

INDUSTRY INTELLIGENCE

Personal Super Performance Tables: 31 August 2020

TOP 50 PERSONAL SUPER - GROWTH INVESTMENT OPTIONS

Growth investment options (diversified asset allocation with more than 75% growth asset weighting)

| | Segment | Public offer | Performance to 31 August 2020 | | | | | | | | | |
|---|----------------|-----------------|-------------------------------|------|---------|------|---------|------|---------|-------|----------|----------|
| Product & Investment Option Name | | | 1 year | Rank | 3 years | Rank | 5 years | Rank | 7 years | Rank | 10 years | Rank |
| UniSuper Personal Accounts - Sustainable High Growth | Industry Fund | Ltd | 9.0% | 2 | 11.7% | 1 | 10.3% | 1 | 10.9% | 1 | 10.5% | 1 |
| UniSuper Personal Accounts - High Growth | Industry Fund | Ltd | 6.6% | 5 | 9.7% | 2 | 9.9% | 2 | 10.2% | 2 | 10.3% | 2 |
| Suncorp Brighter Super personal - Suncorp Multi-Manager High Grov | Retail Fund | Yes | 5.0% | 7 | 9.0% | 3 | | | | | | |
| Vision Personal Plan - Just Shares | Industry Fund | Ltd | 7.2% | 3 | 8.8% | 4 | 9.4% | 3 | 9.3% | 6 | 9.6% | 5 |
| Equip MyFuture Personal - Growth Plus | Industry Fund | Ltd | 4.4% | 11 | 8.6% | 5 | 8.5% | 9 | 9.2% | 9 | 9.8% | 3 |
| UniSuper Personal Accounts - Growth | Industry Fund | Ltd | 5.5% | 6 | 8.6% | 6 | 8.7% | 7 | 9.3% | 7 | 9.5% | 9 |
| AustralianSuper Personal - High Growth | Industry Fund | Ltd | 3.7% | 14 | 8.2% | 7 | 8.6% | 8 | 9.4% | 5 | 9.4% | 10 |
| HESTA Personal Super - Eco-Pool | Industry Fund | Ltd | 3.2% | 19 | 8.1% | 8 | 9.1% | 6 | 9.6% | 3 | 9.7% | 4 |
| Cbus Personal Super - High Growth | Industry Fund | Ltd | 4.6% | 9 | 8.1% | 9 | 9.1% | 5 | 9.4% | 4 | 9.6% | 6 |
| Aware Super Personal - High Growth | Industry Fund | Ltd | 4.0% | 13 | 7.9% | 10 | 8.2% | 11 | 8.7% | 13 | 9.6% | 7 |
| Vision Personal Plan - Growth | Industry Fund | Ltd | 4.7% | 8 | 7.9% | 11 | 8.3% | 10 | 8.4% | 20 | 8.9% | 17 |
| Australian Ethical Super Personal - Growth | Retail Fund | Yes | 0.9% | 66 | 7.7% | 12 | 7.4% | 27 | 7.7% | 35 | 6.8% | 64 |
| VicSuper FutureSaver Personal - Equity Growth | Industry Fund | Ltd | 3.4% | 17 | 7.6% | 13 | 8.1% | 12 | 9.0% | 10 | 9.5% | 8 |
| HOSTPLUS Personal - Shares Plus | Industry Fund | Ltd | 3.3% | 18 | 7.6% | 14 | 9.2% | 4 | 9.2% | 8 | 9.4% | 11 |
| WA Super Personal - Diversified High Growth | Industry Fund | Ltd | 3.6% | 15 | 7.6% | 15 | 7.2% | 31 | 7.7% | 34 | 7.9% | 41 |
| HESTA Personal Super - Shares Plus | Industry Fund | Ltd | 2.2% | 29 | 7.5% | 16 | 7.7% | 18 | 8.3% | 22 | 8.8% | 18 |
| Virgin Money SPD - LifeStage Tracker 1989-1993 | Retail Fund | Yes | 1.6% | 34 | 7.4% | 17 | | | | | | |
| Virgin Money SPD - LifeStage Tracker 1979-1983 | Retail Fund | Yes | 1.5% | 39 | 7.4% | 18 | | | | | | |
| ANZ Staff Super Personal Section - Aggressive Growth | Corporate Fund | No | 3.0% | 20 | 7.4% | 19 | 7.4% | 28 | | | 8.7% | 21 |
| Equip MyFuture Personal - Growth | Industry Fund | Ltd | 4.1% | 12 | 7.4% | 20 | 7.7% | 17 | 8.2% | 24 | 8.6% | 25 |
| Virgin Money SPD - LifeStage Tracker 1984-1988 | Retail Fund | Yes | 1.3% | 41 | 7.4% | 21 | | | | | | \neg |
| Virgin Money SPD - LifeStage Tracker 1974-1978 | Retail Fund | Yes | 1.3% | 46 | 7.3% | 22 | | | | | | |
| Virgin Money SPD - LifeStage Tracker 1969-1973 | Retail Fund | Yes | 1.2% | 47 | 7.3% | 23 | | | | | | |
| Virgin Money SPD - LifeStage Tracker 1994-1998 | Retail Fund | Yes | 1.3% | 43 | 7.3% | 24 | | | | | | |
| Media Super Personal - SmartPath 1989-1993 | Industry Fund | Ltd | 0.6% | 78 | 7.2% | 25 | 6.6% | 49 | | | | |
| Virgin Money SPD - LifeStage Tracker 1964-1968 | Retail Fund | Yes | 1.5% | 40 | 7.2% | 26 | | | | | | |
| Virgin Money SPD - LifeStage Tracker 1999-2003 | Retail Fund | Yes | 1.5% | 38 | 7.2% | 27 | | | | | | |
| smartMonday DIRECT - High Growth Index | Retail Fund | Yes | -0.9% | 136 | 7.1% | 28 | 7.1% | 37 | 8.0% | 29 | 8.7% | 24 |
| ING DIRECT LS - High Growth | Retail Fund | Yes | -0.2% | 110 | 7.1% | 29 | 7.5% | 25 | | | | |
| HOSTPLUS Personal - Indexed Balanced | Industry Fund | Ltd | 2.5% | 23 | 7.0% | 30 | 6.6% | 47 | 7.5% | 41 | | |
| legalsuper Personal - High Growth | Industry Fund | Ltd | 1.7% | 33 | 6.9% | 31 | 8.0% | 14 | 8.5% | 15 | 8.8% | 19 |
| MAPS PD - IOOF MultiMix Growth Trust | Retail Fund | Yes | 1.1% | 50 | 6.9% | 32 | 6.5% | 53 | | | | |
| Nucleus Wealth - Tactical Growth | Retail Fund | Yes | 2.3% | 26 | 6.9% | 33 | | | | | | |
| IOOF PS Pers - IOOF MultiMix Growth Trust | Retail Fund | Yes | 1.1% | 55 | 6.9% | 34 | 6.5% | 54 | | | 7.7% | 46 |
| BUSS(Q) Premium - High Growth | Industry Fund | Ltd | 4.6% | 10 | 6.9% | 35 | 7.7% | 16 | 8.4% | 17 | 9.0% | 14 |
| MLC WSS2 Super - MLC Wholesale Index Plus Growth Portfolio | Retail Fund | Yes | 1.5% | 36 | 6.8% | 36 | | | 0.170 | • • • | 0.070 | |
| Colonial First State RSO - High Growth Option | Retail Fund | Yes | 0.4% | 86 | 6.8% | 37 | 7.1% | 35 | 7.4% | 45 | 8.0% | 40 |
| smartMonday DIRECT - Growth Index | Retail Fund | Yes | 0.0% | 99 | 6.8% | 38 | 6.7% | 44 | 7.5% | 43 | 8.1% | 38 |
| NGS Super Personal - High Growth | Industry Fund | Ltd | 0.8% | 67 | 6.8% | 39 | 7.3% | 30 | 7.9% | 31 | 8.1% | 37 |
| Media Super Personal - SmartPath 1979-1983 | Industry Fund | Ltd | 1.1% | 53 | 6.8% | 40 | 6.4% | 61 | 7.070 | ٠. | 0.170 | ٠. |
| StatewideSuper Personal - High Growth | Industry Fund | Ltd | 0.9% | 62 | 6.7% | 41 | 7.8% | 15 | 9.0% | 11 | | \dashv |
| AMP Flexible Super - Super Easy High Growth | Retail Fund | Yes | 0.5% | 82 | 6.7% | 42 | 6.5% | 55 | 7.8% | 33 | 8.6% | 26 |
| GuildSuper Personal - MyMix High Growth | Retail Fund | Yes | 1.0% | 58 | 6.7% | 43 | 7.2% | 32 | 7.9% | 32 | 8.3% | 34 |
| Club Plus Super Personal - High Growth | Industry Fund | Ltd | 0.1% | 94 | 6.7% | 44 | 8.1% | 13 | 8.7% | 14 | 8.4% | 32 |
| Christian Super Personal - Ethical High Growth | Industry Fund | Ltd | 2.5% | 24 | 6.6% | 45 | 6.6% | 46 | 7.4% | 46 | 8.2% | 36 |
| MLC MKSF - MLC Horizon 6 Share Portfolio | Retail Fund | Yes | -0.3% | 116 | 6.6% | 46 | 7.0% | 38 | 8.2% | 25 | 8.7% | 23 |
| MTAA Super Personal - Growth | Industry Fund | Ltd | 1.0% | 61 | 6.6% | 47 | 7.6% | 19 | 8.4% | 16 | 7.3% | 57 |
| Media Super Personal - SmartPath 1969-1973 | Industry Fund | Ltd | 0.9% | 65 | 6.6% | 48 | 6.6% | 50 | J.470 | 10 | 1.570 | U, |
| CareSuper Personal - Growth | Industry Fund | Ltd | 2.1% | 30 | 6.5% | 49 | 7.3% | 29 | 8.3% | 23 | 8.9% | 16 |
| MLC WSS2 Super - MLC Wholesale Horizon 6 Share Portfolio | Retail Fund | Yes | -0.1% | 103 | 6.5% | 50 | 7.2% | 33 | 8.4% | 19 | 0.070 | .0 |
| Investment Options | | | 174 | | 158 | | 137 | | 96 | | 85 | |
| Maximum | | | 18.6% | | 11.7% | | 10.3% | | 10.9% | | 10.5% | 1 |
| Quartile 1 | | | 1.3% | | 6.8% | | 7.1% | | 8.2% | | 8.7% | |
| Median | | | 0.3% | | 5.8% | | 6.1% | | 7.3% | | 7.9% | |
| Quartile 3 | | | -0.8% | | 5.1% | | 5.5% | | 6.4% | | 6.8% | \neg |
| Minimum | | | -7.0% | | 0.5% | | 2.9% | | 4.8% | | 4.6% | |
| | | | 1 | | | | | | | | | - |

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.