

Retirement Products Performance Tables: 31 January 2019

TOP 50 RETIREMENT PRODUCTS – CAPITAL STABLE INVESTMENT OPTIONS

Capital stable investment options (diversified asset allocation with less than 55% growth asset weighting)

Product & Investment Option Name	Segment	Can anyone join?	Performance to 31 January 2019									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
QSuper Income - QSuper Aggressive	Government Fund	Yes	5.0%	2	10.5%	1	10.0%	1	11.8%	1	11.6%	1
QSuper Income - QSuper Balanced	Government Fund	Yes	4.9%	3	8.6%	2	9.1%	2	10.0%	2	10.1%	2
Cbus Super Income Stream - Conservative Growth	Industry Fund	Yes	4.2%	11	8.3%	3	7.8%	6				
AustralianSuper Choice Income - Conservative Balanced	Industry Fund	Yes	2.4%	80	8.2%	4	7.9%	3	9.3%	3	8.6%	5
StatewideSuper Pension - Conservative Balanced	Industry Fund	Yes	4.1%	14	8.0%	5	7.7%	7				
NGS Income Stream - Balanced	Industry Fund	Yes	3.8%	19	7.9%	6	6.9%	9			8.3%	6
Telstra Super RetireAccess - Defensive Growth	Corporate Fund	Yes	3.3%	36	7.9%	7	7.8%	5	9.0%	5		
TASPLAN Tasplan Pension - Sustainable	Industry Fund	Yes	2.2%	87	7.9%	8						
First State Super Pension - Balanced Growth	Industry Fund	Yes	2.9%	53	7.7%	9	6.8%	12	8.2%	8	8.0%	7
Mercy Super Income Streams - Conservative	Corporate Fund	No	4.3%	9	7.7%	10	7.1%	8	8.2%	7	7.7%	12
Equip Pensions - Balanced	Industry Fund	Yes	3.8%	20	7.5%	11	6.7%	14	8.0%	10	7.8%	11
MyLife MyPension - Moderately Conservative	Industry Fund	Yes	2.2%	93	7.1%	12	6.8%	11	7.9%	11	8.0%	8
Energy Super Income Stream - Capital Managed	Industry Fund	Yes	1.6%	123	7.0%	13	6.9%	10	8.3%	6	9.3%	3
NGS Income Stream - Defensive	Industry Fund	Yes	4.3%	8	7.0%	14	6.3%	21			7.5%	16
AustSafe Super Pension - CRF Capital Stable	Industry Fund	Yes	2.0%	108	7.0%	15	6.7%	13				
LUCRF Pensions - Moderate	Industry Fund	Yes	2.7%	62	6.9%	16	6.2%	23	7.4%	13		
VicSuper Flexible Income - Capital Stable	Industry Fund	Yes	3.4%	31	6.8%	17	6.4%	17			6.8%	35
LUCRF Pensions - Targeted Return	Industry Fund	Yes	3.1%	42	6.7%	18	5.8%	33				
AustralianSuper Choice Income - Stable	Industry Fund	Yes	3.1%	43	6.7%	19	6.6%	15	7.4%	14	7.3%	19
Qantas Super Gateway Income Account - Balanced	Corporate Fund	No	3.3%	34	6.6%	20	5.9%	31	7.2%	18	7.3%	20
Qantas Super Gateway Income Account - Glidepath Destination	Corporate Fund	No	3.3%	34	6.6%	20						
Intrust Super Stream - Conservative	Industry Fund	Yes	2.8%	59	6.5%	22	6.4%	19	8.0%	9	7.7%	13
UniSuper Pension - Conservative Balanced	Industry Fund	Yes	4.8%	4	6.5%	23	7.8%	4	9.1%	4	8.8%	4
HOSTPLUS Pension - Capital Stable	Industry Fund	Yes	3.5%	28	6.4%	24	6.0%	28	6.9%	29		
Sunsuper Income Account - Conservative	Industry Fund	Yes	3.3%	33	6.3%	25	5.7%	37	6.6%	36	6.8%	30
Russell iQR - Russell Diversified 50 Portfolio	Retail Fund	Yes	1.1%	136	6.3%	26	5.7%	38				
TASPLAN Tasplan Pension - Moderate	Industry Fund	Yes	3.5%	27	6.3%	27						
StatewideSuper Pension - Conservative	Industry Fund	Yes	4.1%	13	6.3%	28	6.2%	24				
EISS Pension - Conservative Balanced	Industry Fund	Yes	2.2%	89	6.3%	29	5.8%	34	7.3%	15	7.6%	14
BUSS(Q) Pension - Defensive	Industry Fund	Yes	3.7%	21	6.3%	30	6.4%	18	7.2%	19	7.1%	27
Telstra Super RetireAccess - Conservative	Corporate Fund	Yes	2.7%	61	6.3%	31	6.3%	22	7.6%	12	7.6%	15
Prime Super Superannuation Income Stream - Conservative	Industry Fund	Yes	4.0%	15	6.3%	32	6.5%	16	6.9%	30	6.1%	56
HESTA Income Stream - Conservative	Industry Fund	Yes	4.3%	10	6.3%	33	6.0%	27	7.0%	24	6.7%	37
Media Super Pension - Moderate Growth	Industry Fund	Yes	2.6%	69	6.2%	34						
Club Plus Pension - Conservative Balanced	Industry Fund	Yes	4.2%	12	6.2%	35	5.7%	39	6.3%	45	6.4%	46
Vision Income Streams - Conservative	Industry Fund	Yes	2.7%	64	6.2%	36	5.6%	47	6.3%	44	6.9%	29
MTAA Super Pension - Income Focussed	Industry Fund	Yes	1.8%	112	6.1%	37						
ANZ SCP - ANZ Smart Choice Moderate	Retail Fund	Yes	3.2%	40	6.1%	38	6.1%	25	7.1%	21		
Cbus Super Income Stream - Conservative	Industry Fund	Yes	4.0%	16	6.0%	39	6.0%	30	6.9%	31		
MyLife MyPension - Conservative	Industry Fund	Yes	2.5%	75	6.0%	40	6.0%	29	6.8%	32	6.8%	31
Media Super Pension - Stable	Industry Fund	Yes	4.6%	5	6.0%	41	5.6%	42	6.4%	40	6.5%	43
ANZ Australian Staff Super ABP - Cautious	Corporate Fund	No	2.5%	77	6.0%	42	5.3%	54			7.3%	24
ANZ SCP - ANZ Smart Choice 1950s	Retail Fund	Yes	3.5%	26	5.9%	43	6.1%	26	7.1%	22		
AustSafe Super Pension - Capital Stable	Industry Fund	Yes	2.0%	106	5.9%	44	5.6%	41	6.6%	37	6.9%	28
Media Super Pension - Australian Shares	Industry Fund	Yes	3.0%	47	5.9%	45						
Super SA Income Stream - Conservative	Government Fund	No	2.6%	72	5.9%	46	5.6%	45			7.4%	17
Perpetual WFPP - Morningstar Growth Real Return	Retail Fund	Yes	0.4%	152	5.8%	47	5.6%	44			7.3%	21
Christian Super Pension - Ethical Balanced	Industry Fund	Yes	1.9%	111	5.8%	48	5.5%	48	7.1%	20	6.8%	33
MAP Pension - Balanced Moderate	Retail Fund	Yes	2.6%	74	5.8%	49	4.8%	74				
Mercer AP - Mercer Moderate Growth	Retail Fund	Yes	2.7%	67	5.8%	49	5.8%	35	7.1%	23	7.4%	18
Investment Options			167		148		137		100		96	
Maximum			5.3%		10.5%		10.0%		11.8%		11.6%	
Quartile 1			3.1%		6.1%		5.8%		7.0%		7.2%	
Median			2.3%		4.9%		4.8%		6.0%		6.4%	
Quartile 3			1.5%		3.9%		4.1%		5.3%		5.6%	
Minimum			-0.8%		1.1%		1.3%		1.8%		2.5%	

Please note that all figures reflect net investment performance, i.e. net of investment tax, investment management fees and the maximum applicable ongoing management and membership fees. Please note fee discounts may apply and your performance may be even higher than that described here, ask your fund for details.