

Retirement Products Performance Tables: 31 August 2020

TOP 50 RETIREMENT PRODUCTS – CAPITAL STABLE INVESTMENT OPTIONS

Capital stable investment options (diversified asset allocation with less than 55% growth asset weighting)

Product & Investment Option Name	Segment	Can anyone join?	Performance to 31 August 2020																	
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank								
Suncorp Brighter Super pension - Suncorp Multi-Manager Balanced Fund	Retail Fund	Yes	4.3%	1	7.5%	1														
VicSuper Flexible Income - Socially Conscious	Industry Fund	Ltd	4.2%	2	7.3%	2	7.7%	1	8.5%	2	9.6%	1								
Cbus Super Income Stream - Conservative Growth	Industry Fund	Ltd	3.5%	3	7.1%	3	7.7%	2												
AustralianSuper Choice Income - Conservative Balanced	Industry Fund	Ltd	2.5%	12	6.9%	4	7.4%	3	8.1%	3	8.5%	3								
Energy Super Income Stream - SRI Balanced	Industry Fund	Ltd	1.9%	29	6.6%	5	5.9%	15	6.8%	8	7.5%	8								
QSuper Income - QSuper Balanced	Government Fund	No	-1.1%	157	6.3%	6	7.3%	4	8.7%	1	9.1%	2								
VicSuper Flexible Income - Balanced	Industry Fund	Ltd	1.9%	27	6.2%	7	6.9%	5	7.7%	4	8.3%	5								
Suncorp Brighter Super pension - Suncorp Multi-Manager Conservative Fund	Retail Fund	Yes	3.2%	5	6.2%	8														
Aware Super Pension - Balanced Growth	Industry Fund	Ltd	1.6%	41	6.0%	9	6.5%	7	6.9%	7	7.6%	7								
UniSuper Pension - Conservative Balanced	Industry Fund	Ltd	0.3%	110	6.0%	10	6.4%	8	7.6%	5	8.1%	6								
TASPLAN Tasplan Pension - Moderate	Industry Fund	Ltd	1.7%	37	5.9%	11														
Media Super Pension - Moderate Growth	Industry Fund	Ltd	1.0%	78	5.8%	12	5.4%	24												
Australian Catholic Super RetireChoice - Conservative	Industry Fund	Ltd	2.6%	10	5.8%	13	5.0%	44	5.8%	34	6.5%	25								
StatewideSuper Pension - Conservative Balanced	Industry Fund	Ltd	1.7%	36	5.7%	14	6.6%	6	7.1%	6										
Cbus Super Income Stream - Conservative	Industry Fund	Ltd	2.8%	7	5.7%	15	5.9%	16	6.1%	19	6.6%	23								
legalsuper Pension - Conservative Balanced	Industry Fund	Ltd	1.9%	26	5.7%	16	6.2%	9	6.7%	9	7.2%	10								
HESTA Income Stream - Conservative	Industry Fund	Ltd	2.1%	16	5.7%	17	5.7%	20	6.1%	20	6.4%	30								
Equip Pensions - Balanced	Industry Fund	Ltd	2.6%	11	5.5%	18	5.9%	14	6.5%	14	7.1%	13								
NGS Income Stream - Balanced	Industry Fund	Ltd	0.6%	95	5.5%	19	6.1%	10	6.6%	10	7.2%	12								
AustralianSuper Choice Income - Stable	Industry Fund	Ltd	1.7%	35	5.5%	20	6.1%	12	6.5%	12	7.1%	16								
Bendigo SSP - Bendigo Conservative Index Fund	Retail Fund	Yes	1.1%	74	5.5%	21	5.1%	39	5.8%	32										
FirstChoice WP - Colonial First State Wholesale Conservative	Retail Fund	Yes	1.6%	45	5.4%	22	4.6%	67	5.1%	57	5.5%	67								
Vision Income Streams - Conservative	Industry Fund	Ltd	3.1%	6	5.3%	23	5.7%	21	5.8%	36	6.3%	33								
WA Super Retirement - Diversified Conservative	Industry Fund	Ltd	2.0%	21	5.3%	24	5.1%	41	6.0%	25	6.7%	22								
VicSuper Flexible Income - Capital Stable	Industry Fund	Ltd	1.7%	39	5.3%	25	5.8%	19	6.5%	13	7.0%	17								
Suncorp Brighter Super pension - Suncorp Universal Balanced Fund	Retail Fund	Yes	1.9%	28	5.3%	26														
Super SA Income Stream - Moderate	Government Fund	No	1.1%	71	5.3%	26	5.9%	17			7.1%	15								
Aware Super Flexible Income Plan - Balanced Fund	Industry Fund	Ltd	0.4%	105	5.2%	28	5.2%	32	6.4%	16										
Media Super Pension - Stable	Industry Fund	Ltd	1.6%	40	5.2%	29	5.3%	27	5.7%	39	5.9%	47								
Australian Ethical Super Pension - Conservative	Retail Fund	Yes	1.1%	69	5.2%	30	4.6%	64	4.5%	89	4.5%	102								
Bendigo SSP - Bendigo Conservative Wholesale Fund	Retail Fund	Yes	3.5%	4	5.2%	31	4.8%	53	5.6%	42	6.3%	34								
Mercy Super Income Streams - Conservative	Corporate Fund	No	0.8%	84	5.2%	32	6.1%	11	6.6%	11	7.2%	11								
smartMonday PENSION - Moderate Index	Retail Fund	Yes	0.8%	87	5.2%	33	4.9%	51	5.6%	45	6.0%	46								
UniSuper Pension - Conservative	Industry Fund	Ltd	2.0%	22	5.2%	34	5.3%	30	6.2%	18	6.8%	21								
ANZ SCP - ANZ Smart Choice Moderate	Retail Fund	Yes	-0.8%	149	5.2%	35	5.3%	29	6.1%	22										
ESSSuper Income Streams - Balanced	Government Fund	No	1.8%	30	5.1%	36	5.6%	22	6.1%	21	6.9%	18								
ANZ SCP - ANZ Smart Choice 1950s	Retail Fund	Yes	-0.8%	148	5.1%	37	5.1%	34	6.0%	24										
Mercer AP - Mercer Moderate Growth	Retail Fund	Yes	-0.4%	134	5.1%	38	5.0%	47	5.9%	30	6.4%	32								
GuildPension - Balanced	Retail Fund	Yes	0.0%	119	5.0%	39	5.3%	28	5.8%	35	6.5%	26								
Suncorp Brighter Super pension - Suncorp Lifestage Fund 1955-1959	Retail Fund	Yes	1.8%	31	5.0%	40														
Mercer AP - Mercer SmartPath Born 1949 -1953	Retail Fund	Yes	-0.1%	124	5.0%	41														
Mercer AP - Mercer Enhanced Passive Conservative Growth	Retail Fund	Yes	0.1%	116	5.0%	41	4.6%	68	5.3%	54	5.6%	65								
NGS Income Stream - Defensive	Industry Fund	Ltd	0.4%	104	4.9%	43	5.5%	23	5.9%	28	6.4%	29								
Bendigo SSP - Bendigo Defensive Index Fund	Retail Fund	Yes	2.0%	23	4.9%	44	4.4%	76	4.9%	63										
MLC MKPF - MLC Index Plus Conservative Growth Portfolio	Retail Fund	Yes	1.6%	43	4.9%	45	4.8%	54	5.7%	37										
ANZ Australian Staff Super ABP - Cautious	Corporate Fund	No	2.2%	14	4.8%	46	4.9%	48			6.2%	40								
MyLife MyPension - Moderately Conservative	Industry Fund	Ltd	1.9%	25	4.8%	47	6.0%	13	6.5%	15	7.1%	14								
FES Super Pension - Capital Stable Option	Government Fund	No	0.3%	111	4.8%	48	5.0%	45	5.0%	62	5.6%	62								
Suncorp Brighter Super pension - Suncorp Lifestage Fund 1950-1954	Retail Fund	Yes	2.3%	13	4.8%	49														
Aware Super Allocated Pension Fund - Balanced Fund	Industry Fund	Ltd	0.3%	106	4.7%	50	4.6%	60	5.8%	31										
Investment Options				174		171		155		115		118								
Maximum				4.3%		7.5%		7.7%		8.7%		9.6%								
Quartile 1				1.6%		4.9%		5.1%		5.9%		6.4%								
Median				0.8%		4.2%		4.4%		5.1%		5.6%								
Quartile 3				-0.2%		3.5%		3.7%		4.6%		5.0%								
Minimum				-5.9%		0.5%		0.5%		1.0%		1.9%								

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.