

Personal Super Performance Tables: 30 April 2019

TOP 50 PERSONAL SUPER – ESG INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Can anyone join?	Performance to 30 April 2019									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
MLC MKey Super GS - MLC Horizon 7 - Accelerated Growth Portfolio	Retail Fund	Yes	9.3%	11	13.3%	1	10.7%	1	12.9%	1	11.9%	4
Equip MyFuture Personal - Sustainable Responsible Investments	Industry Fund	Yes	13.8%	1	12.1%	2	7.3%	16	9.7%	11	8.9%	11
UniSuper Personal Accounts - Sustainable High Growth	Industry Fund	Yes	11.5%	3	11.1%	3	9.7%	4	11.9%	3	10.1%	6
HESTA Personal Super - Eco-Pool	Industry Fund	Yes	10.6%	6	11.1%	4	10.3%	2	11.6%	5	10.4%	5
MLC MKey Super - Schroder Wholesale Australian Equity Fund	Retail Fund	Yes	8.1%	15	11.0%	5	5.7%	31	8.7%	19	9.6%	7
AMP SD PSP - Wholesale Australian Equity - Value Fund	Retail Fund	Yes	6.4%	31	10.7%	6	6.0%	27			8.7%	15
Australian Ethical Super Personal - International Shares	Retail Fund	Yes	11.5%	4	10.7%	7	9.8%	3	12.3%	2	6.5%	34
AMP Flexible LS - Responsible Investment Leaders International Share	Retail Fund	Yes	7.6%	20	10.3%	8	8.8%	6	11.7%	4	8.3%	21
Nationwide Super Personal - Responsible Australian Shares	Retail Fund	Yes	4.7%	46	9.8%	9	7.0%	19				
Australian Ethical Super Personal - Advocacy	Retail Fund	Yes	12.1%	2	9.6%	10	9.6%	5	11.0%	6		
WA Super Personal - Sustainable Future	Industry Fund	Yes	5.4%	43	9.6%	11	7.2%	17	9.3%	16	8.3%	20
Perpetual WFSP - Perpetual Split Growth	Retail Fund	Yes	8.1%	17	9.3%	12	8.5%	7			9.4%	9
Mercer PS - Mercer Socially Responsible Shares	Retail Fund	Yes	6.4%	32	9.0%	13	7.1%	18	9.5%	15	8.8%	14
Australian Ethical Super Personal - Growth	Retail Fund	Yes	10.7%	5	9.0%	14	8.5%	8	9.6%	14	7.0%	30
UniSuper Personal Accounts - Sustainable Balanced	Industry Fund	Yes	10.1%	8	9.0%	15	8.1%	10	9.6%	13	8.8%	13
Christian Super Personal - Ethical High Growth	Industry Fund	Yes	6.5%	29	8.9%	16	7.4%	14	10.0%	9	9.2%	10
AustralianSuper Personal - Socially Aware	Industry Fund	Yes	7.2%	23	8.9%	17	8.2%	9	9.9%	10	9.6%	8
CareSuper Personal - Sustainable Balanced	Industry Fund	Yes	9.2%	12	8.7%	18	7.7%	13	9.1%	17	8.5%	17
NGS Super Personal - Socially Responsible Diversified	Industry Fund	Yes	6.8%	26	8.6%	19	7.4%	15				
First State Super Personal - Australian Socially Responsible Equities	Industry Fund	Yes	8.8%	13	8.4%	20	6.2%	26	8.5%	20		
AMP Flexible LS - Responsible Investment Leaders Australian Share	Retail Fund	Yes	8.6%	14	8.4%	21	5.6%	35	8.4%	22	7.8%	24
First State Super Personal - Diversified Socially Responsible	Industry Fund	Yes	7.5%	21	8.1%	22	6.7%	20	8.3%	25	8.4%	19
AMP Flexible Super - Responsible Investment Leaders Growth	Retail Fund	Yes	6.8%	27	8.0%	23	6.4%	21	8.9%	18		
Australian Ethical Super Personal - Balanced (accumulation)	Retail Fund	Yes	9.7%	10	8.0%	24	7.8%	12	8.1%	26	6.5%	33
MLC MKSF - Perennial Value Shares Wholesale Trust	Retail Fund	Yes	5.9%	37	8.0%	25	5.5%	36	8.3%	24	8.6%	16
Media Super Personal - Sustainable Future Shares	Industry Fund	Yes	8.1%	16	7.8%	26	8.0%	11	9.7%	12	8.8%	12
Australian Catholic Super Personal - Socially Responsible Balanced	Industry Fund	Yes	10.0%	9	7.8%	27	6.3%	24	8.0%	27	7.6%	27
AMP Flexible LS - Responsible Investment Leaders Growth	Retail Fund	Yes	6.3%	35	7.5%	28	5.9%	28	8.4%	23	7.8%	25
StatewideSuper Personal - Sustainable Diversified	Industry Fund	Yes	6.5%	30	7.5%	29	6.3%	23				
legalsuper Personal - Balanced Socially Responsible	Industry Fund	Yes	6.9%	25	7.5%	30	5.9%	29	8.4%	21	7.9%	23
MLC MKey Super - Perennial Value Shares Wholesale Trust	Retail Fund	Yes	5.4%	41	7.4%	31	4.9%	40	7.8%	30	8.1%	22
Christian Super Personal - MyEthicalSuper	Industry Fund	Yes	5.7%	40	7.0%	32	6.2%	25	7.9%	28	7.5%	28
AMP Flexible Super - Responsible Investment Leaders Balanced	Retail Fund	Yes	6.2%	36	6.9%	33	5.7%	32	7.5%	31		
OneAnswer Personal Super EF - OnePath Sustainable Investments - Austral	Retail Fund	Yes	7.7%	19	6.7%	34	4.0%	45	7.9%	29	8.4%	18
Mercer PS - Mercer Socially Responsible Growth	Retail Fund	Yes	5.4%	42	6.6%	35	5.6%	34	7.0%	33	7.2%	29
AMP Flexible LS - Responsible Investment Leaders Balanced	Retail Fund	Yes	5.7%	39	6.4%	36	5.2%	39	7.0%	32	6.6%	31
Perpetual WFSP - Perpetual Balanced Growth	Retail Fund	Yes	6.4%	33	6.4%	37	5.3%	37			7.6%	26
Christian Super Personal - Ethical Balanced	Industry Fund	Yes	5.0%	45	5.6%	38	5.2%	38	6.5%	34	6.4%	35
MLC MKSF - Perpetual Wholesale Ethical SRI Fund	Retail Fund	Yes	1.0%	54	5.4%	39	6.4%	22	11.0%	7	13.9%	1
MLC MKey Super GS - MLC Horizon 3 - Conservative Growth Portfolio	Retail Fund	Yes	4.6%	47	5.2%	40	4.8%	41	5.8%	35	6.2%	36
Perpetual WFSP - Perpetual Diversified Growth	Retail Fund	Yes	5.7%	38	5.1%	41	4.6%	43			6.5%	32
MLC MKey Super - Perpetual Wholesale Ethical SRI Fund	Retail Fund	Yes	0.5%	55	4.8%	42	5.8%	30	10.4%	8	13.4%	2
Christian Super Personal - Ethical Stable	Industry Fund	Yes	4.5%	49	4.6%	43	4.6%	42	5.5%	36	5.6%	37
Perpetual WFSP - Perpetual Ethical SRI	Retail Fund	Yes	-0.2%	56	4.5%	44	5.7%	33			12.8%	3
Australian Ethical Super Personal - Conservative	Retail Fund	Yes	6.3%	34	4.2%	45	4.1%	44	4.0%	38		
Perpetual WFSP - Perpetual Conservative Growth	Retail Fund	Yes	5.1%	44	4.0%	46	3.7%	46			5.5%	38
AMP Flexible Super - Responsible Investment Leaders Conservative	Retail Fund	Yes	4.6%	48	3.4%	47	3.2%	47	4.1%	37		
AMP Flexible LS - Responsible Investment Leaders Conservative	Retail Fund	Yes	4.1%	50	2.9%	48	2.7%	48	3.6%	39	4.0%	39
Perpetual WFSP - Perpetual Dynamic Fixed Income	Retail Fund	Yes	2.6%	51	2.6%	49						
Christian Super Personal - Ethical Cash	Industry Fund	Yes	1.2%	52	1.3%	50	1.5%	49	2.0%	40	2.5%	40
Investment Options			58		53		52		43		43	
Maximum			13.8%		13.3%		10.7%		12.9%		13.9%	
Quartile 1			8.1%		9.0%		7.5%		9.7%		8.9%	
Median			6.5%		7.8%		6.2%		8.4%		8.2%	
Quartile 3			5.4%		5.3%		5.2%		7.1%		6.5%	
Minimum			-4.0%		0.8%		-1.6%		0.2%		1.8%	

Performance figures are net of taxes and all applicable fees. These fees include investment, management and administration, and members fees as well as the Indirect Cost Ratio which is treated as a fee. For products that charge dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary based on personal circumstances and additional costs such as insurance etc. may apply; ask your fund for details. Past performance is no guarantee of future results.