

Retirement Products Performance Tables: 31 July 2019

TOP 50 RETIREMENT PRODUCTS – BALANCED INVESTMENT OPTIONS

Balanced investment options (diversified asset allocation with between 55% and 75% growth asset weighting)

Product & Investment Option Name	Segment	Can anyone join?	Performance to 31 July 2019									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
AustralianSuper Choice Income - Balanced	Industry Fund	Yes	9.4%	21	10.9%	1	10.2%	2	12.0%	4	10.4%	3
Cbus Super Income Stream - Growth (Cbus Choice)	Industry Fund	Yes	8.7%	28	10.5%	2	10.1%	4	12.0%	3	10.2%	4
Media Super Pension - Balanced	Industry Fund	Yes	9.5%	18	10.5%	3	9.4%	10	11.1%	11	9.2%	21
UniSuper Pension - Balanced	Industry Fund	Yes	12.2%	3	10.4%	4	10.4%	1	12.2%	2	10.6%	1
UniSuper Pension - Sustainable Balanced	Industry Fund	Yes	13.0%	1	10.4%	5	10.1%	3	12.3%	1	10.1%	6
AustralianSuper Choice Income - Socially Aware	Industry Fund	Yes	8.0%	48	10.3%	6	9.4%	11	11.7%	6	10.5%	2
StatewideSuper Pension - Growth	Industry Fund	Yes	7.6%	65	10.2%	7	10.0%	5				
Club Plus Pension - Balanced	Industry Fund	Yes	7.8%	57	10.1%	8	9.0%	19	10.4%	34	8.6%	41
First State Super Pension - Growth	Industry Fund	Yes	8.2%	36	9.9%	9	8.8%	24	10.8%	19	9.3%	17
Vision Income Streams - Balanced Growth	Industry Fund	Yes	7.9%	52	9.9%	10	8.8%	25	10.6%	26	9.4%	15
Intrust Super Stream - Balanced	Industry Fund	Yes	6.7%	85	9.8%	11	9.5%	9	11.3%	9	9.5%	12
Mercy Super Income Streams - Balanced	Corporate Fund	No	7.4%	73	9.8%	12	8.9%	21	11.0%	13	9.5%	14
HOSTPLUS Pension - Indexed Balanced	Industry Fund	Yes	9.4%	22	9.8%	13	9.0%	18	11.5%	7		
TASPLAN Tasplan Pension - Balanced	Industry Fund	Yes	10.1%	13	9.7%	14	9.1%	14	10.5%	31	9.2%	20
Prime Super Superannuation Income Stream - Balanced	Industry Fund	Yes	6.8%	83	9.7%	15	9.4%	12	11.2%	10	9.2%	22
HESTA Income Stream - Balanced	Industry Fund	Yes	8.9%	26	9.7%	16	8.6%	28	10.5%	32	8.7%	37
MTAA Super Pension - Balanced	Industry Fund	Yes	8.8%	27	9.7%	17	9.9%	6	10.8%	20	8.3%	46
NGS Income Stream - Diversified	Industry Fund	Yes	8.2%	37	9.6%	18	8.8%	23	10.6%	28	9.0%	25
NGS Income Stream - Indexed Growth	Industry Fund	Yes	10.9%	8	9.6%	19	9.1%	15	10.6%	25		
MyLife MyPension - Moderately Aggressive	Industry Fund	Yes	6.1%	99	9.6%	20	9.8%	7	11.7%	5	10.1%	5
StatewideSuper Pension - Active Balanced	Industry Fund	Yes	7.4%	72	9.6%	21	9.6%	8				
CareSuper Pension - Balanced	Industry Fund	Yes	7.2%	79	9.6%	22	9.2%	13	11.0%	14	9.9%	7
Equip Pensions - Balanced Growth	Industry Fund	Yes	6.3%	98	9.6%	23	8.6%	27	10.7%	24	9.3%	18
AustralianSuper Choice Income - Indexed Diversified	Industry Fund	Yes	9.9%	15	9.5%	24	8.4%	34	10.1%	37		
WA Super Retirement - Sustainable Future	Industry Fund	Yes	6.6%	88	9.4%	25	7.8%	52	11.4%	8	8.8%	32
CareSuper Pension - Sustainable Balanced	Industry Fund	Yes	10.1%	12	9.3%	26	8.8%	22	10.7%	22	9.5%	13
CareSuper Pension - Alternative Growth	Industry Fund	Yes	6.4%	95	9.3%	27	9.1%	17	10.8%	18	9.9%	8
NGS Income Stream - Moderate Growth	Industry Fund	Yes	8.1%	42	9.3%	28	8.2%	39	9.9%	41		
Qantas Super Gateway Income Account - Growth	Corporate Fund	No	8.1%	40	9.2%	29	7.4%	65	9.4%	56	8.3%	47
Qantas Super Gateway Income Account - Glidepath Altitude	Corporate Fund	No	8.1%	40	9.2%	29						
legalsuper Pension - Balanced Index	Industry Fund	Yes	11.5%	5	9.1%	31	8.6%	29	10.9%	16		
smartMonday PENSION - Balanced Growth Index	Retail Fund	Yes	11.0%	6	9.1%	32	8.4%	33				
Bendigo SSP - Bendigo Growth Index Fund	Retail Fund	Yes	9.7%	16	9.1%	33	8.5%	31	11.1%	12		
Australian Catholic Super RetireChoice - Socially Responsible	Industry Fund	Yes	12.7%	2	9.1%	34	7.9%	45	10.3%	36	8.8%	33
Mercer AP - Enhanced Indexed Growth	Retail Fund	Yes	10.3%	10	9.1%	35	8.4%	36	10.6%	30	8.3%	50
NGS Income Stream - Socially Responsible Diversified	Industry Fund	Yes	6.3%	96	9.0%	36	8.2%	40				
Energy Super Income Stream - Balanced	Industry Fund	Yes	6.5%	92	8.9%	37	8.5%	30	10.9%	17	9.5%	11
ANZ Australian Staff Super ABP - Balanced Growth	Corporate Fund	No	8.0%	49	8.9%	38	8.1%	42			9.7%	9
Sunsuper Income Account - Retirement	Industry Fund	Yes	8.5%	31	8.8%	39	7.8%	50	8.8%	70	7.7%	62
TransPension - Balanced Option	Industry Fund	Yes	5.8%	107	8.8%	40	8.4%	35	10.6%	27	9.3%	19
MLC MKPF - MLC Horizon 4 Balanced Portfolio	Retail Fund	Yes	8.5%	33	8.8%	41	8.0%	43	10.0%	40	8.8%	31
MyLife MyPension - Balanced	Industry Fund	Yes	5.4%	110	8.8%	42	9.1%	16	10.7%	23	9.4%	16
Vision Income Streams - Balanced	Industry Fund	Yes	7.5%	70	8.8%	43	7.9%	46	9.3%	58	8.7%	34
VicSuper Flexible Income - Balanced	Industry Fund	Yes	8.7%	29	8.8%	44	8.1%	41			8.9%	29
FirstChoice WP - Colonial First State Wholesale Diversified	Retail Fund	Yes	10.7%	9	8.7%	45	8.3%	37	10.6%	29	8.9%	30
Sunsuper Income Account - Balanced Index	Industry Fund	Yes	9.9%	14	8.6%	46	8.9%	20	10.9%	15		
Qantas Super Gateway Income Account - Glidepath Cruising	Corporate Fund	No	7.9%	51	8.6%	47						
First State Super Pension - Diversified Socially Responsible	Industry Fund	Yes	9.4%	20	8.6%	48	7.6%	61	9.8%	45	8.9%	28
LUCRF Pensions - Balanced	Industry Fund	Yes	6.8%	84	8.6%	49	7.8%	53	9.8%	47	8.7%	38
HOSTPLUS Pension - Conservative Balanced	Industry Fund	Yes	6.0%	100	8.6%	50	8.0%	44	9.3%	59		
Investment Options			118		112		107		87		77	
Maximum			13.0%		10.9%		10.4%		12.3%		10.6%	
Quartile 1			8.6%		9.2%		8.6%		10.7%		9.2%	
Median			7.7%		8.4%		7.8%		9.8%		8.7%	
Quartile 3			6.6%		7.4%		7.0%		8.9%		7.9%	
Minimum			-0.5%		3.0%		3.0%		5.2%		5.8%	

Performance figures are net of taxes and all applicable fees. These fees include investment, management and administration, and members fees as well as the Indirect Cost Ratio which is treated as a fee. For products that charge dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary based on personal circumstances and additional costs such as insurance etc. may apply; ask your fund for details. Past performance is no guarantee of future results.