

Retirement Products Performance Tables: 31 March 2021

TOP 50 RETIREMENT PRODUCTS – AUSTRALIAN EQUITY INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Can anyone join?	Performance to 31 March 2021																	
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank								
Suncorp Brighter Pension - Hyperion Aus Growth Comps Fund	Retail Fund	Yes	41.6%	42	19.3%	1														
FirstChoice WP - First Sentier Concentrated Aus Share	Retail Fund	Yes	49.0%	11	16.7%	2	14.0%	2	11.6%	1	10.6%	6								
Zurich AP - Colonial First State Australian Share EF	Retail Fund	Yes	47.3%	16	16.5%	3	14.6%	1	11.6%	2										
FirstChoice WP - First Sentier Imputation	Retail Fund	Yes	41.4%	46	13.6%	4	12.1%	9	9.7%	11	10.1%	8								
UniSuper Pension - Australian Shares	Industry Fund	Ltd	44.8%	23	13.6%	5	13.2%	5	10.0%	8	9.8%	9								
Vision Income Streams - Just Shares	Industry Fund	Yes	45.8%	21	12.8%	6	13.9%	3	11.2%	3	11.1%	4								
Prime Super Super Income Stream - Australian Shares	Industry Fund	Yes	50.4%	8	12.6%	7	13.8%	4	11.0%	4	10.9%	5								
Suncorp Brighter Pension - Ausbil Australian Active Equity Fund	Retail Fund	Yes	50.8%	7	11.8%	8														
ESSSuper Income Streams - Shares Only	Government Fund	No	35.6%	89	11.7%	9	12.4%	7	10.6%	5	11.6%	2								
BUSS(Q) Income Account - Australian Shares	Industry Fund	Yes	41.8%	41	11.5%	10	12.2%	8	10.2%	7	10.2%	7								
Perpetual WFPP - Perpetual Smaller Companies	Retail Fund	Yes	66.1%	3	11.4%	11	11.9%	12			9.6%	15								
OneAnswer Pension EF - OP Sust. Investments - Aus Shares	Retail Fund	Yes	39.5%	57	11.3%	12	9.7%	61	6.7%	62	8.0%	53								
AustralianSuper Choice Income - Australian Shares	Industry Fund	Yes	39.1%	60	11.2%	13	11.3%	21	9.3%	15	9.5%	16								
Vision Income Streams - Australian Equities	Industry Fund	Yes	41.6%	43	11.2%	14	11.3%	23	8.4%	34	8.6%	35								
Aware Super Pension - Australian Equities	Industry Fund	Yes	38.6%	65	11.1%	15	11.6%	17	8.9%	24	8.9%	25								
Mercer AP - Mercer Australian Shares	Retail Fund	Yes	38.9%	64	11.0%	16	0.9%	90	8.6%	32	8.8%	31								
MLC MKPF - MLC Australian Share Fund	Retail Fund	Yes	40.7%	51	10.9%	17	11.4%	20	9.2%	16	8.7%	32								
Intrust Super Stream - Australian Shares	Industry Fund	Yes	45.6%	22	10.9%	18	12.0%	10	10.6%	6	9.8%	11								
Sunsuper Income Account - Australian Shares Index	Industry Fund	Yes	37.7%	72	10.8%	19	11.5%	18	9.0%	23	8.8%	26								
FirstChoice WP - CFS Wholesale Index Australian Share	Retail Fund	Yes	38.1%	68	10.7%	20	11.2%	27	8.8%	27	9.1%	21								
Spirit Super TAP - Australian Shares	Industry Fund	Yes	40.7%	52	10.7%	21	11.6%	15	9.3%	12	9.7%	13								
Spirit Super Pension - Australian Shares	Industry Fund	Yes	40.7%	52	10.7%	21	11.6%	15	9.3%	12	9.7%	13								
QSuper Income - Australian Shares	Government Fund	Yes	36.8%	83	10.6%	23	11.1%	30	8.8%	28	9.2%	20								
Maritime Super Allocated Pension - Australian Shares	Industry Fund	Yes	47.4%	15	10.6%	24	11.3%	24	9.3%	14										
IOOF PS AP - Perennial Value Smaller Companies Trust	Retail Fund	Yes	85.6%	1	10.5%	25	12.9%	6			5.8%	75								
Club Plus Pension - Australian Shares	Industry Fund	Yes	44.0%	27	10.5%	26	11.4%	19	9.1%	20	8.2%	43								
Energy Super Income Stream - Australian Shares	Industry Fund	Yes	44.6%	24	10.5%	27	11.2%	29	9.2%	18	9.2%	19								
Suncorp Brighter Pension - Aus Shares Multi-Manager Fund	Retail Fund	Yes	38.0%	70	10.5%	28														
Mine Super ABP - Australian Shares	Industry Fund	Yes	37.3%	77	10.4%	29	10.7%	38	8.3%	40	8.0%	52								
FirstChoice WP - First Sentier Equity Income	Retail Fund	Yes	31.0%	94	10.4%	30	10.5%	42	7.9%	47	8.5%	36								
PFAP - IOOF MultiMix Australian Shares Trust	Retail Fund	Yes	40.0%	55	10.4%	31	10.8%	36			7.9%	57								
Media Super Pension - Australian Shares	Industry Fund	Yes	37.7%	73	10.3%	32	11.3%	25	8.9%	25	9.0%	22								
StatewideSuper Pension - Australian Shares	Industry Fund	Yes	44.2%	25	10.2%	33	11.9%	13	9.9%	9										
smartMonday PENSION - Australian Shares Core	Retail Fund	Yes	42.5%	34	10.2%	34	11.1%	31	8.4%	35	8.5%	37								
Rest Pension - Australian Shares	Industry Fund	Yes	39.3%	58	10.2%	35	11.2%	28	9.1%	19	9.7%	12								
MLC MKPF - MLC Vanguard Australian Share Index Fund	Retail Fund	Yes	37.4%	76	10.1%	36	10.7%	39	8.2%	41	8.4%	39								
Lutheran Super Pension - High Growth All Aus Shares SRI	Corporate Fund	Yes	1.2%	99	10.1%	37	1.7%	89												
VicSuper Flexible Income - Australian Shares	Industry Fund	Yes	41.5%	44	10.0%	38	11.1%	32	8.8%	26										
CareSuper Pension - Australian Shares	Industry Fund	Yes	43.0%	30	9.9%	39	11.7%	14	9.0%	22	9.3%	17								
PursuitSel AP - IOOF MultiMix Australian Shares Trust	Retail Fund	Yes	39.6%	56	9.9%	40	10.4%	44			7.5%	62								
AIMP Flexible Super Ret - Super Easy Australian Share	Retail Fund	Yes	37.7%	71	9.9%	41	10.4%	45	7.8%	49	8.2%	46								
Sunsuper Income Account - Australian Shares	Industry Fund	Yes	42.1%	36	9.9%	42	11.0%	33	8.6%	30	8.8%	26								
HOSTPLUS Pension - Australian Shares	Industry Fund	Yes	46.5%	18	9.8%	43	12.0%	11	9.8%	10	9.8%	10								
ING DIRECT LSP - Australian Shares	Retail Fund	Yes	35.8%	87	9.8%	44	10.2%	49	8.1%	42										
Telstra Super RetireAccess - Australian Shares	Corporate Fund	Ltd	42.9%	31	9.8%	45	10.8%	37	8.3%	37	9.0%	23								
Equip Pensions - Sustainable Responsible Investments	Industry Fund	Yes	41.1%	47	9.8%	46	11.2%	26	7.6%	53	8.4%	40								
Mercer AP - Mercer Passive Australian Shares	Retail Fund	Yes	37.3%	78	9.8%	47	10.3%	48	7.9%	48	8.0%	54								
HESTA Income Stream - Australian Shares	Industry Fund	Yes	38.0%	69	9.7%	48	10.1%	51	8.3%	36	8.2%	47								
Suncorp ESP - Suncorp Australian Shares Index Fund	Retail Fund	Yes	35.7%	88	9.7%	49														
smartMonday PENSION - Australian Shares Diversified	Retail Fund	Yes	42.7%	33	9.7%	50	11.0%	34	8.5%	33	8.8%	30								
Investment Options			100		98		91		75		79									
Maximum			85.6%		19.3%		14.6%		11.6%		11.7%									
Quartile 1			44.1%		10.5%		11.3%		9.1%		9.1%									
Median			40.7%		9.7%		10.3%		8.3%		8.4%									
Quartile 3			37.4%		8.2%		8.9%		7.2%		7.8%									
Minimum			-0.2%		-0.2%		-0.2%		3.5%		4.4%									

Note this table includes only flagship or diversified Australian equities options. Geared options are excluded.

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.