

## Personal Super Performance Tables: 31 March 2021

### TOP 50 PERSONAL SUPER – ESG INVESTMENT OPTIONS

Product & Investment Option Name	Segment	Public offer	Performance to 31 March 2021																	
			1 year	Rank	3 years	Rank	5 years	Rank	7 years	Rank	10 years	Rank								
UniSuper Personal Accounts - Global Environmental Opportunities	Industry Fund	Ltd	61.1%	2	22.6%	1	19.5%	1	14.5%	1										
UniSuper Personal Accounts - Sustainable High Growth	Industry Fund	Ltd	29.1%	16	12.9%	2	12.0%	3	10.8%	2	10.3%	2								
Nationwide Super Personal - Responsible Global Shares	Retail Fund	Yes	20.6%	32	10.9%	3														
Australian Ethical Super Personal - International Shares	Retail Fund	Yes	21.4%	29	10.7%	4	10.6%	5	9.2%	5	7.9%	14								
Media Super Personal - Sustainable Future Shares	Industry Fund	Yes	32.2%	12	10.6%	5	9.4%	9	9.1%	6	8.6%	9								
HESTA Personal Super - Sustainable Growth	Industry Fund	Yes	26.5%	19	10.6%	6	10.8%	4	10.3%	3	10.2%	3								
IOOF PS Pers - Perennial Value Smaller Companies Trust	Retail Fund	Yes	85.5%	1	10.5%	7	12.8%	2			5.7%	34								
Australian Ethical Super Personal - Advocacy	Retail Fund	Yes	33.1%	11	10.4%	8	9.6%	8	9.3%	4	9.2%	7								
OneAnswer Personal Super EF - OP Sus. Invmts - Aus Shares	Retail Fund	Yes	35.7%	9	10.2%	9	8.7%	16	6.0%	27	7.1%	21								
UniSuper Personal Accounts - Sustainable Balanced	Industry Fund	Ltd	20.0%	34	10.0%	10	9.4%	10	8.7%	8	8.6%	8								
Catholic Super Personal Plan - PositiveIMPACT	Industry Fund	Yes	17.9%	40	9.7%	11														
AMP Flexible LS - RIL Australian Share	Retail Fund	Yes	38.1%	8	9.5%	12	8.8%	15	6.5%	20	7.0%	24								
Australian Ethical Super Personal - Growth	Retail Fund	Yes	22.0%	27	9.3%	13	8.9%	13	8.3%	9	7.5%	16								
Equip MyFuture Personal - Sustainable Responsible Investments	Industry Fund	Yes	34.3%	10	9.3%	14	10.2%	6	6.9%	16	7.4%	17								
AMP Flexible LS - RIL International Share	Retail Fund	Yes	25.0%	22	9.3%	15	10.1%	7	9.0%	7	9.4%	6								
Australian Ethical Super Personal - Balanced (accumulation)	Retail Fund	Yes	19.3%	37	8.9%	16	8.4%	20	7.9%	10	7.2%	20								
Australian Catholic Super Personal - Socially Responsible	Industry Fund	Yes	17.3%	43	8.9%	17	8.0%	24	6.9%	18	7.2%	19								
CareSuper Personal - Sustainable Balanced	Industry Fund	Yes	18.2%	39	8.4%	18	8.4%	19	7.7%	14	8.0%	13								
Christian Super Personal - Ethical High Growth	Industry Fund	Yes	25.9%	20	8.3%	19	8.8%	14	7.7%	12	8.2%	12								
AMP Flexible Super - RIL Growth	Retail Fund	Yes	28.0%	17	8.1%	20	8.0%	21	6.9%	17	7.5%	15								
HSTPLUS Personal Super - SRI - Balanced	Industry Fund	Yes	23.8%	24	7.9%	21														
Aware Super Personal - Australian Socially Responsible Equities	Industry Fund	Yes	29.2%	15	7.9%	22	7.8%	25	6.3%	23	6.6%	28								
Perpetual WFSP - Perpetual Split Growth	Retail Fund	Yes	24.4%	23	7.8%	23	8.6%	17			9.5%	5								
MLC MKSF - Perpetual Wholesale Ethical SRI Fund	Retail Fund	Yes	46.0%	4	7.8%	24	7.8%	26	7.8%	11	10.6%	1								
VicSuper FutureSaver Personal - Socially Conscious	Industry Fund	Yes	13.1%	51	7.7%	25	9.3%	11	7.7%	13	8.3%	10								
Future Super - Balanced Impact	Retail Fund	Yes	13.6%	50	7.7%	26	7.0%	31												
AMP Flexible LS - RIL Growth	Retail Fund	Yes	27.4%	18	7.5%	27	7.5%	27	6.4%	22	7.0%	22								
Perpetual WFSP - Perpetual Ethical SRI	Retail Fund	Yes	45.3%	5	7.4%	28	6.9%	33			9.9%	4								
Vision Personal Plan - Sustainable Balanced	Industry Fund	Yes	22.1%	26	7.4%	29														
Nationwide Super Personal - Responsible Australian Shares	Retail Fund	Yes	32.2%	13	7.3%	30	9.1%	12												
AMP Flexible Super - RIL Balanced	Retail Fund	Yes	22.2%	25	7.2%	31	7.0%	30	6.1%	25	6.6%	27								
Perpetual WFSP - Perpetual Balanced Growth	Retail Fund	Yes	20.7%	31	6.9%	32	6.6%	36			7.0%	23								
ESSSuper Accumulation Plan - Ethically Minded	Government Fund	No	19.3%	36	6.9%	33														
legalsuper Personal - Balanced Socially Responsible	Industry Fund	Yes	17.8%	41	6.8%	34	6.9%	32	5.9%	30	6.0%	32								
AustralianSuper Personal - Socially Aware	Industry Fund	Yes	21.2%	30	6.8%	35	8.0%	23	7.6%	15	8.3%	11								
Aware Super Personal - Diversified Socially Responsible	Industry Fund	Yes	15.3%	46	6.7%	36	7.3%	28	6.5%	21	7.3%	18								
MLC MKSF - Perennial Value Shares Wholesale Trust	Retail Fund	Yes	42.8%	6	6.7%	37	8.0%	22	6.0%	29	6.4%	29								
AMP Flexible LS - RIL Balanced	Retail Fund	Yes	21.6%	28	6.7%	38	6.5%	37	5.6%	31	6.1%	31								
Christian Super Personal - My Ethical Super	Industry Fund	Yes	17.7%	42	6.4%	39	6.8%	34	6.3%	24	6.8%	25								
Suncorp Brighter Personal - Australian Shares Value Fund	Retail Fund	Yes	40.2%	7	6.2%	40														
BT Super for Life Savings - Pendal Sustainable Balanced	Retail Fund	Yes	20.6%	32	6.0%	41	6.5%	38	6.1%	26	6.7%	26								
StatewideSuper Personal - Sustainable Diversified	Industry Fund	Yes	16.2%	44	5.9%	42	6.6%	35	6.0%	28										
AMP SD PSP - Wholesale Australian Equity - Value Fund	Retail Fund	Yes	25.6%	21	5.9%	43	8.6%	18			6.2%	30								
NGS Super Personal - Socially Responsible Diversified	Industry Fund	Yes	13.9%	49	5.8%	44	7.2%	29	6.7%	19										
Perpetual WFSP - Perpetual Diversified Growth	Retail Fund	Yes	13.9%	48	5.6%	45	5.3%	41			5.9%	33								
IOOF PS Pers - Perennial Value Shares Wholesale Trust	Retail Fund	Yes	47.5%	3	5.5%	46	6.4%	39			4.9%	36								
Christian Super Personal - Ethical Conservative Balanced	Industry Fund	Yes	12.8%	52	5.0%	47	5.3%	40	5.1%	32	5.7%	35								
Australian Ethical Super Personal - Conservative	Retail Fund	Yes	4.0%	59	4.4%	48	4.0%	43	4.0%	34	3.8%	40								
Perpetual WFSP - Perpetual Conservative Growth	Retail Fund	Yes	8.4%	56	4.3%	49	4.0%	44			4.8%	38								
AMP Flexible Super - RIL Conservative	Retail Fund	Yes	9.7%	53	3.9%	50	3.4%	45	3.3%	35	3.9%	39								
Investment Options			62		57		51		40		45									
Maximum			85.5%		22.6%		19.5%		14.5%		10.6%									
Quartile 1			29.1%		9.3%		8.9%		7.8%		8.3%									
Median			20.7%		7.4%		7.8%		6.5%		7.0%									
Quartile 3			15.3%		5.9%		6.5%		5.9%		5.8%									
Minimum			0.1%		0.6%		0.8%		1.0%		1.5%									

Table is sorted by 3 year performance. Performance figures are net of investment, management, administration fees and the indirect cost ratio. In the case of dollar-based member fees, Rainmaker assumes a \$50,000 account balance. Your achieved performance may vary due to additional costs such as insurance; ask your fund for details. Public offer funds are open to all types of members. Limited public offer means new members may join provided they satisfy certain eligibility conditions. Past performance is no guarantee of future results.