

## Retirement Products Performance Tables: 31 March 2020

### TOP 50 RETIREMENT PRODUCTS – BALANCED INVESTMENT OPTIONS

Balanced investment options (diversified asset allocation with between 55% and 75% growth asset weighting)

Product & Investment Option Name	Segment	Can anyone join?	Performance to 31 March 2020																	
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank								
Suncorp Brighter Super pension - Suncorp Multi-Manager Gro Retail Fund		Yes	1.1%	5	6.7%	1														
UniSuper Pension - Sustainable Balanced	Industry Fund	Ltd	1.9%	4	6.2%	2	5.4%	13	8.9%	2	8.1%	4								
Australian Ethical Super Pension - Balanced (pension)	Retail Fund	Yes	2.1%	2	5.8%	3	5.0%	23	7.2%	30	6.2%	57								
Media Super Pension - Growth	Industry Fund	Yes	-1.9%	35	5.8%	4	6.1%	3	8.7%	3	7.7%	10								
Australian Catholic Super RetireChoice - Socially Responsible Industry Fund	Industry Fund	Yes	1.9%	3	5.8%	5	4.5%	37	7.4%	24	7.1%	28								
PFAP - IOOF MultiMix Balanced Growth Trust	Retail Fund	Yes	0.9%	6	5.4%	6	4.8%	29			6.7%	38								
AustChoice Super ABP - IOOF MultiMix Balanced Growth Tru Retail Fund		Yes	0.8%	7	5.3%	7	4.7%	34												
AustralianSuper Choice Income - Balanced	Industry Fund	Yes	-2.7%	53	5.3%	8	6.0%	5	8.6%	5	8.3%	1								
TASPLAN Tasplan Pension - Balanced	Industry Fund	Yes	-0.6%	21	5.3%	9	5.3%	16	7.8%	17	7.4%	17								
Media Super Pension - Balanced	Industry Fund	Yes	-2.0%	36	5.2%	10	5.7%	6	8.0%	12	7.4%	18								
TASPLAN Tasplan Pension - Sustainable	Industry Fund	Yes	-0.3%	17	5.2%	11														
Prime Super Superannuation Income Stream - Balanced	Industry Fund	Yes	-1.5%	28	5.1%	12	6.1%	4	8.4%	7	7.8%	7								
HESTA Income Stream - Eco	Industry Fund	Yes	-2.7%	51	5.0%	13	6.3%	1	9.6%	1										
Vision Income Streams - Balanced Growth	Industry Fund	Yes	-2.8%	55	5.0%	14	5.2%	17	7.8%	16	7.6%	12								
UniSuper Pension - Balanced	Industry Fund	Ltd	-3.8%	82	5.0%	15	5.5%	11	8.5%	6	8.2%	3								
PursuitSel AP - IOOF MultiMix Balanced Growth Trust	Retail Fund	Yes	0.5%	8	5.0%	16	4.4%	42			6.3%	52								
Cbus Super Income Stream - Growth (Cbus Choice)	Industry Fund	Yes	-3.1%	67	4.9%	17	6.1%	2	8.7%	4	8.2%	2								
WA Super Retirement - Diversified Moderate	Industry Fund	Yes	-0.2%	14	4.9%	18	4.5%	39	7.1%	32	7.2%	24								
Mercy Super Income Streams - Balanced	Corporate Fund	No	-1.8%	32	4.8%	19	5.7%	8	8.1%	11	7.7%	9								
First State Super Pension - Balanced Growth	Industry Fund	Yes	-0.2%	16	4.8%	20	4.8%	31	6.7%	48	6.8%	36								
NGS Income Stream - Diversified	Industry Fund	Yes	-2.5%	48	4.8%	21	5.2%	18	7.5%	21	7.0%	30								
CareSuper Pension - Sustainable Balanced	Industry Fund	Yes	-1.6%	29	4.8%	22	5.2%	19	7.9%	14	7.7%	11								
NGS Income Stream - Moderate Growth	Industry Fund	Yes	-2.2%	40	4.8%	23	4.9%	27	7.1%	35	6.8%	34								
Vision Income Streams - Balanced	Industry Fund	Yes	-1.8%	31	4.7%	24	4.9%	26	6.9%	41	7.1%	27								
BUSS(Q) Income Account - Balanced Growth	Industry Fund	Yes	-0.6%	20	4.7%	25	5.6%	9	8.1%	10	8.0%	5								
MTAA Super Pension - Balanced	Industry Fund	Yes	-3.3%	68	4.5%	26	5.4%	12	8.1%	9	6.9%	32								
Club Plus Pension - Balanced	Industry Fund	Yes	-4.1%	94	4.5%	27	5.1%	22	7.1%	34	6.5%	45								
StatewideSuper Pension - Growth	Industry Fund	Yes	-4.4%	99	4.5%	28	5.6%	10												
StatewideSuper Pension - Active Balanced	Industry Fund	Yes	-3.5%	76	4.4%	29	5.4%	14												
IOOF PS AP - IOOF MultiMix Balanced Growth Trust	Retail Fund	Yes	-0.1%	12	4.4%	30	3.8%	61			5.8%	73								
AustralianSuper Choice Income - Indexed Diversified	Industry Fund	Yes	-2.5%	47	4.4%	31	4.4%	40	6.9%	43										
Telstra Super RetireAccess - Defensive Growth	Corporate Fund	Yes	-1.2%	24	4.3%	32	5.0%	24	6.8%	46										
MyLife MyPension - Moderately Aggressive	Industry Fund	Yes	-2.8%	59	4.3%	33	5.7%	7	8.3%	8	7.9%	6								
HESTA Income Stream - Balanced	Industry Fund	Yes	-3.8%	84	4.2%	34	4.9%	28	7.3%	28	6.7%	41								
First State Super Pension - Diversified Socially Responsible	Industry Fund	Yes	-1.5%	27	4.2%	35	3.9%	55	6.9%	42	6.9%	33								
PFAP - IOOF MultiSeries 70	Retail Fund	Yes	-1.4%	25	4.2%	36	3.7%	63			6.0%	67								
FirstChoice WP - Colonial First State Wholesale Diversified	Retail Fund	Yes	-2.5%	46	4.2%	37	0.1%	133	7.2%	31	6.6%	42								
FirstChoice WP - Colonial First State Wholesale Balanced	Retail Fund	Yes	-0.3%	18	4.2%	37	3.7%	64	6.0%	71	5.3%	81								
PFAP - IOOF MultiMix Moderate Trust	Retail Fund	Yes	0.2%	9	4.2%	39	4.0%	53			5.7%	75								
Intrust Super Stream - Balanced	Industry Fund	Yes	-5.1%	120	4.1%	40	4.9%	25	8.0%	13	7.2%	22								
AustChoice Super ABP - IOOF MultiSeries 70	Retail Fund	Yes	-1.5%	26	4.1%	41	3.7%	67												
Equip Pensions - Balanced Growth	Industry Fund	Yes	-4.5%	104	4.1%	42	4.2%	46	7.4%	26	7.1%	25								
AustChoice Super ABP - IOOF MultiMix Moderate Trust	Retail Fund	Yes	0.1%	10	4.1%	43	3.9%	56												
ESSSuper Income Streams - Growth	Government Fund	No	-2.1%	39	4.1%	44	4.4%	41	6.8%	44	7.3%	20								
LGS ABP Plan - Balanced	Industry Fund	Yes	-1.0%	23	4.0%	45	4.7%	33	6.2%	67	6.4%	48								
MyLife MyPension - Balanced	Industry Fund	Yes	-2.5%	49	4.0%	46	5.4%	15	7.8%	18	7.6%	15								
Sunsuper Income Account - Retirement	Industry Fund	Yes	-2.9%	60	4.0%	47	4.6%	35	6.4%	56	6.2%	58								
NGS Income Stream - Socially Responsible Diversified	Industry Fund	Yes	-2.0%	37	4.0%	48	4.6%	36												
AustChoice Super ABP - IOOF Balanced Investor Trust	Retail Fund	Yes	-2.2%	41	4.0%	49	4.0%	52												
Rest Pension - Core Strategy	Industry Fund	Yes	-2.8%	56	3.9%	50	4.3%	44	7.1%	33	7.3%	21								
Investment Options			159		145		137		103		99									
Maximum			5.6%		6.7%		6.3%		9.6%		8.3%									
Quartile 1			-2.2%		4.2%		4.6%		7.4%		7.1%									
Median			-3.7%		3.3%		3.7%		6.5%		6.4%									
Quartile 3			-5.0%		2.4%		2.8%		5.6%		5.7%									
Minimum			-19.0%		-3.3%		-0.9%		2.1%		3.4%									

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.