

Retirement Products Performance Tables: 31 July 2019

TOP 50 RETIREMENT PRODUCTS – DEFAULT INVESTMENT OPTIONS

| Product & Investment Option Name | Segment | Can anyone join? | Performance to 31 July 2019 | | | | | | | | | |
|---|-----------------|------------------|-----------------------------|------|---------|------|---------|------|---------|------|----------|------|
| | | | 1 year | Rank | 3 years | Rank | 5 years | Rank | 7 years | Rank | 10 years | Rank |
| AustralianSuper Choice Income - Balanced | Industry Fund | Yes | 9.4% | 5 | 10.9% | 1 | 10.2% | 3 | 12.0% | 2 | 10.4% | 3 |
| Media Super Pension - Balanced | Industry Fund | Yes | 9.5% | 4 | 10.5% | 2 | 9.4% | 6 | 11.1% | 3 | 9.2% | 13 |
| UniSuper Pension - Balanced | Industry Fund | Yes | 12.2% | 1 | 10.4% | 3 | 10.4% | 1 | 12.2% | 1 | 10.6% | 2 |
| Club Plus Pension - Balanced | Industry Fund | Yes | 7.8% | 19 | 10.1% | 4 | 9.0% | 9 | 10.4% | 13 | 8.6% | 21 |
| VicSuper Flexible Income - Growth | Industry Fund | Yes | 9.1% | 6 | 9.9% | 5 | 8.8% | 11 | | | 9.7% | 6 |
| Vision Income Streams - Balanced Growth | Industry Fund | Yes | 7.9% | 16 | 9.9% | 6 | 8.8% | 12 | 10.6% | 8 | 9.4% | 10 |
| Mercy Super Income Streams - Balanced | Corporate Fund | No | 7.4% | 22 | 9.8% | 7 | 8.9% | 10 | 11.0% | 4 | 9.5% | 9 |
| TASPLAN Tasplan Pension - Balanced | Industry Fund | Yes | 10.1% | 3 | 9.7% | 8 | 9.1% | 8 | 10.5% | 10 | 9.2% | 12 |
| HESTA Income Stream - Balanced | Industry Fund | Yes | 8.9% | 7 | 9.7% | 9 | 8.6% | 15 | 10.5% | 11 | 8.7% | 18 |
| StatewideSuper Pension - Active Balanced | Industry Fund | Yes | 7.4% | 21 | 9.6% | 10 | 9.6% | 5 | | | | |
| CareSuper Pension - Balanced | Industry Fund | Yes | 7.2% | 24 | 9.6% | 11 | 9.2% | 7 | 11.0% | 5 | 9.9% | 5 |
| legalsuper Pension - Balanced | Industry Fund | Yes | 8.4% | 10 | 9.4% | 12 | 8.7% | 13 | 10.7% | 7 | 8.8% | 15 |
| NGS Income Stream - Moderate Growth | Industry Fund | Yes | 8.1% | 13 | 9.3% | 13 | 8.2% | 18 | 9.9% | 14 | | |
| ANZ Australian Staff Super ABP - Balanced Growth | Corporate Fund | No | 8.0% | 15 | 8.9% | 14 | 8.1% | 19 | | | 9.7% | 7 |
| Sunsuper Income Account - Retirement | Industry Fund | Yes | 8.5% | 8 | 8.8% | 15 | 7.8% | 20 | 8.8% | 21 | 7.7% | 26 |
| TransPension - Balanced Option | Industry Fund | Yes | 5.8% | 31 | 8.8% | 16 | 8.4% | 17 | 10.6% | 9 | 9.3% | 11 |
| QSuper Income - QSuper Balanced | Government Fund | Yes | 11.4% | 2 | 8.7% | 17 | 9.6% | 4 | 10.4% | 12 | 10.2% | 4 |
| LUCRF Pensions - Balanced | Industry Fund | Yes | 6.8% | 26 | 8.6% | 18 | 7.8% | 21 | 9.8% | 15 | 8.7% | 19 |
| Cbus Super Income Stream - Conservative Growth | Industry Fund | Yes | 8.5% | 9 | 8.6% | 19 | 8.4% | 16 | | | | |
| ESSSuper Income Streams - Growth | Government Fund | No | 7.3% | 23 | 8.4% | 20 | 7.7% | 22 | 9.6% | 16 | 9.1% | 14 |
| First State Super Pension - Balanced Growth | Industry Fund | Yes | 7.8% | 18 | 8.2% | 21 | 7.5% | 24 | 8.9% | 20 | 8.2% | 22 |
| Christian Super Pension - Ethical Balanced Growth | Industry Fund | Yes | 6.9% | 25 | 7.9% | 22 | 7.3% | 27 | 9.6% | 17 | 7.9% | 25 |
| BUSS(Q) Income Account - Balanced Growth | Industry Fund | Yes | 5.8% | 30 | 7.9% | 23 | 8.6% | 14 | 10.8% | 6 | 9.6% | 8 |
| WA Super Retirement - Diversified Moderate | Industry Fund | Yes | 8.4% | 11 | 7.7% | 25 | 7.7% | 23 | 9.2% | 19 | 8.6% | 20 |
| Zurich AP - Zurich Managed Growth EF | Retail Fund | Yes | 7.5% | 20 | 7.8% | 24 | 7.0% | 28 | | | 7.9% | 24 |
| AvSuper Retirement - Balanced Growth | Government Fund | Yes | 5.8% | 29 | 7.7% | 26 | | | | | | |
| GESB Retirement Income AP - Balanced | Government Fund | No | 8.0% | 14 | 7.7% | 27 | 7.3% | 26 | | | 8.7% | 17 |
| Maritime Super Allocated Pension - Moderate | Industry Fund | Yes | 5.1% | 34 | 7.4% | 28 | 6.6% | 30 | | | | |
| Rest Pension - Balanced | Industry Fund | Yes | 5.2% | 33 | 7.1% | 29 | 6.7% | 29 | 8.5% | 22 | 8.0% | 23 |
| REI Super Pension - Balanced | Industry Fund | Yes | 5.9% | 28 | 6.5% | 30 | 7.5% | 25 | 9.4% | 18 | 8.7% | 16 |
| MTAA Super Pension - Conservative | Industry Fund | Yes | 6.6% | 27 | 5.9% | 31 | 6.2% | 31 | 6.4% | 24 | 5.9% | 28 |
| Bendigo SSP - Bendigo Conservative Index Fund | Retail Fund | Yes | 8.3% | 12 | 5.7% | 32 | 6.0% | 32 | 7.4% | 23 | | |
| Equip Pensions - Conservative | Industry Fund | Yes | 4.5% | 36 | 4.9% | 33 | 4.9% | 33 | 6.0% | 25 | 6.3% | 27 |
| Mine Super ABP - Capital Guarded | Industry Fund | Yes | 5.0% | 35 | 4.6% | 34 | | | | | | |
| Energy Super Income Stream - Cash Enhanced | Industry Fund | Yes | 2.1% | 37 | 2.1% | 35 | 2.3% | 35 | 2.7% | 26 | 3.5% | 29 |
| smartMonday PENSION - Defensive Index | Retail Fund | Yes | 5.3% | 32 | 1.9% | 36 | 2.7% | 34 | | | | |
| HOSTPLUS Pension - Cash | Industry Fund | Yes | 1.8% | 38 | 1.5% | 37 | 1.7% | 36 | 1.9% | 27 | | |
| Investment Options | | | 38 | | 37 | | 36 | | 27 | | 29 | |
| Maximum | | | 12.2% | | 10.9% | | 10.4% | | 12.2% | | 11.2% | |
| Quartile 1 | | | 8.4% | | 9.6% | | 8.9% | | 10.6% | | 9.6% | |
| Median | | | 7.7% | | 8.6% | | 8.1% | | 9.9% | | 8.8% | |
| Quartile 3 | | | 5.8% | | 7.4% | | 7.2% | | 8.9% | | 8.2% | |
| Minimum | | | 1.8% | | 1.5% | | 1.7% | | 1.9% | | 3.5% | |

Performance figures are net of taxes and all applicable fees. These fees include investment, management and administration, and members fees as well as the Indirect Cost Ratio which is treated as a fee. For products that charge dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary based on personal circumstances and additional costs such as insurance etc. may apply; ask your fund for details. Past performance is no guarantee of future results.