

Retirement Products Performance Tables: 30 November 2020

TOP 50 RETIREMENT PRODUCTS – CAPITAL STABLE INVESTMENT OPTIONS

Capital stable investment options (diversified asset allocation with less than 55% growth asset weighting)

Product & Investment Option Name	Segment	Can anyone join?	Performance to 30 November 2020																	
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank								
Suncorp Brighter Super pension - Suncorp Multi-Manager Balanced Fund	Retail Fund	Yes	6.7%	1	7.5%	1														
VicSuper Flexible Income - Socially Conscious	Industry Fund	Yes	4.3%	6	7.2%	2	8.1%	1	7.9%	4	9.3%	1								
Cbus Super Income Stream - Conservative Growth	Industry Fund	Yes	4.8%	5	7.2%	3	8.0%	2	8.0%	3										
Vision Income Streams - Balanced	Industry Fund	Yes	5.0%	4	7.0%	4	7.9%	3	7.8%	5	8.2%	6								
AustralianSuper Choice Income - Conservative Balanced	Industry Fund	Yes	4.0%	9	6.8%	5	7.8%	5	8.1%	2	8.5%	4								
QSuper Income - QSuper Balanced	Government Fund	Yes	1.4%	109	6.5%	6	7.8%	4	8.8%	1	9.2%	2								
LUCRF Pensions - Moderate	Industry Fund	Yes	4.0%	8	6.1%	7	6.8%	9	6.7%	13	7.3%	13								
Suncorp Brighter Super pension - Suncorp Multi-Manager Conservative Func	Retail Fund	Yes	5.2%	3	6.1%	8														
VicSuper Flexible Income - Balanced	Industry Fund	Yes	2.4%	56	5.9%	9	7.2%	6	7.5%	6	8.2%	5								
TASPLAN Tasplan Pension - Moderate	Industry Fund	Yes	1.2%	119	5.9%	10														
StatewideSuper Pension - Conservative Balanced	Industry Fund	Yes	2.9%	38	5.7%	11	6.9%	8	7.2%	8										
Media Super Pension - Moderate Growth	Industry Fund	Yes	2.2%	62	5.7%	12	6.2%	20												
Aware Super Pension - Balanced Growth	Industry Fund	Yes	1.6%	102	5.7%	13	7.0%	7	6.9%	9	7.7%	9								
Cbus Super Income Stream - Conservative	Industry Fund	Yes	3.8%	10	5.6%	14	6.0%	22	6.1%	23	6.7%	24								
NGS Income Stream - Balanced	Industry Fund	Yes	2.0%	75	5.6%	15	6.6%	10	6.7%	12	7.2%	16								
HESTA Income Stream - Conservative	Industry Fund	Yes	3.3%	20	5.6%	16	6.0%	23	6.1%	24	6.5%	26								
Equip Pensions - Balanced	Industry Fund	Yes	3.2%	22	5.6%	17	6.4%	15	6.5%	18	7.2%	15								
Bendigo SSP - Bendigo Conservative Index Fund	Retail Fund	Yes	3.6%	13	5.6%	18	5.8%	28	5.9%	31										
Super SA Income Stream - Moderate	Government Fund	No	2.8%	40	5.5%	19	6.6%	11			7.3%	14								
legalsuper Pension - Conservative Balanced	Industry Fund	Yes	2.4%	53	5.5%	20	6.5%	14	6.6%	16	7.3%	12								
Australian Catholic Super RetireChoice - Conservative	Industry Fund	Yes	3.6%	12	5.5%	21	5.4%	44	5.7%	38	6.5%	30								
Suncorp Brighter Super pension - Suncorp Universal Balanced Fund	Retail Fund	Yes	3.1%	27	5.4%	22														
AustralianSuper Choice Income - Stable	Industry Fund	Yes	2.7%	42	5.4%	23	6.2%	19	6.5%	17	7.0%	19								
Suncorp Brighter Super pension - Suncorp Lifestage Fund 1955-1959	Retail Fund	Yes	3.2%	23	5.3%	24														
UniSuper Pension - Conservative Balanced	Industry Fund	Ltd	0.3%	151	5.3%	25	6.3%	18	7.4%	7	8.0%	7								
FirstChoice WP - Colonial First State Wholesale Conservative	Retail Fund	Yes	2.6%	45	5.3%	26	5.0%	66	5.2%	58	5.6%	69								
Australian Ethical Super Pension - Conservative	Retail Fund	Yes	3.0%	33	5.3%	27	5.0%	65	4.7%	84	4.6%	103								
ESSSuper Income Streams - Balanced	Government Fund	No	3.0%	30	5.3%	28	6.0%	21	6.1%	22	7.0%	18								
Prime Super Superannuation Income Stream - Income Focused	Industry Fund	Yes	1.5%	104	5.2%	29														
Suncorp Brighter Super pension - Suncorp Lifestage Fund 1950-1954	Retail Fund	Yes	3.7%	11	5.2%	30														
Mercy Super Income Streams - Conservative	Corporate Fund	No	1.6%	98	5.2%	31	6.5%	13	6.7%	10	7.3%	11								
smartMonday PENSION - Moderate Index	Retail Fund	Yes	2.5%	51	5.2%	32	5.3%	54	5.7%	41	6.3%	41								
Bendigo SSP - Bendigo Conservative Wholesale Fund	Retail Fund	Yes	5.3%	2	5.1%	33	5.2%	56	5.6%	46	6.5%	29								
Aware Super Pension - Diversified Socially Responsible	Industry Fund	Yes	-0.7%	166	5.1%	34	6.5%	12	6.7%	11	7.9%	8								
Media Super Pension - Stable	Industry Fund	Yes	2.2%	64	5.1%	35	5.6%	35	5.6%	43	6.0%	49								
Suncorp ESP - Suncorp Lifestage Fund 1955-59	Retail Fund	Yes	3.0%	35	5.1%	36														
Vision Income Streams - Conservative	Industry Fund	Yes	3.4%	15	5.1%	37	5.8%	27	5.8%	33	6.3%	39								
Mercer AP - Mercer Moderate Growth	Retail Fund	Yes	1.2%	120	5.1%	38	5.6%	39	5.9%	32	6.5%	32								
Aware Super Flexible Income Plan - Balanced Fund	Industry Fund	Yes	1.0%	124	5.0%	39	5.6%	32	6.3%	19										
VicSuper Flexible Income - Capital Stable	Industry Fund	Yes	2.1%	65	5.0%	40	5.9%	24	6.3%	20	7.0%	20								
ANZ SCP - ANZ Smart Choice Moderate	Retail Fund	Yes	0.5%	142	5.0%	41	5.8%	26	6.1%	25										
Bendigo SSP - Bendigo Defensive Index Fund	Retail Fund	Yes	4.2%	7	5.0%	42	4.9%	73	5.0%	63										
ANZ SCP - ANZ Smart Choice 1950s	Retail Fund	Yes	0.6%	140	5.0%	43	5.6%	34	6.0%	28										
Suncorp ESP - Suncorp Lifestage Fund 1950-54	Retail Fund	Yes	3.4%	14	5.0%	44														
NGS Income Stream - Defensive	Industry Fund	Yes	1.4%	110	5.0%	45	5.8%	25	5.9%	30	6.5%	31								
Mercer AP - Mercer SmartPath Born 1949 -1953	Retail Fund	Yes	1.4%	111	5.0%	46														
Mercer AP - Mercer Enhanced Passive Conservative Growth	Retail Fund	Yes	1.8%	88	5.0%	46	5.0%	68	5.4%	53	5.7%	63								
Energy Super Income Stream - Capital Managed	Industry Fund	Yes	2.5%	50	4.9%	48	6.4%	16	6.6%	14	7.4%	10								
MyLife MyPension - Moderately Conservative	Industry Fund	Yes	2.7%	44	4.9%	49	6.4%	17	6.6%	15	7.1%	17								
ANZ Australian Staff Super ABP - Cautious	Corporate Fund	No	3.2%	23	4.8%	50	5.2%	55			6.2%	44								
Investment Options			170		167		152		118		117									
Maximum			6.7%		7.5%		8.1%		8.8%		9.3%									
Quartile 1			2.7%		5.0%		5.6%		5.9%		6.5%									
Median			1.8%		4.3%		4.8%		5.1%		5.7%									
Quartile 3			1.0%		3.7%		4.1%		4.6%		5.2%									
Minimum			-3.0%		0.5%		0.8%		1.0%		1.8%									

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.