

Retirement Products Performance Tables: 30 April 2019

TOP 50 RETIREMENT PRODUCTS – CAPITAL STABLE INVESTMENT OPTIONS

Capital stable investment options (diversified asset allocation with less than 55% growth asset weighting)

Product & Investment Option Name	Segment	Can anyone join?	Performance to 30 April 2019									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
QSuper Income - QSuper Aggressive	Government Fund	Yes	10.0%	1	11.0%	1	10.3%	1	12.0%	1	11.9%	1
TASPLAN Tasplan Pension - Sustainable	Industry Fund	Yes	9.0%	4	10.0%	2						
QSuper Income - QSuper Balanced	Government Fund	Yes	9.2%	2	9.2%	3	9.5%	2	10.1%	2	10.4%	2
AustralianSuper Choice Income - Conservative Balanced	Industry Fund	Yes	7.6%	10	8.9%	4	8.5%	3	9.6%	3	9.2%	4
Cbus Super Income Stream - Conservative Growth	Industry Fund	Yes	7.3%	12	8.6%	5	8.2%	5				
Super SA Income Stream - Socially Responsible	Government Fund	No	8.0%	8	8.6%	6	7.3%	11			8.7%	6
First State Super Pension - Balanced Growth	Industry Fund	Yes	7.0%	19	8.6%	7	7.3%	10	8.4%	6	8.4%	8
Telstra Super RetireAccess - Defensive Growth	Corporate Fund	Yes	8.2%	5	8.5%	8	8.3%	4	9.2%	4		
NGS Income Stream - Balanced	Industry Fund	Yes	7.3%	15	8.5%	9	7.4%	9	8.2%	9	8.4%	7
StatewideSuper Pension - Conservative Balanced	Industry Fund	Yes	6.3%	38	8.3%	10	8.0%	7				
Mercy Super Income Streams - Conservative	Corporate Fund	No	6.6%	31	8.0%	11	7.4%	8	8.3%	8	8.2%	10
Equip Pensions - Balanced	Industry Fund	Yes	6.8%	22	7.9%	12	7.0%	14	8.1%	11	8.0%	12
LUCRF Pensions - Moderate	Industry Fund	Yes	6.9%	21	7.6%	13	6.6%	18	7.6%	13		
Energy Super Income Stream - Capital Managed	Industry Fund	Yes	5.7%	63	7.6%	14	7.2%	12	8.3%	7	9.2%	3
MyLife MyPension - Moderately Conservative	Industry Fund	Yes	5.0%	92	7.6%	15	7.1%	13	7.9%	12	8.1%	11
NGS Income Stream - Defensive	Industry Fund	Yes	6.7%	25	7.4%	16	6.6%	19	7.1%	25	7.7%	17
RetireSelect Pension - Balanced Moderate	Retail Fund	Yes	7.5%	11	7.4%	17	6.0%	41				
VicSuper Flexible Income - Capital Stable	Industry Fund	Yes	6.6%	33	7.2%	18	6.7%	17			7.4%	23
Media Super Pension - Moderate Growth	Industry Fund	Yes	6.7%	28	7.2%	19						
Russell iQR - Russell Diversified 50 Portfolio	Retail Fund	Yes	6.2%	42	7.2%	20	6.4%	26				
Intrust Super Stream - Conservative	Industry Fund	Yes	5.7%	65	7.2%	21	6.7%	16	8.1%	10	7.9%	14
UniSuper Pension - Conservative Balanced	Industry Fund	Yes	9.1%	3	7.2%	22	8.1%	6	9.2%	5	9.0%	5
LUCRF Pensions - Targeted Return	Industry Fund	Yes	5.8%	60	7.1%	23	6.0%	37				
AustralianSuper Choice Income - Stable	Industry Fund	Yes	6.3%	39	7.0%	24	6.9%	15	7.6%	14	7.7%	16
HOSTPLUS Pension - Capital Stable	Industry Fund	Yes	4.3%	113	7.0%	25	6.1%	35	6.9%	29		
ANZ SCP - ANZ Smart Choice Moderate	Retail Fund	Yes	8.0%	6	6.9%	26	6.5%	22	7.4%	17		
TASPLAN Tasplan Pension - Moderate	Industry Fund	Yes	6.5%	35	6.9%	27						
HESTA Income Stream - Conservative	Industry Fund	Yes	6.6%	32	6.8%	28	6.3%	28	7.1%	26	7.0%	31
MAP Pension - Balanced Moderate	Retail Fund	Yes	6.2%	46	6.8%	29	5.3%	60				
Prime Super Superannuation Income Stream - Conservative	Industry Fund	Yes	5.8%	59	6.7%	30	6.5%	23	7.0%	28	6.5%	47
Sunsuper Income Account - Conservative	Industry Fund	Yes	6.2%	41	6.7%	31	6.1%	33	6.7%	36	7.0%	30
MTAA Super Pension - Income Focussed	Industry Fund	Yes	6.2%	43	6.7%	32						
ANZ SCP - ANZ Smart Choice 1950s	Retail Fund	Yes	8.0%	7	6.7%	33	6.4%	25	7.3%	18		
Mercer AP - Mercer Moderate Growth	Retail Fund	Yes	6.7%	30	6.7%	34	6.3%	30	7.2%	24	7.5%	22
Telstra Super RetireAccess - Conservative	Corporate Fund	Yes	5.8%	58	6.6%	35	6.5%	21	7.6%	15	7.9%	13
Vision Income Streams - Conservative	Industry Fund	Yes	5.8%	57	6.5%	36	5.9%	44	6.5%	40	7.1%	28
MLC MKPF - MLC Horizon 3 Conservative Growth Portfolio	Retail Fund	Yes	5.9%	54	6.5%	37	6.0%	39	7.2%	22	7.5%	19
Media Super Pension - Stable	Industry Fund	Yes	6.5%	36	6.5%	38	5.9%	43	6.5%	39	6.7%	41
BUSS(Q) Pension - Defensive	Industry Fund	Yes	4.9%	95	6.4%	39	6.5%	20	7.0%	27	7.2%	26
Australian Catholic Super RetireChoice - Conservative Balanced	Industry Fund	Yes	6.4%	37	6.4%	40	5.7%	49	6.9%	30		
StatewideSuper Pension - Conservative	Industry Fund	Yes	5.2%	86	6.4%	41	6.3%	27				
MyLife MyPension - Conservative	Industry Fund	Yes	4.3%	117	6.3%	42	6.1%	32	6.8%	34	6.9%	37
Christian Super Pension - Ethical Balanced	Industry Fund	Yes	5.3%	79	6.3%	43	5.9%	45	7.3%	19	7.1%	29
MLC MKPF - MLC Index Plus Conservative Growth Portfolio	Retail Fund	Yes	6.0%	51	6.3%	44	5.7%	50	7.2%	22		
Cbus Super Income Stream - Conservative	Industry Fund	Yes	6.1%	48	6.3%	45	6.2%	31	6.9%	31		
AMP Flexible Super Ret - Professional Moderately Conservative	Retail Fund	Yes	5.9%	53	6.2%	46						
StatePlus APF - Balanced Fund	Retail Fund	Yes	6.7%	26	6.1%	47	6.1%	36	7.4%	16		
Perpetual WFPP - Morningstar Growth Real Return	Retail Fund	Yes	2.6%	142	6.1%	48	6.1%	34			7.5%	20
legalsuper Pension - Conservative	Industry Fund	Yes	5.5%	73	6.1%	49	5.6%	52	6.7%	37	6.7%	44
ANZ Australian Staff Super ABP - Cautious	Corporate Fund	No	6.7%	29	6.1%	50	5.7%	51			7.6%	18
Investment Options			145		140		132		98		87	
Maximum			10.0%		11.0%		10.3%		12.0%		11.9%	
Quartile 1			6.4%		6.6%		6.1%		7.1%		7.4%	
Median			5.5%		5.4%		5.1%		6.1%		6.7%	
Quartile 3			4.6%		4.6%		4.5%		5.4%		5.8%	
Minimum			1.1%		1.1%		1.3%		1.7%		2.5%	

Performance figures are net of taxes and all applicable fees. These fees include investment, management and administration, and members fees as well as the Indirect Cost Ratio which is treated as a fee. For products that charge dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary based on personal circumstances and additional costs such as insurance etc. may apply; ask your fund for details. Past performance is no guarantee of future results.