

Personal Super Performance Tables: 31 August 2020

TOP 50 PERSONAL SUPER – FIXED INTEREST INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Public offer	Performance to 31 August 2020									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
Australian Catholic Super Personal - Bonds	Industry Fund	Ltd	3.3%	2	5.8%	1	4.4%	1	4.1%	8	4.4%	9
AMG Personal - AMG Australian Fixed Interest	Retail Fund	Yes	2.8%	4	4.9%	2	3.7%	8	3.7%	18	3.9%	23
UniSuper Personal Accounts - Australian Bond	Industry Fund	Ltd	1.2%	30	4.7%	3	3.6%	10	4.1%	7	4.3%	10
FirstChoice WPS - Colonial First State Wholesale Australian Bond	Retail Fund	Yes	1.9%	17	4.5%	4	3.4%	15	3.8%	15	4.0%	20
Aware Super Personal - Australian Fixed Interest	Industry Fund	Ltd	1.3%	28	4.5%	5	3.5%	13	4.2%	4	4.6%	5
FirstChoice WPS - Colonial First State Wholesale Index Australian Bond	Retail Fund	Yes	1.1%	35	4.4%	6	3.4%	16	4.0%	11	4.3%	12
Vision Personal Plan - Diversified Bonds	Industry Fund	Ltd	2.4%	10	4.4%	7	4.0%	3	4.0%	9	4.2%	13
FirstChoice WPS - Colonial First State Wholesale Diversified Fixed Interest	Retail Fund	Yes	1.8%	18	4.3%	8	3.2%	20	3.4%	27	3.7%	26
Suncorp Brighter Super personal - Suncorp Australian Fixed Interest Fund	Retail Fund	Yes	1.2%	32	4.3%	9						
Intrust Select Super - Bonds (Fixed Interest)	Industry Fund	Ltd	2.1%	13	4.3%	10	3.8%	5	4.4%	3	4.7%	4
Suncorp Brighter Super personal - Vanguard Australian Fixed Interest Index	Retail Fund	Yes	0.5%	47	4.0%	11						
FirstChoice WPS - FirstChoice Wholesale Fixed Interest	Retail Fund	Yes	0.9%	41	4.0%	12	3.6%	11	4.1%	5	4.6%	7
IOOF PS Pers - Janus Henderson Australian Fixed Interest Fund	Retail Fund	Yes	1.7%	19	4.0%	13	2.9%	29			4.0%	19
ING DIRECT LS - Australian Fixed Interest	Retail Fund	Yes	1.0%	38	4.0%	14	3.0%	26				
WA Super Personal - Bonds	Industry Fund	Ltd	2.1%	14	3.9%	15	3.7%	7	3.8%	16	4.8%	3
HESTA Personal Super - Your Choice Global Bonds	Industry Fund	Ltd	1.7%	20	3.9%	16	3.7%	6	4.1%	6	4.6%	6
AMP Flexible Super - Super Easy Australian Fixed Interest	Retail Fund	Yes	0.5%	48	3.8%	17	2.8%	34	3.4%	29		
SES - Suncorp Australian Fixed Interest Fund	Retail Fund	Yes	0.7%	43	3.8%	18						
MLC MKSF - Vanguard Australian Fixed Interest Index Fund	Retail Fund	Yes	0.2%	58	3.8%	19	2.9%	30	3.4%	28	3.7%	27
HOSTPLUS Personal - Diversified Fixed Interest	Industry Fund	Ltd	1.2%	29	3.7%	20	4.4%	2	5.0%	1	5.9%	1
Telstra Super Personal Plus - Fixed Interest	Corporate Fund	No	2.6%	7	3.6%	21	3.6%	12	3.9%	14	4.3%	11
Media Super Personal - Fixed Interest	Industry Fund	Ltd	2.7%	6	3.6%	22	3.3%	19	3.6%	19	4.1%	17
NGS Super Personal - Diversified Bonds	Industry Fund	Ltd	3.0%	3	3.5%	23	3.0%	25	3.2%	32	3.6%	30
Aware Super Personal - International Fixed Interest	Industry Fund	Ltd	2.0%	15	3.5%	24	3.6%	9	3.9%	12	4.1%	14
StatewideSuper Personal - Diversified Bonds	Industry Fund	Ltd	2.5%	8	3.4%	25	3.9%	4	4.5%	2		
Aware Super Tailored Super Plan - Fixed Interest Fund	Industry Fund	Ltd	1.4%	26	3.4%	26	3.1%	23	3.6%	21		
smartMonday DIRECT - Fixed Interest Australian	Retail Fund	Yes	1.9%	16	3.4%	27	2.6%	39	3.0%	36	3.5%	33
OneAnswer Personal Super EF - OptiMix Australian Fixed Interest	Retail Fund	Yes	-0.2%	63	3.3%	28	2.3%	42	2.8%	39	3.2%	36
IOOF PS Pers - IOOF MultiMix Diversified Fixed Interest Trust	Retail Fund	Yes	2.7%	5	3.3%	29	3.3%	17			4.1%	16
ANZ SCSP - ANZ Smart Choice Global Fixed Interest	Retail Fund	Yes	1.3%	27	3.3%	30			4.0%	10		
AMP Flexible LS - Future Directions Australian Bond	Retail Fund	Yes	-0.1%	61	3.3%	31	2.1%	47	2.5%	43	3.0%	39
Optimix Superannuation - Australian Fixed Interest	Retail Fund	Yes	-0.3%	64	3.2%	32	2.2%	45	2.7%	40	3.1%	37
ING DIRECT LS - International Fixed Interest (Hedged)	Retail Fund	Yes	1.6%	22	3.2%	33	3.1%	22				
AMG Personal - AMG International Fixed Interest	Retail Fund	Yes	2.4%	9	3.2%	34	3.5%	14	3.5%	25	3.7%	28
Suncorp Brighter Super personal - Vanguard International Fixed Interest Index	Retail Fund	Yes	0.7%	44	3.1%	35						
MLC MKSF - MLC Diversified Debt Fund	Retail Fund	Yes	1.0%	39	3.1%	36	2.7%	37	3.1%	34	3.5%	32
Catholic Super Personal - Diversified Fixed Interest	Industry Fund	Ltd	0.3%	53	3.1%	37	3.3%	18	3.5%	24	3.9%	21
AMP Flexible Super - Super Easy International Fixed Interest	Retail Fund	Yes	1.5%	24	3.0%	38	3.1%	24	3.6%	20		
CareSuper Personal - Fixed Interest	Industry Fund	Ltd	1.5%	23	3.0%	39	2.8%	33	3.4%	31	4.4%	8
MLC MKSF - Vanguard International Fixed Interest Index Fund (Hedged)	Retail Fund	Yes	0.5%	49	3.0%	40	3.0%	27	3.7%	17	3.9%	22
smartMonday DIRECT - Fixed Interest Diversified	Retail Fund	Yes	1.7%	21	3.0%	41	2.8%	35	3.4%	30	4.1%	18
MTAA Super Personal - Diversified Fixed Interest	Industry Fund	Ltd	0.6%	46	2.9%	42	2.7%	36	2.9%	37	3.6%	31
Aware Super Personal Retirement Plan - Fixed Interest Fund	Industry Fund	Ltd	1.4%	25	2.8%	43	2.5%	40	3.1%	33		
smartMonday DIRECT - Fixed Interest International Index (\$A hedged)	Retail Fund	Yes	0.9%	42	2.8%	44	2.9%	32	3.5%	26	3.7%	29
Australian Catholic Super Personal - Credit Income	Industry Fund	Ltd	2.4%	11	2.8%	45						
Prime Super - Personal (Prime Division) - Fixed Interest	Industry Fund	Ltd	0.2%	57	2.6%	46	2.9%	28	3.5%	23	3.9%	24
Equip MyFuture Personal - Fixed Interest	Industry Fund	Ltd	2.3%	12	2.6%	47	2.9%	31	3.5%	22	4.1%	15
AustralianSuper Personal - Diversified Fixed Interest	Industry Fund	Ltd	0.4%	50	2.6%	48	3.2%	21	3.9%	13	5.0%	2
OneAnswer Personal Super EF - OnePath Diversified Fixed Interest	Retail Fund	Yes	0.3%	54	2.5%	49	2.5%	41	3.0%	35	3.4%	34
Perpetual WFSP - Perpetual Dynamic Fixed Income	Retail Fund	Yes	1.0%	40	2.2%	50	2.3%	44				
Investment Options			67		65		58		49		49	
Maximum			4.2%		5.8%		4.4%		5.0%		5.9%	
Quartile 1			1.8%		3.8%		3.4%		3.9%		4.2%	
Median			1.1%		3.2%		2.9%		3.5%		3.9%	
Quartile 3			0.4%		2.5%		2.3%		2.9%		3.1%	
Minimum			-2.3%		0.5%		0.1%		1.1%		0.9%	

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.