

Retirement Products Performance Tables: 29 February 2020

TOP 50 RETIREMENT PRODUCTS – DEFAULT INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Can anyone join?	Performance to 29 February 2020									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
AustralianSuper Choice Income - Balanced	Industry Fund	Yes	10.5%	3	10.1%	1	8.6%	1	10.3%	2	9.9%	2
UniSuper Pension - Balanced	Industry Fund	Ltd	10.3%	4	10.1%	2	8.2%	3	10.4%	1	9.9%	3
TASPLAN Tasplan Pension - Balanced	Industry Fund	Yes	11.7%	1	9.8%	3	7.7%	7	9.4%	7	8.9%	8
Media Super Pension - Balanced	Industry Fund	Yes	9.3%	5	9.5%	4	8.0%	5	9.5%	4	8.8%	10
Vision Income Streams - Balanced Growth	Industry Fund	Yes	8.4%	11	9.2%	5	7.5%	12	9.3%	8	9.0%	7
QSuper Income - QSuper Balanced	Government Fund	Yes	11.2%	2	9.1%	6	8.0%	6	9.7%	3	9.5%	4
HESTA Income Stream - Balanced	Industry Fund	Yes	8.9%	9	8.9%	7	7.5%	10	9.0%	9	8.2%	17
Club Plus Pension - Balanced	Industry Fund	Yes	7.2%	27	8.9%	8	7.5%	13	8.7%	12	8.0%	19
Mercy Super Income Streams - Balanced	Corporate Fund	No	7.7%	23	8.5%	9	8.3%	2	-0.7%	30	4.0%	30
StatewideSuper Pension - Active Balanced	Industry Fund	Yes	6.8%	32	8.4%	10	7.7%	8				
legalsuper Pension - Balanced	Industry Fund	Yes	8.0%	18	8.4%	11	7.0%	15	8.9%	10	8.3%	14
NGS Income Stream - Moderate Growth	Industry Fund	Yes	7.9%	20	8.4%	12	6.8%	19	8.3%	14	8.1%	18
CareSuper Pension - Balanced	Industry Fund	Yes	8.3%	13	8.4%	13	7.7%	9	9.5%	5	9.4%	5
Cbus Super Income Stream - Conservative Growth	Industry Fund	Yes	9.1%	6	8.3%	14	7.5%	11				
ANZ Australian Staff Super ABP - Balanced Growth	Corporate Fund	No	9.0%	8	8.2%	15	6.8%	18			8.8%	9
Sunsuper Income Account - Retirement	Industry Fund	Yes	8.2%	15	7.9%	16	6.8%	17	7.8%	18	7.5%	23
ESSSuper Income Streams - Growth	Government Fund	No	8.4%	12	7.8%	17	6.6%	20	8.3%	13	8.7%	12
WA Super Retirement - Diversified Moderate	Industry Fund	Yes	8.5%	10	7.8%	18	6.2%	24	8.2%	16	8.3%	15
TransPension - Balanced Option	Industry Fund	Yes	7.6%	24	7.8%	19	6.9%	16	8.8%	11	8.7%	11
BUSS(Q) Income Account - Balanced Growth	Industry Fund	Yes	7.8%	22	7.8%	20	7.4%	14	9.4%	6	9.1%	6
First State Super Pension - Balanced Growth	Industry Fund	Yes	8.0%	19	7.8%	21	6.3%	22	7.7%	19	7.8%	21
Super SA Income Stream - Balanced	Government Fund	No	7.9%	21	7.8%	22	6.5%	21			8.3%	16
LUCRF Pensions - Balanced	Industry Fund	Yes	7.3%	26	7.6%	23	6.3%	23	8.2%	15	8.3%	13
FES Super Pension - Smoothed Option	Government Fund	No	9.0%	7	7.3%	25	6.0%	25				
VicSuper Flexible Income - Growth	Industry Fund	Yes	8.1%	17	7.4%	24	5.5%	31	7.9%	17	7.5%	24
Christian Super Pension - Ethical Balanced Growth	Industry Fund	Yes	7.2%	28	7.2%	26	5.7%	27	7.7%	20	7.3%	26
AvSuper Retirement - Balanced Growth	Government Fund	Yes	7.2%	29	7.1%	27						
GESB Retirement Income AP - Balanced	Government Fund	No	6.9%	31	7.0%	28	5.7%	28			7.9%	20
ING DIRECT LSP - Balanced	Retail Fund	Yes	7.3%	25	6.9%	29	5.6%	29				
GuildPension - Balanced	Retail Fund	Yes	8.1%	16	6.6%	30	5.5%	30	6.5%	23	6.9%	27
Maritime Super Allocated Pension - Moderate	Industry Fund	Yes	5.7%	35	6.5%	31	5.8%	26				
Bendigo SSP - Bendigo Conservative Index Fund	Retail Fund	Yes	8.3%	14	6.2%	32	4.9%	35	6.3%	24		
Rest Pension - Balanced	Industry Fund	Yes	6.1%	34	6.1%	33	5.3%	32	7.1%	22	7.5%	25
MTAA Super Pension - Conservative	Industry Fund	Yes	5.7%	36	5.7%	34	5.3%	33	6.0%	25	5.8%	29
REI Super Pension - Balanced	Industry Fund	Yes	2.8%	39	5.2%	35	5.0%	34	7.3%	21	7.6%	22
Equip Pensions - Conservative	Industry Fund	Yes	4.9%	38	4.7%	36	3.9%	37	5.2%	26	5.9%	28
Mine Super ABP - Capital Guarded	Industry Fund	Yes	6.4%	33	4.6%	37	3.9%	36				
smartMonday PENSION - Defensive Index	Retail Fund	Yes	5.6%	37	3.2%	38	2.6%	38	3.1%	27	3.9%	31
Energy Super Income Stream - Cash Enhanced	Industry Fund	Yes	1.6%	40	1.9%	39	2.1%	39	2.4%	28	3.3%	32
HOSTPLUS Pension - Cash	Industry Fund	Yes	1.2%	41	1.4%	40	1.5%	40	1.7%	29	2.5%	33
Investment Options			41		40		40		30		33	
Maximum			11.7%		10.1%		8.6%		10.4%		10.4%	
Quartile 1			8.4%		8.4%		7.5%		9.2%		8.8%	
Median			7.9%		7.8%		6.5%		8.2%		8.2%	
Quartile 3			6.9%		6.6%		5.5%		6.7%		7.5%	
Minimum			1.2%		1.4%		1.5%		-0.7%		2.5%	

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.