

Retirement Products Performance Tables: 28 February 2019

TOP 50 RETIREMENT PRODUCTS – DEFAULT INVESTMENT OPTIONS

| Product & Investment Option Name | Segment | Can anyone join? | Performance to 28 February 2019 | | | | | | | | | |
|--|-----------------|------------------|---------------------------------|------|---------|------|---------|------|---------|------|----------|------|
| | | | 1 year | Rank | 3 years | Rank | 5 years | Rank | 7 years | Rank | 10 years | Rank |
| AustralianSuper Choice Income - Balanced | Industry Fund | Yes | 5.8% | 16 | 11.3% | 1 | 9.4% | 2 | 11.1% | 2 | 10.3% | 4 |
| Media Super Pension - Balanced | Industry Fund | Yes | 7.7% | 2 | 11.2% | 2 | 8.7% | 5 | 10.1% | 6 | 9.4% | 17 |
| Club Plus Pension - Balanced | Industry Fund | Yes | 6.0% | 13 | 11.0% | 3 | 8.3% | 9 | 9.4% | 13 | 9.4% | 19 |
| Mercy Super Income Streams - Balanced | Corporate Fund | No | 6.3% | 9 | 11.0% | 4 | 8.7% | 6 | 10.4% | 4 | 9.9% | 9 |
| UniSuper Pension - Balanced | Industry Fund | Yes | 8.6% | 1 | 10.9% | 5 | 9.4% | 1 | 11.2% | 1 | 10.8% | 1 |
| Vision Income Streams - Balanced Growth | Industry Fund | Yes | 6.9% | 6 | 10.8% | 6 | 8.2% | 11 | 9.9% | 8 | 9.7% | 13 |
| StatewideSuper Pension - Active Balanced | Industry Fund | Yes | 6.4% | 7 | 10.4% | 7 | 9.4% | 3 | | | | |
| HESTA Income Stream - Balanced | Industry Fund | Yes | 7.2% | 4 | 10.3% | 8 | 8.1% | 13 | 9.8% | 11 | 9.4% | 16 |
| VicSuper Flexible Income - Growth | Industry Fund | Yes | 5.7% | 18 | 10.3% | 9 | 8.2% | 12 | | | 10.3% | 5 |
| legalsuper Pension - Balanced | Industry Fund | Yes | 5.7% | 17 | 10.1% | 10 | 7.9% | 14 | 9.8% | 10 | 9.0% | 20 |
| CareSuper Pension - Balanced | Industry Fund | Yes | 5.3% | 23 | 10.1% | 11 | 8.5% | 7 | 10.4% | 3 | 10.5% | 3 |
| NGS Income Stream - Moderate Growth | Industry Fund | Yes | 6.3% | 8 | 9.9% | 12 | 7.4% | 19 | 8.9% | 17 | | |
| TransPension - Balanced Option | Industry Fund | Yes | 3.9% | 33 | 9.8% | 13 | 7.7% | 18 | 9.9% | 9 | 9.9% | 8 |
| ANZ Australian Staff Super ABP - Balanced Growth | Corporate Fund | No | 6.3% | 11 | 9.8% | 14 | 7.8% | 17 | | | 9.8% | 12 |
| TASPLAN Tasplan Pension - Balanced | Industry Fund | Yes | 6.3% | 10 | 9.6% | 15 | 8.3% | 10 | 9.5% | 12 | 9.8% | 10 |
| Super SA Income Stream - Balanced | Government Fund | No | 6.0% | 14 | 9.5% | 16 | 7.8% | 15 | | | 10.0% | 7 |
| LUCRF Pensions - Balanced | Industry Fund | Yes | 5.0% | 26 | 9.5% | 17 | 7.2% | 22 | 9.0% | 16 | 9.4% | 18 |
| Sunsuper Income Account - Retirement | Industry Fund | Yes | 5.9% | 15 | 9.0% | 18 | 7.1% | 23 | 8.1% | 22 | 8.0% | 25 |
| BUSS(Q) Pension - Balanced Growth | Industry Fund | Yes | 5.6% | 19 | 9.0% | 19 | 8.4% | 8 | 10.2% | 5 | 10.0% | 6 |
| ESSSuper Income Streams - Growth | Government Fund | No | 4.8% | 27 | 8.9% | 20 | 7.2% | 21 | 9.2% | 15 | 9.6% | 15 |
| Clus Super Income Stream - Conservative Growth | Industry Fund | Yes | 6.1% | 12 | 8.8% | 21 | 7.8% | 16 | | | | |
| QSuper Income - QSuper Balanced | Government Fund | Yes | 7.2% | 3 | 8.8% | 22 | 9.0% | 4 | 10.0% | 7 | 10.8% | 2 |
| First State Super Pension - Balanced Growth | Industry Fund | Yes | 5.1% | 24 | 8.5% | 23 | 6.8% | 25 | 8.3% | 20 | 8.6% | 22 |
| Christian Super Pension - Ethical Growth | Industry Fund | Yes | 4.7% | 28 | 8.5% | 24 | 6.6% | 27 | 8.9% | 18 | 8.6% | 21 |
| GESB Retirement Income AP - Balanced | Government Fund | No | 5.5% | 20 | 8.3% | 25 | 6.8% | 26 | | | 9.6% | 14 |
| ING DIRECT LSP - Balanced | Retail Fund | Yes | 5.4% | 22 | 8.2% | 26 | 6.3% | 29 | | | | |
| Maritime Super Allocated Pension - Moderate | Industry Fund | Yes | 4.2% | 31 | 8.0% | 27 | 6.4% | 28 | | | | |
| REI Super Pension - Balanced | Industry Fund | Yes | 4.3% | 30 | 7.8% | 28 | 7.3% | 20 | 9.2% | 14 | 9.8% | 11 |
| WA Super Retirement - Diversified Moderate | Industry Fund | Yes | 5.4% | 21 | 7.6% | 29 | 7.0% | 24 | 8.5% | 19 | 8.3% | 24 |
| Rest Pension - Balanced | Industry Fund | Yes | 2.9% | 34 | 7.4% | 30 | 6.2% | 30 | 8.1% | 21 | 8.5% | 23 |
| MTAA Super Pension - Conservative | Industry Fund | Yes | 5.0% | 25 | 5.9% | 31 | 5.8% | 31 | 6.1% | 23 | 4.8% | 27 |
| Equip Pensions - Conservative | Industry Fund | Yes | 3.9% | 32 | 5.6% | 32 | 4.8% | 32 | 6.0% | 24 | 6.5% | 26 |
| Mine Super ABP - Capital Guarded | Industry Fund | Yes | 2.1% | 37 | 4.5% | 33 | | | | | | |
| Energy Super Income Stream - Cash Enhanced | Industry Fund | Yes | 2.1% | 36 | 2.2% | 34 | 2.4% | 34 | 2.8% | 25 | 3.7% | 28 |
| smartMonday PENSION - Defensive Index | Retail Fund | Yes | 2.6% | 35 | 1.6% | 35 | 2.5% | 33 | | | | |
| HOSTPLUS Pension - Cash | Industry Fund | Yes | 1.8% | 38 | 1.5% | 36 | 1.7% | 35 | 2.1% | 26 | | |
| Investment Options | | | 38 | | 36 | | 35 | | 26 | | 28 | |
| Maximum | | | 8.6% | | 11.3% | | 9.4% | | 11.2% | | 10.8% | |
| Quartile 1 | | | 6.3% | | 10.2% | | 8.3% | | 10.0% | | 9.9% | |
| Median | | | 5.6% | | 9.0% | | 7.7% | | 9.3% | | 9.6% | |
| Quartile 3 | | | 4.5% | | 8.0% | | 6.7% | | 8.3% | | 8.6% | |
| Minimum | | | 1.8% | | 1.5% | | 1.7% | | 2.1% | | 3.7% | |

Please note that all figures reflect net investment performance, i.e. net of investment tax, investment management fees and the maximum applicable ongoing management and membership fees. Please note fee discounts may apply and your performance may be even higher than that described here, ask your fund for details.