

Personal Super Performance Tables: 28 February 2019

TOP 50 PERSONAL SUPER – ESG INVESTMENT OPTIONS

| Product & Investment Option Name | Segment | Can anyone join? | Performance to 28 February 2019 | | | | | | | | | |
|---|---------------|------------------|---------------------------------|------|---------|------|---------|------|---------|------|----------|------|
| | | | 1 year | Rank | 3 years | Rank | 5 years | Rank | 7 years | Rank | 10 years | Rank |
| Equip MyFuture Personal - Sustainable Responsible Investments | Industry Fund | Yes | 11.0% | 1 | 14.7% | 1 | 7.1% | 14 | 9.6% | 11 | 9.7% | 11 |
| MLC MKey Super GS - MLC Horizon 7 - Accelerated Growth Portfolio | Retail Fund | Yes | 5.3% | 13 | 13.7% | 2 | 9.6% | 1 | 12.6% | 1 | 12.8% | 4 |
| MLC MKey Super - Schroder Wholesale Australian Equity Fund | Retail Fund | Yes | 4.6% | 24 | 13.1% | 3 | 5.2% | 35 | 8.6% | 19 | 10.7% | 6 |
| AMP SD PSP - Wholesale Australian Equity - Value Fund | Retail Fund | Yes | 3.7% | 40 | 12.7% | 4 | 6.0% | 23 | | | 9.5% | 14 |
| Nationwide Super Personal - Responsible Australian Shares | Retail Fund | Yes | 2.3% | 48 | 10.9% | 5 | 6.9% | 16 | | | | |
| UniSuper Personal Accounts - Sustainable High Growth | Industry Fund | Yes | 6.7% | 7 | 10.8% | 6 | 9.1% | 3 | 11.5% | 6 | 10.3% | 7 |
| HESTA Personal Super - Eco-Pool | Industry Fund | Yes | 6.4% | 9 | 10.8% | 7 | 9.4% | 2 | 11.6% | 3 | 10.9% | 5 |
| WA Super Personal - Sustainable Future | Industry Fund | Yes | 4.4% | 29 | 10.6% | 8 | 7.2% | 13 | 9.2% | 16 | 9.2% | 18 |
| Australian Ethical Super Personal - Advocacy | Retail Fund | Yes | 7.4% | 4 | 10.4% | 9 | 8.6% | 4 | 10.9% | 8 | | |
| Australian Ethical Super Personal - International Shares | Retail Fund | Yes | 7.7% | 2 | 9.7% | 10 | 7.6% | 8 | 11.8% | 2 | 6.5% | 35 |
| Christian Super Personal - Ethical High Growth | Industry Fund | Yes | 4.5% | 28 | 9.6% | 11 | 6.8% | 17 | 10.0% | 9 | 9.8% | 10 |
| MLC MKSF - Perennial Value Shares Wholesale Trust | Retail Fund | Yes | 1.1% | 50 | 9.6% | 12 | 5.3% | 33 | 8.2% | 23 | 10.0% | 8 |
| AustralianSuper Personal - Socially Aware | Industry Fund | Yes | 4.9% | 18 | 9.5% | 13 | 7.9% | 5 | 9.9% | 10 | 9.9% | 9 |
| AMP Flexible LS - Responsible Investment Leaders Australian Share | Retail Fund | Yes | 6.0% | 12 | 9.4% | 14 | 5.3% | 32 | 8.3% | 20 | 8.7% | 20 |
| Mercer PS - Mercer Socially Responsible Shares | Retail Fund | Yes | 3.9% | 36 | 9.3% | 15 | 6.5% | 19 | 9.4% | 14 | 9.5% | 16 |
| Australian Ethical Super Personal - Growth | Retail Fund | Yes | 7.2% | 5 | 9.2% | 16 | 7.6% | 9 | 9.6% | 12 | 7.5% | 30 |
| AMP Flexible LS - Responsible Investment Leaders International Share | Retail Fund | Yes | 4.5% | 26 | 9.1% | 17 | 7.4% | 11 | 11.5% | 5 | 7.9% | 26 |
| MLC MKey Super - Perennial Value Shares Wholesale Trust | Retail Fund | Yes | 0.6% | 52 | 9.0% | 18 | 4.8% | 39 | 7.6% | 30 | 9.5% | 13 |
| Perpetual WFSP - Perpetual Split Growth | Retail Fund | Yes | 5.2% | 14 | 9.0% | 19 | 7.7% | 6 | | | 9.6% | 12 |
| First State Super Personal - Australian Socially Responsible Equities | Industry Fund | Yes | 3.6% | 41 | 8.9% | 20 | 5.7% | 28 | 8.2% | 22 | | |
| CareSuper Personal - Sustainable Balanced | Industry Fund | Yes | 7.5% | 3 | 8.8% | 21 | 7.4% | 12 | 9.0% | 17 | 8.6% | 21 |
| UniSuper Personal Accounts - Sustainable Balanced | Industry Fund | Yes | 6.1% | 11 | 8.6% | 22 | 7.5% | 10 | 9.3% | 15 | 9.1% | 19 |
| Media Super Personal - Sustainable Future Shares | Industry Fund | Yes | 3.5% | 42 | 8.5% | 23 | 7.7% | 7 | 9.4% | 13 | 9.5% | 15 |
| NGS Super Personal - Socially Responsible Diversified | Industry Fund | Yes | 4.7% | 22 | 8.5% | 24 | 6.8% | 18 | | | | |
| AMP Flexible Super - Responsible Investment Leaders Growth | Retail Fund | Yes | 4.8% | 19 | 8.2% | 25 | 5.9% | 24 | 8.8% | 18 | | |
| Australian Ethical Super Personal - Balanced (accumulation) | Retail Fund | Yes | 6.3% | 10 | 8.0% | 26 | 6.9% | 15 | 8.0% | 26 | 6.7% | 32 |
| First State Super Personal - Diversified Socially Responsible | Industry Fund | Yes | 4.3% | 31 | 7.9% | 27 | 6.1% | 21 | 8.1% | 24 | 8.4% | 22 |
| OneAnswer Personal Super EF - OnePath Sustainable Investments - Australia | Retail Fund | Yes | 3.1% | 46 | 7.8% | 28 | 3.8% | 44 | 7.9% | 28 | 9.5% | 17 |
| AMP Flexible LS - Responsible Investment Leaders Growth | Retail Fund | Yes | 4.4% | 30 | 7.7% | 29 | 5.4% | 30 | 8.3% | 20 | 8.1% | 23 |
| StatewideSuper Personal - Sustainable Diversified | Industry Fund | Yes | 5.0% | 16 | 7.6% | 30 | 6.0% | 22 | | | | |
| Australian Catholic Super Personal - Socially Responsible Balanced | Industry Fund | Yes | 6.8% | 6 | 7.5% | 31 | 5.8% | 26 | 7.8% | 29 | 7.8% | 29 |
| Christian Super Personal - MyEthicalSuper | Industry Fund | Yes | 4.2% | 32 | 7.4% | 32 | 5.9% | 25 | 8.0% | 27 | 7.8% | 27 |
| legalsuper Personal - Balanced Socially Responsible | Industry Fund | Yes | 4.6% | 23 | 7.1% | 33 | 5.4% | 31 | 8.0% | 25 | 8.0% | 24 |
| AMP Flexible Super - Responsible Investment Leaders Balanced | Retail Fund | Yes | 4.5% | 27 | 6.9% | 34 | 5.3% | 34 | 7.4% | 31 | | |
| Mercer PS - Mercer Socially Responsible Growth | Retail Fund | Yes | 3.9% | 36 | 6.8% | 35 | 5.2% | 36 | 7.0% | 32 | 7.8% | 28 |
| AMP Flexible LS - Responsible Investment Leaders Balanced | Retail Fund | Yes | 4.1% | 35 | 6.4% | 36 | 4.8% | 40 | 6.9% | 33 | 6.9% | 31 |
| MLC MKSF - Perpetual Wholesale Ethical SRI Fund | Retail Fund | Yes | -3.1% | 56 | 6.4% | 37 | 6.2% | 20 | 11.5% | 4 | 15.9% | 1 |
| Perpetual WFSP - Perpetual Balanced Growth | Retail Fund | Yes | 4.8% | 20 | 6.4% | 38 | 5.0% | 38 | | | 8.0% | 25 |
| Christian Super Personal - Ethical Balanced | Industry Fund | Yes | 3.8% | 38 | 5.9% | 39 | 5.0% | 37 | 6.6% | 34 | 6.6% | 34 |
| MLC MKey Super - Perpetual Wholesale Ethical SRI Fund | Retail Fund | Yes | -3.6% | 57 | 5.8% | 40 | 5.6% | 29 | 10.9% | 7 | 15.4% | 2 |
| Perpetual WFSP - Perpetual Ethical SRI | Retail Fund | Yes | -2.3% | 54 | 5.7% | 41 | 5.8% | 27 | | | 14.6% | 3 |
| MLC MKey Super GS - MLC Horizon 3 - Conservative Growth Portfolio | Retail Fund | Yes | 3.3% | 45 | 5.4% | 42 | 4.0% | 43 | 5.8% | 35 | 6.5% | 36 |
| Perpetual WFSP - Perpetual Diversified Growth | Retail Fund | Yes | 4.2% | 34 | 5.0% | 43 | 4.2% | 42 | | | 6.7% | 33 |
| Christian Super Personal - Ethical Stable | Industry Fund | Yes | 3.5% | 43 | 4.8% | 44 | 4.4% | 41 | 5.5% | 36 | 5.7% | 38 |
| Australian Ethical Super Personal - Conservative | Retail Fund | Yes | 4.6% | 25 | 3.8% | 45 | 3.7% | 45 | 4.0% | 38 | | |
| Perpetual WFSP - Perpetual Conservative Growth | Retail Fund | Yes | 3.7% | 39 | 3.7% | 46 | 3.5% | 46 | | | 5.7% | 37 |
| AMP Flexible Super - Responsible Investment Leaders Conservative | Retail Fund | Yes | 3.4% | 44 | 3.2% | 47 | 2.9% | 47 | 4.0% | 37 | | |
| AMP Flexible LS - Responsible Investment Leaders Conservative | Retail Fund | Yes | 2.9% | 47 | 2.7% | 48 | 2.5% | 48 | 3.6% | 39 | 4.0% | 39 |
| Christian Super Personal - Ethical Cash | Industry Fund | Yes | 1.2% | 49 | 1.3% | 49 | 1.6% | 49 | 2.0% | 40 | 2.5% | 40 |
| Australian Ethical Super Personal - Defensive | Retail Fund | Yes | 0.8% | 51 | 1.0% | 50 | 1.1% | 50 | 1.4% | 41 | 2.2% | 41 |
| Investment Options | | | 59 | | 52 | | 52 | | 43 | | 43 | |
| Maximum | | | 11.0% | | 14.7% | | 9.6% | | 12.6% | | 15.9% | |
| Quartile 1 | | | 5.1% | | 9.4% | | 7.2% | | 9.6% | | 9.6% | |
| Median | | | 4.4% | | 8.0% | | 5.8% | | 8.3% | | 8.5% | |
| Quartile 3 | | | 3.4% | | 6.1% | | 4.9% | | 7.1% | | 6.8% | |
| Minimum | | | -5.5% | | 0.8% | | -2.4% | | -0.4% | | 2.1% | |

Please note that all figures reflect net investment performance, i.e. net of investment tax, investment management fees and the maximum applicable ongoing management and membership fees. Please note fee discounts may apply and your performance may be even higher than that described here, ask your fund for details.