

Retirement Products Performance Tables: 31 July 2019

TOP 50 RETIREMENT PRODUCTS – CAPITAL STABLE INVESTMENT OPTIONS

Capital stable investment options (diversified asset allocation with less than 55% growth asset weighting)

Product & Investment Option Name	Segment	Can anyone join?	Performance to 31 July 2019									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
QSuper Income - QSuper Aggressive	Government Fund	Yes	12.5%	1	10.6%	1	10.5%	1	12.6%	1	11.5%	1
TASPLAN Tasplan Pension - Sustainable	Industry Fund	Yes	11.4%	2	9.8%	2						
AustralianSuper Choice Income - Conservative Balanced	Industry Fund	Yes	8.6%	10	8.7%	3	8.6%	3	10.0%	3	9.3%	3
QSuper Income - QSuper Balanced	Government Fund	Yes	11.4%	3	8.7%	4	9.6%	2	10.4%	2	10.2%	2
Cbus Super Income Stream - Conservative Growth	Industry Fund	Yes	8.5%	12	8.6%	5	8.4%	5				
Telstra Super RetireAccess - Defensive Growth	Corporate Fund	Yes	9.0%	9	8.3%	6	8.1%	6	9.7%	5		
First State Super Pension - Balanced Growth	Industry Fund	Yes	7.8%	21	8.2%	7	7.5%	8	8.9%	7	8.2%	6
NGS Income Stream - Balanced	Industry Fund	Yes	7.2%	34	8.2%	8	7.5%	9	8.8%	8	8.0%	8
StatewideSuper Pension - Conservative Balanced	Industry Fund	Yes	6.5%	55	8.0%	9	8.0%	7				
Mercy Super Income Streams - Conservative	Corporate Fund	No	6.5%	56	7.8%	10	7.4%	10	8.6%	10	8.0%	7
Qantas Super Gateway Income Account - Balanced	Corporate Fund	No	7.1%	35	7.6%	11	6.2%	31	7.9%	16	7.4%	17
Media Super Pension - Moderate Growth	Industry Fund	Yes	8.2%	17	7.5%	12						
Bendigo SSP - Bendigo Balanced Index Fund	Retail Fund	Yes	9.1%	7	7.4%	13	7.2%	11	9.3%	6		
Equip Pensions - Balanced	Industry Fund	Yes	5.4%	94	7.3%	14	7.0%	15	8.4%	12	7.9%	9
NGS Income Stream - Defensive	Industry Fund	Yes	6.6%	51	7.3%	15	6.7%	20	7.5%	24	7.2%	22
LUCRF Pensions - Moderate	Industry Fund	Yes	7.0%	38	7.2%	16	6.8%	18	8.1%	14		
Energy Super Income Stream - Capital Managed	Industry Fund	Yes	5.4%	93	7.1%	17	7.0%	14	8.7%	9	8.5%	5
TASPLAN Tasplan Pension - Moderate	Industry Fund	Yes	8.6%	11	7.1%	18						
Russell iQR - Russell Diversified 50 Portfolio	Retail Fund	Yes	7.2%	33	7.1%	19	6.5%	23				
VicSuper Flexible Income - Capital Stable	Industry Fund	Yes	7.9%	20	7.0%	20	6.8%	16			7.5%	15
AustralianSuper Choice Income - Stable	Industry Fund	Yes	7.6%	24	6.9%	21	7.0%	13	7.8%	20	7.8%	10
Sunsuper Income Account - Conservative	Industry Fund	Yes	7.3%	29	6.8%	22	6.3%	26	7.0%	32	6.9%	30
Intrust Super Stream - Conservative	Industry Fund	Yes	6.2%	67	6.8%	23	6.7%	19	8.4%	11	7.6%	14
MyLife MyPension - Moderately Conservative	Industry Fund	Yes	5.0%	107	6.8%	24	7.1%	12	8.2%	13	7.8%	11
HESTA Income Stream - Conservative	Industry Fund	Yes	7.4%	28	6.8%	25	6.4%	25	7.4%	27	7.0%	28
UniSuper Pension - Conservative Balanced	Industry Fund	Yes	10.4%	4	6.8%	26	8.4%	4	9.8%	4	9.1%	4
Mercer AP - Mercer Moderate Growth	Retail Fund	Yes	8.4%	15	6.8%	27	6.6%	21	7.8%	21	7.3%	19
AvSuper Retirement - Stable Growth	Government Fund	Yes	5.6%	88	6.6%	28	6.3%	29	7.8%	18	7.4%	16
MLC MKPF - MLC Horizon 3 Conservative Growth Portfolio	Retail Fund	Yes	6.7%	50	6.6%	29	6.2%	32	7.7%	22	7.2%	21
Media Super Pension - Stable	Industry Fund	Yes	7.3%	30	6.5%	30	6.2%	34	6.9%	38	6.6%	42
Telstra Super RetireAccess - Conservative	Corporate Fund	Yes	6.3%	65	6.4%	31	6.3%	27	7.9%	17	7.8%	12
HOSTPLUS Pension - Capital Stable	Industry Fund	Yes	4.6%	119	6.4%	32	6.0%	38	7.0%	35		
Cbus Super Income Stream - Conservative	Industry Fund	Yes	7.6%	26	6.3%	33	6.4%	24	7.3%	31	7.1%	25
MLC MKPF - MLC Index Plus Conservative Growth Portfolio	Retail Fund	Yes	6.8%	45	6.3%	34	5.9%	41	7.8%	19		
Vision Income Streams - Conservative	Industry Fund	Yes	6.2%	68	6.3%	35	6.0%	40	6.7%	41	7.0%	26
Mercer AP - Mercer SmartPath Born 1949 -1953	Retail Fund	Yes	8.2%	18	6.3%	36						
StatewideSuper Pension - Conservative	Industry Fund	Yes	5.6%	87	6.2%	37	6.3%	30				
Australian Catholic Super RetireChoice - Conservative	Industry Fund	Yes	7.1%	37	6.1%	38	5.9%	42	7.4%	29	7.0%	29
Prime Super Superannuation Income Stream - Conservative	Industry Fund	Yes	5.7%	84	6.0%	39	6.8%	17	7.3%	30	6.4%	45
AMP Flexible Super Ret - Professional Moderately Conservative	Retail Fund	Yes	6.8%	46	6.0%	40	5.6%	55				
Media Super Pension - Australian Shares	Industry Fund	Yes	7.3%	30	6.0%	41						
StatePlus APF - Balanced Fund	Retail Fund	Yes	8.4%	13	6.0%	42	6.3%	28	8.0%	15		
LUCRF Pensions - Targeted Return	Industry Fund	Yes	4.6%	117	6.0%	43	6.1%	37				
MTAA Super Pension - Income Focussed	Industry Fund	Yes	6.3%	64	5.9%	44						
Qantas Super Gateway Income Account - Conservative	Corporate Fund	No	5.9%	75	5.9%	45	4.9%	81	5.8%	65	6.0%	60
MLC MasterKey AP GS - MLC Horizon 3 - Conservative Growth Portfolio	Retail Fund	Yes	6.0%	73	5.9%	46	5.5%	56	7.0%	33	6.6%	40
MTAA Super Pension - Conservative	Industry Fund	Yes	6.6%	54	5.9%	47	6.2%	33	6.4%	49	5.9%	65
ANZ Australian Staff Super ABP - Cautious	Corporate Fund	No	6.8%	47	5.9%	48	5.7%	52			7.3%	20
CareSuper Pension - Capital Stable	Industry Fund	Yes	5.1%	100	5.8%	49	5.9%	43	7.0%	34	7.2%	23
Zurich AP - Zurich Balanced EF	Retail Fund	Yes	6.7%	48	5.8%	50	5.6%	54			6.8%	32
Investment Options			134		131		124		94		86	
Maximum			12.5%		10.6%		10.5%		12.6%		11.5%	
Quartile 1			7.1%		6.3%		6.2%		7.5%		7.2%	
Median			6.2%		5.4%		5.3%		6.5%		6.5%	
Quartile 3			5.1%		4.5%		4.6%		5.7%		5.9%	
Minimum			1.1%		0.2%		1.2%		1.7%		2.5%	

Performance figures are net of taxes and all applicable fees. These fees include investment, management and administration, and members fees as well as the Indirect Cost Ratio which is treated as a fee. For products that charge dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary based on personal circumstances and additional costs such as insurance etc. may apply; ask your fund for details. Past performance is no guarantee of future results.