

Retirement Products Performance Tables: 30 November 2020

TOP 50 RETIREMENT PRODUCTS – AUSTRALIAN EQUITY INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Can anyone join?	Performance to 30 November 2020																	
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank								
Suncorp Brighter Super pension - Hyperion Australian Growth Companies Ft Retail Fund		Yes	26.3%	1	19.5%	1														
FirstChoice WP - Colonial First State Wholesale Concentrated Australian Sh Retail Fund		Yes	17.2%	2	16.7%	2	13.3%	2	11.1%	2	11.0%	3								
Zurich AP - Colonial First State Australian Share EF	Retail Fund	Yes	17.1%	3	16.2%	3	13.4%	1	11.4%	1										
FirstChoice WP - Colonial First State Wholesale Imputation	Retail Fund	Yes	6.1%	10	12.7%	4	10.9%	9	9.5%	8	10.3%	7								
UniSuper Pension - Australian Shares	Industry Fund	Ltd	2.9%	18	11.5%	5	11.7%	3	9.5%	9	9.9%	11								
IOOF PS AP - Perennial Value Smaller Companies Trust	Retail Fund	Yes	7.3%	9	10.0%	6	11.3%	7			6.0%	74								
Vision Income Streams - Just Shares	Industry Fund	Yes	8.8%	7	9.9%	7	11.5%	6	10.7%	3	11.0%	4								
BUSS(Q) Income Account - Australian Shares	Industry Fund	Yes	5.3%	13	9.9%	8	11.6%	5	10.2%	5	10.6%	6								
ESSSuper Income Streams - Shares Only	Government Fund	No	5.9%	12	9.6%	9	10.4%	14	10.3%	4	11.5%	1								
PFAP - IOOF MultiMix Australian Shares Trust	Retail Fund	Yes	1.4%	26	9.5%	10	9.9%	29			8.2%	48								
PursuitSel AP - IOOF MultiMix Australian Shares Trust	Retail Fund	Yes	1.0%	28	9.1%	11	9.5%	40			7.8%	60								
Prime Super Superannuation Income Stream - Australian Shares	Industry Fund	Yes	3.1%	17	9.1%	12	11.7%	4	9.7%	7	10.3%	8								
FirstChoice WP - Colonial First State Wholesale Equity Income	Retail Fund	Yes	2.9%	19	8.9%	13	9.7%	34	7.6%	42	8.8%	28								
TASPLAN Tasplan Pension - Australian Shares	Industry Fund	Yes	0.9%	30	8.8%	14														
Suncorp Brighter Super pension - Ausbil Australian Active Equity Fund	Retail Fund	Yes	1.3%	27	8.8%	15														
Media Super Pension - Passive Australian Shares	Industry Fund	Yes	0.1%	41	8.6%	16	11.0%	8												
IOOF PS AP - IOOF MultiMix Australian Shares Trust	Retail Fund	Yes	0.5%	35	8.6%	17	-1.0%	91			7.2%	67								
Vision Income Streams - Australian Equities	Industry Fund	Yes	0.5%	36	8.5%	18	10.2%	19	8.1%	32	8.8%	30								
Intrust Super Stream - Australian Shares	Industry Fund	Yes	2.4%	20	8.5%	19	10.8%	10	9.8%	6	9.7%	14								
OneAnswer Pension EF - OnePath Sustainable Investments - Australian Share	Retail Fund	Yes	4.1%	16	8.4%	20	7.6%	70	6.3%	61	8.1%	52								
Aware Super Pension - Australian Equities	Industry Fund	Yes	-0.4%	47	8.4%	21	10.4%	15	8.5%	21	9.1%	24								
AustralianSuper Choice Income - Australian Shares	Industry Fund	Yes	-1.0%	52	8.3%	22	9.9%	31	8.8%	16	9.6%	15								
Sunsuper Income Account - Australian Shares Index	Industry Fund	Yes	-0.8%	49	8.2%	23	10.3%	16	8.6%	20	9.0%	27								
MTAA Super Pension - Australian Shares	Industry Fund	Yes	1.0%	29	8.2%	24	10.5%	12	9.0%	13	9.8%	13								
Mercer AP - Mercer Australian Shares	Retail Fund	Yes	0.3%	39	8.2%	25	9.7%	35	8.0%	34	8.8%	32								
Media Super Pension - Australian Shares	Industry Fund	Yes	-1.3%	60	8.1%	26	10.1%	20	8.7%	19	9.2%	21								
Rest Pension - Australian Shares	Industry Fund	Yes	-0.4%	48	8.1%	27	9.9%	32	8.9%	14	9.9%	10								
legalsuper Pension - Australian Shares	Industry Fund	Yes	-0.1%	44	8.1%	28	10.3%	17	8.8%	17	9.4%	17								
FirstChoice WP - Colonial First State Wholesale Index Australian Share	Retail Fund	Yes	-1.1%	55	8.0%	29	10.1%	21	8.4%	24	9.3%	20								
Maritime Super Allocated Pension - Australian Shares	Industry Fund	Yes	1.8%	23	8.0%	30	10.3%	18												
QSuper Income - Australian Shares	Government Fund	Yes	-1.1%	54	8.0%	31	10.1%	24	8.5%	23	9.4%	16								
MLC MKPF - MLC Australian Share Fund	Retail Fund	Yes	-0.9%	51	8.0%	32	10.1%	23	8.5%	22	8.7%	33								
Mine Super ABP - Australian Shares	Industry Fund	Yes	-0.8%	50	8.0%	33	9.6%	38	8.2%	30	8.2%	46								
Perpetual WFPP - Perpetual Smaller Companies	Retail Fund	Yes	12.5%	4	8.0%	34	10.0%	25			10.1%	9								
Suncorp Brighter Super pension - Suncorp Australian Shares Multi-Manager	Retail Fund	Yes	-0.1%	43	7.8%	35														
smartMonday PENSION - Australian Shares Core	Retail Fund	Yes	1.9%	22	7.7%	36	9.6%	39	7.8%	40	8.5%	41								
Energy Super Income Stream - Australian Shares	Industry Fund	Yes	0.5%	34	7.7%	37	9.9%	30	8.7%	18	9.3%	19								
VicSuper Flexible Income - Australian Shares	Industry Fund	Yes	-1.5%	62	7.6%	38	9.9%	27	8.4%	26										
StatewideSuper Pension - Australian Shares	Industry Fund	Yes	-0.3%	45	7.5%	39	10.5%	13	9.4%	11										
Lutheran Super Pension - High Growth All Australian Shares SRI	Corporate Fund	No	2.2%	21	7.5%	40	8.5%	62												
ING DIRECT LSP - Australian Shares	Retail Fund	Yes	0.1%	42	7.5%	41	9.3%	45	7.9%	37										
AMP Flexible Super Ret - Super Easy Australian Share	Retail Fund	Yes	-1.3%	59	7.4%	42	9.3%	43	7.5%	43	8.5%	39								
HOSTPLUS Pension - Australian Shares	Industry Fund	Yes	0.6%	32	7.4%	43	10.5%	11	9.5%	10	9.8%	12								
CareSuper Pension - Australian Shares	Industry Fund	Yes	-1.2%	58	7.3%	44	10.1%	22	8.4%	25	9.3%	18								
MLC MKPF - MLC Vanguard Australian Share Index Fund	Retail Fund	Yes	-1.8%	67	7.3%	45	9.5%	41	7.8%	39	8.5%	37								
AMP RD APP - Multi-manager Australian Equities	Retail Fund	Yes	1.7%	25	7.3%	46	8.6%	61			8.0%	58								
Suncorp ESP - Suncorp Australian Shares Index Fund	Retail Fund	Yes	-1.8%	69	7.2%	47														
HESTA Income Stream - Australian Shares	Industry Fund	Yes	-1.8%	68	7.2%	48	8.7%	58	8.0%	33	8.2%	47								
Sunsuper Income Account - Australian Shares	Industry Fund	Yes	-1.7%	65	7.2%	49	9.6%	36	8.1%	31	8.8%	29								
Lutheran Super Pension - High Growth All Australian Shares	Corporate Fund	No	-1.0%	53	7.2%	50	9.9%	28												
Investment Options			101		99		91		72		78									
Maximum			26.3%		19.5%		13.4%		11.4%		11.5%									
Quartile 1			1.4%		8.1%		10.1%		8.7%		9.2%									
Median			-0.9%		7.2%		9.3%		7.9%		8.5%									
Quartile 3			-2.2%		5.8%		7.9%		6.7%		8.0%									
Minimum			-12.7%		-1.2%		-1.0%		2.4%		4.1%									

Note this table includes only flagship or diversified Australian equities options. Geared options are excluded.

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.