

Retirement Products Performance Tables: 31 August 2020

TOP 50 RETIREMENT PRODUCTS – DEFAULT INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Can anyone join?	Performance to 31 August 2020									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
UniSuper Pension - Balanced	Industry Fund	Ltd	3.4%	4	8.6%	1	8.9%	1	9.6%	1	9.9%	1
AustralianSuper Choice Income - Balanced	Industry Fund	Ltd	2.8%	7	8.2%	2	8.7%	2	9.5%	2	9.7%	2
FES Super Pension - Smoothed Option	Government Fund	No	3.9%	2	8.0%	3	7.0%	18	7.1%	19		
Vision Income Streams - Balanced Growth	Industry Fund	Ltd	4.3%	1	7.7%	4	8.0%	3	8.3%	8	8.9%	7
TASPLAN Tasplan Pension - Balanced	Industry Fund	Ltd	2.1%	13	7.6%	5	7.6%	8	8.4%	6	8.5%	11
HESTA Income Stream - Balanced	Industry Fund	Ltd	2.2%	11	7.3%	6	7.6%	7	8.1%	12	8.2%	16
Media Super Pension - Balanced	Industry Fund	Ltd	1.4%	20	7.2%	7	7.9%	4	8.4%	7	8.6%	9
Cbus Super Income Stream - Conservative Growth	Industry Fund	Ltd	3.5%	3	7.1%	8	7.7%	5				
VicSuper Flexible Income - Growth	Industry Fund	Ltd	2.6%	10	7.0%	9	7.5%	9	8.5%	4	9.2%	3
ANZ Australian Staff Super ABP - Balanced Growth	Corporate Fund	No	3.0%	6	6.8%	10	6.9%	21			8.6%	10
WA Super Retirement - Diversified Moderate	Industry Fund	Ltd	2.8%	9	6.7%	11	6.5%	24	7.3%	18	8.1%	18
legalsuper Pension - Balanced	Industry Fund	Ltd	1.7%	16	6.7%	12	7.5%	11	8.0%	13	8.3%	15
StatewideSuper Pension - Active Balanced	Industry Fund	Ltd	1.6%	19	6.6%	13	7.6%	6	8.5%	5		
NGS Income Stream - Moderate Growth	Industry Fund	Ltd	0.8%	28	6.4%	14	6.9%	20	7.3%	16	7.9%	19
QSuper Income - QSuper Balanced	Government Fund	No	-1.1%	40	6.3%	15	7.3%	14	8.7%	3	9.1%	4
Super SA Income Stream - Balanced	Government Fund	No	1.7%	17	6.3%	16	7.0%	17			8.1%	17
CareSuper Pension - Balanced	Industry Fund	Ltd	1.1%	21	6.2%	17	7.3%	13	8.2%	9	9.1%	5
Club Plus Pension - Balanced	Industry Fund	Ltd	0.4%	32	6.2%	18	7.4%	12	7.8%	14	7.8%	20
Mercy Super Income Streams - Balanced	Corporate Fund	No	0.9%	26	6.2%	19	7.5%	10	8.1%	11	8.7%	8
BUSS(Q) Income Account - Balanced Growth	Industry Fund	Ltd	3.3%	5	6.1%	20	7.2%	15	8.2%	10	9.0%	6
ESSSuper Income Streams - Growth	Government Fund	No	2.1%	12	6.0%	21	6.6%	22	7.3%	17	8.4%	14
ING DIRECT LSP - Balanced	Retail Fund	Yes	1.0%	24	6.0%	22	6.1%	27				
Aware Super Pension - Balanced Growth	Industry Fund	Ltd	1.6%	18	6.0%	23	6.5%	23	6.9%	20	7.6%	21
Sunsuper Income Account - Retirement	Industry Fund	Ltd	-0.7%	37	5.5%	25	6.3%	25	6.7%	22	7.1%	26
Christian Super Pension - Ethical Balanced Growth	Industry Fund	Ltd	1.9%	15	5.9%	24	6.2%	26	6.8%	21	7.5%	24
TransPension - Balanced Option	Industry Fund	Ltd	1.1%	23	5.5%	26	6.9%	19	7.6%	15	8.5%	13
Bendigo SSP - Bendigo Conservative Index Fund	Retail Fund	Yes	1.1%	22	5.5%	27	5.1%	32	5.8%	25		
GESB Retirement Income AP - Balanced	Government Fund	No	-0.1%	35	5.3%	28	5.8%	28			7.6%	22
GuildPension - Balanced	Retail Fund	Yes	0.0%	34	5.0%	29	5.3%	30	5.8%	26	6.5%	28
AvSuper Retirement - Balanced Growth	Government Fund	No	0.6%	29	4.9%	30	5.8%	29				
Zurich AP - Zurich Managed Growth EF	Retail Fund	Yes	-2.4%	41	4.6%	31	5.0%	34			6.8%	27
Rest Pension - Balanced	Industry Fund	Ltd	0.9%	27	4.3%	32	5.0%	33	6.1%	24	7.1%	25
MTAA Super Pension - Conservative	Industry Fund	Ltd	0.6%	30	4.3%	33	4.9%	35	5.4%	27	5.4%	30
Equip Pensions - Conservative	Industry Fund	Ltd	2.8%	8	4.2%	34	4.2%	37	4.8%	29	5.6%	29
REI Super Pension - Balanced	Industry Fund	Ltd	-1.0%	38	3.7%	35	5.2%	31	6.6%	23	7.5%	23
Mine Super ABP - Capital Guarded	Industry Fund	Ltd	0.1%	33	3.2%	36	3.6%	38				
Maritime Super Allocated Pension - Moderate	Industry Fund	Ltd	-5.0%	42	2.6%	37	4.3%	36	5.1%	28		
smartMonday PENSION - Defensive Index	Retail Fund	Yes	-0.6%	36	2.4%	38	2.3%	39	2.8%	30	3.3%	31
Energy Super Income Stream - Cash Enhanced	Industry Fund	Ltd	0.9%	25	1.7%	39	1.9%	40	2.2%	31	3.0%	32
HOSTPLUS Pension - Cash	Industry Fund	Ltd	0.6%	31	1.3%	40	1.4%	41	1.7%	32	2.4%	33
Investment Options				42		40		41		32		33
Maximum			4.3%		8.6%		8.9%		9.6%		9.9%	
Quartile 1			2.2%		6.7%		7.5%		8.3%		8.6%	
Median			1.1%		6.0%		6.9%		7.3%		8.1%	
Quartile 3			0.4%		4.9%		5.2%		6.0%		7.1%	
Minimum			-5.0%		1.3%		1.4%		1.7%		2.4%	

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.