

Retirement Products Performance Tables: 30 November 2018

TOP 50 RETIREMENT PRODUCTS – AUSTRALIAN EQUITY INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Can anyone join?	Performance to 30 November 2018									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
FirstChoice WP - FirstChoice Wholesale Geared Australian Share	Retail Fund	Yes	-9.6%	132	13.1%	1	7.8%	11	15.6%	2	13.7%	6
FirstChoice WP - Colonial First State Wholesale Geared Share	Retail Fund	Yes	-1.6%	73	12.5%	2	11.4%	1	20.1%	1	16.1%	2
IOOF PS AP - Perennial Value Smaller Companies Trust	Retail Fund	Yes	6.7%	1	11.2%	3	7.5%	21			10.9%	24
BUSS(Q) Pension - Australian (Small Companies) Shares	Industry Fund	Yes	3.6%	7	11.1%	4	9.9%	2	11.2%	13		
Equip Pensions - Sustainable Responsible Investments	Industry Fund	Yes	1.9%	11	10.1%	5	6.5%	42	10.9%	17	9.3%	58
MLC MKPF - Schroder Wholesale Australian Equity Fund	Retail Fund	Yes	-0.1%	32	10.1%	6	5.5%	73	10.1%	34	10.7%	26
Media Super Pension - Passive Australian Shares	Industry Fund	Yes	0.6%	19	9.8%	7						
MLC MKPF - Antares Elite Opportunities Fund	Retail Fund	Yes	-1.8%	81	9.7%	8	7.2%	26				
StatewideSuper Pension - Australian Shares	Industry Fund	Yes	-0.4%	37	9.6%	9	8.5%	6				
FirstChoice WP - FirstChoice Wholesale Australian Small Companies	Retail Fund	Yes	0.5%	22	9.6%	10	9.2%	3	10.5%	31	12.7%	10
Club Plus Pension - Australian Shares	Industry Fund	Yes	1.1%	14	9.5%	11	7.6%	18	9.9%	42	9.1%	65
HOSTPLUS Pension - Australian Shares	Industry Fund	Yes	-1.3%	66	9.5%	12	8.3%	8	10.5%	29		
BUSS(Q) Pension - Australian Shares	Industry Fund	Yes	0.5%	21	9.5%	13	8.3%	9	11.7%	6	11.4%	16
MyLife MyPension - Australian Shares	Industry Fund	Yes	-3.6%	101	9.4%	14	8.4%	7	10.6%	25	11.7%	14
REI Super Pension - Australian Shares	Industry Fund	Yes	0.8%	18	9.3%	15	7.6%	16	10.5%	30	9.6%	49
Intrust Super Stream - Australian Shares	Industry Fund	Yes	-0.3%	34	9.3%	16	8.5%	5	11.2%	10	10.4%	31
Media Super Pension - Australian Shares	Industry Fund	Yes	1.5%	13	9.2%	17	7.6%	14	10.8%	19	9.4%	53
CareSuper Pension - Australian Shares	Industry Fund	Yes	-0.6%	43	9.1%	18	7.2%	27	10.7%	20	10.1%	39
UniSuper Pension - Australian Shares	Industry Fund	No	3.0%	8	9.0%	19	7.0%	29	10.6%	26	10.3%	34
AustSafe Super Pension - Australian Equities	Industry Fund	Yes	-0.3%	35	8.9%	20	7.6%	15	9.9%	43	9.8%	42
MTAA Super Pension - Australian Shares	Industry Fund	Yes	-0.8%	50	8.8%	21	7.4%	24	11.0%	15	10.4%	32
Equip Pensions - Australian Shares	Industry Fund	Yes	-1.7%	75	8.8%	22	6.0%	57	10.0%	40	9.7%	46
First State Super Pension - Australian Equities	Industry Fund	Yes	0.1%	27	8.7%	23	6.7%	38	9.9%	44	9.7%	47
FirstChoice WP - Colonial First State Wholesale Index Australian Share	Retail Fund	Yes	0.0%	28	8.7%	24	6.9%	32	10.6%	28	10.2%	37
QSuper Income - Australian Shares	Government Fund	Yes	0.1%	25	8.7%	25	7.0%	28	10.6%	27	10.4%	33
Maritime Super Allocated Pension - Australian Shares	Industry Fund	Yes	-0.8%	52	8.6%	26						
ESSSuper Income Streams - Shares Only	Government Fund	No	2.7%	10	8.5%	27	9.1%	4	12.9%	4	11.3%	17
Energy Super Income Stream - Australian Shares	Industry Fund	Yes	-0.7%	45	8.5%	28	7.4%	23	11.2%	14	11.1%	19
TASPLAN Tasplan Pension - Australian Shares	Industry Fund	Yes	-0.3%	36	8.4%	29						
VicSuper Flexible Income - Australian Shares	Industry Fund	Yes	-0.9%	54	8.4%	30	6.9%	33				
AustralianSuper Choice Income - Australian Shares	Industry Fund	Yes	1.1%	15	8.4%	31	7.5%	22	11.2%	12	11.0%	21
MLC MKPF - MLC Australian Share Fund	Retail Fund	Yes	-0.6%	42	8.4%	32	6.8%	34	10.0%	39	9.3%	59
OneAnswer Pension EF - OnePath Emerging Companies	Retail Fund	Yes	1.0%	16	8.4%	33	7.6%	17	9.6%	52	11.5%	15
MLC MasterKey Pension - Schroder Wholesale Australian Equity Fund	Retail Fund	Yes	-1.8%	80	8.3%	34	3.8%	106	8.3%	73	9.1%	66
WA Super Retirement - Australian Shares	Industry Fund	Yes	-0.4%	38	8.3%	35	6.5%	43	10.1%	33	9.8%	45
Rest Pension - Australian Shares	Industry Fund	Yes	0.0%	30	8.2%	36	7.6%	19	11.2%	11	10.9%	23
FirstChoice WP - FirstChoice Wholesale Australian Share	Retail Fund	Yes	-2.0%	86	8.2%	37	6.1%	53	10.0%	41	9.8%	43
Vision Income Streams - Australian Equities	Industry Fund	Yes	-0.5%	40	8.2%	38	6.0%	56	9.6%	54	10.0%	40
Zurich AP - Colonial First State Australian Share EF	Retail Fund	Yes	5.7%	2	8.1%	39	7.5%	20				
AuSuper Retirement - Australian Shares	Government Fund	Yes	-1.7%	76	8.1%	40	6.9%	31	10.6%	24		
MLC MKPF - MLC Vanguard Australian Share Index Fund	Retail Fund	Yes	-1.1%	61	8.0%	41	6.2%	50	9.7%	47	9.2%	63
Mine Super ABP - Australian Shares	Industry Fund	Yes	0.3%	23	8.0%	42	6.7%	40	9.7%	49	10.3%	35
Mercer AP - Indexed Australian Shares	Retail Fund	Yes	-0.8%	49	8.0%	43	6.0%	58	9.7%	50	8.9%	70
smartMonday PENSION - Australian Shares Diversified	Retail Fund	Yes	-1.3%	65	7.9%	44	6.3%	46				
Mercer AP - Mercer Australian Shares	Retail Fund	Yes	0.6%	20	7.9%	45	6.4%	44	10.7%	22	9.5%	51
MLC MasterKey AP GS - Australian Share Fund	Retail Fund	Yes	-1.2%	62	7.8%	46	6.2%	48	9.4%	58	8.8%	71
AMP Flexible Super Ret - Super Easy Australian Share	Retail Fund	Yes	-0.6%	44	7.8%	47	5.9%	61	9.6%	53		
Russell iQR - Russell Australian Opportunities Portfolio	Retail Fund	Yes	-2.4%	90	7.8%	48	7.0%	30				
FirstChoice WP - Colonial First State Wholesale Equity Income	Retail Fund	Yes	1.6%	12	7.7%	49	5.6%	69	8.8%	67	9.4%	55
NGS Income Stream - Australian Shares	Industry Fund	Yes	0.0%	29	7.7%	50	6.2%	49			10.1%	38
Investment Options			135		122		119		87		100	
Maximum			6.7%		13.1%		11.4%		20.1%		16.8%	
Quartile 1			-0.3%		8.4%		7.0%		10.7%		10.7%	
Median			-1.4%		7.3%		5.9%		9.9%		9.5%	
Quartile 3			-3.9%		5.3%		5.0%		8.9%		8.6%	
Minimum			-10.9%		1.9%		1.1%		6.3%		6.6%	

Please note that all figures reflect net investment performance, i.e. net of investment tax, investment management fees and the maximum applicable ongoing management and membership fees. Please note fee discounts may apply and your performance may be even higher than that described here, ask your fund for details.