

Retirement Products Performance Tables: 31 July 2019

TOP 50 RETIREMENT PRODUCTS – AUSTRALIAN EQUITY INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Can anyone join?	Performance to 31 July 2019									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
Equip Pensions - Sustainable Responsible Investments	Industry Fund	Yes	15.4%	2	14.5%	1	9.1%	34	12.8%	22	10.0%	33
MLC MKPF - Schroder Wholesale Australian Equity Fund	Retail Fund	Yes	12.5%	28	14.2%	2	8.1%	61	11.8%	40	10.6%	19
UniSuper Pension - Australian Shares	Industry Fund	Yes	14.1%	14	13.8%	3	10.2%	8	13.4%	5	10.8%	14
Prime Super Superannuation Income Stream - Australian Shares	Industry Fund	Yes	8.8%	60	13.1%	4	10.7%	3	13.8%	4	10.8%	12
FirstChoice WP - Colonial First State Wholesale Imputation	Retail Fund	Yes	15.2%	3	13.0%	5	9.9%	16	13.3%	9	10.9%	11
Lutheran Super Pension - High Growth All Australian Shares	Corporate Fund	No	12.7%	26	13.0%	6	8.5%	50				
Sunsuper Income Account - Australian Shares Index	Industry Fund	Yes	14.9%	6	12.9%	7	9.8%	18	12.7%	23	10.2%	25
StatewideSuper Pension - Australian Shares	Industry Fund	Yes	10.5%	47	12.9%	8	10.9%	1				
Media Super Pension - Passive Australian Shares	Industry Fund	Yes	15.0%	5	12.8%	9						
First State Super Pension - Australian Equities	Industry Fund	Yes	14.8%	7	12.8%	10	9.8%	20	12.6%	25	10.2%	29
FirstChoice WP - Colonial First State Wholesale Index Australian Share	Retail Fund	Yes	14.7%	9	12.8%	11	9.7%	24	12.8%	19	10.7%	17
MLC MKPF - MLC Australian Share Fund	Retail Fund	Yes	12.1%	32	12.7%	12	10.1%	10	12.9%	16	9.9%	34
QSuper Income - Australian Shares	Government Fund	Yes	14.7%	10	12.7%	13	9.7%	22	13.0%	15	11.0%	10
CareSuper Pension - Australian Shares	Industry Fund	Yes	9.8%	52	12.6%	14	9.7%	23	12.8%	20	10.6%	20
Zurich AP - Colonial First State Australian Share EF	Retail Fund	Yes	15.0%	4	12.4%	15	10.4%	6				
Club Plus Pension - Australian Shares	Industry Fund	Yes	11.5%	37	12.4%	16	9.9%	14	12.6%	26	9.4%	53
MLC MKPF - MLC Vanguard Australian Share Index Fund	Retail Fund	Yes	14.3%	12	12.4%	17	9.2%	31	12.3%	30	9.9%	34
Media Super Pension - Australian Shares	Industry Fund	Yes	13.6%	17	12.4%	18	9.9%	17	13.2%	12	10.2%	27
TASPLAN Tasplan Pension - Australian Shares	Industry Fund	Yes	12.8%	24	12.4%	19						
Sunsuper Income Account - Australian Shares	Industry Fund	Yes	12.1%	31	12.3%	20	9.4%	27	12.4%	28	10.2%	25
ESSSuper Income Streams - Shares Only	Government Fund	No	9.4%	56	12.3%	21	10.6%	4	14.1%	2	11.8%	5
VicSuper Flexible Income - Australian Shares	Industry Fund	Yes	13.0%	22	12.3%	22	9.8%	19				
MTAA Super Pension - Australian Shares	Industry Fund	Yes	10.7%	44	12.2%	23	10.1%	9	13.1%	13	10.8%	13
MLC MasterKey Pension - Schroder Wholesale Australian Equity Fund	Retail Fund	Yes	10.5%	46	12.2%	24	6.2%	77	9.9%	63	8.7%	61
Rest Pension - Australian Shares	Industry Fund	Yes	10.4%	48	12.2%	25	9.7%	21	13.3%	11	11.1%	8
FirstChoice WP - Colonial First State Wholesale Equity Income	Retail Fund	Yes	12.9%	23	12.1%	26	8.4%	52	10.6%	57	9.7%	42
AustralianSuper Choice Income - Australian Shares	Industry Fund	Yes	14.1%	13	12.1%	27	10.0%	12	13.4%	8	11.1%	9
MLC MasterKey AP GS - MLC Australian Share Fund	Retail Fund	Yes	11.3%	38	12.0%	28	9.4%	29	12.1%	31	9.2%	55
FirstChoice WP - FirstChoice Wholesale Australian Share	Retail Fund	Yes	8.5%	62	12.0%	29	8.5%	48	12.0%	35	9.7%	43
Mercer AP - Mercer Australian Shares	Retail Fund	Yes	14.8%	8	12.0%	30	9.2%	32	12.4%	29	9.6%	46
MLC MKPF - Antares Elite Opportunities Fund	Retail Fund	Yes	7.9%	67	11.8%	31	9.3%	30	11.9%	36		
legalsuper Pension - Australian Shares	Industry Fund	Yes	10.9%	42	11.8%	32	9.9%	15	12.9%	17	10.4%	23
AMP Flexible Super Ret - Super Easy Australian Share	Retail Fund	Yes	13.7%	15	11.7%	33	8.6%	47	11.8%	38		
Mine Super ABP - Australian Shares	Industry Fund	Yes	13.3%	21	11.7%	34	9.4%	28	12.7%	24	9.9%	36
HOSTPLUS Pension - Australian Shares	Industry Fund	Yes	7.8%	69	11.7%	35	10.5%	5	13.3%	10		
Mercer AP - Indexed Australian Shares	Retail Fund	Yes	13.6%	18	11.7%	36	8.9%	39	11.6%	46	9.4%	54
FirstChoice WP - Colonial First State Wholesale Concentrated Australian Sh	Retail Fund	Yes	14.3%	11	11.6%	37	10.0%	13	14.4%	1	10.4%	22
Telstra Super RetireAccess - Australian Shares	Corporate Fund	Yes	10.6%	45	11.6%	38	8.4%	53	12.1%	31	10.6%	18
Energy Super Income Stream - Australian Shares	Industry Fund	Yes	9.5%	55	11.5%	39	9.5%	26	13.4%	7	10.7%	15
Lutheran Super Pension - High Growth All Australian Shares SRI	Corporate Fund	No	9.7%	53	11.5%	40	8.9%	36				
HESTA Income Stream - Australian Shares	Industry Fund	Yes	13.7%	16	11.4%	41	8.8%	40	11.9%	37	9.4%	51
Vision Income Streams - Australian Equities	Industry Fund	Yes	13.4%	19	11.4%	42	8.6%	45	11.8%	39	10.1%	32
MLC MasterKey AP GS - MLC - Vanguard Australian Share Index Fund	Retail Fund	Yes	13.3%	20	11.4%	43	8.3%	54	11.4%	49	9.2%	55
Intrust Super Stream - Australian Shares	Industry Fund	Yes	7.9%	68	11.4%	44	10.8%	2	13.4%	6	10.4%	21
Equip Pensions - Australian Shares	Industry Fund	Yes	7.5%	73	11.4%	45	8.2%	59	11.7%	43	9.6%	45
GESB Retirement Income AP - Mix Your Plan Australian Shares	Government Fund	No	11.8%	35	11.4%	46	8.9%	37			9.8%	37
Russell iQR - Russell Australian Opportunities Portfolio	Retail Fund	Yes	11.0%	41	11.3%	47	9.1%	33				
BUSS(Q) Income Account - Australian Shares	Industry Fund	Yes	9.3%	58	11.1%	48	10.3%	7	13.9%	3	11.4%	7
WA Super Retirement - Australian Shares	Industry Fund	Yes	11.0%	40	11.1%	49	8.7%	44	12.1%	34	9.8%	40
Australian Catholic Super RetireChoice - Australian Shares	Industry Fund	Yes	8.3%	64	11.0%	50	8.1%	60	11.5%	48	9.5%	47
Investment Options			88		88		86		66		72	
Maximum			16.3%		14.5%		10.9%		14.4%		14.1%	
Quartile 1			12.9%		12.2%		9.7%		12.9%		10.6%	
Median			10.6%		11.4%		8.7%		12.1%		9.8%	
Quartile 3			8.1%		9.6%		7.7%		11.4%		9.3%	
Minimum			-2.1%		4.2%		3.7%		8.4%		6.5%	

Note this table includes only flagship or diversified Australian equities options. Geared options are excluded.

Performance figures are net of taxes and all applicable fees. These fees include investment, management and administration, and members fees as well as the Indirect Cost Ratio which is treated as a fee. For products that charge dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary based on personal circumstances and additional costs such as insurance etc. may apply; ask your fund for details. Past performance is no guarantee of future results.