

Retirement Products Performance Tables: 31 March 2020

TOP 50 RETIREMENT PRODUCTS – CAPITAL STABLE INVESTMENT OPTIONS

Capital stable investment options (diversified asset allocation with less than 55% growth asset weighting)

Product & Investment Option Name	Segment	Can anyone join?	Performance to 31 March 2020									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
QSuper Income - QSuper Aggressive	Government Fund	Yes	0.0%	51	6.1%	1	6.5%	1	9.7%	1	9.3%	1
QSuper Income - QSuper Balanced	Government Fund	Yes	0.9%	29	6.0%	2	6.1%	2	8.4%	2	8.3%	2
Suncorp Brighter Super pension - Suncorp Multi-Manager Balanced Fund	Retail Fund	Yes	2.2%	6	5.6%	3						
Cbus Super Income Stream - Conservative Growth	Industry Fund	Yes	0.3%	42	5.2%	4	5.8%	3				
TASPLAN Tasplan Pension - Moderate	Industry Fund	Yes	2.5%	5	5.0%	5						
AustralianSuper Choice Income - Conservative Balanced	Industry Fund	Yes	-0.5%	67	4.9%	6	5.5%	4	7.5%	3	7.5%	4
Australian Ethical Super Pension - Conservative	Retail Fund	Yes	3.3%	1	4.8%	7	3.6%	49	4.2%	75		
Cbus Super Income Stream - Conservative	Industry Fund	Yes	2.5%	4	4.8%	8	4.8%	11	6.0%	17	6.3%	14
Suncorp Brighter Super pension - Suncorp Multi-Manager Conservative Fund	Retail Fund	Yes	2.1%	7	4.7%	9						
Media Super Pension - Stable	Industry Fund	Yes	1.8%	10	4.6%	10	4.6%	16	5.5%	29	5.7%	38
AustralianSuper Choice Income - Stable	Industry Fund	Yes	1.2%	20	4.6%	11	5.0%	8	6.2%	9	6.6%	7
BUSS(Q) Income Account - Defensive	Industry Fund	Yes	1.4%	17	4.5%	12	4.9%	9	6.0%	16	6.5%	10
VicSuper Flexible Income - Socially Conscious	Industry Fund	Yes	3.0%	3	4.5%	13	3.7%	44	7.3%	5	6.5%	11
Mercy Super Income Streams - Conservative	Corporate Fund	No	-0.4%	62	4.5%	14	5.1%	6	6.7%	7	6.7%	6
UniSuper Pension - Conservative Balanced	Industry Fund	Ltd	-0.4%	63	4.4%	15	4.9%	10	7.4%	4	7.3%	5
NGS Income Stream - Defensive	Industry Fund	Yes	0.0%	49	4.4%	16	4.6%	15	5.8%	23	6.1%	22
UniSuper Pension - Conservative	Industry Fund	Ltd	2.0%	8	4.4%	17	4.3%	18	6.1%	11	6.6%	8
NGS Income Stream - Balanced	Industry Fund	Yes	-1.5%	100	4.3%	18	4.7%	14	6.5%	8	6.4%	13
TASPLAN Tasplan Pension - Conservative	Industry Fund	Yes	3.1%	2	4.3%	19	4.0%	28	5.4%	31	5.8%	32
HESTA Income Stream - Conservative	Industry Fund	Yes	0.3%	43	4.2%	20	4.4%	17	5.8%	25	5.8%	28
StatewideSuper Pension - Conservative Balanced	Industry Fund	Yes	-1.8%	117	4.2%	21	4.8%	12				
Prime Super Superannuation Income Stream - Conservative	Industry Fund	Yes	0.6%	36	4.2%	22	5.0%	7	6.1%	15	5.9%	26
Australian Catholic Super RetireChoice - Conservative	Industry Fund	Yes	0.6%	34	4.1%	23	3.4%	54	5.5%	30	5.7%	36
ANZ Australian Staff Super ABP - Cautious	Corporate Fund	No	0.7%	32	4.0%	24	3.9%	31			5.9%	25
MyLife MyPension - Conservative Balanced	Industry Fund	Yes	-1.7%	113	4.0%	25	5.1%	5	7.0%	6		
WA Super Retirement - Diversified Conservative	Industry Fund	Yes	0.5%	37	4.0%	26	3.7%	40	5.9%	18	6.3%	17
QSuper Income - QSuper Moderate	Government Fund	Yes	1.1%	23	3.9%	27	4.0%	27	5.4%	33	5.7%	33
First State Super Pension - Conservative Growth	Industry Fund	Yes	1.4%	16	3.9%	28	3.7%	41	4.9%	48	5.3%	51
StatewideSuper Pension - Conservative	Industry Fund	Yes	0.1%	46	3.9%	29	4.2%	20				
FirstChoice WP - Colonial First State Wholesale Conservative	Retail Fund	Yes	1.0%	28	3.9%	30	3.1%	68	4.9%	49	4.9%	70
Vision Income Streams - Conservative	Industry Fund	Yes	-0.1%	54	3.9%	31	4.0%	30	5.3%	38	5.8%	29
First State Super Flexible Income Plan - Moderate Fund	Industry Fund	Yes	1.5%	15	3.8%	32	3.8%	35				
LUCRF Pensions - Moderate	Industry Fund	Yes	-1.4%	99	3.8%	33	4.0%	25	5.9%	21		
Club Plus Pension - Conservative Balanced	Industry Fund	Yes	0.0%	52	3.8%	34	4.1%	21	5.1%	45	5.4%	47
MTAA Super Pension - Conservative	Industry Fund	Yes	0.0%	48	3.7%	35	4.1%	24	5.3%	39	5.1%	58
MyLife MyPension - Moderately Conservative	Industry Fund	Yes	-1.0%	79	3.7%	36	4.7%	13	6.2%	10	6.5%	12
Australian Catholic Super RetireChoice - Capital Stable	Industry Fund	Yes	2.0%	9	3.7%	37	3.1%	70	4.5%	64	5.0%	63
ESSSuper Income Streams - Balanced	Government Fund	No	-1.0%	82	3.7%	38	3.9%	32	5.6%	27	6.2%	18
First State Super Flexible Income Plan - Capital Stable Fund	Industry Fund	Yes	1.6%	13	3.6%	39	3.6%	47				
Media Super Pension - Moderate Growth	Industry Fund	Yes	-2.0%	122	3.6%	40	3.4%	55				
Mercy Super Income Streams - Stable	Corporate Fund	No	1.2%	19	3.6%	41	3.9%	34	4.8%	51		
Sunsuper Income Account - Conservative	Industry Fund	Yes	-1.0%	81	3.6%	42	4.1%	22	5.3%	35	5.7%	34
Equip Pensions - Balanced	Industry Fund	Yes	-2.2%	127	3.6%	43	3.8%	39	6.1%	13	6.3%	15
PFAP - IOOF MultiMix Conservative Trust	Retail Fund	Yes	1.7%	12	3.6%	44	3.5%	50			5.3%	49
LGS ABP Plan - Conservative	Industry Fund	Yes	0.8%	31	3.5%	45	4.0%	29	4.8%	52	5.6%	41
AustChoice Super ABP - IOOF MultiMix Conservative Trust	Retail Fund	Yes	1.6%	14	3.5%	46	3.4%	53				
VicSuper Flexible Income - Balanced	Industry Fund	Yes	-1.4%	97	3.5%	47	3.3%	58	5.8%	24	5.7%	37
AvSuper Retirement - Stable Growth	Government Fund	Yes	-1.3%	94	3.5%	48	3.8%	36	5.6%	26	6.1%	21
Telstra Super RetireAccess - Conservative	Corporate Fund	Yes	-0.7%	73	3.5%	49	4.0%	26	5.9%	20	6.5%	9
LUCRF Pensions - Targeted Return	Industry Fund	Yes	0.0%	53	3.5%	50	4.1%	23	5.6%	28		
Investment Options				172		165		154		113		108
Maximum				3.3%		6.1%		6.5%		9.7%		9.3%
Quartile 1				0.3%		3.6%		3.8%		5.5%		5.9%
Median				-1.1%		2.7%		2.9%		4.7%		5.2%
Quartile 3				-2.2%		2.1%		2.2%		3.9%		4.5%
Minimum				-7.7%		-0.9%		-0.9%		-0.4%		-0.5%

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.