

Retirement Products Performance Tables: 31 March 2021

TOP 50 RETIREMENT PRODUCTS – CAPITAL STABLE INVESTMENT OPTIONS

Capital stable investment options (diversified asset allocation with less than 55% growth asset weighting)

Product & Investment Option Name	Segment	Can anyone join?	Performance to 31 March 2021																	
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank								
Suncorp Brighter Pension - Multi-Manager Balanced Fund	Retail Fund	Yes	15.1%	26	8.4%	1														
VicSuper Flexible Income - Socially Conscious	Industry Fund	Yes	12.2%	57	8.1%	2	9.6%	1	7.9%	4	8.9%	3								
Vision Income Streams - Balanced	Industry Fund	Yes	18.5%	2	7.9%	3	8.7%	2	7.8%	5	8.1%	5								
AustralianSuper Choice Income - Conservative Balanced	Industry Fund	Yes	17.1%	7	7.7%	4	8.4%	3	8.1%	2	8.4%	4								
QSuper Income - QSuper Balanced	Government Fund	Yes	13.1%	45	7.5%	5	8.2%	5	8.7%	1	9.0%	1								
Cbus Super Income Stream - Conservative Growth	Industry Fund	Yes	15.5%	21	7.5%	6	8.2%	4	7.9%	3										
LUCRF Pensions - Moderate	Industry Fund	Yes	17.0%	9	7.2%	7	7.5%	8	6.8%	11	7.3%	11								
VicSuper Flexible Income - Balanced	Industry Fund	Yes	13.6%	37	6.9%	8	8.1%	6	7.6%	6	8.1%	6								
Suncorp Brighter Pension - Universal Balanced Fund	Retail Fund	Yes	17.2%	5	6.5%	9														
Aware Super Pension - Balanced Growth	Industry Fund	Yes	13.0%	48	6.5%	10	7.7%	7	7.0%	9	7.6%	9								
Suncorp Brighter Pension - Lifestage Fund 1955-1960	Retail Fund	Yes	17.4%	4	6.5%	11														
Super SA Income Stream - Moderate	Government Fund	No	17.1%	8	6.5%	11	7.2%	12												13
Prime Super Super Income Stream - Income Focused	Industry Fund	Yes	13.2%	40	6.5%	13														
Media Super Pension - Moderate Growth	Industry Fund	Yes	15.6%	19	6.5%	14	6.9%	16												
Suncorp Brighter Pension - Multi-Manager Conservative Fund	Retail Fund	Yes	10.3%	80	6.4%	15														
UniSuper Pension - Conservative Balanced	Industry Fund	Ltd	10.4%	74	6.4%	16	6.3%	28	7.2%	8	7.7%	7								
Equip Pensions - Balanced	Industry Fund	Yes	15.3%	25	6.4%	17	7.1%	13	6.6%	16	7.1%	14								
GuildPension - Balanced	Retail Fund	Yes	15.4%	23	6.3%	18	6.4%	21	5.9%	31	6.5%	24								
Suncorp ESP - Suncorp Lifestage Fund 1955-59	Retail Fund	Yes	17.2%	6	6.3%	19														
Bendigo SSP - Bendigo Conservative Index Fund	Retail Fund	Yes	12.6%	53	6.3%	20	5.8%	49	5.7%	40										
Aware Super Flexible Income Plan - Balanced Fund	Industry Fund	Yes	11.9%	60	6.2%	21	6.3%	24	6.4%	19										
StatewideSuper Pension - Conservative Balanced	Industry Fund	Yes	15.0%	28	6.2%	22	7.4%	9	7.4%	7										
Australian Catholic Super RetireChoice - Conservative	Industry Fund	Yes	12.2%	56	6.2%	23	6.3%	27	5.8%	36	6.3%	35								
Aware Super Pension - Diversified Socially Responsible	Industry Fund	Yes	12.9%	49	6.2%	24	7.3%	11	6.7%	13	7.6%	8								
legalsuper Pension - Conservative Balanced	Industry Fund	Yes	16.0%	15	6.1%	25	7.0%	14	6.5%	18	7.1%	15								
Suncorp Brighter Pension - Lifestage Fund 1950-1955	Retail Fund	Yes	15.3%	24	6.1%	26														
MLC MKPF - MLC Horizon 3 Conservative Growth Portfolio	Retail Fund	Yes	15.7%	17	6.1%	27	6.4%	23	6.0%	28	6.5%	26								
ANZ SCP - ANZ Smart Choice Moderate	Retail Fund	Yes	13.2%	42	6.1%	28	6.1%	34	6.1%	24										
NGS Income Stream - Balanced	Industry Fund	Yes	13.2%	41	6.1%	29	7.3%	10	6.7%	12	7.0%	16								
ANZ SCP - ANZ Smart Choice 1950s	Retail Fund	Yes	12.8%	51	6.0%	30	6.0%	40	6.0%	26										
Mercer AP - Mercer Moderate Growth	Retail Fund	Yes	14.9%	30	6.0%	31	6.2%	31	6.0%	29	6.4%	32								
Russell iQR - Russell Diversified 50 Portfolio	Retail Fund	Yes	17.5%	3	5.9%	32	6.7%	19												
Energy Super Income Stream - Capital Managed	Industry Fund	Yes	18.7%	1	5.9%	33	6.9%	15	6.8%	10	7.3%	10								
MLC MKPF - MLC Index Plus Conservative Growth Portfolio	Retail Fund	Yes	15.5%	22	5.9%	34	6.1%	37	5.7%	41										
ESSSuper Income Streams - Balanced	Government Fund	No	13.5%	38	5.9%	35	6.6%	20	6.1%	23	6.9%	18								
Suncorp ESP - Suncorp Lifestage Fund 1950-54	Retail Fund	Yes	15.0%	27	5.9%	36														
Aware Super Allocated Pension Fund - Balanced Fund	Industry Fund	Yes	12.0%	58	5.8%	37	5.8%	45	5.8%	33										
AMP Flexible Super Ret - Professional Moderately Conservative	Retail Fund	Yes	16.8%	11	5.8%	38	6.0%	43												
AustralianSuper Choice Income - Stable	Industry Fund	Yes	10.0%	85	5.7%	39	6.4%	22	6.4%	20	6.8%	19								
HESTA Income Stream - Conservative	Industry Fund	Yes	10.4%	76	5.6%	40	6.2%	30	5.9%	30	6.4%	29								
Bendigo SSP - Bendigo Conservative Wholesale Fund	Retail Fund	Yes	15.6%	20	5.6%	41	5.5%	57	5.5%	48	6.4%	31								
Christian Super Pension - Ethical Conservative Balanced	Industry Fund	Yes	14.7%	31	5.6%	42	6.0%	38	5.8%	38	6.3%	34								
Mercer AP - Mercer SmartPath Born 1949 -1953	Retail Fund	Yes	13.2%	43	5.6%	43														
Spirit Super Pension - Moderate	Industry Fund	Yes	16.2%	13	5.5%	44	6.1%	35												
LUCRF Pensions - Conservative	Industry Fund	Yes	12.3%	55	5.5%	44	5.7%	51	5.3%	54	5.9%	50								
Spirit Super Term Allocated Pension - Moderate	Industry Fund	Yes	16.2%	13	5.5%	44	6.1%	35												
AvSuper Retirement - Stable Growth	Government Fund	Yes	12.7%	52	5.5%	47	6.2%	29	6.0%	27	6.7%	22								
Suncorp Brighter Pension - Lifestage Fund 1949 or earlier	Retail Fund	Yes	13.8%	35	5.5%	48														
FirstChoice WP - First Sentier Conservative	Retail Fund	Yes	9.2%	98	5.5%	49	5.1%	73	5.0%	62	5.3%	74								
MyLife MyPension - Moderately Conservative	Industry Fund	Yes	13.1%	47	5.5%	50	6.8%	17	6.7%	14	6.9%	17								
Investment Options			170		168		154		125		120									
Maximum			18.7%		8.4%		9.6%		8.7%		9.0%									
Quartile 1			13.1%		5.6%		6.0%		5.9%		6.4%									
Median			10.0%		4.7%		5.0%		5.0%		5.5%									
Quartile 3			7.8%		3.9%		4.3%		4.4%		5.1%									
Minimum			-0.3%		0.4%		0.4%		0.9%		1.6%									

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.