

Personal Super Performance Tables: 30 November 2018

TOP 50 PERSONAL SUPER – ESG INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Can anyone join?	Performance to 30 November 2018									
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank
IOOF PS Pers - Perennial Value Smaller Companies Trust	Retail Fund	Yes	6.6%	1	11.2%	1	7.4%	8			10.8%	4
Equip MyFuture Personal - Sustainable Responsible Investments	Industry Fund	Yes	2.6%	6	8.9%	2	5.8%	19	9.3%	13	7.8%	16
MLC MKey Super - Schroder Wholesale Australian Equity Fund	Retail Fund	Yes	-0.8%	43	8.3%	3	4.3%	40	8.3%	20	9.0%	7
HESTA Personal Super - Eco-Pool	Industry Fund	Yes	3.4%	3	8.3%	4	9.2%	1	11.5%	4	9.7%	6
MLC MKey Super GS - Horizon 7 Accelerated Growth Portfolio	Retail Fund	Yes	-0.3%	38	8.1%	5	8.8%	2	12.9%	1	10.2%	5
AustralianSuper Personal - Socially Aware	Industry Fund	Yes	3.3%	4	7.5%	6	7.8%	4	10.0%	9	8.6%	10
WA Super Personal - Sustainable Future	Industry Fund	Yes	1.0%	22	7.3%	7	6.5%	15	9.3%	12	7.8%	14
UniSuper Personal Accounts - Sustainable High Growth	Industry Fund	No	1.7%	16	7.2%	8	8.6%	3	11.4%	6	8.7%	8
NGS Super Personal - Socially Responsible Diversified	Industry Fund	Yes	2.8%	5	6.5%	9	6.7%	13				
CareSuper Personal - Sustainable Balanced	Industry Fund	Yes	3.7%	2	6.5%	10	7.0%	12	8.8%	17	7.4%	22
AMP SD PSP - Wholesale Australian Equity - Value Fund	Retail Fund	Yes	-3.1%	49	6.4%	11	4.8%	32			7.2%	23
Christian Super Personal - Ethical High Growth	Industry Fund	Yes	1.0%	21	6.3%	12	6.5%	16	10.0%	10	8.1%	12
Australian Ethical Super Personal - Advocacy	Retail Fund	Yes	0.7%	27	6.0%	13	7.7%	5	10.1%	8		
UniSuper Personal Accounts - Sustainable Balanced	Industry Fund	No	1.7%	13	5.8%	14	7.1%	10	9.2%	14	7.9%	13
Australian Ethical Super Personal - Growth	Retail Fund	Yes	1.9%	8	5.7%	15	7.1%	11	8.9%	16	6.1%	33
First State Super Personal - Diversified Socially Responsible	Industry Fund	Yes	1.6%	18	5.6%	16	5.9%	18	8.4%	19	7.7%	19
Christian Super Personal - MyEthicalSuper	Industry Fund	Yes	1.8%	10	5.5%	17	5.7%	22	8.0%	24	6.8%	26
Australian Ethical Super Personal - Balanced (accumulation)	Retail Fund	Yes	1.8%	9	5.1%	18	6.6%	14	7.5%	29	5.7%	37
Mercer PS - Mercer Australian Value Shares	Retail Fund	Yes	-7.4%	57	5.1%	19	4.4%	37	7.6%	28	7.6%	20
MLC MKSF - Perennial Value Shares Wholesale Trust	Retail Fund	Yes	-4.5%	50	5.1%	20	4.4%	39	8.1%	22	8.6%	9
Australian Ethical Super Personal - International Shares	Retail Fund	Yes	0.7%	28	5.1%	21	7.4%	7	11.2%	7	5.0%	41
StatewideSuper Personal - Sustainable Diversified	Industry Fund	Yes	1.7%	12	5.0%	22	5.7%	21				
Perpetual WFSP - Perpetual Split Growth	Retail Fund	Yes	-1.2%	44	5.0%	23	7.2%	9			7.8%	17
AMP Flexible LS - Responsible Investment Leaders International Share	Retail Fund	Yes	0.7%	26	4.9%	24	7.6%	6	11.5%	5	6.5%	32
Mercer PS - Mercer Socially Responsible Shares	Retail Fund	Yes	-0.6%	42	4.9%	25	5.8%	20	9.6%	11	7.8%	15
First State Super Personal - Australian Socially Responsible Equities	Industry Fund	Yes	-1.9%	46	4.7%	26	4.5%	34	7.8%	25		
Media Super Personal - Sustainable Future Shares	Industry Fund	Yes	-2.5%	48	4.7%	27	6.5%	17	9.0%	15	7.7%	18
Australian Catholic Super Personal - Socially Responsible Balanced	Industry Fund	Yes	1.7%	14	4.5%	28	5.2%	25	7.8%	26	6.7%	28
MLC MKey Super - Perennial Value Shares Wholesale Trust	Retail Fund	Yes	-5.0%	51	4.5%	29	3.8%	44	7.5%	30	8.2%	11
Christian Super Personal - Ethical Balanced	Industry Fund	Yes	1.7%	11	4.5%	30	4.9%	31	6.5%	36	5.9%	35
legalsuper Personal - Balanced Socially Responsible	Industry Fund	Yes	1.5%	20	4.5%	31	5.0%	26	8.0%	23	6.9%	25
AMP Flexible LS - Responsible Investment Leaders Australian Share	Retail Fund	Yes	-1.2%	45	4.5%	32	3.9%	43	7.8%	27	7.0%	24
AMP Flexible Super - Responsible Investment Leaders Growth	Retail Fund	Yes	0.0%	34	4.4%	33	5.4%	24	8.7%	18		
AMP Flexible Super - Responsible Investment Leaders Balanced	Retail Fund	Yes	0.3%	33	4.2%	34	4.9%	30	7.4%	31		
Mercer PS - Mercer Socially Responsible Growth	Retail Fund	Yes	0.6%	29	4.1%	35	4.9%	29	7.2%	33	6.5%	31
AMP Flexible LS - Responsible Investment Leaders Growth	Retail Fund	Yes	-0.5%	39	4.0%	36	5.0%	28	8.2%	21	6.7%	29
Perpetual WFSP - Perpetual Balanced Growth	Retail Fund	Yes	-0.6%	41	4.0%	37	4.4%	35			6.5%	30
Mercer PS - Non Mercer Balanced Value Style	Retail Fund	Yes	-2.1%	47	3.9%	38	4.4%	37	7.4%	32	6.0%	34
Christian Super Personal - Ethical Stable	Industry Fund	Yes	1.6%	17	3.8%	39	4.3%	41	5.5%	38	5.2%	40
AMP Flexible LS - Responsible Investment Leaders Balanced	Retail Fund	Yes	-0.2%	37	3.7%	40	4.4%	36	6.9%	35	5.8%	36
MLC MKey Super GS - Horizon 3 Conservative Growth Portfolio	Retail Fund	Yes	0.4%	32	3.4%	41	4.2%	42	5.8%	37	5.7%	38
MLC MKSF - Perpetual Wholesale Ethical SRI Fund	Retail Fund	Yes	-6.7%	55	3.4%	42	5.5%	23	12.3%	2	14.1%	1
Perpetual WFSP - Perpetual Diversified Growth	Retail Fund	Yes	-0.1%	36	3.2%	43	3.8%	45			5.6%	39
IOOF PS Pers - Perennial Value Shares Wholesale Trust	Retail Fund	Yes	-7.5%	58	3.2%	44	2.5%	49			6.7%	27
MLC MKey Super - Perpetual Wholesale Ethical SRI Fund	Retail Fund	Yes	-7.2%	56	2.9%	45	5.0%	27	11.7%	3	13.6%	2
Australian Ethical Super Personal - Conservative	Retail Fund	Yes	1.6%	19	2.9%	46	3.5%	46	3.7%	40		
Perpetual WFSP - Perpetual Conservative Growth	Retail Fund	Yes	0.5%	31	2.6%	47	3.2%	47			5.0%	42
Perpetual WFSP - Perpetual Ethical SRI	Retail Fund	Yes	-7.7%	59	2.6%	48	4.7%	33			12.9%	3
OneAnswer Personal Super EF - OnePath Sustainable Investments - Austral	Retail Fund	Yes	-5.0%	52	2.1%	49	2.3%	50	7.1%	34	7.5%	21
AMP Flexible Super - Responsible Investment Leaders Conservative	Retail Fund	Yes	-0.1%	35	1.8%	50	2.6%	48	3.9%	39		
Investment Options			61		55		55		45		47	
Maximum			6.6%		11.2%		9.2%		12.9%		14.1%	
Quartile 1			1.7%		5.8%		6.6%		9.4%		8.0%	
Median			0.5%		4.6%		5.0%		8.0%		7.1%	
Quartile 3			-1.4%		3.5%		4.3%		7.2%		5.9%	
Minimum			-8.5%		-1.3%		-2.3%		1.1%		1.5%	

Please note that all figures reflect net investment performance, i.e. net of investment tax, investment management fees and the maximum applicable ongoing management and membership fees. Please note fee discounts may apply and your performance may be even higher than that described here, ask your fund for details.