

Retirement Products Performance Tables: 28 February 2019

TOP 50 RETIREMENT PRODUCTS – BALANCED INVESTMENT OPTIONS

Balanced investment options (diversified asset allocation with between 55% and 75% growth asset weighting)

Product & Investment Option Name	Segment	Can anyone join?	Performance to 28 February 2019									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
Club Plus Pension - Growth	Industry Fund	Yes	6.4%	24	12.1%	1	9.1%	8	10.2%	14	9.8%	21
AustralianSuper Choice Income - Balanced	Industry Fund	Yes	5.8%	52	11.3%	2	9.4%	4	11.1%	3	10.3%	8
Cbus Super Income Stream - Growth (Cbus Choice)	Industry Fund	Yes	6.7%	20	11.2%	3	9.5%	2	11.2%	2		
AustSafe Super Pension - Balanced	Industry Fund	Yes	5.9%	45	11.2%	4	9.0%	9	10.4%	10	10.5%	6
Media Super Pension - Balanced	Industry Fund	Yes	7.7%	6	11.2%	5	8.7%	13	10.1%	17	9.4%	32
StatewideSuper Pension - Growth	Industry Fund	Yes	6.8%	16	11.1%	6	9.8%	1				
Prime Super Superannuation Income Stream - Balanced	Industry Fund	Yes	5.2%	70	11.0%	7	8.9%	12	10.6%	8	9.4%	30
WA Super Retirement - Sustainable Future	Industry Fund	Yes	3.2%	123	11.0%	8	7.6%	33	10.3%	13	10.6%	5
Club Plus Pension - Balanced	Industry Fund	Yes	6.0%	41	11.0%	9	8.3%	19	9.4%	32	9.4%	36
Mercy Super Income Streams - Balanced	Corporate Fund	No	6.3%	28	11.0%	10	8.7%	14	10.4%	11	9.9%	17
MyLife MyPension - Moderately Aggressive	Industry Fund	Yes	4.3%	99	10.9%	11	9.2%	7	10.7%	6	11.2%	1
UniSuper Pension - Balanced	Industry Fund	Yes	8.6%	1	10.9%	12	9.4%	3	11.2%	1	10.8%	2
Equip Pensions - Balanced Growth	Industry Fund	Yes	6.7%	19	10.9%	13	8.1%	24	10.0%	19	10.1%	9
Intrust Super Stream - Balanced	Industry Fund	Yes	5.2%	66	10.8%	14	9.0%	10	10.6%	7	9.9%	13
Vision Income Streams - Balanced Growth	Industry Fund	Yes	6.9%	15	10.8%	15	8.2%	21	9.9%	23	9.7%	24
AustralianSuper Choice Income - Socially Aware	Industry Fund	Yes	5.4%	62	10.7%	16	8.9%	11	11.0%	4	10.7%	3
First State Super Pension - Growth	Industry Fund	Yes	5.5%	58	10.5%	17	7.9%	27	9.9%	22	10.0%	12
StatewideSuper Pension - Active Balanced	Industry Fund	Yes	6.4%	25	10.4%	18	9.4%	5				
HESTA Income Stream - Balanced	Industry Fund	Yes	7.2%	10	10.3%	19	8.1%	23	9.8%	27	9.4%	29
MTAA Super Pension - Balanced	Industry Fund	Yes	6.3%	31	10.3%	20	9.3%	6	10.0%	21	6.5%	80
MyLife MyPension - Balanced	Industry Fund	Yes	4.0%	109	10.1%	21	8.6%	15	10.0%	20	10.0%	10
AustralianSuper Choice Income - Indexed Diversified	Industry Fund	Yes	6.2%	33	9.9%	22	7.5%	36	9.0%	45		
NGS Income Stream - Moderate Growth	Industry Fund	Yes	6.3%	26	9.9%	23	7.4%	40	8.9%	47		
Energy Super Income Stream - Balanced	Industry Fund	Yes	4.8%	81	9.9%	24	8.3%	18	10.3%	12	9.9%	15
UniSuper Pension - Sustainable Balanced	Industry Fund	Yes	7.0%	12	9.8%	25	8.6%	16	10.7%	5	10.4%	7
NGS Income Stream - Indexed Growth	Industry Fund	Yes	7.2%	9	9.8%	26	8.0%	25	9.8%	26		
TransPension - Balanced Option	Industry Fund	Yes	3.9%	112	9.8%	27	7.7%	31	9.9%	24	9.9%	16
ANZ Australian Staff Super ABP - Balanced Growth	Corporate Fund	No	6.3%	32	9.8%	28	7.8%	30			9.8%	22
Vision Income Streams - Balanced	Industry Fund	Yes	6.2%	37	9.6%	29	7.4%	37	8.8%	55	9.1%	46
ANZ SCP - ANZ Smart Choice Growth	Retail Fund	Yes	6.8%	17	9.6%	30	7.5%	35	8.9%	49		
TASPLAN Tasplan Pension - Balanced	Industry Fund	Yes	6.3%	30	9.6%	31	8.3%	20	9.5%	31	9.8%	19
CareSuper Pension - Sustainable Balanced	Industry Fund	Yes	8.3%	2	9.5%	32	8.1%	22	10.1%	18	9.8%	18
Qantas Super Gateway Income Account - Growth	Corporate Fund	No	6.2%	35	9.5%	33	7.0%	54	8.6%	58	9.2%	42
Qantas Super Gateway Income Account - Glidepath Altitude	Corporate Fund	No	6.2%	35	9.5%	33						
LUCRF Pensions - Balanced	Industry Fund	Yes	5.0%	75	9.5%	35	7.2%	50	9.0%	43	9.4%	34
FirstChoice WP - FirstChoice Wholesale Growth	Retail Fund	Yes	4.5%	93	9.5%	36	7.3%	44	9.6%	28	10.7%	4
HOSTPLUS Pension - Indexed Balanced	Industry Fund	Yes	6.3%	27	9.4%	37	7.8%	29	10.5%	9		
FirstChoice WP - Colonial First State Wholesale Diversified	Retail Fund	Yes	7.0%	13	9.4%	38	7.3%	44	9.5%	30	9.7%	25
Maritime Super Allocated Pension - Balanced	Industry Fund	Yes	4.9%	76	9.4%	39	7.4%	41	9.2%	33	9.4%	34
Russell iQR - Russell Balanced Portfolio	Retail Fund	Yes	4.5%	91	9.3%	40	7.0%	53				
smartMonday PENSION - Balanced Growth Index	Retail Fund	Yes	6.7%	18	9.2%	41	7.4%	38				
ING DIRECT LSP - Growth	Retail Fund	Yes	5.8%	53	9.2%	42	7.2%	51				
VicSuper Flexible Income - Balanced	Industry Fund	Yes	5.5%	60	9.2%	43	7.5%	34			9.0%	47
Sunsuper Income Account - Balanced Index	Industry Fund	Yes	6.2%	34	9.1%	44	8.0%	26	10.1%	16		
Russell iQR - Russell Balanced Opportunities Portfolio	Retail Fund	Yes	4.2%	104	9.1%	45	6.9%	60				
HOSTPLUS Pension - Conservative Balanced	Industry Fund	Yes	4.6%	90	9.1%	46	7.7%	32	8.9%	50		
Mercer AP - Enhanced Indexed Growth	Retail Fund	Yes	6.5%	23	9.1%	47	7.4%	42	9.6%	29		
MyLife MyPension - Conservative Balanced	Industry Fund	Yes	4.2%	101	9.0%	48	7.8%	28				
legalsuper Pension - Balanced Index	Industry Fund	Yes	8.0%	4	9.0%	49	7.3%	48	9.9%	25		
Sunsuper Income Account - Retirement	Industry Fund	Yes	5.9%	42	9.0%	50	7.1%	52	8.1%	71	8.0%	65
Investment Options			135		122		119		93		82	
Maximum			8.6%		12.1%		9.8%		11.2%		11.2%	
Quartile 1			6.2%		9.6%		7.7%		9.9%		9.8%	
Median			5.2%		8.6%		6.9%		8.9%		9.2%	
Quartile 3			4.2%		7.6%		6.2%		8.1%		8.2%	
Minimum			-3.3%		3.8%		2.9%		4.5%		6.5%	

Please note that all figures reflect net investment performance, i.e. net of investment tax, investment management fees and the maximum applicable ongoing management and membership fees. Please note fee discounts may apply and your perfor-