

## Retirement Products Performance Tables: 31 August 2020

### TOP 50 RETIREMENT PRODUCTS – BALANCED INVESTMENT OPTIONS

Balanced investment options (diversified asset allocation with between 55% and 75% growth asset weighting)

Product & Investment Option Name	Segment	Can anyone join?	Performance to 31 August 2020																	
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank								
Future Super - Balanced Growth Pension	Retail Fund	Yes	8.5%	2	11.0%	1	8.5%	7												
UniSuper Pension - Sustainable Balanced	Industry Fund	Ltd	7.7%	4	10.8%	2	9.5%	1	10.2%	1	10.1%	2								
Suncorp Brighter Super pension - Suncorp Multi-Manager Gro	Retail Fund	Yes	5.5%	5	9.4%	3														
UniSuper Pension - Balanced	Industry Fund	Ltd	3.4%	13	8.6%	4	8.9%	4	9.6%	3	9.9%	3								
Australian Catholic Super RetireChoice - Socially Responsible	Industry Fund	Ltd	3.2%	18	8.5%	5	7.0%	39	7.7%	34	8.4%	31								
WA Super Retirement - Sustainable Future	Industry Fund	Ltd	8.0%	3	8.4%	6	9.0%	3	8.7%	9	9.1%	10								
AustralianSuper Choice Income - Balanced	Industry Fund	Ltd	2.8%	21	8.2%	7	8.7%	5	9.5%	4	9.7%	4								
AustralianSuper Choice Income - Indexed Diversified	Industry Fund	Ltd	3.7%	11	8.1%	8	7.7%	14	8.0%	27										
ESSSuper Income Streams - Basic Growth	Government Fund	No	2.7%	27	8.0%	9														
FES Super Pension - Smoothed Option	Government Fund	No	3.9%	9	8.0%	10	7.0%	41	7.1%	61										
Cbus Super Income Stream - Growth (Cbus Choice)	Industry Fund	Ltd	3.6%	12	7.9%	11	9.0%	2	9.4%	5	9.7%	5								
CareSuper Pension - Sustainable Balanced	Industry Fund	Ltd	3.4%	14	7.7%	12	7.5%	24	8.3%	21	9.1%	9								
Sunsuper Income Account - Balanced Index	Industry Fund	Ltd	2.9%	20	7.7%	13	7.4%	25	8.4%	15	8.7%	21								
Vision Income Streams - Balanced Growth	Industry Fund	Ltd	4.3%	6	7.7%	14	8.0%	10	8.3%	20	8.9%	17								
TASPLAN Tasplan Pension - Balanced	Industry Fund	Ltd	2.1%	41	7.6%	15	7.6%	20	8.4%	14	8.5%	26								
Media Super Pension - Growth	Industry Fund	Ltd	0.2%	102	7.5%	16	8.6%	6	8.9%	6	9.1%	12								
Mercy Super Income Streams - Growth	Corporate Fund	No	1.1%	68	7.4%	17														
smartMonday PENSION - Balanced Growth Index	Retail Fund	Yes	1.6%	57	7.4%	18	7.1%	36	7.9%	30	8.5%	30								
Aware Super Pension - Growth	Industry Fund	Ltd	3.3%	15	7.4%	19	7.8%	12	8.3%	22	9.0%	14								
Australian Ethical Super Pension - Balanced (pension)	Retail Fund	Yes	2.7%	25	7.3%	20	7.0%	37	7.4%	45	7.1%	74								
PFAP - IOOF MultiMix Balanced Growth Trust	Retail Fund	Yes	2.4%	31	7.3%	21	6.7%	48			8.0%	46								
HESTA Income Stream - Balanced	Industry Fund	Ltd	2.2%	36	7.3%	22	7.6%	19	8.1%	26	8.2%	36								
Media Super Pension - Balanced	Industry Fund	Ltd	1.4%	60	7.2%	23	7.9%	11	8.4%	17	8.6%	24								
FirstChoice WP - Colonial First State Wholesale Diversified	Retail Fund	Yes	0.7%	88	7.2%	24	7.1%	35	7.6%	39	8.1%	41								
QSuper Income - QSuper Socially Responsible	Government Fund	No	3.2%	17	7.2%	25	6.4%	58	7.2%	56	8.0%	44								
AustChoice Super ABP - IOOF MultiMix Balanced Growth Tru	Retail Fund	Yes	2.3%	34	7.2%	26	6.7%	50												
Vision Income Streams - Balanced	Industry Fund	Ltd	4.3%	7	7.1%	27	7.5%	22	7.6%	36	8.2%	37								
legalsuper Pension - Balanced Index	Industry Fund	Ltd	-0.8%	133	7.1%	28	6.5%	55	7.4%	47										
VicSuper Flexible Income - Growth	Industry Fund	Ltd	2.6%	29	7.0%	29	7.5%	21	8.5%	11	9.2%	8								
PursuitSel AP - IOOF MultiMix Balanced Growth Trust	Retail Fund	Yes	2.0%	44	6.8%	30	6.3%	65			7.5%	59								
ANZ Australian Staff Super ABP - Balanced Growth	Corporate Fund	No	3.0%	19	6.8%	31	6.9%	44			8.6%	25								
Super SA Income Stream - Socially Responsible	Government Fund	No	1.9%	47	6.8%	32	6.3%	70			7.9%	49								
Equip Pensions - Balanced Growth	Industry Fund	Ltd	2.3%	35	6.8%	33	7.2%	32	7.8%	31	8.5%	27								
Fiducian ABP - Fiducian Balanced Fund	Retail Fund	Yes	1.9%	48	6.8%	34	6.7%	49	7.6%	40	7.7%	56								
PFAP - IOOF MultiSeries 70	Retail Fund	Yes	1.6%	54	6.8%	35	6.4%	59			7.3%	68								
QSuper Income - QSuper Aggressive	Government Fund	No	-1.5%	144	6.8%	36	8.3%	8	9.7%	2	10.5%	1								
Mercer AP - Mercer Growth	Retail Fund	Yes	1.7%	52	6.8%	37	6.4%	61	7.3%	55	7.9%	52								
NGS Income Stream - Indexed Growth	Industry Fund	Ltd	-0.7%	130	6.7%	38	6.8%	47	7.9%	29										
WA Super Retirement - Diversified Moderate	Industry Fund	Ltd	2.8%	22	6.7%	39	6.5%	56	7.3%	53	8.1%	43								
AustChoice Super ABP - IOOF MultiSeries 70	Retail Fund	Yes	1.5%	58	6.7%	40	6.3%	69												
StatewideSuper Pension - Growth	Industry Fund	Ltd	0.9%	77	6.7%	41	7.7%	13	8.8%	8										
HOSTPLUS Pension - Socially Responsible Investment (SRI)	Industry Fund	Ltd	2.4%	33	6.7%	42														
StatewideSuper Pension - Sustainable Diversified	Industry Fund	Ltd	1.7%	50	6.6%	43	6.1%	79	7.0%	64										
StatewideSuper Pension - Active Balanced	Industry Fund	Ltd	1.6%	56	6.6%	44	7.6%	17	8.5%	12										
MyLife MyPension - Moderately Aggressive	Industry Fund	Ltd	2.6%	28	6.6%	45	8.2%	9	8.9%	7	9.4%	6								
AustChoice Super ABP - IOOF Balanced Investor Trust	Retail Fund	Yes	0.9%	78	6.5%	46	6.5%	54												
NGS Income Stream - Diversified	Industry Fund	Ltd	0.4%	97	6.4%	47	7.1%	34	7.8%	33	8.1%	39								
NGS Income Stream - Moderate Growth	Industry Fund	Ltd	0.8%	83	6.4%	48	6.9%	43	7.3%	50	7.9%	50								
ING DIRECT LSP - Growth	Retail Fund	Yes	0.6%	92	6.4%	49	6.6%	51												
PursuitSel AP - IOOF MultiSeries 70	Retail Fund	Yes	1.2%	64	6.4%	50	6.0%	85			6.9%	80								
Investment Options			158		148		137		104		105									
Maximum			12.0%		11.0%		9.5%		10.2%		10.5%									
Quartile 1			2.1%		6.7%		7.1%		8.0%		8.5%									
Median			0.9%		6.0%		6.3%		7.3%		7.8%									
Quartile 3			-0.3%		5.0%		5.4%		6.5%		6.9%									
Minimum			-9.8%		0.4%		2.2%		3.7%		4.9%									

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.