

Personal Super Performance Tables: 31 March 2021

TOP 50 PERSONAL SUPER – GROWTH INVESTMENT OPTIONS

Growth investment options (diversified asset allocation with more than 75% growth asset weighting)

Product & Investment Option Name	Segment	Public offer	Performance to 31 March 2021									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
UniSuper Personal Accounts - Sustainable High Growth	Industry Fund	Ltd	29.1%	18	12.9%	1	12.0%	2	10.8%	2	10.3%	2
UniSuper Personal Accounts - High Growth	Industry Fund	Ltd	35.1%	1	11.8%	2	12.6%	1	10.8%	1	10.6%	1
Suncorp Brighter Personal - Multi-Manager High Growth Fund	Retail Fund	Yes	23.2%	113	10.7%	3						
HESTA Personal Super - Sustainable Growth	Industry Fund	Yes	26.5%	62	10.6%	4	10.8%	8	10.3%	3	10.2%	3
UniSuper Personal Accounts - Growth	Industry Fund	Ltd	28.3%	31	10.2%	5	10.7%	9	9.6%	10	9.6%	8
Equip MyFuture Personal - Growth Plus	Industry Fund	Yes	30.0%	14	10.0%	6	11.7%	3	9.8%	6	10.0%	5
Cbus Personal Super - High Growth	Industry Fund	Yes	30.9%	10	9.8%	7	11.1%	5	10.0%	5	10.0%	4
HOSTPLUS Personal Super - Shares Plus	Industry Fund	Yes	30.1%	13	9.7%	8	11.5%	4	10.1%	4	9.7%	7
MLC WSS2 Super - Horizon 6 Share Portfolio	Retail Fund	Yes	33.3%	4	9.7%	9	10.8%	7	9.3%	12		
AustralianSuper Personal - High Growth	Industry Fund	Yes	26.7%	59	9.7%	10	10.5%	12	9.7%	7	9.5%	10
Catholic Super Personal Plan - PositiveIMPACT	Industry Fund	Yes	17.9%	150	9.7%	11						
smartMonday DIRECT - High Growth Index	Retail Fund	Yes	31.6%	7	9.7%	12	9.9%	27	8.6%	30	8.9%	22
Vision Personal Plan - Growth	Industry Fund	Yes	27.8%	44	9.6%	13	10.4%	13	9.0%	18	9.1%	16
MLC MKSF - MLC Horizon 6 Share Portfolio	Retail Fund	Yes	27.8%	45	9.6%	14	10.4%	14	9.1%	17	9.1%	14
Aware Super Personal - High Growth	Industry Fund	Yes	24.4%	82	9.5%	15	10.7%	10	9.2%	15	9.6%	9
Colonial First State RSO - High Growth Option	Retail Fund	Yes	30.4%	11	9.5%	16	10.0%	17	8.6%	26	8.4%	35
GuilSuper Personal - MyMix High Growth	Retail Fund	Yes	27.9%	41	9.4%	17	9.9%	24	8.6%	27	8.5%	34
Virgin Money SPD - LifeStage Tracker 1979-1983	Retail Fund	Yes	25.0%	73	9.3%	18						
VicSuper FutureSaver Personal - Equity Growth	Industry Fund	Yes	27.9%	40	9.3%	19	11.0%	6	9.3%	13	9.4%	12
Australian Ethical Super Personal - Growth	Retail Fund	Yes	22.0%	124	9.3%	20	8.9%	55	8.3%	37	7.5%	61
Virgin Money SPD - LifeStage Tracker 1984-1988	Retail Fund	Yes	25.0%	74	9.3%	21						
Virgin Money SPD - LifeStage Tracker 1989-1993	Retail Fund	Yes	25.1%	72	9.3%	21						
Virgin Money SPD - LifeStage Tracker 1974-1978	Retail Fund	Yes	24.9%	76	9.3%	23						
Virgin Money SPD - LifeStage Tracker 1969-1973	Retail Fund	Yes	24.6%	79	9.2%	24						
AMP Flexible Super - Super Easy High Growth	Retail Fund	Yes	27.6%	47	9.2%	25	9.2%	43	8.5%	33	9.0%	19
HESTA Personal Super - High Growth	Industry Fund	Yes	28.6%	27	9.2%	26	10.2%	16	8.9%	19	9.0%	17
Virgin Money SPD - LifeStage Tracker 1994-1998	Retail Fund	Yes	24.5%	80	9.2%	27						
ING DIRECT LS - High Growth	Retail Fund	Yes	30.9%	9	9.1%	28	10.0%	20	8.6%	28		
GuilSuper Personal - MySuper Lifecycle Growing	Retail Fund	Yes	28.0%	39	9.1%	29	8.8%	62	7.6%	60		
Virgin Money SPD - LifeStage Tracker 1999-2003	Retail Fund	Yes	24.2%	87	9.1%	30						
GuilSuper Personal - MySuper Lifecycle Building	Retail Fund	Yes	28.6%	25	9.0%	31	9.7%	29	8.4%	35		
AMP Flexible Super - Professional High Growth	Retail Fund	Yes	30.2%	12	9.0%	32	9.5%	34				
MLC WSS2 Super - Index Plus Growth Portfolio	Retail Fund	Yes	26.8%	58	8.9%	33						
Prime Super - Personal (Prime Division) - Managed Growth	Industry Fund	Yes	24.1%	90	8.9%	34	10.4%	15	9.7%	8	9.5%	11
LUCRF Super Personal - High Growth	Industry Fund	Yes	25.6%	66	8.8%	35	9.7%	31	8.3%	40	8.5%	32
AMG Personal - AMG High Growth	Retail Fund	Yes	30.0%	15	8.8%	36	8.9%	59	7.9%	51	8.2%	40
Generations PS - Generations High Growth	Retail Fund	Yes	31.9%	5	8.8%	37	9.5%	37	7.9%	50		
smartMonday DIRECT - Growth Index	Retail Fund	Yes	26.9%	56	8.8%	38	8.8%	63	7.9%	53	8.3%	36
Equip MyFuture Personal - Growth	Industry Fund	Yes	24.3%	85	8.8%	39	9.9%	26	8.6%	25	8.7%	28
Generations PS - Generations Index Growth	Retail Fund	Yes	28.3%	32	8.7%	40	8.8%	64	7.6%	59		
ANZ Staff Super Personal Section - Aggressive Growth	Corporate Fund	No	24.0%	93	8.7%	40	10.0%	20			8.8%	25
BT Super for Life Savings - 2000s BT Lifestage Fund	Retail Fund	Yes	29.7%	16	8.6%	42	8.9%	58	7.6%	61		
FirstChoice WPS - FirstChoice Wholesale High Growth	Retail Fund	Yes	33.7%	3	8.6%	43	9.9%	23	8.5%	32	8.7%	27
Virgin Money SPD - LifeStage Tracker 1964-1968	Retail Fund	Yes	21.7%	126	8.6%	44						
BT Super for Life Savings - 1990s BT Lifestage Fund	Retail Fund	Yes	29.3%	17	8.5%	45	8.7%	66	7.3%	73	7.7%	53
MLC WSS2 Super - Horizon 5 Growth Portfolio	Retail Fund	Yes	28.7%	22	8.5%	46	9.2%	46	8.1%	42		
Spirit Super Personal - Growth	Industry Fund	Yes	23.4%	109	8.5%	47	9.6%	32	8.9%	20	8.0%	47
BT Super for Life Savings - 1980s BT Lifestage Fund	Retail Fund	Yes	29.0%	19	8.4%	48	8.6%	69	7.2%	78	7.6%	55
AMP Flexible Super - Super Easy Growth	Retail Fund	Yes	25.2%	70	8.4%	49	8.4%	76	7.8%	55	8.1%	42
AMP SD PSP - Multi-manager High Growth	Retail Fund	Yes	27.9%	43	8.4%	50	8.9%	57			7.8%	51
Investment Options			157		148		126		104		90	
Maximum			35.1%		12.9%		12.6%		10.8%		10.6%	
Quartile 1			27.9%		8.8%		9.6%		8.6%		8.8%	
Median			24.6%		7.9%		8.8%		7.9%		8.0%	
Quartile 3			23.0%		7.3%		7.8%		7.2%		7.1%	
Minimum			1.4%		4.2%		4.4%		4.6%		4.9%	

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.