

Personal Super Performance Tables: 29 February 2020

TOP 50 PERSONAL SUPER – ESG INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Public offer	Performance to 29 February 2020									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
UniSuper Personal Accounts - Sustainable High Growth	Industry Fund	Ltd	17.0%	1	11.7%	1	8.4%	3	11.2%	2	9.6%	2
Australian Ethical Super Personal - International Shares	Retail Fund	Yes	13.9%	3	11.5%	2	7.9%	4	12.9%	1	7.4%	15
Australian Ethical Super Personal - Advocacy	Retail Fund	Yes	9.1%	21	9.9%	3	6.8%	9	9.0%	7		
IOOF PS Pers - Perennial Value Smaller Companies Trust	Retail Fund	Yes	9.6%	18	9.8%	4	8.8%	1			6.5%	26
HESTA Personal Super - Eco-Pool	Industry Fund	Yes	11.5%	7	9.8%	5	8.6%	2	10.8%	4	9.6%	3
AMP Flexible LS - Responsible Investment Leaders International Share	Retail Fund	Yes	10.0%	13	9.7%	6	5.6%	15	11.0%	3	8.4%	9
UniSuper Personal Accounts - Sustainable Balanced	Industry Fund	Ltd	13.9%	2	9.6%	7	7.0%	6	9.1%	6	8.4%	10
Australian Ethical Super Personal - Growth	Retail Fund	Yes	10.0%	14	9.5%	8	6.8%	10	8.9%	10	6.7%	21
WA Super Personal - Sustainable Future	Industry Fund	Yes	12.5%	6	9.0%	9	6.9%	7	8.5%	11	7.2%	17
Australian Ethical Super Personal - Balanced (accumulation)	Retail Fund	Yes	10.5%	9	8.8%	10	6.7%	12	8.1%	14	6.7%	20
AMP Flexible LS - Responsible Investment Leaders Australian Share	Retail Fund	Yes	9.8%	17	8.3%	11	5.1%	25	6.9%	23	6.4%	30
AustralianSuper Personal - Socially Aware	Industry Fund	Yes	8.0%	29	8.2%	12	6.8%	8	8.9%	9	8.5%	6
Future Super - Balanced Impact	Retail Fund	Yes	9.2%	20	8.0%	13	5.3%	21				
Australian Catholic Super Personal - Socially Responsible	Industry Fund	Yes	10.1%	12	8.0%	14	5.3%	19	7.3%	18	7.0%	18
Equip MyFuture Personal - Sustainable Responsible Investments	Industry Fund	Yes	4.3%	53	8.0%	15	5.4%	18	7.1%	21	6.9%	19
CareSuper Personal - Sustainable Balanced	Industry Fund	Yes	8.6%	24	7.9%	16	6.7%	11	8.5%	13	8.0%	11
VicSuper FutureSaver Personal - Socially Conscious	Industry Fund	Yes	9.8%	15	7.9%	17	6.2%	13	9.1%	5	8.4%	8
MLC MKey Super - Schroder Wholesale Australian Equity Fund	Retail Fund	Yes	8.9%	23	7.7%	18	5.1%	23	6.7%	27	7.2%	16
Christian Super Personal - Ethical High Growth	Industry Fund	Yes	7.6%	32	7.7%	19	5.6%	16	8.5%	12	7.7%	13
Perpetual WFSP - Perpetual Split Growth	Retail Fund	Yes	7.1%	36	7.6%	20	5.5%	17			8.5%	7
Media Super Personal - Sustainable Future Shares	Industry Fund	Yes	13.6%	4	7.6%	21	7.3%	5	9.0%	8	7.9%	12
First State Super Personal - Australian Socially Responsible Equities	Industry Fund	Yes	10.4%	11	7.4%	22	5.1%	24	6.9%	22	6.5%	28
AMP Flexible Super - Responsible Investment Leaders Growth	Retail Fund	Yes	7.7%	31	7.4%	23	4.7%	29	7.6%	15		
Nationwide Super Personal - Responsible Australian Shares	Retail Fund	Yes	5.9%	43	7.2%	24	5.2%	22				
OneAnswer Personal Super EF - OnePath Sustainable Investments - Australia	Retail Fund	Yes	11.2%	8	7.2%	25	3.4%	45	6.3%	31	6.6%	24
Vision Personal Plan - Sustainable Balanced	Industry Fund	Yes	9.0%	22	7.2%	26						
StatewideSuper Personal - Sustainable Diversified	Industry Fund	Yes	7.5%	34	7.1%	27	5.0%	26				
legalsuper Personal - Balanced Socially Responsible	Industry Fund	Yes	8.4%	26	7.1%	28	4.7%	28	6.6%	28	5.7%	34
First State Super Personal - Diversified Socially Responsible	Industry Fund	Yes	7.8%	30	7.0%	29	5.3%	20	7.4%	17	7.5%	14
NGS Super Personal - Socially Responsible Diversified	Industry Fund	Yes	6.8%	39	7.0%	30	5.8%	14				
AMP Flexible LS - Responsible Investment Leaders Growth	Retail Fund	Yes	7.2%	35	6.9%	31	4.2%	35	7.1%	19	6.5%	25
AMP Flexible Super - Responsible Investment Leaders Balanced	Retail Fund	Yes	7.1%	37	6.5%	32	4.3%	33	6.5%	29		
MLC MKSF - Perennial Value Shares Wholesale Trust	Retail Fund	Yes	9.3%	19	6.2%	33	4.5%	31	7.1%	20	6.3%	31
AMP SD PSP - Wholesale Australian Equity - Value Fund	Retail Fund	Yes	6.6%	42	6.2%	34	4.6%	30			6.5%	27
Christian Super Personal - My Ethical Super	Industry Fund	Yes	5.9%	44	6.1%	35	4.9%	27	6.8%	26	6.6%	22
AMP Flexible LS - Responsible Investment Leaders Balanced	Retail Fund	Yes	6.6%	41	6.1%	36	3.8%	40	6.0%	32	5.8%	32
MLC MKey Super - Perennial Value Shares Wholesale Trust	Retail Fund	Yes	8.5%	25	5.5%	37	3.8%	39	6.4%	30	5.7%	35
BT Super for Life Savings - Pandal Sustainable Balanced	Retail Fund	Yes	7.6%	33	5.4%	38	4.3%	34	6.8%	25	6.6%	23
Australian Ethical Super Personal - Conservative	Retail Fund	Yes	7.0%	38	5.4%	39	3.9%	37	4.2%	36		
Christian Super Personal - Ethical Conservative Balanced	Industry Fund	Yes	5.4%	46	5.2%	40	4.3%	32	5.7%	33	5.8%	33
Perpetual WFSP - Perpetual Balanced Growth	Retail Fund	Yes	4.0%	55	5.0%	41	3.9%	38			6.4%	29
Perpetual WFSP - Perpetual Diversified Growth	Retail Fund	Yes	4.7%	50	4.6%	42	3.4%	44			5.7%	36
MLC MKey Super GS - MLC Horizon 3 - Conservative Growth Portfolio	Retail Fund	Yes	4.3%	52	4.5%	43	3.5%	43	5.1%	34	5.2%	38
Christian Super Personal - Ethical Stable	Industry Fund	Yes	4.7%	51	4.3%	44	3.7%	41	4.8%	35	5.2%	37
Perpetual WFSP - Perpetual Conservative Growth	Retail Fund	Yes	4.8%	49	4.1%	45	3.1%	46			4.9%	39
AMP Flexible Super - Responsible Investment Leaders Conservative	Retail Fund	Yes	5.8%	45	4.0%	46	2.6%	48	3.6%	37		
AMP Flexible LS - Responsible Investment Leaders Conservative	Retail Fund	Yes	5.3%	47	3.6%	47	2.1%	50	3.2%	39	3.6%	42
IOOF PS Pers - Perennial Value Shares Wholesale Trust	Retail Fund	Yes	4.0%	56	3.4%	48	1.6%	51			4.4%	40
MLC MKSF - Perpetual Wholesale Ethical SRI Fund	Retail Fund	Yes	4.1%	54	3.3%	49	4.2%	36	7.5%	16	9.8%	1
BT Super for Life Savings - Pandal Sustainable Conservative	Retail Fund	Yes	5.2%	48	3.2%	50	2.4%	49	3.4%	38	4.1%	41
Investment Options			62		56		54		42		45	
Maximum			17.0%		11.7%		8.8%		12.9%		9.8%	
Quartile 1			9.8%		8.0%		5.8%		8.5%		7.9%	
Median			7.7%		7.1%		4.9%		7.1%		6.6%	
Quartile 3			5.4%		4.8%		3.8%		6.3%		5.8%	
Minimum			0.7%		1.0%		1.0%		1.3%		1.9%	

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.