF - Perpetual Wholesale Ethical SRI Fund	Retail Fund	Yes	2.4%	60	6.1%	46	7.4%	25	13.1%	5	14.1%	2
LGS ABP Plan - Sustainable Australian Shares	Industry Fund	Yes	6.5%	44	6.0%	47	7.7%	22				
Perpetual WFPP - Perpetual Diversified Growth	Retail Fund	Yes	7.3%	35	5.9%	48	5.1%	49			6.9%	37
Christian Super Pension - Ethical Stable	Industry Fund	Yes	5.5%	56	5.3%	49	5.3%	47	6.5%	35	6.2%	40
Australian Ethical Super Pension - Conservative	Retail Fund	Yes	9.1%	20	4.9%	50	5.0%	50	5.0%	37		
Investment Options			65		60		58		43		48	
Maximum			16.3%		15.7%		11.9%		15.1%		16.8%	
Quartile 1			10.1%		10.0%		8.8%		11.6%		10.0%	
Median			7.5%		8.2%		7.3%		9.8%		8.5%	
Quartile 3			6.3%		6.3%		5.8%		8.6%		6.9%	
Minimum			0.5%		1.2%		1.3%		1.6%		2.3%	

Performance figures are net of taxes and all applicable fees. These fees include investment, management and administration, and members fees as well as the Indirect Cost Ratio which is treated as a fee. For products that charge dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary based on personal circumstances and additional costs such as insurance etc. may apply; ask your fund for details. Past performance is no guarantee of future results.