

## Retirement Products Performance Tables: 29 February 2020

### TOP 50 RETIREMENT PRODUCTS – AUSTRALIAN EQUITY INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Can anyone join?	Performance to 29 February 2020									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
FirstChoice WP - Colonial First State Wholesale Concentrated Australian Shar	Retail Fund	Yes	13.3%	1	12.4%	1	8.6%	2	9.9%	5	9.1%	15
FirstChoice WP - Colonial First State Wholesale Imputation	Retail Fund	Yes	11.8%	6	12.3%	2	7.5%	16	9.6%	8	9.5%	10
UniSuper Pension - Australian Shares	Industry Fund	Ltd	10.1%	18	12.3%	3	8.1%	8	9.6%	6	9.1%	14
ESSSuper Income Streams - Shares Only	Government Fund	No	11.4%	7	11.1%	4	8.1%	7	11.6%	1	11.0%	1
BUSS(Q) Income Account - Australian Shares	Industry Fund	Yes	10.5%	14	10.6%	5	8.6%	3	10.0%	3	10.1%	4
FirstChoice WP - Colonial First State Wholesale Equity Income	Retail Fund	Yes	11.0%	11	10.5%	6	7.1%	27	8.2%	41	8.7%	27
Prime Super Superannuation Income Stream - Australian Shares	Industry Fund	Yes	9.7%	22	10.4%	7	8.3%	5	10.0%	4	9.5%	9
legalsuper Pension - Australian Shares	Industry Fund	Yes	9.9%	19	10.4%	8	8.0%	9	9.5%	12	9.0%	20
Media Super Pension - Passive Australian Shares	Industry Fund	Yes	11.2%	9	10.4%	9						
Media Super Pension - Australian Shares	Industry Fund	Yes	10.5%	15	10.3%	10	7.8%	11	9.5%	9	9.0%	22
Rest Pension - Australian Shares	Industry Fund	Yes	9.0%	36	10.3%	11	7.5%	17	9.5%	13	9.6%	7
Mine Super ABP - Australian Shares	Industry Fund	Yes	9.3%	33	10.2%	12	7.4%	18	8.7%	23	8.2%	39
PFAP - IOOF MultiMix Australian Shares Trust	Retail Fund	Yes	13.0%	2	10.2%	13	6.9%	32			7.3%	64
AustralianSuper Choice Income - Australian Shares	Industry Fund	Yes	10.1%	17	10.1%	14	7.8%	10	9.6%	7	9.6%	8
MLC MKPF - MLC Australian Share Fund	Retail Fund	Yes	9.3%	31	10.0%	15	7.6%	14	8.9%	21	8.4%	35
Vision Income Streams - Australian Equities	Industry Fund	Yes	8.8%	38	10.0%	16	7.1%	28	8.4%	33	8.5%	33
Sunsuper Income Account - Australian Shares Index	Industry Fund	Yes	9.7%	23	9.9%	17	7.4%	19	9.2%	15	8.9%	23
Intrust Super Stream - Australian Shares	Industry Fund	Yes	9.5%	25	9.9%	18	8.5%	4	10.2%	2	9.0%	17
IOOF PS AP - Perennial Value Smaller Companies Trust	Retail Fund	Yes	9.7%	24	9.9%	19	8.9%	1			6.6%	76
StatewideSuper Pension - Australian Shares	Industry Fund	Yes	8.0%	56	9.7%	20	8.2%	6				
PursuitSel AP - IOOF MultiMix Australian Shares Trust	Retail Fund	Yes	12.5%	3	9.7%	21	6.5%	42			6.9%	72
First State Super Pension - Australian Equities	Industry Fund	Yes	9.5%	27	9.7%	22	7.4%	20	8.9%	20	8.6%	29
FirstChoice WP - Colonial First State Wholesale Index Australian Share	Retail Fund	Yes	9.9%	20	9.6%	23	7.3%	24	9.1%	17	9.1%	16
QSuper Income - Australian Shares	Government Fund	Yes	9.4%	30	9.6%	24	7.3%	23	9.2%	16	9.2%	13
MTAA Super Pension - Australian Shares	Industry Fund	Yes	8.2%	51	9.6%	25	7.7%	13	9.5%	10	9.4%	11
TASPLAN Tasplan Pension - Australian Shares	Industry Fund	Yes	11.2%	10	9.5%	26						
MLC MKPF - Schroder Wholesale Australian Equity Fund	Retail Fund	Yes	10.7%	12	9.4%	27	6.7%	35	8.2%	40	8.8%	26
MLC MasterKey AP GS - MLC Australian Share Fund	Retail Fund	Yes	8.4%	47	9.2%	28	6.9%	31	8.2%	38	7.7%	55
Energy Super Income Stream - Australian Shares	Industry Fund	Yes	9.4%	29	9.2%	29	7.4%	22	9.2%	14	9.0%	18
CareSuper Pension - Australian Shares	Industry Fund	Yes	8.6%	44	9.2%	30	7.2%	26	9.1%	18	9.0%	21
IOOF PS AP - IOOF MultiMix Australian Shares Trust	Retail Fund	Yes	12.0%	5	9.2%	31	5.9%	60			6.4%	80
MLC MKPF - MLC Vanguard Australian Share Index Fund	Retail Fund	Yes	8.7%	43	9.1%	32	6.7%	35	8.5%	27	8.4%	35
Club Plus Pension - Australian Shares	Industry Fund	Yes	7.2%	75	9.1%	33	7.6%	15	8.6%	26	7.7%	56
WA Super Retirement - Australian Shares	Industry Fund	Yes	8.8%	40	9.1%	34	6.5%	42	8.4%	30	8.5%	32
HESTA Income Stream - Australian Shares	Industry Fund	Yes	8.3%	50	9.0%	35	6.6%	39	8.6%	25	8.1%	44
Maritime Super Allocated Pension - Australian Shares	Industry Fund	Yes	7.5%	68	8.9%	36	7.4%	21				
GESB Retirement Income AP - Mix Your Plan Australian Shares	Government Fund	No	7.4%	72	8.8%	37	6.6%	40			8.2%	40
AMP Flexible Super Ret - Super Easy Australian Share	Retail Fund	Yes	9.3%	32	8.8%	38	6.5%	44	8.2%	42		
Equip Pensions - Australian Shares	Industry Fund	Yes	8.2%	52	8.8%	39	6.3%	48	8.0%	47	8.0%	48
HOSTPLUS Pension - Australian Shares	Industry Fund	Yes	7.9%	60	8.8%	40	7.7%	12	9.5%	11	9.3%	12
MAP Pension - Australian Shares	Retail Fund	Yes	2.1%	96	8.8%	41	5.3%	71			6.5%	77
Mercer AP - Mercer Passive Australian Shares	Retail Fund	Yes	9.5%	28	8.8%	42	6.6%	41	8.0%	48	7.9%	52
Lutheran Super Pension - High Growth All Australian Shares	Corporate Fund	No	8.8%	39	8.7%	43	6.3%	47				
Sunsuper Income Account - Australian Shares	Industry Fund	Yes	7.6%	67	8.7%	44	7.0%	30	8.8%	22	8.6%	28
Equip Pensions - Sustainable Responsible Investments	Industry Fund	Yes	3.6%	90	8.7%	45	6.1%	57	7.9%	50	7.9%	51
Mercer AP - Mercer Australian Shares	Retail Fund	Yes	7.8%	64	8.7%	46	6.7%	37	8.5%	29	8.1%	47
GESB Retirement Income TAP - Mix Your Plan Australian Shares	Government Fund	No	7.3%	73	8.6%	47	6.2%	53			7.8%	53
ING DIRECT LSP - Australian Shares	Retail Fund	Yes	8.9%	37	8.6%	48	6.4%	46				
FirstChoice WP - FirstChoice Wholesale Australian Share	Retail Fund	Yes	8.5%	45	8.5%	49	6.3%	50	8.3%	36	8.2%	38
AvSuper Retirement - Australian Shares	Government Fund	Yes	8.2%	53	8.4%	50	6.8%	34	8.6%	24		
Investment Options			101		100		98		77		86	
Maximum			13.3%		12.4%		8.9%		11.6%		11.0%	
Quartile 1			9.5%		9.5%		7.2%		8.9%		8.9%	
Median			8.2%		8.4%		6.3%		8.2%		8.1%	
Quartile 3			7.1%		7.2%		5.1%		7.0%		7.3%	
Minimum			-2.0%		1.5%		1.1%		4.1%		4.5%	

Note this table includes only flagship or diversified Australian equities options. Geared options are excluded.

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.